

## **PUBLISHER**

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## **Overview**

### **Product Insights**

- Asia PVC prices continue to be stable this week
- US PVC export prices increase this week
- Latin America PVC prices increase in Brazil, Maintain stability in West Coast South America this week
- Europe PVC prices decline this week
- Turkey PVC prices remain stable this week
- Asia EDC & VCM prices remain stable this week
- US VCM prices increase while EDC prices remain stable this week
- Europe EDC & VCM prices decline this week

### **Global Polymer Insights**

- CGPC to Shut Down 230,000 mt/year PVC Plant in Taiwan for Maintenance
- India's Oil Supply Secure Amid Israel-Iran Tensions: Oil Minister Hardeep Singh Puri

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	680 - 710	00.00	18 June 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	18 June 2025
PVC SUSP CFR Bangladesh	USD/MT	710 - 740	710 - 740	00.00	18 June 2025
PVC SUSP CFR Pakistan	USD/MT	710 - 740	710 - 740	00.00	18 June 2025
PVC SUSP CFR India	USD/MT	700- 730	700 - 730	00.00	18 June 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00	18 June 2025

## Asia PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to weak downstream demand and regulatory uncertainty, which offset initial cost-driven optimism and supply-side activity.

India : PVC prices were evaluated at the USD 700-730/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

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Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	620 - 650	630- 660	+10.00.	21 June 2025
PVC SUSP CFR Brazil	USD/MT	810 - 840	850 - 880	+40.00.	21 June 2025
PVC SUSP CFR West Coast South America	USD/MT	700 - 730	700 - 730	00.00	21 June 2025

## US PVC export prices increase this week

PVC export prices in the US have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The gain in PVC export prices in the US is attributed to ongoing supply constraints and limited producer offers, amid elevated transaction levels and geopolitical uncertainties.

PVC export prices were evaluated at the USD 630- 660/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

# Latin America PVC prices increase in Brazil, Maintain stability in West Coast South America this week

PVC prices increase in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil PVC prices is attributed to supply uncertainty from shifting trade policies and reduced availability from key origins, while stability in WCSA prices is due to weak demand and limited competitive pressure from high freight costs.

Brazil : PVC suspension grade prices were evaluated at the USD 850-880/mt CFR levels, indicating a increase of USD +40/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 700-730/mt CFR levels, showing no change from the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	21 June 2025
PVC SUSP FD UK	GBP/MT	770 - 800	780 - 810	+10.00.	21 June 2025
PVC SUSP FD NWE	EUR/MT	840 - 870	830 - 860	-10.00	21 June 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	21 June 2025

## Europe PVC prices decline this week

PVC prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PVC prices is attributed to weak demand, high inventories, buyer resistance, and strong import competition.

FD North West Europe

PVC prices were evaluated at the Euro 830-860/mt levels, marking a decline of Euro -10/mt compared to the previous week.

## Turkey PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to subdued demand, competitive Saudi-origin supply, and cautious buyer sentiment, which offset the impact of weaker feedstock values.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	695 - 735	00.00	16 June 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	430 - 460	450 - 480	+20.00	21 June 2025
EDC FOB US Gulf	USD/MT	89.5 – 99.5	89.5 – 99.5	00.00	21 June 2025
VCM FOB NWE	EUR/MT	470 - 500	460-490	-10.00	21 June 2025
EDC FOB NWE	EUR/MT	130 - 160	140 - 110	-20.00	21 June 2025
EDC CFR Far East Asia	USD/MT	140 - 170	140 – 170	00.00	21 June 2025
EDC CFR South East Asia	USD/MT	140 - 170	140 - 170	00.00.	21 June 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	21 June 2025
VCM CFR South East Asia	USD/MT	530 - 560	530 - 560	00.00	21 June 2025

## Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak demand, cautious buying behavior, limited supply due to reduced operating rates, and market uncertainty awaiting upcoming PVC offers and regulatory developments.

Far East Asia : EDC prices were evaluated at the USD 140-170/mt CFR levels, showing no change compared to the previous week.

South East Asia : EDC prices were evaluated at the USD 140-170/mt CFR levels, maintain stability compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, maintain stability week on week.

## US VCM prices increase while EDC prices remain stable this week

VCM prices increase while US EDC prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US VCM prices is attributed to higher feedstock ethylene costs and increased downstream PVC prices, while the stability in EDC prices is due to balanced supply-demand fundamentals and steady performance in key downstream sectors like construction and automotive.

FOB US Gulf export EDC prices were evaluated at the USD 89.5-99.5/mt levels, showing no change compared to the previous week.

VCM prices were evaluated at the USD 450- 480/mt FOB US Gulf levels, indicating an increase of USD +20/mt compared to the previous week.

## Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to weak downstream PVC demand, elevated inventories, and limited spot market activity amid broader economic uncertainty.

North West Europe EDC prices were evaluated at the USD 110-140/mt FOB levels, marking a decline of USD -20/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 460-490/mt FOB levels, reflecting a decline of USD -10/mt compared to previous week.

## PLANT NEWS : Chine General Plastics Corporation

A Plasticupdates source reported that China General Plastics Corporation (CGPC) is planning to take offline its Polyvinyl chloride (PVC) plant of 230,000 mt/year in Toufen, Taiwan, in July 2025, for maintenance purposes.

## India's Oil Supply Safe Despite Israel-Iran Tensions: Oil Minister Hardeep Singh Puri

India is not at risk of an immediate energy shortage, with strong oil reserves and diversified imports from nations like Russia, the US, and Brazil, said Hardeep Singh Puri. The government is closely monitoring global developments.

Not dependent solely on the Strait of Hormuz, which handles just a third of India's oil imports, the country is ready to manage any disruption. India can increase domestic production, explore alternate routes, and take measures to protect consumers from rising fuel costs.

 RIL prices w.e.f. 19th June 2025

PVC : Roll Over

## Plastic Updates: Open Market Prices for 21st June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	70.5	73.5	73.25	73.75	73.5	71.75	73.25
K5701	74.5	76.25	77	75.75	74.75	76	74.75
PVC SG 5	70.25	71.25	70.25	70.25	69	71.75	69

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