

## **PUBLISHER**

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## **Overview**

### **Product Insights**

- Asia PVC prices remain stable this week
- US PVC export prices remain stable this week
- Europe PVC prices remain stable this week
- Turkey PVC export prices decline this week
- US EDC & VCM prices remain stable this week
- Asia EDC & VCM prices continue to be stable this week
- Europe EDC & VCM prices increase this week

### **Global Polymer Insights**

- India Set to Unlock \$100 Billion Oil Reserves with Exploration Boost

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	26Mar 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	26 Mar 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	26 Mar 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	26 Mar 2025
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	26Mar 2025
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	26Mar 2025

## Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.The stability in across Asia PVC prices is attributed to balanced supply and demand, stable feedstock prices, and reduced buying interest amid economic uncertainties and upcoming maintenance schedules.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change compared to the previous week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	640 - 670	640 - 670	00.00	29 Mar 2025
PVC SUSP CFR Brazil	USD/MT	850 - 880	850 - 880	00.00	29 Mar 2025
PVC SUSP CFR West Coast South America	USD/MT	750 - 780	750 - 780	00.00	29 Mar 2025

## US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to low demand, especially from Latin America, ongoing weak global market conditions, and competitive pressure from affordable Asian PVC, compounded by uncertainties around potential tariff changes.

PVC export prices were evaluated at the USD 640-670/mt FAS Houston levels, showing no change from the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	940 - 970	950 - 980	+10.00	29 Mar 2025
PVC SUSP FD UK	GBP/MT	780 - 810	790 - 820	+10.00	29 Mar 2025
PVC SUSP FD NWE	EUR/MT	840 - 870	840 - 870	00.00	29 Mar 2025
PVC SUSP CFR Turkey	EUR/MT	850 - 880	840 - 870	-10.00	29 Mar 2025

## Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to steady demand, cautious market sentiment, and anticipation of the European ethylene contract price resolution.

FD North West Europe PVC prices were evaluated at the Euro 840-870/mt levels, showing no change compared to the previous week.

## Turkey PVC export prices decline this week

PVC prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in PVC export prices in the US is attributed to subdued market activity, cautious buyer sentiment, and limited transactions, with many waiting for clearer market signals before making purchasing decisions.

PVC prices were evaluated at the USD 840- 870/mt levels, marking a decline of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	725 - 755	725 - 755	00.00	17 Mar 2025

EDC/VCM Weekly- International Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	480 - 510	480 - 510	00.00	29 Mar 2025
EDC FOB US Gulf	USD/MT	120 - 150	120 - 150	00.00	29 Mar 2025
VCM FOB NWE	EUR/MT	490 - 520	500- 530	+10.00	29Mar 2025
EDC FOB NWE	EUR/MT	140 - 170	150 - 180	+10.00	29 Mar 2025
EDC CFR Far East Asia	USD/MT	190 - 220	190 - 220	00.00	29 Mar 2025
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	29 Mar 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	29 Mar 2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	29 Mar 2025

## US EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the US region remained flat during the week.

The stability in US EDC and VCM prices is attributed to tightening supply and weak downstream PVC demand

FOB US Gulf export EDC prices were evaluated at the USD 120-150/mt levels, showing no change week on week.

VCM prices were evaluated at the USD 480-510/mt FOB US Gulf levels, maintain stability from the previous week.

## Asia EDC & VCM prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to cautious purchasing, subdued market activity, and uncertainty in downstream demand.

Far East Asia : EDC prices were evaluated at the USD 190-220/mt CFR levels, showing no change week on week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, maintain stability week on week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability week on week.

## Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to weak PVC demand, limited spot transactions, and production challenges.

FOB North West Europe EDC prices were evaluated at the USD 140-170/mt levels, marking a decline of USD -10/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 490-520/mt levels, reflecting a decline of USD -10/mt compared to the previous week.

## India Set to Unlock \$100 Billion Oil Reserves with Exploration Boost

India aims to tap into 22 billion barrels of untapped oil reserves in regions like Mahanadi, Andaman, and Kerala-Konkan, increasing exploration from 10% to 16% of its basins by 2024.

This drive is expected to attract \$100 billion in investments by 2030, positioning India as a major force in global oil demand.

## Plastic Updates: Open Market Prices for 29th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68.5	71.5	71.25	71.75	71.5	69.75	71.25
K5701	75.75	77.5	78.25	76.5	76	77.25	76
PVC SG 5	68	69	68	68	66.75	69.75	66.75

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