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- Tianjin Bohai Chemical Shuts Down PVC Plant in China for Maintenance
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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	23 April 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	690 - 720	+30.00	23 April 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	23 April 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	23 April 2025
PVC SUSP CFR India	USD/MT	660 - 690	660 - 690	00.00	23 April 2025
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	23 April 2025

Asia PVC prices increase in Southeast Asia, Maintain Stability in India and China this week

PVC prices increase in Southeast Asia, Hold steady in India and China, according to the analysis by Global Market plasticupdates analysts.

The gain in Southeast Asia PVC prices is attributed to stable offers from major producers amid limited supply expectations, while stability in India and China prices is due to weak buying sentiment, sufficient inventories, and cautious market outlook.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 690-720/mt CFR levels, indicating a substantial increase of USD+30/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	610 - 640	610- 640	00.00	26 April 2025
PVC SUSP CFR Brazil	USD/MT	820 - 850	820 - 850	00.00	26 April 2025
PVC SUSP CFR West Coast South America	USD/MT	720 - 750	720 - 750	00.00	26 April 2025

US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to weak demand, limited trading activity, and increased competition from lower-priced Chinese PVC.

PVC export prices were evaluated at the USD 720-750/mt FAS Houston levels, showing no change compared to the previous week.

Latin America PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Latin America remained flat during the week.

The stability in Latin America PVC prices is attributed to weak demand, limited trading activity, and cautious buyer sentiment, with market participants waiting for clearer signs of demand recovery or potential price declines.

Brazil : PVC suspension grade prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 720-750/mt CFR levels, maintain stability from the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	940 - 970	940 - 970	00.00	26 April 2025
PVC SUSP FD UK	GBP/MT	800 - 830	800 - 830	00.00	26 April 2025
PVC SUSP FD NWE	EUR/MT	860 - 890	860 - 890	00.00	26 April 2025
PVC SUSP CFR Turkey	EUR/MT	820 - 850	820 - 850	00.00	26 April 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to weak demand balancing supply disruptions and cautious market sentiment amid ongoing contract negotiations.

FD North West Europe PVC prices were evaluated at the Euro 860-890/mt levels, showing no change from the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to muted post-holiday demand and persistent economic and political uncertainty in the region.

PVC prices were evaluated at the USD 820-850/mt CFR levels, showing no change week on week.

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	460 - 490	450 - 480	-10.00	26 April 2025
EDC FOB US Gulf	USD/MT	110 - 140	100 - 130	-10.00	26 April 2025
VCM FOB NWE	EUR/MT	480 - 510	490-520	+10.00	26 April 2025
EDC FOB NWE	EUR/MT	150 - 180	160 - 190	+10.00	26 April 2025
EDC CFR Far East Asia	USD/MT	170 - 200	170 - 200	-10.00	26 April 2025
EDC CFR South East Asia	USD/MT	170 - 200	170 - 200	00.00	26 April 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	26 April 2025
VCM CFR South East Asia	USD/MT	500 - 530	500 - 530	+10.00	26 April 2025

Asia EDC and VCM prices see mixed sentiment this week

EDC & VCM prices in the Asia region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asia EDC and VCM prices is attributed to weak downstream PVC demand and regional supply fluctuations amid ongoing trade uncertainty.

Far East Asia : EDC prices were evaluated at the USD 160-190/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

South East Asia : EDC prices were also evaluated at the USD 170-200/mt CFR levels, showing no change compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

US EDC and VCM prices decline this week

EDC & VCM prices have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The decline in US EDC and VCM prices is attributed to weak downstream PVC demand, reduced export activity, and concerns about future cracker restarts, alongside low PVC prices in Asia influencing export prices.

FOB US Gulf export EDC prices were evaluated at the USD 100-130/mt levels, marking a decline of USD -10/mt compared to the previous week.

VCM prices were evaluated at the USD 450- 480/mt FOB US Gulf levels, reflecting a decrease of USD -10/mt compared to the previous week.

Europe EDC & VCM prices increase this week

EDC & VCM Prices have experienced increase according to the analysis by Global market Plasticupdates analysts.

The gain in Europe EDC and VCM prices is attributed to stronger market indications and limited availability, despite subdued demand and declining ethylene costs.

FOB North West Europe EDC prices were evaluated at the USD 160-190/mt levels, indicating a increase of USD +10/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 490-520/mt levels, showing a increase of USD +10/mt compared to previous week.

Heard : A Taiwanese producer offered its PVC for May 2025 shipment

PVC : USD 700/mt

Delivery : CIF Nhava Sheva port

Shipment Date : May 2025.

PLANT NEWS: Tianjin Bohai Chemical

A Plasticupdates source reported that Tianjin Bohai Chemical Group has shut down its PVC plant in Dagang, China, for maintenance work in early April. It is planned to be restarted by end-April.

The plant has a production capacity of 800,000 mt/year.

India and Saudi Arabia Strengthen \$100 Billion Energy Partnership with Two Refinery Agreement

India and Saudi Arabia have reached a significant agreement to build two oil refineries in India, marking a key milestone in their \$100 billion energy partnership. The deal was finalized following a meeting between Prime Minister Narendra Modi and Crown Prince Mohammed bin Salman in Jeddah, aimed at enhancing bilateral cooperation in energy and other strategic sectors.

This partnership not only reinforces Saudi Arabia's presence in India's oil market but also sets the stage for future collaborations in technology, tourism, and infrastructure. The move comes as both nations look to diversify their economic ties amid global challenges.

Plastic Updates: Open Market Prices for 26th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	65	68	67.75	68.25	68	66.25	67.75
K5701	72.25	74	74.75	73	72.5	73.75	72.5
PVC SG 5	66	67	66	66	64.75	67.5	64.75

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