

## PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR China	USD/MT	670 - 700	670 - 700	00.00	20 August 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	20 August 2025
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	20 August 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	20 August 2025
PVC SUSP CFR India	USD/MT	680- 710	700 - 730	+20.00	20 August 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	20 August 2025

## Asia PVC prices increase in India, Maintain Stability in Southeast Asia and China this week

PVC prices increase in India, Hold steady in Southeast Asia and China, according to the analysis by Global Market plasticupdates analysts.

The gain in India PVC prices is attributed to stronger supplier offers and positive market sentiment following anti-dumping duty announcements, while stability in Southeast Asia and China is due to muted trading activity, cautious buying, and sluggish downstream demand.

India : PVC prices were evaluated at the USD 700-730/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

China : PVC prices were evaluated at the USD 670-700/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	580 - 610	570- 600	-10.00	23 August2025
PVC SUSP CFR Brazil	USD/MT	930 - 960	910 - 940	-20.00	23 August2025
PVC SUSP CFR West Coast South America	USD/MT	650 - 680	650 - 680	00.00.	23 August2025

## US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to weak demand, ample supply, and buyers delaying purchases in anticipation of further price drops.

PVC export prices were evaluated at the USD 570-600/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

# Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to competitive Egyptian offers supported by tariff exemptions and reduced U.S. imports due to high antidumping duties, while stability in WCSA prices is due to weak regional demand, intense competition, and limited supply adjustments despite falling U.S. prices.

Brazil : PVC suspension grade prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 650-680/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	910 - 940	910 - 940	00.00	23 August2025
PVC SUSP FD UK	GBP/MT	780 - 810	780 - 810	00.00	23 August2025
PVC SUSP FD NWE	EUR/MT	810 - 840	810 - 840	00.00	23 August2025
PVC SUSP CFR Turkey	EUR/MT	780 - 810	780 - 810	00.00	23 August 2025

## Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to low summer demand, ample supply, minimal price fluctuations, and expectations of increased imports and restocking in September.

FD North West Europe PVC prices were evaluated at the Euro 810-840/mt levels, showing no change compared to the previous week.

## Turkey PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to cautious sellers, stable feedstock costs, and subdued but consistent demand amid economic challenges in the construction sector.

PVC prices were evaluated at the USD 780-810/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00.	18August2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	430 - 460	420 - 450	-10.00	23 August2025
EDC FOB US Gulf	USD/MT	100 – 120	90 – 110	-10.00	23 August2025
VCM FOB NWE	EUR/MT	440 - 470	440-470	00.00	23 August2025
EDC FOB NWE	EUR/MT	70 - 90	70 - 90	00.00	23 August2025
EDC CFR Far East Asia	USD/MT	150 - 180	150 – 180	00.00	23 August2025
EDC CFR South East Asia	USD/MT	160 - 190	160 - 190	00.00	23 August2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	23 August2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	23 August2025

## Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak demand, competitive imports, and limited price negotiations, coupled with scarce domestic supply and just-in-time purchasing behavior amidst ongoing challenges in the downstream PVC sector.

Far East Asia : EDC prices were evaluated at the USD 150-180/mt CFR levels, showing no change from the previous week.

South East Asia : EDC prices were evaluated at the USD 160-190/mt CFR levels, maintain stability from the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability week on week.

## US EDC and VCM prices decline this week

EDC & VCM prices in the US have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The decline in US EDC and VCM prices is attributed to weak downstream PVC demand, global oversupply, high inventories, and falling ethylene prices.

FOB US Gulf export EDC prices were evaluated at the USD 90-110/mt levels, marking a decline of USD -10/mt compared to the previous week.

VCM prices were evaluated at the USD 420- 450/mt FOB US Gulf levels, reflecting a decrease of USD -10/mt compared to the previous week.

## Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week

The stability in Europe EDC and VCM prices is attributed to weak demand, ample supply, and some export relief.

North West Europe EDC prices were evaluated at the USD 70-90/mt FOB levels, showing no change from the previous week.

North West Europe VCM prices were evaluated at the USD 440-470/mt FOB levels, maintain stability from the previous week.

## India's Deepening Ties with Russia Ignite U.S. Fury, Trigger Tariffs and Trade Showdown

India's heavy reliance on Russian crude now accounting for nearly a third of its oil imports has sparked a fierce backlash from the Trump Administration. U.S. trade adviser Peter Navarro accused India of undermining global sanctions and fueling Russia's war economy by refining embargoed oil for export.

In a sharp response, President Trump imposed a 25% tariff on Indian goods, set to rise to 50% by August 27. Ongoing trade negotiations have been abruptly halted, and Indian refiners are now in limbo, awaiting government direction on whether to pivot away from Russian supply chains.

 RIL prices w.e.f. 21st August 2025

PVC : Up by Rs. 2/Kg

## Plastic Updates: Open Market Prices for 23rd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	73.25	76.25	76	76.5	76.25	74.5	76
K5701	77.25	79	79.75	78.5	77.5	78.75	77.5
PVC SG 5	76.25	77.25	76.25	76.25	75	77.75	75

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