

PUBLISHER

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- Inner Mongolia Chinasalt Shuts Down 400,000 tons/year PVC Plant for Maintenance
- India to Expand Strategic Oil Reserves, Aiming for 90-Day Fuel Supply

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	690 - 720	680 - 710	-10.00.	2 July 2025
PVC SUSP CFR South East Asia	USD/MT	670 - 700	660 - 690	-10.00.	2 July 2025
PVC SUSP CFR Bangladesh	USD/MT	720 - 750	670 - 700	-50.00.	2 July 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	720 - 750	-10.00.	2 July 2025
PVC SUSP CFR India	USD/MT	730- 760	700 - 730	-30.00.	2 July 2025
PVC SUSP CFR Sri Lanka	USD/MT	720 - 750	710 - 740	-10.00.	2 July 2025

Asia PVC prices decline this week

PVC prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia PVC prices is attributed to weak downstream demand and ample supply, fueled by lower crude/shipping costs and aggressive export pricing from Taiwan and China.

India : PVC prices were evaluated at the USD 700-730/mt CFR levels, showing a substantial decrease of USD -30/mt compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	610 - 640	610- 640	00.00	5 July 2025
PVC SUSP CFR Brazil	USD/MT	900 - 930	980 - 1010	+80.00.	5 July 2025
PVC SUSP CFR West Coast South America	USD/MT	710 - 740	680 - 710	-30.00. .	5 July 2025

US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to steady July offers from domestic producers, despite earlier expectations of price increases, and ongoing sluggish demand in major export markets.

PVC export prices were evaluated at the USD 610-640/mt FAS Houston levels, showing no change compared to the previous week.

Latin America PVC prices see mixed sentiment this week

PVC prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America PVC prices is attributed to supply constraints in Brazil, weak demand in West Coast South America, and uncertainty surrounding Chinese PVC imports.

Brazil : PVC suspension grade prices were evaluated at the USD 980- 1010/mt CFR levels, indicating a substantial increase of USD +80/mt compared to the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 680-710/mt CFR levels, marking a significant decline of USD -30/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	5 July 2025
PVC SUSP FD UK	GBP/MT	780 - 810	790 - 820	+10.00.	5 July 2025
PVC SUSP FD NWE	EUR/MT	830 - 860	830 - 860	.00.00	5 July 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	5 July 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to balanced supply and demand conditions, sufficient product availability after earlier supply disruptions, and a cautious market outlook ahead of the summer holidays.

FD North West Europe PVC prices were evaluated at the Euro 830-860/mt levels, showing no change from the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to subdued demand, particularly in the domestic packaging sector, and cautious market sentiment driven by economic uncertainty and inflation.

PVC prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	695 - 735	00.00	30 June 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	460 - 490	450 - 480	-10.00.	5 July 2025
EDC FOB US Gulf	USD/MT	94.5 – 104.5	84.5 – 94.5	-10.00.	5 July 2025
VCM FOB NWE	EUR/MT	470 - 500	470-500	00.00	5 July 2025
EDC FOB NWE	EUR/MT	120 - 150	120 - 150	00.00	5 July 2025
EDC CFR Far East Asia	USD/MT	140 - 170	150 – 180	+10.00	5 July 2025
EDC CFR South East Asia	USD/MT	140 - 170	150 - 180	+10.00.	5 July 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	5 July 2025
VCM CFR South East Asia	USD/MT	530 - 560	530 - 560	00.00	5 July 2025

Asia EDC prices increase while VCM prices remain stable this week

EDC prices increase while Asia VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The gain in Asia EDC prices is attributed to rising global prices and traders capitalizing on the opportunity, despite weak downstream demand. Meanwhile, VCM prices remained stable due to steady supply, completed maintenance, and limited price movement, as market players anticipated occasional tightness in supply during July.

Far East Asia : EDC prices were evaluated at the USD 150-180/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

South East Asia : EDC prices were also evaluated at the USD 150-180/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, maintain stability week on week.

US EDC and VCM prices decline this week

EDC & VCM prices in the US have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The decline in US EDC and VCM prices is attributed to weak demand from the PVC sector, reduced production, diminished margins, and elevated inventories.

FOB US Gulf export EDC prices were evaluated at the USD 84.5-94.5/mt levels, marking a decline of USD -10/mt compared to the previous week.

VCM prices were evaluated at the USD 450- 480/mt FOB US Gulf levels, reflecting a decrease of USD -10/mt compared to the previous week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week.

The stability in Europe EDC and VCM prices is attributed to weak demand and low trading volume, with cautious optimism prevailing amid temporary slowdowns in construction, a key consumer sector.

North West Europe EDC prices were evaluated at the USD 120-150/mt FOB levels, showing no change compared to the previous week.

North West Europe VCM prices were evaluated at the USD 470-500/mt FOB levels, maintain stability compared to the previous week.

Heard : A Saudi Arabian Producer offered its PVC for KSA Market

PVC : USD 850/

Shipment Date : July 2025

PLANT NEWS: Inner Mongolia Chinasalt

A Plasticupdates source reported that Inner Mongolia Chinasalt is planning to shut down its Polyvinyl Chloride (PVC) Plant for scheduled maintenance work. The plant, located in Inner Mongolia, China, has a production capacity of 400,000 tons/year.

India Sets Ambitious Energy Milestone with New Strategic Oil Reserves

India plans to expand its strategic oil reserves by adding new facilities in Bikaner, Mangalore, and Bina, increasing its crude storage to cover 90 days of fuel demand. This will build on existing reserves in Mangalore, Padur, and Vizag.

As the world's third-largest oil consumer, India imports over 80% of its oil and faces growing domestic demand. The expansion supports its goal to join the International Energy Agency and enhances preparedness against global energy disruptions.

RIL prices w.e.f. 1st July 2025

PVC : Up by Rs. 1/Kg

Chemplast prices w.e.f. 1st July 2025

PVC Suspension grades : Up by Rs. 1/Kg

Chemplast prices w.e.f. 1st July 2025

PVC Paste grade : Roll Over

Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68.25	71.25	71	71.5	71.25	70	71
K5701	73.25	75	75.75	74.5	73.5	75.25	73.5
PVC SG 5	68	69	68	68	66.75	70	66.75

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