

PUBLISHER

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- US EDC prices increase while VCM prices decline this week
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● Global Polymer Insights

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- Heard: Saudi, Taiwanese Producers Quote PVC at Competitive Prices for September
- India Defies Western Pressure, Deepens Ties with Russia for Oil Imports

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/Max	Price Date
PVC SUSP CFR China	USD/MT	690 - 720	680 - 710	-10.00	3 September 2025
PVC SUSP CFR South East Asia	USD/MT	670 - 700	640 - 670	-30.00	3 September 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	3 September 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	710 - 740	-10.00	3 September 2025
PVC SUSP CFR India	USD/MT	720- 750	720 - 750	00.00	3 September 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	690 - 720	-20.00	3 September 2025

Asia PVC prices decline in Southeast Asia and China, Maintain Stability in India this week

PVC prices decrease in Southeast Asia and China, Hold steady in India, according to the analysis by Global Market plasticupdates analysts.

The decline in Southeast Asia and China PVC prices is attributed to oversupply, weak downstream demand, and competitive low-priced imports, while stability in India prices is due to anti-dumping duty considerations and domestic price support despite subdued demand.

India : PVC prices were evaluated at the USD 720-750/mt CFR levels, showing no change compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 640-670/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PVC SUSP FAS Houston	USD/MT	530 - 560	540- 570	+10.00	6 September2025
PVC SUSP CFR Brazil	USD/MT	900 - 930	890 - 920	-10.00	6 September2025
PVC SUSP CFR West Coast South America	USD/MT	640 - 670	640 - 670	00.00	6 September2025

US PVC export prices increase this week

PVC export prices in the US have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The gain in PVC export prices in the US is attributed to renewed buying interest driven by historically low price levels, which encouraged international buyers to secure volumes, boosting trade activity despite fragile overall market fundamentals.

PVC export prices were evaluated at the USD 540-570/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to competitive lower-priced offers from Egyptian suppliers with tariff exemptions, while stability in West Coast South America (WCSA) prices is due to sustained low levels despite rising US export prices, with cautious buyer demand balancing the market.

Brazil : PVC suspension grade prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 640-670/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	910 - 940	910 - 940	00.00	6 September2025
PVC SUSP FD UK	GBP/MT	780 - 810	790 - 820	+10.00	6 September2025
PVC SUSP FD NWE	EUR/MT	810 - 840	810 - 840	00.00	6 September2025
PVC SUSP CFR Turkey	EUR/MT	780 - 810	770 - 800	-10.00	6 September2025

Europe PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to weak demand and cautious restocking despite falling ethylene feedstock costs.

FD North West Europe PVC prices were evaluated at the Euro 810-840/mt levels, showing no change week on week.

Turkey PVC export prices decline this week

PVC prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PVC export prices is attributed to weak demand and ample supply from multiple regions.

PVC prices were evaluated at the USD 770-800/mt levels, marking a decline of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00.	1 September2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	410 - 440	370 - 400	-40.00	6 September2025
EDC FOB US Gulf	USD/MT	90 – 110	95 – 115	+5.00	6 September2025
VCM FOB NWE	EUR/MT	440 - 470	440-470	00.00	6 September2025
EDC FOB NWE	EUR/MT	80 - 100	80 - 100	00.00	6 September2025
EDC CFR Far East Asia	USD/MT	150 - 180	150 – 180	00.00	6 September2025
EDC CFR South East Asia	USD/MT	160 - 190	160 - 190	00.00	6 September2025
VCM CFR Far East Asia	USD/MT	470 - 500	470 - 500	00.00	6 September2025
VCM CFR South East Asia	USD/MT	500 - 530	500 - 530	00.00	6 September2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to ongoing plant maintenance limiting supply while weak downstream demand and high inventories continue to restrain price movements.

Far East Asia : EDC prices were evaluated at the USD 150-180/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 160-190/mt CFR levels, maintain stability week on week.

Far East Asia : VCM prices were evaluated at the USD 470-500/mt CFR levels, showing no change compared to the previous week.

South East Asia : VCM prices were evaluated at the USD 500-530/mt CFR levels, maintain stability compared to the previous week.

US EDC prices increase while VCM prices decline this week

EDC prices increase while US VCM prices have experience a decline according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to balanced supply and subdued demand with consistent production, while the decline in VCM prices is due to weak global PVC demand, ongoing oversupply, and slim profit margins for sellers.

FOB US Gulf export EDC prices were evaluated at the USD 95-115/mt levels, indicating a increase of USD +5.00/mt compared to the previous week.

VCM prices were evaluated at the USD 370-400/mt FOB US Gulf levels, marking a decline of USD -40/mt compared to the previous week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week.

The stability in Europe EDC and VCM prices is attributed to persistently weak downstream PVC demand and strong competitive pressures from imports, despite a sharp decline in ethylene spot prices.

North West Europe EDC prices were evaluated at the USD 80-100/mt FOB levels, showing no change compared to the previous week.

North West Europe VCM prices were evaluated at the USD 440-470/mt FOB levels, maintain stability week on week.

Heard : A Saudi Arabian Producer offered its PVC for KSA Market

PVC : USD 850/mt

Shipment Date : September 2025

Heard : A Taiwanese producer offered its PVC Suspension grade for September 2025 shipment

PVC Suspension grade : USD 770-800/mt

Delivery : CIF Nhava Sheva/Mundra/Chennai port

Shipment Date : September 2025

Payment terms : LC payable upon sight.

India Defies Global Pressure, Strengthens Russian Oil Ties to Shield Economy

India has reaffirmed its commitment to importing Russian crude oil despite mounting Western criticism. Finance Minister Nirmala Sitharaman said decisions on oil purchases are driven by national economic interests, not external pressure.

Oil Minister Hardeep Singh Puri defended India's stance, highlighting that imports have helped stabilize global oil prices and rejecting claims that India acts as a "laundromat" for Russian oil. With deeper discounts and refinery issues in Russia, Indian imports are set to increase further in the coming weeks.

Chemplast prices w.e.f. 1st September 2025

PVC Paste resin : Roll Over

Chemplast prices w.e.f. 1st September 2025

PVC Suspension grade : Up by Rs. 1.5/Kg

Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	73.5	76.5	76.25	76.75	76.5	74.75	76.25
K5701	77.75	79.5	80.25	79	78	79.25	78
PVC SG 5	74.75	75.75	74.75	74.75	73.5	76.25	73.5

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