

Polyvinyl Chloride

Volume 4 / Issue 12 / April 5, 2025

Overview

Product Insights

- Asia PVC prices remain stable this week
- US VCM prices decrease while EDC prices remain stable this week
- Latin America PVC prices decline in West Coast South America, Maintain stability in Brazil this week
- US PVC export prices decline this week
- Europe EDC & VCM prices decline this week
- Turkey PVC export prices decline this week
- Europe PVC prices remain stable this week
- Asia EDC & VCM prices continue to be stable this week

Global Polymer Insights

- Unipar Restarts Bahia Blanca PVC Plant in Argentina
- Indian PVC Producers Challenge Stay Order on Anti-Dumping Duty at Supreme Court

PUBLISHER Plastic Updates www.plasticupdates.com E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices							
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date		
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	2 April 2025		
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	2 April 2025		
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	2 April 2025		
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	2 April 2025		
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	2 April 2025		
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	2 April 2025		

Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to stable supply and weak demand, with buyers adopting a cautious approach amid upcoming quality control measures and holiday disruptions.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change from the previous week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability from the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged from the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices								
Product	Unit Previous Price Min - Max		Price Min – Max	Change Price Min / Max	Price Date			
PVC SUSP FAS Houston	USD/MT	640 - 670	630- 660	-10.00	5 April 2025			
PVC SUSP CFR Brazil	USD/MT	850 - 880	850 - 880	00.00	5 April 2025			
PVC SUSP CFR West Coast South America	USD/MT	750 - 780	730 - 760	-20.00	5 April 2025			

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to weak demand due to tariff uncertainties, limited improvements in construction sector activity, and increased competition from Chinese imports.

PVC export prices were evaluated at the USD 630-660/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America PVC prices decline in West Coast South America,

Maintain stability in Brazil this week

PVC prices decrease in West Coast South America, Remain steady in Brazil, according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America PVC prices is attributed to competitive Chinese-origin offers, while stable prices in Brazil are due to strong demand from Egyptian suppliers and moderate local market activity.

Brazil : PVC suspension grade prices were evaluated at the USD 850-880/mt CFR levels, showing no change week on week.

West Coast South America: PVC Suspension grade prices were evaluated at the USD 730-760/mt CFR levels, marking a decline of USD - 20/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	950 - 980	950 - 980	00.00	5 April 2025
PVC SUSP FD UK	GBP/MT	790 - 820	790 - 820	00.00	5 April 2025
PVC SUSP FD NWE	EUR/MT	840 - 870	840 - 870	00.00	5 April 2025
PVC SUSP CFR Turkey	EUR/MT	830 - 860	820 - 850	-10.00	5 April 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to cautious market sentiment and anticipation of the April ethylene contract settlement's impact.

FD North West Europe PVC prices were evaluated at the Euro 840-870/mt levels, showing no change from the previous week.

Turkey PVC export prices decline this week

PVC prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PVC export prices is attributed to seasonal slowdowns, economic uncertainties, and increased competition from Egyptian imports.

PVC prices were evaluated at the USD 820- 850/mt levels, marking a decline of USD -20/mt compared to the previous week.

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	725 - 755	725 - 755	00.00	31 Mar 2025

EDC/VCM Weekly- International Prices								
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
VCM FOB US Gulf	USD/MT	480 - 510	480 - 510	00.00	5 April 2025			
EDC FOB US Gulf	USD/MT	120 - 150	120 - 150	00.00	5 April 2025			
VCM FOB NWE	EUR/MT	530 - 500	520- 490	-10.00	5 April 2025			
EDC FOB NWE	EUR/MT	150 - 180	140 - 170	-10.00-	5 April 2025			
EDC CFR Far East Asia	USD/MT	190 - 220	190 - 220	00.00	5 April 2025			
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	5 April 2025			
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	5 April 2025			
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	5 April 2025			

Asia EDC & VCM prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak demand, limited market activity, and balanced supply conditions.

Far East Asia : EDC prices were evaluated at the USD 190-220/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, maintain stability week on week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability week on week.

US VCM prices decrease while EDC prices remain stable this week

EDC prices stable, VCM prices have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The stability in US EDC prices is attributed to weak downstream PVC demand and ongoing tariff uncertainties, while the drop in VCM prices is due to subdued export activity and declining PVC prices.

FOB US Gulf export EDC prices were evaluated at the USD 120-150/mt levels, showing no change week on week.

VCM prices were evaluated at the USD 470- 500/mt FOB US Gulf levels, marking a decline of USD -10/mt compared to the previous week.

Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to limited spot transactions, falling ethylene values, and subdued demand from regional PVC producers.

FOB North West Europe EDC prices were evaluated at the USD 140-170/mt levels, marking a decline of USD -10/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 490-520/mt levels, reflecting a decline of USD -10/mt compared to previous week.

PLANT NEWS: Unipar

A Plasticupdates source reported that Unipar has restarted its Polyvinyl Chloride (PVC) Plant located in Bahia Blanca, Argentina, which was shut due to extreme weather conditions. The plant has a production capacity of 220,000 tons/year.

Indian PVC Producers Challenge Stay Order on Anti-Dumping Duty at Supreme Court

Indian PVC producers have filed a Special Leave Petition (SLP) before the Hon'ble Supreme Court of India, challenging the stay order on the Anti-Dumping Duty issued by the Hon'ble High Court of Gujarat on 25th March 2025.

This legal move aims to address the ongoing concerns related to the imposition of anti-dumping measures on imported PVC products.

RIL prices w.e.f. 1st April 2025:

Chemplast prices w.e.f. 1st April 2025

PVC : Down by Rs. 2/Kg

PVC Paste Resin : Up by Rs. 5/Kg

Plastic Updates: Open Market Prices for 5th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68.25	71.25	71	71.5	71.25	69.5	71
K5701	74.75	76.5	77.25	75.5	75	76.25	75
PVC SG 5	70	71	70	70	68.75	71.75	68.75

competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gather