

Polyvinyl Chloride

Volume 4 / Issue 31/ August 16, 2025

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia PVC prices continue to be stable this week
- US PVC export prices decline this week
- Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week
- Europe PVC prices increase this week
- Turkey PVC export prices decline this week
- Asia EDC & VCM prices remain stable this week
- US EDC prices increase while VCM prices remain stable this week
- Europe EDC & VCM prices remain stable this week
- Global Polymer Insights
- Heard: Taiwanese Producer Offers PVC Paste Resin at USD 870/mt for August Shipment
- ONGC Posts 10% Drop in Q1 Profit Amid Oil Price Slump, Eyes Diversification

Polyvinyl Chloride (PVC) Weekly-Far East Asia / South East Asia / South Asia Prices								
Product	Unit	Previous Price	Price	ChangePrice	Price Date			
		Min - Max	Min – Max	Min / Max				
PVC SUSP CFR China	USD/MT	670 - 700	670 - 700	00.00	13 August 2025			
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	13 August 2025			
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	13 August 2025			
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	13 August 2025			
PVC SUSP CFR India	USD/MT	680- 710	680 - 710	00.00.	13 August 2025			
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	13 August 2025			

Asia PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to cautious buying amid ample supply, weak downstream demand, and uncertainty over US-China trade and anti-dumping duty outcomes.

India: PVC prices were evaluated at the USD 680-710/mt CFR levels, showing no change week on week.

China: PVC prices were evaluated at the USD 670-700/mt CFR levels, maintain stability week on week.

Southeast Asia: PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
PVC SUSP FAS Houston	USD/MT	590 - 620	580- 610	-10.00	16 August2025			
PVC SUSP CFR Brazil	USD/MT	950 - 980	930 - 960	-20.00	16 August2025			
PVC SUSP CFR West Coast South America	USD/MT	650 - 680	650 - 680	00.00.	16 August2025			

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to weak global demand, minimal spot market activity, and abundant supply from producers, especially amid sluggish construction activity in key importing regions.

PVC export prices were evaluated at the USD 580-610/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to the return of Egyptian supply, increased competitive offers, and falling freight rates, while stability in WCSA prices is due to low demand, ample supply, and cautious buyer sentiment amid minimal market activity.

Brazil: PVC suspension grade prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

West Coast South America: PVC Suspension grade prices were evaluated at the USD 650-680/mt CFR levels, showing no change from the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date			
PVC SUSP (Contract) FD NWE	EUR/MT	910 - 940	910 - 940	00.00	16 August2025			
PVC SUSP FD UK	GBP/MT	790 - 820	780 - 810	-10.00	16 August2025			
PVC SUSP FD NWE	EUR/MT	800 - 830	810 - 840	+10.00	16 August2025			
PVC SUSP CFR Turkey	EUR/MT	790 - 820	780 - 810	-10.00	16 August 2025			

Europe PVC prices increase this week

PVC prices in the Europe have experienced increase, as reported by Global Market Plasticupdates analysts.

The price gain in Europe PVC prices is attributed to modest demand improvement in specific sectors and selective restocking.

FD North West Europe

PVC prices were evaluated at the Euro 810-840/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey PVC export prices decline this week

PVC prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PVC export prices is attributed to surplus supply, weak demand driven by economic challenges, and currency depreciation, despite bullish feedstock ethylene spot values.

PVC prices were evaluated at the USD 780-810/mt levels, marking a decline of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices							
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date		
PVC SUSP CFR Middle East	USD/MT	685 - 715	685 - 715	00.00.	11August2025		

EDC/VCM Weekly- International Prices								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
VCM FOB US Gulf	USD/MT	430 - 460	430 - 460	00.00	16 August2025			
EDC FOB US Gulf	USD/MT	104.5 – 114.5	100 – 120	+5.50	16 August2025			
VCM FOB NWE	EUR/MT	440 - 470	440-470	00.00	16 August2025			
EDC FOB NWE	EUR/MT	70 - 90	70 - 90	00.00	16 August2025			
EDC CFR Far East Asia	USD/MT	150 - 180	150 – 180	00.00	16 August2025			
EDC CFR South East Asia	USD/MT	160 - 190	160 - 190	00.00	16 August2025			
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	16 August2025			
VCM CFR South East Asia	USD/MT	510 - 540	510 - 540	00.00	16 August2025			

Asia EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Asia remained flat during the week.

The stability in across Asia region EDC and VCM prices is attributed to cautious purchasing, subdued market activity, and uncertainty in downstream demand.

Far East Asia: EDC prices were evaluated at the USD 150-180/mt CFR levels, showing no change compared to the previous week.

South East Asia: EDC prices were evaluated at the USD 160-190/mt CFR levels, maintain stability compared to the previous week.

Far East Asia: VCM prices were evaluated at the USD 490-520/mt CFR levels, showing no change from the previous week.

South East Asia: VCM prices were evaluated at the USD 510-540/mt CFR levels, maintain stability week on week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience a stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to increased market activity, while VCM prices remained steady due to balanced downstream demand and mixed market sentiment.

FOB US Gulf export EDC prices were evaluated at the USD 100-120/mt levels, indicating a increase of USD +5.50/mt compared to the previous week.

VCM prices were evaluated at the USD 430-460/mt FOB US Gulf levels, showing no change compared to the previous week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week.

The stability in Europe EDC and VCM prices is attributed to weak demand, ample supply, and limited spot activity, despite a rise in feedstock ethylene prices and slight gains in downstream PVC values.

North West Europe EDC prices were evaluated at the USD 70-90/mt FOB levels, showing no change compared to the previous week.

North West Europe VCM prices were evaluated at the USD 440-470/mt FOB levels, maintain stability compared to the previous week.

Heard : A Taiwanese producer offered its PVC Paste Resin for August 2025 shipment

PVC Paste Resin: USD 870/mt

Delivery: CIF Nhava Sheva/Mundra port

Shipment Date: August 2025

Payment terms: LC payable upon sight.

ONGC Profits Slide 10% Amid Oil Price Slump, Eyes Diversification to Survive Glut

India's top oil producer ONGC posted a 10% drop in Q1 profit to \$917 million as falling crude prices and flat output hit earnings. Realizations plunged to \$67.87 per barrel from \$80.64 a year earlier, dragging revenue down 9.3% to \$3.65 billion.

With global oversupply looming, ONGC plans to hedge future risks by expanding into refining, petrochemicals, LNG, and renewables.

Plastic Updates: Open Market Prices for 16th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC	-			-	•		
K6701	68.75	71.75	71.5	72	71.75	70	71.5
K5701	71.25	73	73.75	72.5	71. 5	72.75	71.5
PVC SG 5	68.25	69.25	68.25	68.25	67	69.75	67

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gather.