

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia PS prices remain stable this week
- Asia ABS prices decline this week
- US PS prices remain stable this week
- Europe PS prices decline this week
- Europe ABS prices decline this week
- Turkey PS prices decline this week
- Asia Styrene Monomer prices decline this week
- US Styrene Monomer prices decline this week
- Europe SM prices remain stable this week

● Global Polymer Insights

- Heard: Saudi Arabian Producer Offers HIPS, GPPS at USD 1320/mt for KSA Market
- PetroChina Fushun Shuts Down Butadiene (BD) Plant for Maintenance
- India Cuts Russian Oil Imports Amid Trump Pressure

GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1190 - 1220	1190 - 1220	00.00	6 August 2025
PS HIPS CFR Sri Lanka	USD/MT	1190 - 1220	1190 - 1220	00.00	6 August 2025
PS HIPS CFR Pakistan	USD/MT	1220 – 1250	1220 - 1250	00.00	6 August 2025
PS HIPS CFR South East Asia	USD/MT	1180 - 1210	1180-1210	00.00	6 August 2025
PS HIPS CFR NEA	USD/MT	1200 - 1230	1200 – 1230	00.00	6 August 2025
PS GPPS CFR Bangladesh	USD/MT	1090 - 1120	1090 -1120	00.00	6 August 2025
PS GPPS CFR Sri Lanka	USD/MT	1110 - 1140	1110 - 1140	00.00	6 August 2025
PS GPPS CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	6 August 2025
PS GPPS CFR India	USD/MT	1100 - 1130	1100-1130	00.00	6 August 2025
PS GPPS CFR South East Asia	USD/MT	1110 - 1140	1110 - 1140	00.00	6 August 2025
PS GPPS CFR NEA	USD/MT	1090 - 1120	1090 - 1120	00.00	6 August 2025
ABS CFR South East Asia	USD/MT	1320 - 1350	1290 - 1320	-30.00	6 August 2025
ABS CFR India	USD/MT	1340 - 1370	1320- 1350	-20.00.	6 August 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1340-1370	-10.00	6 August 2025
PS HIPS CFR India	USD/MT	1170 - 1200	1170 - 1200	00.00	6 August 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1280- 1310	-10.00	6 August 2025
ABS CFR China	USD/MT	1310 - 1340	1290 -1320	-20.00	6 August 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1360- 1390	-10.00	6 August 2025
PS HIPS CIF South Korea	USD/MT	1170 - 1200	1170-1200	00.00	6 August 2025
PS HIPS CIF Taiwan	USD/MT	1220 - 1250	1220- 1250	00.00	6 August 2025
PS HIPS CIF Thailand	USD/MT	1210 - 1180	1210 - 1180	00.00	6 August 2025
PS GPPS CIF Thailand	USD/MT	1060 - 1090	1060 - 1090	00.00	6 August 2025
PS GPPS CIF Taiwan	USD/MT	1180 - 1110	1180-1110	00.00	6 August 2025
PS GPPS CIF South Korea	USD/MT	1090 - 1220	1090 - 1220	00.00	6 August 2025
SAN CIF Taiwan	USD/MT	1330 - 1360	1310 - 1340	-20.00	6 August 2025
SAN CIF South Korea	USD/MT	1340 - 1370	1320- 1350	-20.00	6 August 2025

Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week.

The stability in across Asia polystyrene (PS) prices is attributed to a delicate balance between declining styrene monomer feedstock costs and weak downstream demand, with producers striving to maintain margins amid heightened competition, especially from competitively priced Chinese exports.

India : GPPS prices were evaluated as steady at the USD 1100-1130/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1170-1200/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1090-1120/mt CFR levels, while HIPS prices were evaluated at the USD 1200-1230/mt CFR levels, with both rates rolled over week on week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1110-1140/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1180-1210/mt CFR levels.

Asia ABS prices decline this week

ABS prices in the across Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia ABS prices is attributed to persistent weak demand from key downstream sectors like automotive and electronics, elevated local supply from ramped-up plant operations, and falling feedstock costs, all amid broader economic and geopolitical uncertainties that continue to dampen market sentiment.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, showing a substantial decrease of USD -30/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1470- 1500	1470– 1500	00.00	9 August2025
PS GPPS FAS Houston	USD/MT	1410 - 1440	1410 - 1440	00.00	9August2025

US PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the US remained flat during the week.

The stability in US PS prices is attributed to weak international demand and global economic uncertainties.

