

PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	690 - 720	+10.00.	25 June 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	670 - 700	+10.00	25 June 2025
PVC SUSP CFR Bangladesh	USD/MT	710 - 740	720 - 750	+1.00	25 June 2025
PVC SUSP CFR Pakistan	USD/MT	710 - 740	730 - 760	+20.00	25 June 2025
PVC SUSP CFR India	USD/MT	700- 730	730 - 760	+30.00	25 June 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	720 - 750	+10.00	25 June 2025

Asia PVC prices increase this week

PVC prices in the Asia region have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia PVC prices is attributed to increased import offers driven by higher ethylene and freight costs, even as demand remains subdued amid cautious buying and economic headwinds.

India : PVC prices were evaluated at the USD 730-760/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

China : PVC prices were evaluated at the USD 690-720/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 670-700/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

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Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	630 - 660	610- 640	-20.00.	28 June 2025
PVC SUSP CFR Brazil	USD/MT	850 - 880	900 - 930	+50.00.	28 June 2025
PVC SUSP CFR West Coast South America	USD/MT	700 - 730	710 - 740	+10.00.	28 June 2025

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to limited market activity, reduced transactions, and anticipation of new July offers following worldwide price movements.

PVC export prices were evaluated at the USD 610-640/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

Latin America PVC prices increase this week

PVC prices in the Latin America have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Latin America PVC prices is attributed to constrained supply, rising demand, and delays in shipments from key suppliers.

Brazil : PVC suspension grade prices were evaluated at the USD 900- 930/mt CFR levels, indicating a substantial increase of USD +50/mt compared to the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 710-740/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	28 June 2025
PVC SUSP FD UK	GBP/MT	780 - 810	780 - 810	00.00.	28 June 2025
PVC SUSP FD NWE	EUR/MT	830 - 860	830 - 860	.00.00	28 June 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	28 June 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to stable supply levels and subdued demand, influenced by geopolitical uncertainties, low downstream activity, and seasonal factors, with a lack of significant price movements despite higher feedstock costs.

FD North West Europe PVC prices were evaluated at the Euro 830-860/mt levels, showing no change compared to the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to slow market activity, low purchasing interest, ongoing credit challenges for buyers, and competitive pressure from cheaper imports.

PVC prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	695 - 735	00.00	23 June 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	450 - 480	460 - 490	+10.00	28 June 2025
EDC FOB US Gulf	USD/MT	89.5 – 99.5	94.5 – 104.5	+5.00	28 June 2025
VCM FOB NWE	EUR/MT	460 - 490	470-500	+10.00	28 June 2025
EDC FOB NWE	EUR/MT	140 - 110	120 - 150	+10.00	28 June 2025
EDC CFR Far East Asia	USD/MT	140 - 170	140 – 170	00.00	28 June 2025
EDC CFR South East Asia	USD/MT	140 - 170	140 - 170	00.00.	28 June 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	28 June 2025
VCM CFR South East Asia	USD/MT	530 - 560	530 - 560	00.00	28 June 2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to a cautious market sentiment, with buyers adopting a wait-and-see approach amid geopolitical uncertainties and fluctuating raw material costs, despite rising ethylene feedstock prices and regional supply dynamics.

Far East Asia : EDC prices were evaluated at the USD 140-170/mt CFR levels, showing no change from the previous week.

South East Asia : EDC prices were evaluated at the USD 140-170/mt CFR levels, maintain stability from the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, maintain stability week on week.

US EDC and VCM prices increase this week

EDC & VCM prices in the US have experienced increase according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC and VCM prices is attributed to higher ethylene costs, rising bids from producers, and a positive trend in the downstream PVC market, despite overall market uncertainty.

FOB US Gulf export EDC prices were evaluated at the USD 94.5-104.5/mt levels, indicating a increase of USD +5/mt compared to the previous week.

VCM prices were evaluated at the USD 460- 490/mt FOB US Gulf levels, showing a increase of USD +10/mt compared to the previous week.

Europe EDC & VCM prices increase this week

EDC & VCM Prices have experienced increase according to the analysis by Global market Plasticupdates analysts.

The gain in Europe EDC and VCM prices is attributed to stronger ethylene values, which pushed prices higher, despite limited spot demand and sufficient supply in the downstream PVC sector.

FOB North West Europe EDC prices were evaluated at the USD 120-150/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 470-500/mt levels, showing a increase of USD +10/mt compared to previous week.

A Korean producer offered its PVC for July 2025 shipment

PVC : USD 765/mt

Delivery : CIF Nhava Sheva/Chennai/Mundra port

Shipment Date : July 2025

A Taiwanese producer offered its PVC for July 2025 shipment

PVC : USD 745/mt

Delivery : CIF Nhava Sheva/Mundra/Chennai port

Shipment Date : July 2025

PLANT NEWS: China General Plastics Corporation

A Plasticupdates source reported that China General Plastics Corporation (CGPC) is planning to shut down its Polyvinyl Chloride (PVC) plant in Tounfen, Taiwan, in July 2025 for maintenance. The unit has a production capacity of 230,000 mt/year

India's Strategic Oil Overhaul : Surging Russian and US Imports Redefine Energy Security Amid Middle East Crisis

India significantly increased its crude oil imports from Russia and the United States in June 2025, surpassing volumes from traditional Middle Eastern suppliers. Russian shipments exceeded 2 million barrels per day, while US imports rose over 50 percent compared to the previous month. This shift reflects India's effort to reduce reliance on the Strait of Hormuz amid rising tensions in the Middle East.

To strengthen energy security, India is diversifying its crude sources by focusing on Russian and US oil that bypass the vulnerable Strait of Hormuz. Along with improving refining flexibility, India has built strategic reserves covering nearly 10 days of imports to protect against potential supply disruptions caused by regional instability.

 DCM Shriram prices w.e.f. 24th June 2025

PVC : Up by Rs. 3.5/Kg

Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	71.25	74.25	74	74.5	74.25	73	74
K5701	75.25	77	77.75	76.5	75.5	77.25	75.5
PVC SG 5	70.75	71.75	70.75	70.75	69.5	72.75	69.5

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