

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia PVC prices remain stable this week
- US PVC export prices remain stable this week
- Latin America PVC prices remain stable this week
- Europe PVC prices continue to be stable this week
- Turkey PVC export prices decline this week
- Asia EDC & VCM prices remain stable this week
- US EDC & VCM prices remain stable this week
- Europe EDC & VCM prices decline this week

Global Polymer Insights

- Heard: Southeast Asia Producer Offers PVC Suspension Grades at USD 710/mt
- Heard: Chinese Producer Quotes PVC Carbide Grade at USD 640-660/mt for India
- PVC India's Major Ports Achieve Record Cargo Handling in FY 2024-25, Up 4.3% YoY
- PVC Prices for May Shipment: Southeast Asia and Chinese Producers Release Offers
- India's Port Sector Sees Strong Growth in FY 2024-25, Attracting ₹68,780 Crore in Investments

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	14 May 2025
PVC SUSP CFR South East Asia	USD/MT	650 - 680	650 - 680	00.00	14 May 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	14 May 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	14 May 2025
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	14 May 2025
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	14 May 2025

Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to prior inventory restocking, cautious buyer sentiment, steady export pricing despite weak demand, and anticipation of future market and regulatory developments.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 650-680/mt CFR levels, remaining unchanged from the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	600 - 630	600- 630	00.00	17May 2025
PVC SUSP CFR Brazil	USD/MT	790 - 820	790 - 820	00.00	17May 2025
PVC SUSP CFR West Coast South America	USD/MT	680 - 710	680 - 710	00.00	17May 2025

US PVC export prices remain stable this week

PVC The analysts from Global Market Plasticupdates reported that PVC export prices in the US remained flat during the week.

The stability in US PVC export is attributed to low trading activity and cautious optimism stemming from the US-China tariff reduction.

PVC export prices were evaluated at the USD 600-630/mt FAS Houston levels, showing no change compared to the previous week.

Latin America PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Latin America remained flat during the week.

The stability in Latin America PVC prices is attributed to cautious market positioning, with buyers waiting for potential price increases in June following the US-China trade agreement.

Brazil : PVC suspension grade prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

West Coast South America : PVC suspension grade prices were evaluated at the USD 680-710/mt CFR levels, maintain stability compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	930 - 960	930 - 960	00.00	17 May 2025
PVC SUSP FD UK	GBP/MT	790 - 820	780 - 810	-10.00	17 May 2025
PVC SUSP FD NWE	EUR/MT	860 - 890	860 - 890	00.00	17 May 2025
PVC SUSP CFR Turkey	EUR/MT	820 - 850	790 - 820	-30.00	17 May 2025

Europe PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to weak demand, ongoing feedstock ethylene price reductions, and increased global PVC supply.

FD North West Europe PVC prices were evaluated at the Euro 860-890/mt levels, showing no change week on week.

Turkey PVC export prices decline this week

PVC prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PVC export prices is attributed to weakened demand, macroeconomic challenges, and competitive pricing from international suppliers.

PVC prices were evaluated at the USD 790- 820/mt levels, marking a substantial decline of USD -30/mt compared to the previous week.

EDC/VCM Weekly- International Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	430 - 460	430 - 460	00.00	17 May 2025
EDC FOB US Gulf	USD/MT	80 - 110	80 - 110	00.00	17 May 2025
VCM FOB NWE	EUR/MT	480 - 520	470-500	-10.00	17 May 2025
EDC FOB NWE	EUR/MT	140 - 170	130 - 160	-10.00	17 May 2025
EDC CFR Far East Asia	USD/MT	120 - 150	120 – 150	00.00	17 May 2025
EDC CFR South East Asia	USD/MT	130 - 160	130 - 160	00.00	17 May 2025
VCM CFR Far East Asia	USD/MT	500 - 530	500 - 530	00.00	17 May 2025
VCM CFR South East Asia	USD/MT	530 - 560	530 - 560	00.00	17 May 2025

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to cautious market sentiment, limited demand, and the ongoing assessment of PVC market conditions amid supply uncertainties and weaker downstream activity.

Far East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, showing no change compared to the previous week.

South East Asia : EDC prices were evaluated at the USD 130-160/mt CFR levels, maintain stability compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 500-530/mt CFR levels, showing no change from the previous week.

South East Asia : VCM prices were evaluated at the USD 530-560/mt CFR levels, maintain stability compared to the previous week.

US EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the US region remained flat during the week.

The stability in US EDC and VCM prices is attributed to balanced market dynamics, with subdued global demand, limited supply disruptions, and ongoing reliance on Asian markets for export activity.

FOB US Gulf export EDC prices were evaluated at the USD 80-110/mt levels, maintain stability compared to the previous week.

VCM prices were evaluated at the USD 430-460/mt FOB US Gulf levels, showing no change compared to the previous week.

Europe EDC & VCM prices decline this week

The EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to weakening demand from the PVC sector, seasonal slowdowns, and declining upstream ethylene prices amid a cautious market sentiment.

North West Europe EDC prices were evaluated at the USD 130-160/mt FOB levels, marking a decline of USD -10/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 470-500/mt FOB levels, reflecting a decline of USD -10/mt compared to previous week.

Heard : A Southeast Asia producer offered its PVC for May 2025 shipment

PVC Suspension grades : USD 710/mt

Delivery : CFR Nhava Sheva port

Shipment Date : May 2025

Heard : A Chinese producer offered its PVC for India Market

PVC Carbide grade : USD 640-660/mt

Delivery : CFR Nhava Sheva port

Shipment Date : May 2025

India's Major Ports Achieve Record Cargo Handling and Operational Milestones in FY 2024-25

India's Major Ports handled around 855 million tonnes of cargo in FY 2024-25, a 4.3% increase over the previous year.

Paradip Port Authority (PPA) and Deendayal Port Authority (DPA) crossed 150 Million Tonnes Per Annum, while Jawaharlal Nehru Port Authority (JNPA) handled a record 7.3 million Twenty-Foot Equivalent Units (TEUs).

Operational efficiency and investment surged, with 962 acres of port land allotted for industrial use, attracting ₹68,780 crore in potential investment. Public-Private Partnership (PPP) investments tripled, and port income rose to ₹24,203 crore, signaling strong growth and investor confidence.

 DCM Shriram prices w.e.f. 15th May 2025

PVC : Up by Rs. 0.50/Kg

Plastic Updates: Open Market Prices for 17th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	63.75	66.75	66.5	67	66.75	65	66.5
K5701	70.5	72.25	73	71.25	70.75	72	70.75
PVC SG 5	65.5	66.5	65.5	65.5	64.25	67	64.25

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gather.