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Global Polymer Insights

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- SABIC to Benefit from India-Saudi Arabia Partnership, Boosting PVC Sales

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	680 - 710	00.00	4 June 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	4 June 2025
PVC SUSP CFR Bangladesh	USD/MT	710 - 740	710 - 740	00.00	4 June 2025
PVC SUSP CFR Pakistan	USD/MT	710 - 740	710 - 740	00.00	4 June 2025
PVC SUSP CFR India	USD/MT	700- 730	700 - 730	00.00	4 June 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00	4 June 2025

Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to cautious buying amid seasonal slowdown, ongoing trade uncertainties, and adequate regional inventories, which offset rising freight costs and stronger offers from select suppliers.

India : PVC prices were evaluated at the USD 700-730/mt CFR levels, showing no change compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	620- 650	+20.00	7 June 2025
PVC SUSP CFR Brazil	USD/MT	830 - 860	830 - 860	00.00	7 June 2025
PVC SUSP CFR West Coast South America	USD/MT	690 - 720	700 - 730	+10.00	7 June 2025

US PVC export prices increase this week

PVC export prices in the US have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The gain in PVC export prices in the US is attributed to tightening supply and limited spot availability, which allowed sellers to raise offers as resistance from buyers gradually eased.

PVC export prices were evaluated at the USD 620- 650/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

Latin America PVC prices increase in West Coast South America, Maintain stability in Brazil this week

The PVC prices increase in West Coast South America, Remain steady in Brazil, according to the analysis by Global Market Plasticupdates analysts.

The gain in West Coast South America PVC prices is attributed to higher U.S. producer offers and reduced competitiveness of Asian cargoes due to elevated freight costs, while stability in Brazil is due to market caution following increased antidumping duties on U.S. imports and awaiting clearer price signals.

Brazil : PVC suspension grade prices were evaluated at the USD 830-860/mt CFR levels, showing no change from the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 700-730/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	7 June 2025
PVC SUSP FD UK	GBP/MT	760 - 790	770 - 800	+10.00	7 June 2025
PVC SUSP FD NWE	EUR/MT	840 - 870	840 - 870	00.00	7 June 2025
PVC SUSP CFR Turkey	EUR/MT	770 - 800	790 - 820	+20.00	7 June 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to ongoing weak demand in construction and saturated finished goods markets, despite rising freight costs and limited seasonal uplift.

FD North West Europe PVC prices were evaluated at the Euro 840-870/mt levels, showing no change from the previous week.

Turkey PVC export prices increase this week

PVC prices in the Turkey have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Turkey PVC export prices is attributed to firmer feedstock costs and higher offers, even as trading slowed ahead of Eid al-Adha.

PVC prices were evaluated at the USD 790-820/mt levels, indicating a increase of USD +20/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	685 - 715	695 - 735	+20.00	2 June 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	430 - 460	430 - 460	00.00	7 June 2025
EDC FOB US Gulf	USD/MT	75 - 85	90 - 100	+15.00	7 June 2025
VCM FOB NWE	EUR/MT	460 - 490	470-500	+10.00	7 June 2025
EDC FOB NWE	EUR/MT	120 - 150	130 - 160	+10.00	7 June 2025
EDC CFR Far East Asia	USD/MT	120 - 150	120 – 150	00.00	7 June 2025
EDC CFR South East Asia	USD/MT	120 - 150	120 - 150	00.00	7 June 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	7 June 2025
VCM CFR South East Asia	USD/MT	530 - 560	530 - 560	00.00	7 June 2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak demand, steady supply, and cautious market sentiment amid regulatory and margin concerns.

Far East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, maintain stability compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change from the previous week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, maintain stability compared to the previous week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to sellers withholding cargoes amid past lows and concluded deals at higher levels, while VCM price stability is due to persistently weak PVC demand and limited buying interest.

FOB US Gulf export EDC prices were evaluated at the USD 90-100/mt levels, indicating a increase of USD +15.00/mt compared to the previous week.

VCM prices were evaluated at the USD 430- 460/mt FOB US Gulf levels, showing no change week on week.

Europe EDC & VCM prices increase this week

EDC & VCM Prices have experienced increase according to the analysis by Global market Plasticupdates analysts

The gain in Europe EDC and VCM prices is attributed to stronger crude and ethylene values, despite muted spot activity.

FOB North West Europe EDC prices were evaluated at the USD 130-160/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 470-500/mt levels, showing a increase of USD +10/mt compared to previous week.

Heard : A Saudi Arabian Producer offered its PVC for KSA Market

PVC : USD 850/mt

Shipment Date : June 2025

India sets stage for Saudi \$925 billion fund to supercharge investments, reshaping bilateral economic landscape

India is set to exempt Saudi Arabia’s Public Investment Fund (PIF), which manages \$925 billion in assets, from foreign investment caps that currently limit combined sovereign stakes to 10%.

This change will allow PIF’s subsidiaries to invest independently, unlocking significant Saudi capital inflows especially in energy, petrochemicals, and infrastructure sectors.

Prime Minister Modi’s April 2025 visit to Saudi Arabia strengthened the partnership, with both countries aiming to fast-track a \$100 billion Saudi investment plan. The focus remains on energy and oil sectors, supporting Saudi Arabia’s Vision 2030 and India’s growing energy demands.

RIL prices w.e.f. 1st June 2025

PVC : Up by Rs. 1/Kg

Chemplast prices w.e.f. 2nd June 2025

PVC Paste grade : Up by Rs. 2/Kg

Plastic Updates: Open Market Prices for 7th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	69.25	72.25	72	72.5	72.25	70.5	72
K5701	73.5	75.25	76	74.75	73.75	75	73.75
PVC SG 5	69	70	69	69	67.75	70.5	67.75

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