

PUBLISHER

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- PVC Plant Outages: Qinghai Yihua, LG Chem Undergo Maintenance
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Polyvinyl Chloride (PVC) Weekly- Far East Asia / South East Asia / South Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP CFR China	USD/MT	660 - 690	660 - 690	00.00	7 May 2025
PVC SUSP CFR South East Asia	USD/MT	660 - 680	650 - 680	00.00	7 May 2025
PVC SUSP CFR Bangladesh	USD/MT	680 - 710	680 - 710	00.00	7 May 2025
PVC SUSP CFR Pakistan	USD/MT	730 - 760	730 - 760	00.00	7 May 2025
PVC SUSP CFR India	USD/MT	660- 690	660 - 690	00.00	7 May 2025
PVC SUSP CFR Sri Lanka	USD/MT	700 - 730	700 - 730	00.00	7 May 2025

Asia PVC prices remain stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in Asia region remained flat during the week.

The stability in across Asia PVC prices is attributed to weak regional demand, holiday-driven market inactivity, and cautious buyer sentiment amid regulatory and economic uncertainties.

India : PVC prices were evaluated at the USD 660-690/mt CFR levels, showing no change week on week.

China : PVC prices were evaluated at the USD 660-690/mt CFR levels, maintain stability week on week.

Southeast Asia : PVC prices were evaluated at the USD 650-680/mt CFR levels, remaining unchanged compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- USA& Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP FAS Houston	USD/MT	590 - 620	600- 630	+10.00	10 May 2025
PVC SUSP CFR Brazil	USD/MT	790 - 820	790 - 820	00.00	10 May 2025
PVC SUSP CFR West Coast South America	USD/MT	710 - 740	680 - 710	-30.00	10May 2025

US PVC export prices increase this week

PVC export prices in the US have experienced a notable increase, as reported by Global Market Plasticupdates analysts.

The gain in PVC export prices in the US is attributed to ongoing supply constraints, despite persistent weak demand and high inventory levels.

PVC export prices were evaluated at the USD 600- 630/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

Latin America PVC prices decline in West Coast South America, Maintain stability in Brazil this week

PVC prices decrease in West Coast South America, Remain steady in Brazil, according to the analysis by Global Market Plasticupdates analysts.

The decline in West Coast South America PVC prices is attributed to weak demand, while stability in Brazil is due to steady market conditions and competitive offers.

Brazil : PVC suspension grade prices were evaluated at the USD 790-820/mt CFR levels, showing no change compared to the previous week.

West Coast South America : PVC Suspension grade prices were evaluated at the USD 680-710/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

Polyvinyl Chloride (PVC) Weekly- Europe& Turkey Prices-

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PVC SUSP (Contract) FD NWE	EUR/MT	940 - 970	930 - 960	-10.00	10 May 2025
PVC SUSP FD UK	GBP/MT	790 - 820	790 - 820	00.00	10 May 2025
PVC SUSP FD NWE	EUR/MT	860 - 890	860 - 890	00.00	10 May 2025
PVC SUSP CFR Turkey	EUR/MT	820 - 850	820 - 850	00.00	10 May 2025

Europe PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Europe remained flat during the week.

The stability in Europe PVC prices is attributed to limited supply from regional production outages and cautious buyer activity, which offset the downward pressure from weak demand and falling feedstock costs.

FD North West Europe PVC prices were evaluated at the Euro 860-890/mt levels, showing no change week on week.

Turkey PVC prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PVC prices in the Turkey remained flat during the week.

The stability in Turkey PVC prices is attributed to persistently weak demand amid political and economic challenges, which offset any potential impact from softer feedstock ethylene values.

PVC prices were evaluated at the USD 820-850/mt CFR levels, showing no change week on week.

