

PUBLISHER

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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	680 - 710	680 - 710	00.00	9 July 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	9 July 2025
PVC SUSP CFR Bangladesh	USD/MT	670 - 700	670 - 700	00.00	9 July 2025
PVC SUSP CFR Pakistan	USD/MT	720 - 750	720 - 750	00.00.	9 July 2025
PVC SUSP CFR India	USD/MT	700- 730	680 - 710	-20.00.	9 July 2025
PVC SUSP CFR Sri Lanka	USD/MT	710 - 740	710 - 740	00.00.	9 July 2025

Asia PVC prices decline in India, Maintain Stability in Southeast Asia and China this week

PVC prices decrease in India, Hold steady in Southeast Asia and China, according to the analysis by Global Market plasticupdates analysts.

The decline in India PVC prices is attributed to weak seasonal demand and competitive Chinese offers, while stability in Southeast Asia and China due to balanced supply-demand and cautious market sentiment.

India : PVC prices were evaluated at the USD 680-710/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : PVC prices were evaluated at the USD 680-710/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	610 - 640	600- 630	-10.00	12 July 2025
PVC SUSP CFR Brazil	USD/MT	980 - 1010	900 - 930	-80.00.	12 July 2025
PVC SUSP CFR West Coast South America	USD/MT	680 - 710	680 - 710	00.00	12 July 2025

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to reduced producer offers amid persistently weak demand and limited deal activity in the market.

PVC export prices were evaluated at the USD 600-630/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America PVC prices decline in Brazil, Maintain stability in West Coast South America this week

PVC prices decrease in Brazil, Remain steady in West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PVC prices is attributed to competitive, duty-free Egyptian offers gaining buyer preference, while stability in WCSA prices is due to subdued demand balanced by consistent supplier pricing and stable market fundamentals.

Brazil : PVC suspension grade prices were evaluated at the USD 900-930/mt CFR levels, marking a substantial decline of USD -80/mt compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 680-710/mt CFR levels, showing no change compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	920 - 950	920 - 950	00.00	12 July 2025
PVC SUSP FD UK	GBP/MT	790 - 820	780 - 810	-10.00	12 July 2025
PVC SUSP FD NWE	EUR/MT	830 - 860	820 - 850	-10.00	12 July 2025
PVC SUSP CFR Turkey	EUR/MT	790 - 820	790 - 820	00.00	12 July 2025

Europe PVC prices decline this week

PVC prices in the Europe have experienced decrease, as reported by Global Market Plasticupdates analysts.

The price decline in Europe PVC prices is attributed to weak demand ahead of the summer holiday season and ample supply.

FD North West Europe

PVC prices were evaluated at the Euro 820-850/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to soft demand, cautious buyer behavior due to economic uncertainty, and limited support from construction amid financial and inflationary challenges.

PVC prices were evaluated at the USD 790-820/mt CFR levels, showing no change week on week.

Polyvinyl Chloride (PVC) Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR Middle East	USD/MT	695 - 735	695 - 735	00.00	7 July 2025

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	450 - 480	450 - 480	00.00.	12 July 2025
EDC FOB US Gulf	USD/MT	84.5 – 94.5	89.5 – 99.5	+5.00.	12 July 2025
VCM FOB NWE	EUR/MT	470 - 500	460-490	-10.00	12 July 2025
EDC FOB NWE	EUR/MT	120 - 150	100 - 130	-20.00	12 July 2025
EDC CFR Far East Asia	USD/MT	150 - 180	170 – 200	+20.00	12 July 2025
EDC CFR South East Asia	USD/MT	150 - 180	180 - 210	+30.00.	12 July 2025
VCM CFR Far East Asia	USD/MT	490 - 520	470 - 500	-20.00	12 July 2025
VCM CFR South East Asia	USD/MT	530 - 560	510 - 540	-20.00	12 July 2025

Asia EDC and VCM prices see mixed sentiment this week

EDC & VCM prices in the Asia region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asia EDC and VCM prices is attributed to fluctuating supply dynamics, maintenance schedules, and regional demand uncertainties.

Far East Asia : EDC prices were evaluated at the USD 170-200/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

South East Asia : EDC prices were evaluated at the USD 180-210/mt CFR levels, showing a substantial increase of USD +30/mt compared to the previous week.

Far East Asia : VCM prices were evaluated at the USD 470-500/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

South East Asia : VCM prices were evaluated at the USD 510-540/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

US EDC prices increase while VCM prices remain stable this week

EDC prices increase while US VCM prices have experience stability according to the analysis by Global Market Plasticupdates analysts.

The gain in US EDC prices is attributed to increased Asian demand amid production cutbacks and import reliance, while VCM price stability is due to weak downstream PVC demand and softer ethylene feedstock values.

FOB US Gulf export EDC prices were evaluated at the USD 89.5-99.5/mt levels, indicating a increase of USD +5.00/mt compared to the previous week.

VCM prices were evaluated at the USD 450-480/mt FOB US Gulf levels, showing no change compared to the previous week.

Europe EDC & VCM prices decline this week

EDC & VCM Prices have experienced decline according to the analysis by Global market Plasticupdates analysts.

The drop in EDC & VCM prices is attributed to limited spot activity, falling ethylene feedstock costs, and weaker downstream PVC demand.

North West Europe EDC prices were evaluated at the USD 100-130/mt FOB levels, marking a decline of USD -20/mt compared to the previous week.

North West Europe VCM prices were evaluated at the USD 460-490/mt FOB levels, reflecting a decline of USD -10/mt compared to previous week..

Heard : A South Korean producer offered its PVC Suspension grade for Vietnam Market

PVC Suspension grade : USD 700/mt

Shipment Date : July 2025

PLANT NEWS: Formosa Plastics Corporation

A Plasticupdates source reported that Formosa Plastics Corporation (FPC) is planning to shut down its Vinyl chloride monomer (VCM) unit, located in Mai Liao, Taiwan, in August for maintenance. The unit has a production capacity of 800,000 mt/year.

PLANT NEWS: Tosoh Corporation

A Plasticupdates source reported that Tosoh Corporation is planning to restart its Vinyl chloride monomer (VCM) plant, located in Nanyo, Japan, which was shut since mid-May and is expected to resume operations by mid-July for maintenance. The plant has a production capacity of 860,000 mt/year.

OPEC+ Triggers Massive Oil Supply Surge, Redefining Global Market Dynamics

OPEC+ is fast-tracking the end of its 2.2 million bpd production cuts, aiming to complete the increase by September to regain market share and respond to calls for lower prices.

Analysts warn this surge could flood the market, push oil below \$60 per barrel, and force U.S. shale producers to reduce output, reshaping the oil industry.

Chemplast prices w.e.f. 8th July 2025

PVC Paste resin : Down by Rs. 4/Kg

Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	67.75	70.75	70.5	71	70.75	69.5	70.5
K5701	72.75	74.5	75.25	74	73	74.75	73
PVC SG 5	68.5	69.5	68.5	68.5	67.25	70.5	67.25

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