

# Polyvinyl Chloride

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#### **PUBLISHER**

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# **Overview**

#### Product Insights

- Asia PVC prices remain stable this week
- US PVC export prices remain stable this week
- Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week
- Europe PVC prices remain stable this week
- Turkey PVC prices continue to be stable this week
- Asia EDC prices decline while VCM prices remain stable this week
- US VCM prices decline while EDC prices remain stable this week
- Europe EDC & VCM prices decline this week
- Global Polymer Insights
- Heard: Saudi Arabian Producer Offers PVC at USD 800/mt for KSA Market
- Formosa Plastics Corporation to Shut Down PVC Unit in Taiwan for Maintenance
- BorsodChem to Restart PVC Plant in Hungary After Turnaround
- India Rejects US Criticism Over Russian Oil Imports Amid Tariff Threats

Polyvinyl Chloride (PVC) Weekly-Far East Asia / South East Asia / South Asia Prices							
Product	Unit	Previous Price	Price	ChangePrice	Price Date		
		Min - Max	Min – Max	Min / Max			
PVC SUSP CFR China	USD/MT	670 - 700	670 - 700	00.00	6 August 2025		
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	6 August 2025		
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	6 August 2025		
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	6 August 2025		
PVC SUSP CFR India	USD/MT	680- 710	680 - 710	00.00.	6 August 2025		
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	6 August 2025		

#### Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to stable market conditions, balanced supply-demand dynamics, cautious buyer sentiment amid economic uncertainties, and limited changes in feedstock and freight costs.

India: PVC prices were evaluated at the USD 680-710/mt CFR levels, showing no change week on week.

China: PVC prices were evaluated at the USD 670-700/mt CFR levels, maintain stability from the previous week.

Southeast Asia: PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
PVC SUSP FAS Houston	USD/MT	590 - 620	590- 620	00.00.	9 August 2025			
PVC SUSP CFR Brazil	USD/MT	970 - 1000	950 - 980	-20.00	9 August 2025			
PVC SUSP CFR West Coast South America	USD/MT	650 - 680	650 - 680	00.00.	9 August 2025			

#### US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attriutted to persistent weak demand and manufacturers' limited ability to raise prices despite low levels.

PVC export prices were evaluated at the USD 590-620/mt FAS Houston levels, showing no change compared to the previous week.

# Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to the return of competitively priced Egyptian-origin shipments easing supply tightness, while stability in WCSA prices is due to steady U.S. supply, low demand, and high inventories limiting new buying.

Brazil: PVC suspension grade prices were evaluated at the USD 950-980/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America: PVC Suspension grade prices were evaluated at the USD 650-680/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	910 - 940	-10.00	9 August2025			
PVC SUSP FD UK	GBP/MT	790 - 820	790 - 820	00.00	9 August2025			
PVC SUSP FD NWE	EUR/MT	800 - 830	800 - 830	00.00	9 August2025			
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	9 August2025			

#### **Europe PVC prices remain stable this week**

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to steady supply and limited market discription.

FD North West Europe PVC prices were evaluated at the Euro 800-830/mt levels, showing no change compared to the previous week.

#### Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to weak demand and economic instability limiting purchasing power, despite declines in feedstock EDC and VCM prices.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices							
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date		
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00.	4August2025		

EDC/VCM Weekly- International Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
VCM FOB US Gulf	USD/MT	440 - 470	430 - 460	-10.00	9 August2025			
EDC FOB US Gulf	USD/MT	104.5 – 114.5	104.5 – 114.5	.00.00.	9 August2025			
VCM FOB NWE	EUR/MT	450 - 480	440-470	-10.00.	9 August2025			
EDC FOB NWE	EUR/MT	90 - 110	70 - 90	-20.00	9 August2025			
EDC CFR Far East Asia	USD/MT	170 - 200	150 – 180	-20.00	9 August2025			
EDC CFR South East Asia	USD/MT	180 - 210	160 - 190	-20.00	9 August2025			
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	9 August2025			
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	9 August2025			

## Asia EDC prices decline while VCM prices remain stable this week

EDC prices decrease while Asia VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia EDC prices is attributed to oversupply, weak downstream PVC demand, and falling crude oil prices, while VCM prices remained unchanged due to constrained supply and stable regional demand.

Far East Asia: EDC prices were evaluated at the USD 150-180/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia: EDC prices were also evaluated at the USD 160-190/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Far East Asia: VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change compared to the previous week.

South East Asia: VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability week on week.

### US VCM prices decline while EDC prices remain stable this week

VCM prices decrease, while US EDC prices have experience stability according to analysis by Global Market Plasticupdates analysts.

The decline in US VCM prices is attributed to surplus supply, weakened PVC demand, and lower ethylene feedstock costs, while stability in EDC prices is due to ongoing global supply glut pressure without significant price drops.

FOB US Gulf export EDC prices were evaluated at the USD 104.5-114.5/mt levels, showing no change from the previous week.

VCM prices were evaluated at the USD 430-460/mt FOB US Gulf levels, marking a decline of USD -10/mt compared to the previous week.

### **Europe EDC & VCM prices decline this week**

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to attributed to seasonal demand slowdown, oversupply, factory closures for summer vacations, and competition from Asian suppliers, while stable PVC prices reflect balanced supply-demand despite these factors.

North West Europe EDC prices were evaluated at the USD 70-90/mt FOB levels, marking a decline of USD -20/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 440-470/mt FOB levels, reflecting a decline of USD -10/mt compared to previous week.

#### Heard: A Saudi Arabian Producer offered its PVC for KSA Market

PVC: USD 800/mt

Shipment Date: August 2025

# **PLANT NEWS: Formosa Plastics Corporation**

A Plasticupdates source reported that Formosa Plastics Corporation (FPC) plans to shut down its Polyvinyl chloride (PVC) unit in Mailiao, Taiwan, by mid-August 2025, for maintenance until end August 2025. The unit has a production capacity of 462,000 mt/year.

#### PLANT NEWS: BorsodChem

A Plasticupdates source reported that BorsodChem plans to restart its Polyvinyl chloride (PVC) plant in Kazincbarcika, Hungary, by mid-August 2025, after a turnaround that began in mid-July 2025. The plant has a production capacity of 400,000 mt/year.

## India Rejects U.S. Criticism as Trump Threatens Tariffs Over Russian Oil

India strongly denied President Trump's accusations over its Russian oil imports, calling them unjustified and necessary due to global supply issues. It also accused the U.S. and Europe of double standards for continuing their own trade with Russia.

Trump said he was unaware of U.S. imports from Russia but warned of substantial tariff hikes on Indian goods, increasing tensions between the two countries.

## Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	l Bangalore	Ahmedabad	Chennai
PVC	-						
K6701	67.75	70.75	70.5	71	70.75	69	70.5
K5701	72.5	74.25	75	73.75	72.75	74	72.75
PVC SG 5	68.75	69.75	68.75	68.75	67.5	70.25	67.5

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