

PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	680 - 710	00.00	16 July 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	16 July 2025
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	16 July 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	16 July 2025
PVC SUSP CFR India	USD/MT	680- 710	680 - 710	00.00.	16 July 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	16 July 2025

Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to balanced supply-demand dynamics, seasonal slowdowns, and steady feedstock costs amid cautious buying.

India : PVC prices were evaluated at the USD 680-710/mt CFR levels, showing no change compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, maintain stability from the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged from the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	600- 630	00.00	19 July 2025
PVC SUSP CFR Brazil	USD/MT	900 - 930	900 - 930	00.00.	19 July 2025
PVC SUSP CFR West Coast South America	USD/MT	680 - 710	660 - 690	-20.00	19 July 2025

US PVC export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to rising production costs and tariff-related uncertainty, which are counterbalancing weak global demand.

PVC export prices were evaluated at the USD 600-630/mt FAS Houston levels, showing no change compared to the previous week.

Latin America PVC prices decline in West Coast South America, Maintain stability in Brazil this week

PVC prices decrease in West Coast South America, Remain steady in Brazil, according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America PVC prices is attributed to weak demand and low buying interest, while stability in Brazil is due to steady supply and reduced availability of US-origin material following increased anti-dumping duties.

Brazil : PVC suspension grade prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 660-690/mt CFR levels, marking a decline of USD - 20/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	19 July 2025
PVC SUSP FD UK	GBP/MT	780 - 810	790 - 820	+10.00.	19 July 2025
PVC SUSP FD NWE	EUR/MT	820 - 850	810 - 840	-10.00	19 July 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	19 July 2025

Europe PVC prices decline this week

PVC prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PVC prices is attributed to ample supply and subdued demand ahead of the summer holiday season.

FD North West Europe

PVC prices were evaluated at the Euro 810-840/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to weak demand amid ongoing economic challenges, despite reduced competition in certain grades.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	695 - 735	00.00	14 July 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	450 - 480	450 - 480	00.00.	19 July 2025
EDC FOB US Gulf	USD/MT	84.5 – 94.5	94.5 – 104.5	+5.00.	19 July 2025
VCM FOB NWE	EUR/MT	460 - 490	460-490	00.00.	19 July 2025
EDC FOB NWE	EUR/MT	100 - 130	110 - 140	+10.00	19 July 2025
EDC CFR Far East Asia	USD/MT	170 - 200	170 – 200	00.00	19 July 2025
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	19 July 2025
VCM CFR Far East Asia	USD/MT	470 - 500	470 - 500	00.00	19 July 2025
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	19 July 2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to weak downstream PVC demand and constrained supply, leading buyers to adopt a cautious, wait-and-see approach.

Far East Asia : EDC prices were evaluated at the USD 170-200/mt CFR levels, showing no change compared to the previous week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, maintain stability compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 470-500/mt CFR levels, showing no change compared to the previous week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability compared to the previous week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to stronger Asian market trends and ongoing downstream PVC weakness, while VCM prices remained stable due to limited spot availability and steady downstream PVC demand.

FOB US Gulf export EDC prices were evaluated at the USD 94.5-104.5/mt levels, indicating a increase of USD +5.00/mt compared to the previous week.

VCM prices were evaluated at the USD 450-480/mt FOB US Gulf levels, showing no change from the previous week..

Europe EDC prices increase while VCM prices remain stable this week

VCM prices stable, EDC prices have experienced increase, according to the analysis by Global Market Plasticupdates analysts.

The rise in EDC prices in Europe is attributed to moderate demand despite limited buying interest, while VCM prices remained stable amid subdued market activity.

FOB North West Europe EDC prices were evaluated at the USD 110-140/mt levels, indicating a increase of USD +10/mt compared to previous week.

FOB North West Europe VCM prices were evaluated at USD 460-490/mt levels, showing no change compared to the previous week.

PLANT NEWS : BorsodChem

A Plasticupdates source reported that BorsodChem is planning to shut down its Vinyl Chloride Monomer (VCM) unit, located in Kazincbarcika, Hungary, for maintenance from mid-July to mid-August. The unit has a production capacity of 400,000 tons/year.

PLANT NEWS : Wanhua-BorsodChem

A Plasticupdates source reported that BorsodChem is planning to shut down its Ethylene Dichloride (EDC) unit, located in Kazincbarcika, Hungary, for maintenance from mid-July to mid-August. The unit has a production capacity of 845,000 tons/year.

India Rejects EU Sanctions on Gujarat Refinery, Defends Energy Ties with Russia

India has rejected the European Union's new sanctions targeting Nayara Energy's Vadinar Refinery in Gujarat, where Russian firm Rosneft holds a major stake.

The Ministry of External Affairs said India does not support unilateral sanctions and warned against double standards in energy trade.

The EU's latest sanctions aim to restrict Russia's oil revenues amid the Ukraine conflict, including a ban on refined petroleum imports from Russian crude. India stressed its commitment to energy security and fulfilling its citizens' needs while adhering to legal obligations.

Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68.75	71.75	71.5	72	71.75	70	71.5
K5701	72	73.75	74.5	73.25	72.25	73.5	72.25
PVC SG 5	67.75	68.75	67.75	67.75	66.5	69.25	66.5

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