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## **Overview**

### **Product Insights**

- Asia PVC prices remain stable this week
- US PVC export prices decline this week
- Europe PVC prices decline this week
- Turkey PVC prices remain stable this week
- Asia VCM prices stable; EDC prices stable in Southeast Asia, decrease in Far East Asia this week

### **Global Polymer Insights**

- AGC Vinythai is planning to restart its Vinyl Chloride Monomer (VCM) Units in Map Ta Phut, Thailand, by end-February 2025.

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR China	USD/MT	670 - 700	670 - 700	00.00	26 Feb 2025
PVC SUSP CFR South East Asia	USD/MT	700 - 730	700 - 730	00.00	26 Feb 2025
PVC SUSP CFR Bangladesh	USD/MT	710 - 740	710 - 740	00.00	26 Feb 2025
PVC SUSP CFR Pakistan	USD/MT	760 - 790	760 - 790	00.00	26 Feb 2025
PVC SUSP CFR India	USD/MT	730 - 760	730 - 760	00.00	26 Feb 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00	26 Feb 2025

## Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to ample supply, weak demand, and limited trading activity across the region, with no significant infrastructure projects driving consumption and inventories remaining high.

India : PVC prices were evaluated at the USD 730-760/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 670-700/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 700-730/mt CFR levels, remaining unchange compared to the previous week.

## PLANT NEWS :- AGC Vinythai

A Plasticupdates source reported that AGC Vinythai is planning to restart its Vinyl Chloride Monomer (VCM) Units in Map Ta Phut,

Thailand, by end-February 2025. The units have a combined production capacity of 400,000 tons per year.

Polyvinyl Chloride (PVC) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	660 - 690	650 - 680	-10.00	01 Mar 2025
PVC SUSP CFR Brazil	USD/MT	870 - 900	870 - 900	00.00	01 Mar 2025
PVC SUSP CFR West Coast South America	USD/MT	760 - 790	730 - 760	-30.00	01 Mar 2025

## US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to a combination of low demand, negative margins, and a supply glut in the market, despite ongoing plant shutdowns and persistent logistical issues at US ports.

PVC export prices were evaluated at the USD 650-680/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	940 - 970	940 - 970	00.00	01 Mar 2025
PVC SUSP FD UK	GBP/MT	770 - 800	770 - 800	00.00	01 Mar 2025
PVC SUSP FD NWE	EUR/MT	860 - 870	850 - 880	-10.00	01 Mar 2025
PVC SUSP CFR Turkey	EUR/MT	840 - 870	840 - 870	00.00	01 Mar 2025

## Europe PVC prices decline this week

PVC prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PVC prices is attributed to weak demand and low trading activity

PVC prices were evaluated at the Euro 850-880/mt CFR levels, marking a decline of Euro -10/mt compared to the previous week.

## Turkey PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to steady demand, weak pre-Ramadan market conditions, and competition from lower offers in other regions despite rising feedstock prices.

PVC prices were evaluated at the USD 840-870/mt CFR levels, showing no change from the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	745 - 785	725 - 765	-20.00	24 Feb 2025

EDC/VCM Weekly- International Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	490 - 520	490 - 520	00.00	01 Mar 2025
EDC FOB US Gulf	USD/MT	120 - 150	120 - 150	00.00	01 Mar 2025
VCM FOB NWE	EUR/MT	460 - 490	500 - 530	+40.00	01 Mar 2025
EDC FOB NWE	EUR/MT	110 - 140	150 - 180	+40.00	01 Mar 2025
EDC CFR Far East Asia	USD/MT	200 - 210	190 - 220	-10.00	01 Mar 2025
EDC CFR South East Asia	USD/MT	200 - 230	200 - 230	00.00	01 Mar 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	01 Mar 2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	01 Mar 2025

## Asia VCM prices stable; EDC prices stable in Southeast Asia, decrease in Far East Asia this week

VCM prices in Asia remained stable while EDC prices showed mixed trends, with stability in Southeast Asia and an decrease in Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The price stability in Asia VCM prices is attributed to restrained production and weak downstream demand, while the price decrease in Far East Asia and stability in Southeast Asia are due to low purchasing power and shifting upstream costs.

Far East Asia : EDC prices were evaluated at USD 190-220/mt levels, marking a decline of USD -10/mt compared to the previous week.

South East Asia : EDC prices were also evaluated at USD 200-230/mt levels, showing no change week on week.

Far East Asia : VCM prices were evaluated at USD 490-520/mt levels, showing no change from the previous week.

South East Asia : VCM prices were evaluated at USD 510-540/mt levels, maintain stability compared to the previous week.

## US EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the US region remained flat during the week.

The stability in US EDC and VCM prices is attributed to low market activity and weaker downstream demand.

FOB US Gulf export EDC prices were evaluated at the USD 120-150/mt levels, showing no change compared to the previous week.

VCM prices were evaluated at the USD 490-520/mt FOB US Gulf levels, maintain stability compared to the previous week.

## Europe EDC & VCM prices increase this week

EDC & VCM Prices have experienced increase according to the analysis by Global market Plasticupdates analysts.

The gain in EDC VCM prices is attributed to tighter supply, higher deal closures, and producers targeting export markets, despite weak downstream PVC demand.

FOB North West Europe EDC prices were evaluated at the USD 150-180/mt levels, indicating a substantial increase of USD +40/mt compared to the previous week.

FOB North West Europe VCM prices were evaluated at the USD 500-530/mt levels, showing a significant increase of USD +40/mt compared to previous week.

 RIL prices w.e.f 1<sup>st</sup> March 2025:

PVC : Down by Rs. 1/Kg

## Plastic Updates: Open Market Prices for 1st March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	72.75	75.75	75.5	76	75.75	74	75.5
K5701	79.5	81.25	82	80.25	79.75	81	79.75
PVC SG 5	71	72	71	71	69.75	72.25	69.75

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