

PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	670 - 700	-10.00	23 July 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	23 July 2025
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	23 July 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	23 July 2025
PVC SUSP CFR India	USD/MT	680- 710	680 - 710	00.00.	23 July 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	23 July 2025

Asia PVC prices decline in China, Maintain Stability in India and Southeast Asia this week

PVC prices decrease in China, Hold steady in India and Southeast Asia, according to the analysis by Global Market plasticupdates analysts.

The decline in China PVC prices is attributed to weakening demand, seasonal slowdown, and reduced offers from key producers, while stability in India and Southeast Asia is due to ample regional supply, cautious buying interest, and limited seasonal demand.

India : PVC prices were evaluated at the USD 680-710/mt CFR levels, showing no change from the previous week.

China : PVC prices were evaluated at the USD 670-700/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

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Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	600- 630	00.00	26 July 2025
PVC SUSP CFR Brazil	USD/MT	900 - 930	960 - 990	+30.00.	26 July 2025
PVC SUSP CFR West Coast South America	USD/MT	660 - 690	660 - 690	00.00	26 July 2025

US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attriuttet to cautious buying behavior and ample inventories amid ongoing demand uncertainty.

PVC export prices were evaluated at the USD 600-630/mt FAS Houston levels, showing no change from the previous week.

Latin America PVC prices increase in Brazil, Maintain stability in West Coast South America this week

PVC prices increase in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil PVC prices is attributed to tight supply, rising demand, and limited new offers amid high shipping costs, while prices on the West Coast of South America remain stable due to oversupply and weak buyer interest.

Brazil : PVC suspension grade prices were evaluated at the USD 960-990/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 660-690/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	26 July 2025
PVC SUSP FD UK	GBP/MT	790 - 820	790 - 820	00.00	26 July 2025
PVC SUSP FD NWE	EUR/MT	810 - 840	820 - 850	+10.00	26 July 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	26 July 2025

Europe PVC prices increase this week

PVC prices in the Europe have experienced increase, as reported by Global Market Plasticupdates analysts.

The price gain in Europe PVC prices is attributed to supply constraints from plant maintenance, abundant regional supply, weakening demand ahead of turnarounds.

FD North West Europe

PVC prices were evaluated at the Euro 820-850/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to weak demand, limited availability from European suppliers, challenging economic conditions, and cautious buyer expectations.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	685 - 715	-20.00	21 July 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	450 - 480	450 - 480	00.00.	26 July 2025
EDC FOB US Gulf	USD/MT	94.5 – 104.5	104.5 – 114.5	+10.00.	26 July 2025
VCM FOB NWE	EUR/MT	460 - 490	470-500	+10.00.	26 July 2025
EDC FOB NWE	EUR/MT	110 - 140	130 - 160	+20.00	26 July 2025
EDC CFR Far East Asia	USD/MT	170 - 200	170 – 200	00.00	26 July 2025
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	26 July 2025
VCM CFR Far East Asia	USD/MT	470 - 500	470 - 500	00.00	26 July 2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	26 July 2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak downstream PVC demand, improving spot cargo availability, and limited new orders amid cautious market sentiment.

Far East Asia : EDC prices were evaluated at the USD 170-200/mt CFR levels, showing no change from the previous week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, maintain stability from the previous week.

Far East Asia : VCM prices were evaluated at the USD 470-500/mt CFR levels, showing no change from the previous week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability from the previous week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience a stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to increased demand from key Asian export markets and improving availability of spot cargo, while VCM prices remain stable due to steady downstream PVC market conditions and limited spot availability.

FOB US Gulf export EDC prices were evaluated at the USD 104.5-114.5/mt levels, indicating a increase of USD +10.00/mt compared to the previous week.

VCM prices were evaluated at the USD 450-480/mt FOB US Gulf levels, showing no change week on week.

Europe EDC & VCM prices increase this week

EDC & VCM Prices have experienced a increase according to the analysis by Global market Plasticupdates analysts.

The gain in Europe EDC and VCM prices is attributed to stronger upstream ethylene rates, supply constraints from force majeure and maintenance events, and cautious buying amid weak downstream demand.

FOB North West Europe EDC prices were evaluated at the USD 130-160/mt levels, indicating a increase of USD +20/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 470-500/mt levels, showing a increase of USD +10/mt compared to previous week.

PLANT NEWS : Asahimas Chemical

A Plasticupdates source reported that Asahimas Chemical has shut down its Vinyl Chloride Monomer (VCM) Line at its Cilegon, Indonesia facility for maintenance. The line has a production capacity of 400,000 tons/year.

PLANT NEWS : Formosa Plastics Corporation

A Plasticupdates source reported that Formosa Plastics Corporation (FPC) is planning to shut down its Polyvinyl Chloride (PVC) Unit at its Mailiao, Taiwan facility for routine maintenance in mid-August. The unit has a production capacity of 494,000 tons/year.

PLANT NEWS : Qatar Vinyl Company

A Plasticupdates source reported that Qatar Vinyl Company is planning to start operations at its new Polyvinyl Chloride (PVC) Plant at Mesaieed, Qatar, by end-September. The plant has a production capacity of 350,000 tons/year.

PLANT NEWS : Xinpu Chemical

A Plasticupdates source reported that Xinpu Chemical has restarted its Polyvinyl chloride (PVC) unit in Zibo, China in early July after a shutdown in late June for maintenance. The unit has a production capacity of 250,000 mt/year.

PLANT NEWS : Sinopec Qilu Petrochemicals

A Plasticupdates source reported that Sinopec Qilu Petrochemicals has shut its Polyvinyl chloride (PVC) unit in Zibo, China in early June and it remained offline until late July for maintenance. The unit has a production capacity of 360,000 mt/year.

PLANT NEWS : Ningxia Yinglite Chemicals

A Plasticupdates source reported that Ningxia Yinglite Chemicals has restarted its Polyvinyl chloride (PVC) plant in Ningxia, China in early July after a shutdown in late June for maintenance. The unit has a production capacity of 120,000 mt/year.

PLANT NEWS : Wanhua Chemicals

A Plasticupdates source reported that Wanhua Chemicals is planning to restart its Polyvinyl chloride (PVC) plant in Fujian, China in mid July after a shutdown in early June for maintenance. The unit has a production capacity of 400,000 mt/year.

India Sees Refinery Slowdown Amid Monsoon, Russian Crude Surges

India's crude oil refining fell 4.2% in June to 5.41 million barrels per day, as seasonal monsoon rains reduced domestic fuel demand. Fuel consumption also declined 4.7% compared to May, continuing a typical seasonal trend.

Meanwhile, imports of Russian crude surged 17.4% to around 2 million barrels per day, highlighting India's growing reliance on Russian oil despite global geopolitical pressures.

Plastic Updates: Open Market Prices for 26th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	67.75	70.75	70.5	71	70.75	69	70.5
K5701	72	73.75	74.5	73.25	72.25	73.5	72.25
PVC SG 5	68	69	68	68	66.75	69.5	66.75

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