

PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	680 - 710	+20.00	28 May 2025
PVC SUSP CFR South East Asia	USD/MT	650 - 680	660 - 690	+10.00	28 May 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	710 - 740	+30.00	28 May 2025
PVC SUSP CFR Pakistan	USD/MT	710 - 740	710 - 740	00.00	28 May 2025
PVC SUSP CFR India	USD/MT	660- 690	700 - 730	+40.00	28 May 2025
PVC SUSP CFR Sri Lanka	USD/MT	690 - 720	710 - 740	+20.00	28 May 2025

Asia PVC prices increase this week

PVC prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia PVC prices is attributed to higher import offers and rising freight costs despite subdued regional demand.

India : PVC prices were evaluated at the USD 700-730/mt CFR levels, indicating a substantial increase of USD +40/mt compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	600- 630	00.00	31 May 2025
PVC SUSP CFR Brazil	USD/MT	830 - 860	830 - 860	00.00	31 May 2025
PVC SUSP CFR West Coast South America	USD/MT	690 - 720	690 - 720	00.00	31May 2025

US PVC export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to ongoing negotiations, with bullish global cues countered by weak demand and competitive imports.

PVC export prices were evaluated at the USD 600-630/mt FAS Houston levels, showing no change week on week.

Latin America PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Latin America remained flat during the week.

The stability in Latin America PVC prices is attributed to shifting sourcing strategies driven by rising freight rates and new trade measures.

Brazil : PVC suspension grade prices were evaluated at the USD 830-860/mt CFR levels, showing no change compared to the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 690-720/mt CFR levels, maintain stability compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	31 May 2025
PVC SUSP FD UK	GBP/MT	770 - 800	760 - 790	-10.00	31 May 2025
PVC SUSP FD NWE	EUR/MT	840 - 870	840 - 870	00.00	31 May 2025
PVC SUSP CFR Turkey	EUR/MT	760 - 790	770 - 800	+10.00	31 May 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to balanced supply amid subdued demand and cautious buying ahead of market uncertainties.

FD North West Europe PVC prices were evaluated at the Euro 840-870/mt levels, showing no change compared to the previous week.

Turkey PVC export prices increase this week

PVC prices in the Turkey have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Turkey PVC export prices is attributed to firmer import offers and reduced availability amid rising freight expectations.

PVC prices were evaluated at the USD 770-800/mt levels, indicating a increase of USD +10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00	26 Mar 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	430 - 460	430 - 460	00.00	31 May 2025
EDC FOB US Gulf	USD/MT	70 - 80	75 - 85	+5.00	31 May 2025
VCM FOB NWE	EUR/MT	460 - 490	460-490	00.00	31 May 2025
EDC FOB NWE	EUR/MT	120 - 150	120 - 150	00.00	31 May 2025
EDC CFR Far East Asia	USD/MT	120 - 150	120 – 150	00.00	31 May 2025
EDC CFR South East Asia	USD/MT	130 - 160	120 - 150	-10.00	31 May 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	31 May 2025
VCM CFR South East Asia	USD/MT	540 - 570	530 - 560	-10.00	31 May 2025

Asia EDC and VCM prices see mixed sentiment this week

EDC & VCM prices in the Asia region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asia EDC and VCM prices is attributed to fluctuating supply dynamics, maintenance schedules, and regional demand uncertainties.

Far East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, maintain stability compared to the previous week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to improved demand, while VCM prices remained steady due to limited market activity.

FOB US Gulf export EDC prices were evaluated at the USD 75-85/mt levels, indicating a increase of USD +5.00/mt compared to the previous week.

VCM prices were evaluated at the USD 430- 460/mt FOB US Gulf levels, showing no change week on week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week.

The stability in Europe EDC and VCM prices is attributed to weak downstream demand and stable supply conditions, despite softer ethylene feedstock values.

North West Europe EDC prices were evaluated at the USD 120-150/mt FOB levels, showing no change from the previous week.

North West Europe VCM prices were evaluated at the USD 460-490/mt FOB levels, maintain stability from the previous week.

Heard : A Taiwanese producer offered its PVC Suspension grade for June2025 shipment

PVC Suspension grade : USD 740-770/mt

Delivery : CIF Nhava Sheva/Mundra/Chennai port

Shipment Date : June 2025

Payment terms : LC payable upon sight.

PLANT NEWS: Wanhua Chemical Co

A plasticupdates source reported that Wanhua Chemical Co is planning to shut down its Polyvinyl Chloride (PVC) plant in Fuqing, Fujian, China, in early June 2025 for maintenance. The plant has a production capacity of 400,000 mt/year.

India Surpasses China as Leading Force in Global Oil Demand Growth While Expansion Remains Steady

India has emerged as the world's fastest-growing oil demand market, with consumption projected to rise by 188,000 barrels per day in 2025.

This steady increase is fueled by expanding transportation fuel needs and ongoing economic development.

Although India's growth rate exceeds China's, its total oil consumption remains much lower about 6 million barrels per day compared to China's 16 million.

Experts expect India's demand to grow steadily over time but not to match the rapid surge China experienced in past decades.

Plastic Updates: Open Market Prices for 31st May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	69	72	71.75	72.25	72	70.25	71.75
K5701	73	74.75	75.5	73.75	73.25	74.5	73.25
PVC SG 5	69.5	70.5	69.5	69.5	68.25	71	68.25

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