GPPS export prices were evaluated at the USD 1410-1440/mt FAS Houston levels, while HIPS prices were evaluated at the USD 1470-1500/mt FAS Houston levels, both remaining constant from the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1340 - 1370	1330 - 1360	-10.00	9 August 2025
PS HIPS FD NWE	EUR/MT	1440- 1470	1430 - 1460	-10.00	9 August 2025
PS EPS FD NWE	EUR/MT	1540 - 1570	1530 - 1560	-10.00	9 August 2025
ABS FD NWE	EUR/MT	1660 - 1690	1650 - 1680	-10.00	9 August2025
PS GPPS CFR Turkey	USD/MT	1240 - 1270	1230 - 1260	-10.00	9 August 2025
PS HIPS CFR Turkey	USD/MT	1310 - 1340	1300 - 1330	-10.00	9 August 2025

Europe PS prices decline this week

PS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PS spot prices is attributed to producers' price cuts following a drop in the upstream styrene monomer contract price, combined with buyer resistance to partial pass-throughs and subdued trading activity amid seasonal summer slowdowns.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1330 to 1360 per metric ton Free Delivered (FD) in Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

HIPS (High Impact Polystyrene) prices were evaluated between Euro 1430 and 1460 per mt FD in Northwest Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Europe ABS prices decline this week

The ABS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe ABS spot prices is attributed to weak seasonal demand, inventory surpluses, and shifting consumer preferences.

ABS prices in Northwest Europe were evaluated at Euro 1650-1680/mt levels, marking a decline of Euro -10/mt compared to the previous week.

Turkey PS prices decline this week

PS prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey PS prices is attributed to competitive new offers influenced by the reduction in the European styrene monomer contract price, while steady demand and abundant supply kept market activity subdued.

GPPS prices were evaluated at the USD 1230-1260/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1300-1330/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1120 - 1150	1140 - 1170	+20.00	9 August 2025
Styrene FOB US Gulf	CENT/LB	42.5 – 43	42 -42.5	-1.00.	9 August 2025
Butadiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	9 August 2025
Styrene CFR India	USD/MT	910 - 940	890 - 920	-20.00.	9 August 2025
Butadiene CFR South East Asia	USD/MT	910 - 940	910-940	00.00	9 August 2025
Styrene CFR South East Asia	USD/MT	920-950	900-930	-20.00.	9 August 2025
Butadiene CFR China	USD/MT	1040 - 1070	1040 - 1070	00.00	9 August 2025
Styrene CFR China	USD/MT	880 - 910	870 - 900	-10.00.	9 August 2025
Acrylonitrile CIF MED	USD/MT	1320 - 1350	1310 - 1340	-10.00.	9 August 2025
Butadiene FOB Rotterdam	USD/MT	750 - 780	770 -800	+20.00	9 August 2025
Styrene FOB Rotterdam	USD/MT	960 - 990	960 - 990	00.00	9 August 2025

Asia Styrene Monomer prices decline this week

Styrene Monomer prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia Styrene Monomer prices is attributed to low trading activity and weak demand.

India : SM prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : SM prices were evaluated at the USD 870-900/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 900-930/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

US Styrene Monomer prices decline this week

Styrene Monomer prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US Styrene Monomer prices is attributed to weak demand recovery, falling feedstock values, and bearish market sentiment.

SM prices were evaluated at the 41.50- 42.00 cents/lb FOB US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Europe SM prices remain stable this week

The analysts from Global market Plasticupdates reported that SM prices in the Europe remained flat during the week.

The stability in SM prices in the Europe is attributed to the seasonal slowdown, low market activity, abundant supply, and cautious buyer behaviour as many have already covered their immediate needs and are waiting for clearer market signals ahead of September.

FOB Rotterdam SM spot prices were evaluated at the USD 960-990/mt levels, showing no change compared to the previous week.

Heard : A Saudi Arabian Producer offered its PS products for KSA Market

HIPS & GPPS : USD 1320/mt

Shipment Date : August 2025

PLANT NEWS : PetroChina Fushun

A Plasticupdates source reported that PetroChina Fushun plans to shut down its Butadiene (BD) plant in Fushun, Liaoning, China, by mid-August 2025, for maintenance. The plant has a production capacity of 30,000 mt/year.

India Cuts Russian Oil, Buys Big from U.S. and Others Amid Trump Pressure

Indian state refiners IOC and BPCL have bought over 22 million barrels of non-Russian crude for September and October, halting Russian imports after U.S. President Donald Trump urged India to cut ties with Moscow. The oil was sourced from the U.S., Brazil, Libya, Angola, Nigeria, and the Middle East.

This shift marks India's return to the spot market after a long focus on discounted Russian oil. The new purchases account for around 6% of India's recent refining volumes, as better pricing for Atlantic Basin grades boosts appeal for Asian refiners.

 Supreme prices w.e.f. 9th August 2025

GPPS & HIPS : Roll Over

Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	100	105	105.25	104.75	104.75	101	106.5
HIPS	110.75	112.75	113.25	113.25	113.25	111.75	113.75
ABS							
ABS Natural	128.75	130.75	132.25	131.25	132.5	130.75	130.25
ABS Color	148.25	150	150	149.5	150	150.75	149.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers.