

## PUBLISHER

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- India Halts Russian Oil Imports Amid US Pressure

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	670 - 700	670 - 700	00.00	30 July 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	30 July 2025
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	30 July 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	30 July 2025
PVC SUSP CFR India	USD/MT	680- 710	680 - 710	00.00.	30 July 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	30 July 2025

## Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to consistent market fundamentals, cautious buyer sentiment, and seasonally weak demand across key regions, despite localized price fluctuations and reduced import interest due to monsoon-related slowdowns.

India : PVC prices were evaluated at the USD 680-710/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 670-700/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

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Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	590- 620	-10.00	2 August 2025
PVC SUSP CFR Brazil	USD/MT	960 - 990	970 - 1000	+10.00.	2 August 2025
PVC SUSP CFR West Coast South America	USD/MT	660 - 690	650 - 680	-10.00	2 August 2025

## US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to weak global demand, intensified competition from lower-priced Asian cargoes, and cautious buyer behavior amid limited transactional activity.

PVC export prices were evaluated at the USD 590-620/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

# Latin America PVC prices see mixed sentiment this week

PVC prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Latin America PVC prices is attributed to tight supply and strong buying interest in Brazil driving prices up, contrasted by weak demand, oversupply, and competitive Asian offers in West Coast South America pushing prices down.

Brazil : PVC suspension grade prices were evaluated at the USD 970-1000/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 650-680/mt CFR levels, marking a decline of USD - 10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	2 August2025
PVC SUSP FD UK	GBP/MT	790 - 820	790 - 820	00.00	2 August2025
PVC SUSP FD NWE	EUR/MT	820 - 850	800 - 830	-20.00	2 August2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	2 August2025

# Europe PVC prices decline this week

PVC prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PVC prices is attributed to weaker seasonal demand, abundant supply, and increased competition from imports.

FD North West Europe

PVC prices were evaluated at the Euro 800-830/mt levels, marking a decline of Euro -20/mt compared to the previous week..

# Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to weak demand, limited availability and cautious buyer sentiment.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00.	28 July 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	450 - 480	440 - 470	-10.00	2 August2025
EDC FOB US Gulf	USD/MT	104.5 – 114.5	104.5 – 114.5	.00.00.	2 August2025
VCM FOB NWE	EUR/MT	470 - 500	450-480	-20.00.	2 August2025
EDC FOB NWE	EUR/MT	130 - 160	90 - 110	-50.00	2 August2025
EDC CFR Far East Asia	USD/MT	170 - 200	170 – 200	00.00	2 August2025
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	2 August2025
VCM CFR Far East Asia	USD/MT	470 - 500	490 - 520	+20.00.	2 August2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	2 August2025

## Asia EDC prices stable while VCM prices see mixed sentiment this week

EDC prices stable while VCM prices in the Asia region have experienced a mixed sentiment, according to the analysis by Global Market Plasticupdates analysts.

The stability in Asia EDC prices is attributed to weak demand and steady supply, while mixed sentiment in Asia VCM prices is due to constrained supply in Far East Asia amid low demand and cautious buying, contrasted with steady demand and balanced supply in Southeast Asia.

Far East Asia : EDC prices were evaluated at the USD 170-200/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, maintain stability week on week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, showing no hange week on week.

## US VCM prices decline while EDC prices remain stable this week

EDC prices stable, VCM prices have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The stability in US EDC prices is attributed to limited spot negotiations and market pause after prior gains, while the decline in VCM prices is due to oversupply, weak PVC demand, and falling production costs.

FOB US Gulf export EDC prices were evaluated at the USD 104.5-114.5/mt levels, showing no change compared to the previous week.

VCM prices were evaluated at the USD 440- 470/mt FOB US Gulf levels, marking a decline of USD -10/mt compared to the previous week.

## Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to weak PVC demand, falling ethylene costs, limited spot activity, and rising inventories amid seasonal and macroeconomic pressures.

North West Europe EDC prices were evaluated at the USD 90-110/mt FOB levels, marking a substantial decline of USD -50/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 450-480/mt FOB levels, reflecting a decline of USD -20/mt compared to previous week.

## A Taiwanese producer offered its PVC Paste grade for August 2025 shipment

PVC Paste grade : USD 860-880/mt

Delivery : CIF Nhava Sheva/ Mundra port

Shipment Date : August 2025

Payment terms : LC payable upon sight.

## India Pauses Russian Oil Imports; Trump Calls It “A Good Step”

India’s state refiners, which make up over 60% of the country’s refining capacity, have reportedly stopped buying Russian oil amid US pressure and shrinking discounts.

The Ministry of External Affairs said energy decisions are based on market factors and hasn’t confirmed any official halt.

US President Donald Trump welcomed the reports, calling the move “a good step.” This comes after the US imposed a 25% tariff on Indian goods and warned of harsher penalties for countries still buying Russian crude. Private firms in India continue their imports for now.

PVC : Roll Over

## Plastic Updates: Open Market Prices for 2nd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68	71	70.75	71.25	71	69.25	70.75
K5701	72.25	74	74.75	73.5	72.5	73.75	72.5
PVC SG 5	69	70	69	69	67.75	70.5	67.75

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