EDC/VCM Weekly- International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
VCM FOB US Gulf	USD/MT	440 - 470	430 - 460	-10.00	10 May 2025
EDC FOB US Gulf	USD/MT	100 - 130	80 - 110	-20.00	10 May 2025
VCM FOB NWE	EUR/MT	480 - 520	480-510	00.00	10 May 2025
EDC FOB NWE	EUR/MT	140 - 170	140 - 170	00.00	10 May 2025
EDC CFR Far East Asia	USD/MT	160 - 190	120 – 150	-40.00	10 May 2025
EDC CFR South East Asia	USD/MT	140 - 170	130 - 160	-10.00	10 May 2025
VCM CFR Far East Asia	USD/MT	500 - 530	500 - 530	00.00	10 May 2025
VCM CFR South East Asia	USD/MT	510 - 540	530 - 560	+20.00	10 May 2025

Asia EDC prices decline; VCM prices stable in Far East Asia, increase in Southeast Asia this week

EDC prices in Asia have experience decline while VCM prices showed mixed trends, with stability in Far East Asia and an increase in Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The price decline in Asia EDC prices is attributed to oversupply, competitive offers, and weak downstream PVC demand, while the VCM price increase in Southeast Asia and stability in Far East Asia are due to regional supply constraints from maintenance shutdowns and limited spot availability.

Far East Asia : EDC prices were evaluated at the USD 120-150/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

South East Asia : EDC prices were evaluated at USD 130-160/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Far East Asia : VCM prices were evaluated at USD 500-530/mt levels, showing no change compared to the previous week.

South East Asia : VCM prices were evaluated at USD 530-560/mt levels, indicating a increase of USD +20/mt compared to the previous week.

US EDC and VCM prices decline this week

EDC & VCM prices in the US have experienced decrease according to the analysis by Global Market Plasticupdates analysts.

The decline in US EDC and VCM prices is attributed to a combination of weakening demand in the PVC market, oversupply in the US, and increased competition from Asian imports.

FOB US Gulf export EDC prices were evaluated at the USD 80-110/mt levels, marking a decline of USD -20/mt compared to the previous week.

VCM prices were evaluated at the USD 430- 460/mt FOB US Gulf levels, reflecting a decrease of USD -10/mt compared to the previous week.

Europe EDC & VCM prices remain stable this week

The analysts from Global Market Plasticupdates reported that EDC and VCM prices in the Europe region remained flat during the week.

The stability in Europe EDC and VCM prices is attributed to subdued downstream demand, limited restocking activity, and declining feedstock ethylene costs.

North West Europe EDC prices were evaluated at the USD 140-170/mt FOB levels, showing no change compared to the previous week.

North West Europe VCM prices were evaluated at the USD 480-510/mt FOB levels, maintain stability compared to previous week.

PLANT NEWS : Qinghai Yihua

A PlasticUpdates source reported that Qinghai Yihua is planning to shut its Polyvinyl Chloride (PVC) Unit in Qinghai, China for maintenance work in end-April 2025, with the unit planned to be offline for around 10 days.

The unit has a production capacity of 300,000 Tons/Year.

PLANT NEWS : LG Chem

A PlasticUpdates source reported that LG Chem is planning to shut its Polyvinyl Chloride (PVC) Plant in Daesan, South Korea for annual maintenance work.

The plant has a production capacity of 240,000 Tons/Year.

India Launches ‘Operation Sindoor’ Against Pakistan as Energy and Resource Tensions Escalate

India launched missile strikes under "Operation Sindoor" targeting terrorist infrastructure in Pakistan and Kashmir, escalating military tensions and raising concerns over regional energy security.

Pakistan's retaliation, including claims of downing Indian jets, adds further volatility to the situation.

The conflict has expanded into a strategic resource dispute, with India suspending the Indus Waters Treaty and fast-tracking hydroelectric projects in Kashmir.

This threatens Pakistan's water and energy supply, potentially disrupting regional energy security and impacting petrochemical feedstock and market stability

Plastic Updates: Open Market Prices for 10th May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PVC							
K6701	63.5	66.5	66.25	66.75	66.5	64.75	66.25
K5701	68.25	70	70.75	69	68.5	69.75	68.5
PVC SG 5	65	66	65	65	63.75	66.5	63.75

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