

PUBLISHER

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Overview

Product Insights

- Asia PVC prices remain stable this week
- US PVC export prices increase this week
- Latin America PVC Prices increase in Brazil, stable in West coast south America this week
- Europe PVC prices decline this week
- Turkey PVC prices continue to be stable this week

Global Polymer Insights

- Thai Plast and Chemicals (TPC) plans to restart its 200,000 Tons/Year VCM Plant in Map Ta Phut, Thailand, in end-December 2024.

Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	720 - 750	720 - 750	00.00	11 Dec 2024
PVC SUSP CFR South East Asia	USD/MT	750 - 780	750 - 780	00.00	11 Dec 2024
PVC SUSP CFR Bangladesh	USD/MT	800 - 830	800 - 830	00.00	11 Dec 2024
PVC SUSP CFR Pakistan	USD/MT	780 - 810	780 - 810	00.00	11 Dec 2024
PVC SUSP CFR India	USD/MT	790 - 820	790 - 820	00.00	11 Dec 2024
PVC SUSP CFR Sri Lanka	USD/MT	800 - 830	800 - 830	00.00	11 Dec 2024

Asia PVC prices remain stable this week

The analysts from Global market Plasticupdates reported that PVC prices in Asia region remained flat week on week.

The PVC prices stability in Asia is attributed to limited trading activity, steady supply levels, and a cautious market stance ahead of year-end holidays, with uncertainty surrounding anti-dumping duties and upcoming regulatory changes such as the Bureau of Indian Standards (BIS) certification for imports.

India: PVC prices in India were evaluated at USD 790-820/mt CFR levels, showing no change week on week.

China: PVC prices in China were evaluated at USD 720-750/mt CFR levels, maintain stability from the previous week.

Southeast Asia: PVC prices in Southeast Asia were evaluated at USD 750-780/mt CFR levels, showing unchanged from the previous week.

PLANT NEWS :- Thai Plast and Chemicals

A Plasticupdates source reported that Thai Plast and Chemicals (TPC) plans to restart its 200,000 Tons/Year VCM Plant in Map Ta Phut, Thailand, in end-December 2024.

Polyvinyl Chloride (PVC) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	630 - 660	660 - 690	+30.00	14 Dec 2024
PVC SUSP CFR Brazil	USD/MT	870 - 900	880 - 910	+10.00	14 Dec 2024
PVC SUSP CFR West Coast South America	USD/MT	710 - 740	710 - 740	00.00	14 Dec 2024

US PVC export prices increase this week

PVC export prices in the US have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The gain in PVC export prices in the US is attributed to inventory restocking by buyers ahead of anticipated price increases in January, coupled with supply constraints from logistical issues.

FAS Houston PVC export prices were evaluated at USD 660- 690/mt levels, indicating a increase of USD +30/mt compared to the previous week.

Latin America PVC Prices increase in Brazil, stable in West coast south America this week

PVC prices increase in Brazil, Remain steady in west coast south America, according to the analysis by Global Market plasticupdates analysts.

The gain in Brazil PVC prices is attributed to competitive Egypt-origin material and stable import demand. Stability in West Coast South America is attributed to a seasonal demand lull and adjustments to higher import duties.

CFR Brazil prices of PVC Suspension grade were evaluated at USD 880-910/mt levels, indicating a increase of USD +10/mt compared to the previous week.

CFR West Coast South America prices of PVC Suspension grade were evaluated at USD 710-740/mt levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	940 - 970	930 - 960	-10.00	14 Dec 2024
PVC SUSP FD UK	GBP/MT	770 - 800	760 - 790	-10.00	14 Dec 2024
PVC SUSP FD NWE	EUR/MT	850 - 880	840 - 870	-10.00	14 Dec 2024
PVC SUSP CFR Turkey	EUR/MT	820 - 850	820 - 850	00.00	14 Dec 2024

Europe PVC prices decline this week

PVC prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in PVC prices in Europe is attributed to weaker demand, increased competition from US sellers in Turkey, and macroeconomic challenges ahead of the year-end.

PVC prices in Europe were evaluated at Euro 840-870/mt CFR levels, marking a decrease of Euro -10/mt compared to the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to limited trade activity and weak market sentiment, with expectations of a slowdown in trading.

PVC prices in Turkey were evaluated at USD 820-850/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	ChangePrice Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	765 - 795	765 - 795	00.00	02 Dec 2024

EDC/VCM Weekly- International Prices					
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	500 - 530	500 - 530	00.00	14 Dec 2024
EDC FOB US Gulf	USD/MT	190 - 220	190 - 220	00.00	14 Dec 2024
VCM FOB NWE	EUR/MT	490 - 520	490 - 520	00.00	14 Dec 2024
EDC FOB NWE	EUR/MT	250 - 280	250 - 280	00.00	14 Dec 2024
EDC CFR Far East Asia	USD/MT	240 - 270	240 - 270	00.00	14 Dec 2024
EDC CFR South East Asia	USD/MT	250 - 280	240 - 270	-10.00	14 Dec 2024
VCM CFR Far East Asia	USD/MT	510 - 540	500 - 530	-10.00	14 Dec 2024
VCM CFR South East Asia	USD/MT	540 - 570	560 - 590	+20.00	14 Dec 2024

Asia EDC and VCM prices see mixed sentiment this week

EDC and VCM prices in the Asia region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia is attributed to weak PVC demand and uncertainty over regulatory changes in india.

EDC Prices: CFR Far East Asia EDC Prices Evaluated at USD 240-270/mt levels, showing no change week on week.

CFR South East Asia EDC Prices Also evaluated at USD 240-270/mt levels, marking a decline of USD -10/mt compared to the previous week.

VCM Prices: CFR Far East Asia VCM Prices Evaluated at USD 500-530/mt levels, reflecting decrease of USD -10/mt compared to the previous week.

CFR South East Asia VCM Prices Evaluated at USD 560-590/mt levels, indicating a increase of USD +10/mt compared to the previous week.

US EDC & VCM prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the US region remained flat during the week. The stability in US EDC and VCM prices is attributed to low market activity and weaker downstream demand ahead of the holiday season.

FOB US Gulf export EDC prices were evaluated at USD 190-220/mt levels, showing no change week on week.

VCM prices were evaluated at USD 500-530/mt FOB US Gulf levels, showing no change week on week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC & VCM prices in the Europe remained flat during the week. The stability in EDC and VCM prices in the European region is attributed to reduced trade activity ahead of the year-end, despite higher ethylene values.

FOB North West Europe EDC prices were assessed at the USD 250-280/mt levels, showing no change week on week.

FOB North West Europe VCM prices on Friday were assessed at the USD 490-520/mt levels, maintaining stability week on week.

 Chemplast prices w.e.f 11th Dec 2024:

PVC Paste Resin : Up by Rs 2/Kg

Plastic Updates:Open Market Pricesfor 14th December 2024

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	75.75	78.75	78.5	79	78.75	77	78.5
K5701	84	85.75	86.5	84.75	84.25	85.5	84.25
PVC SG 5	74.25	75.25	74.25	74.25	73	74.5	72.75

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