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Global Polymer Insights

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- Tosoh Corporation to Shut Down EDC Plant in Japan for Maintenance
- OPEC Slashes Oil Demand Forecast

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	16April 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	16 April 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	16 April 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	16 April 2025
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	16April 2025
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	16 April 2025

Asia PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in across Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to cautious buying sentiment, balanced supply-demand conditions, and ongoing uncertainties related to trade policies and economic outlooks.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	630 - 650	610- 640	-10.00	19 April 2025
PVC SUSP CFR Brazil	USD/MT	840 - 870	820 - 850	-20.00	19 April 2025
PVC SUSP CFR West Coast South America	USD/MT	720 - 750	720 - 750	00.00	19 April 2025

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to weak demand, limited trading activity, and concerns over tariff impacts on global PVC markets.

PVC export prices were evaluated at the USD 610-640/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to weak demand, particularly from the construction sector, and reduced offers from Asian and U.S. suppliers. Meanwhile, stable prices in West Coast South America are due to a balanced supply-demand situation, limited import activity, and low demand, along with the impact of Holy Week on market activity.

Brazil : PVC suspension grade prices were evaluated at the USD 820-850/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 720-750/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	950 - 980	940 - 970	-10.00	19 April 2025
PVC SUSP FD UK	GBP/MT	810 - 840	800 - 830	-10.00	19 April 2025
PVC SUSP FD NWE	EUR/MT	860 - 890	860 - 890	00.00	19 April 2025
PVC SUSP CFR Turkey	EUR/MT	820 - 850	820 - 850	00.00	19 April 2025

Europe PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to supply disruptions from production issues and weak demand, balanced by competitive Asian imports.

FD North West Europe PVC prices were evaluated at the Euro 860-890/mt levels, showing no change compared to the previous week.

Turkey PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to low post-holiday demand, economic uncertainty, and buyers awaiting clarity on tariff decisions.

PVC prices were evaluated at the USD 820-850/mt CFR levels, showing no change from the previous week.

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	460 - 490	460 - 490	00.00	19 April 2025
EDC FOB US Gulf	USD/MT	120 - 150	110 - 140	-10.00	19 April 2025
VCM FOB NWE	EUR/MT	520 - 490	480-510	-10.00	19 April 2025
EDC FOB NWE	EUR/MT	160 - 190	150 - 180	-10.00	19 April 2025
EDC CFR Far East Asia	USD/MT	190 - 220	170 - 200	-20.00	19 April 2025
EDC CFR South East Asia	USD/MT	180 - 210	170 - 200	-10.00	19 April 2025
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	19 April 2025
VCM CFR South East Asia	USD/MT	510 - 530	500 - 530	00.00	19 April 2025

Asia EDC prices decline while VCM prices remain stable this week

EDC prices decrease while Asia VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The drop in EDC prices in Asia is attributed to sluggish downstream PVC demand, cautious buying sentiment, and falling upstream ethylene costs, while VCM prices remained stable due to tight supply from regional turnarounds offset by weak market activity and muted demand.

Far East Asia : EDC prices were evaluated at the USD 170-200/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : EDC prices were also evaluated at the USD 170-200/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change week on week.

South East Asia : VCM prices were evaluated at the USD 500-530/mt CFR levels, maintain stability compared to the previous week.

US EDC prices decline while VCM prices remain stable this week

EDC prices decrease while US VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The drop in US EDC prices is due to weak global PVC demand, lower upstream ethylene costs, and constrained international buying interest, While stability in US VCM prices is attributed to limited supply from ongoing maintenance activities and reduced trading interest.

FOB US Gulf export EDC prices were evaluated at the USD 110-140/mt levels, marking a decline of USD -10/mt compared to the previous week.

VCM prices were evaluated at the USD 460- 490/mt FOB US Gulf levels, showing no change compared to the previous week.

Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to weaker demand, lower upstream ethylene prices, and production disruptions in PVC plants across key European countries.

North West Europe EDC prices were evaluated at the USD 150-180/mt FOB levels, marking a decline of USD -10/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 480-510/mt FOB levels, reflecting a decline of USD -10/mt compared to previous week.

PLANT NEWS: LG Chem

A Plasticupdates source reported that LG Chem is planned to restart its No. 1 Vinyl chloride monomer (VCM) unit located in Yeosu, South Korea, by early May. The unit has a production capacity of 360,000 mt/year.

PLANT NEWS: Tosoh Corpation

A Plasticupdates source reported that Tosoh Corporation is planning to shut down its Ethylene dichloride (EDC) plant in Nanyo, Japan, for maintenance work. The plant has a production capacity of 1.29 million mt/year.

OPEC Slashes Oil Demand Forecast, Sending Shockwaves Through Global Markets

OPEC has cut its 2025 oil demand growth forecast by 150,000 bpd to 1.3 million bpd, citing escalating trade tensions and a weaker global economic outlook. The revision reflects concerns over slower-than-expected economic growth and its impact on energy consumption.

The adjustment has raised concerns about the future stability of the global oil market, as OPEC adjusts its expectations for global demand growth in the coming years.

Plastic Updates: Open Market Prices for 19th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	65.25	68.25	68	68.5	68.25	66.5	68
K5701	73	74.75	75.5	73.75	73.25	74.5	73.25
PVC SG 5	66.5	67.5	66.5	66.5	65.25	68	65.25

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