

Polyvinyl Chloride

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Product Insights

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- US VCM prices decrease while EDC prices remain stable this week
- Europe EDC prices increase while VCM prices stable this week

Global Polymer Insights

- Heard: A South Korean producer offered its PVC for April 2025 shipment
- Heard: A Taiwanese producer offered its PVC for April 2025 shipment
- Heard: A Thailand producer offered its PVC for April 2025 shipment

Polyvinyl Chloride (PVC) Weekly-Far East Asia / South East Asia / South Asia Prices								
Product	Unit	Previous Price	Price	ChangePrice	Price Date			
		Min - Max	Min – Max	Min / Max				
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	9 April 2025			
PVC SUSP CFR South East Asia	USD/MT	660 - 690	660 - 690	00.00	9 April 2025			
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	9 April 2025			
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	9 April 2025			
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	9 April 2025			
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	9 April 2025			

Asia PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to weak trade activity, steady demand fundamentals, high inventory levels, and market participants awaiting new pricing offers amid cautious sentiment and holiday-related slowdowns.

India: PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

China: PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

Southeast Asia: PVC prices were evaluated at the USD 660-690/mt CFR levels, remaining unchanged week on week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices								
Product	Unit	Previous Price Price Min - Max Min - Max		Change Price Min / Max	Price Date			
PVC SUSP FAS Houston	USD/MT	630 - 660	620- 650	-10.00	12 April 2025			
PVC SUSP CFR Brazil	USD/MT	850 - 880	840 - 870	-10.00	12 April 2025			
PVC SUSP CFR West Coast South America	USD/MT	730 - 760	720 - 750	-10.00	12 April 2025			

US PVC export prices decline this week

PVC export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in US PVC export prices is attributed to persistent weak demand, market unease over tariff policies, and ample supply outpacing limited buying interest.

PVC export prices were evaluated at the USD 620-650/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

Latin America PVC prices decline this week

PVC PVC prices in the Latin America have experienced a decreased, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America PVC prices is attributed to lower import offers, weak demand, and uncertainty surrounding US tariff impacts.

Brazil: PVC suspension grade prices were evaluated at the USD 840-870/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

West Coast South America: PVC suspension grade prices were evaluated at the USD 720-750/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-								
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
PVC SUSP (Contract) FD NWE	EUR/MT	950 - 980	950 - 980	00.00	12 April 2025			
PVC SUSP FD UK	GBP/MT	790 - 820	810 - 840	+20.00	12 April 2025			
PVC SUSP FD NWE	EUR/MT	840 - 870	860 - 890	+20.00	12 April 2025			
PVC SUSP CFR Turkey	EUR/MT	820 - 850	820 - 850	00.00	12 April 2025			

Europe PVC prices increase this week

PVC prices in the Europe have experienced increase, as reported by Global Market Plasticupdates analysts.

The price gain in Europe PVC prices is attributed to reduction in supply following a force majeure, prompting a rise in demand and spot prices despite overall market weakness.

FD North West Europe

PVC prices were evaluated at the Euro 860-890/mt levels, indicating a increase of Euro +20/mt compared to the previous week.

Turkey PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to low trading activity as market participants cautiously re-entered after the Eid al-Fitr celebrations.

PVC prices were evaluated at the USD 820-850/mt CFR levels, showing no change compared to the previous week.

EDC/VCM Weekly- International Prices								
Product	Unit	PreviousPrice Min - Max	Price Min – Max	Change Price Min / Max	Price Date			
VCM FOB US Gulf	USD/MT	480 - 510	460 - 490	-10.00	12 April 2025			
EDC FOB US Gulf	USD/MT	120 - 150	120 - 150	00.00	12 April 2025			
VCM FOB NWE	EUR/MT	520 - 490	520- 490	00.00	12 April 2025			
EDC FOB NWE	EUR/MT	140 - 170	160 - 190	+20.00	12 April 2025			
EDC CFR Far East Asia	USD/MT	190 - 220	190 - 220	00.00	12 April 2025			
EDC CFR South East Asia	USD/MT	180 - 210	180 - 210	00.00	12 April 2025			
VCM CFR Far East Asia	USD/MT	490 - 520	490 - 520	00.00	12 April 2025			
VCM CFR South East Asia	USD/MT	510 - 540	500 - 530	10.00	12 April 2025			

Asia EDC prices stable; VCM prices stable in Far East Asia, decrease in Southeast Asia this week

EDC EDV prices in Asia remained stable while VCM prices showed mixed trends, with stability in Far East Asia Asia and an decrease in Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The price stability in Asia EDC prices is attributed to limited market activity and cautious buying amid the impact of new US tariffs, while the VCM price decrease in Southeast Asia and stability in Far East Asia are due to subdued demand, constrained supply, and cautious market sentiment regarding downstream PVC consumption.

Far East Asia: EDC prices were evaluated at USD 190-220/mt levels, showing no change from the previous week.

South East Asia: EDC prices were also evaluated at USD 180-210/mt levels, showing no change week on week.

Far East Asia: VCM prices were evaluated at USD 490-520/mt levels, showing no change week on week.

South East Asia: VCM prices were evaluated at USD 500-530/mt levels, marking a decline of USD -10/mt compared to the previous week.

US VCM prices decrease while EDC prices remain stable this week

EDC prices stable, VCM prices have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The stability in US EDC prices is attributed to balanced supply-demand conditions, while the drop in VCM prices is due to weak PVC sector demand and high inventory levels.

FOB US Gulf export EDC prices were evaluated at the USD 120-150/mt levels, showing no change week on week.

VCM prices were evaluated at the USD 460-490/mt FOB US Gulf levels, marking a decline of USD -10/mt compared to the previous week.

Europe EDC prices increase while VCM prices stable this week

VCM prices stable, EDC prices have experienced increase, according to the analysis by Global Market Plasticupdates analysts. The rise in EDC prices in Europe is attributed to a moderate recovery in demand and higher deal prices, while VCM prices remained stable due to weak downstream demand and sufficient supply.

FOB North West Europe EDC prices were evaluated at the USD 160-190/mt levels, indicating a increase of USD +20/mt compared to previous week.

FOB North West Europe VCM prices were evaluated at USD 490-520/mt levels, showing no change compared to the previous week.

Far East Asia: VCM prices were evaluated at USD 490-520/mt levels, showing no change week on week.

South East Asia: VCM prices were evaluated at USD 500-530/mt levels, marking a decline of USD -10/mt compared to the previous week.

Heard: A South Korean producer offered its PVC for April 2025 shipment

PVC: USD 700/mt

Delivery: CIF Nhava Sheva port

Shipment Date: April 2025

Heard: A Taiwanese producer offered its PVC for April 2025 shipment

PVC: USD 700/mt

Delivery: CIF Nhava Sheva/Mundra/Chennai port

Shipment Date: April 2025

Heard: A Thailand producer offered its PVC for April 2025 shipment

PVC: USD 700-730/mt

Delivery: CIF Nhava Sheva/Mundra/Chennai port

Shipment Date: April 2025

Payment terms: LC payable upon sight.

Plastic Updates: Open Market Prices for 12th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	68	71	70.75	71.25	71	69.25	70.75
K5701	74.5	76.25	77	75.25	74.75	76	74.75
PVC SG 5	69.25	70.25	69.25	69.25	68	71	68

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