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- Russia Becomes India's Largest Oil Supplier, Accounting for Over 38% of Imports

GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1260 - 1290	1260 - 1290	00.00	4 June 2025
PS HIPS CFR Sri Lanka	USD/MT	1300 - 1330	1300 - 1330	00.00	4 June 2025
PS HIPS CFR Pakistan	USD/MT	1280 – 1310	1280 - 1310	00.00	4 June 2025
PS HIPS CFR South East Asia	USD/MT	1240 - 1270	1240-1270	00.00	4 June 2025
PS HIPS CFR NEA	USD/MT	1230 - 1260	1230 – 1260	00.00	4 June 2025
PS GPPS CFR Bangladesh	USD/MT	1180 - 1210	1180 -1210	00.00	4 June 2025
PS GPPS CFR Sri Lanka	USD/MT	1210 - 1240	1210 - 1240	00.00	4 June 2025
PS GPPS CFR Pakistan	USD/MT	1200 - 1230	1200 - 1230	00.00	4 June 2025
PS GPPS CFR India	USD/MT	1130 - 1160	1130-1160	00.00	4 June 2025
PS GPPS CFR South East Asia	USD/MT	1130 - 1160	1150 - 1180	00.00	4 June 2025
PS GPPS CFR NEA	USD/MT	1120 - 1150	1120 - 1150	00.00	4 June 2025
ABS CFR South East Asia	USD/MT	1360 - 1390	1340- - 1370	-20.00	4 June 2025
ABS CFR India	USD/MT	1330 - 1360	1320- 1350	-10.00	4 June 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	4 June 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1200 - 1230	00.00	4 June 2025
ABS CFR Bangladesh	USD/MT	1300 - 1330	1290- 1320	-10.00	4 June 2025
ABS CFR China	USD/MT	1390 - 1360	1330 -1360	-30.00	4 June 2025
ABS CFR Sri Lanka	USD/MT	1380 - 1410	1370- 1400	-10.00	4 June 2025
PS HIPS CIF South Korea	USD/MT	1210 - 1230	1210-1230	00.00	7 June 2025
PS HIPS CIF Taiwan	USD/MT	1250 - 1280	1250- 1280	00.00	7 June 2025
PS HIPS CIF Thailand	USD/MT	1190 - 1220	1190 - 1220	00.00	7 June 2025
PS GPPS CIF Thailand	USD/MT	1090 - 1120	1090 - 1120	00.00	7 June 2025
PS GPPS CIF Taiwan	USD/MT	1110 - 1140	1110-1140	00.00	7 June 2025
PS GPPS CIF South Korea	USD/MT	1120 - 1150	1120 - 1150	00.00	7 June 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1320 - 1350	00.00	7 June 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1330- 1360	00.00	7 June 2025

Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week. The stability in Asia polystyrene (PS) prices is attributed to balanced supply-demand conditions, limited trade activity, and cautious buyer sentiment despite declining styrene feedstock costs.

India : GPPS prices were evaluated as steady at the USD 1130-1160/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1200-1230/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1120-1150/mt CFR levels, while HIPS prices were evaluated at the USD 1230-1260/mt CFR levels, with both rates rolled over from the previous week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1150-1180/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1240-1270/mt CFR levels.

Asia ABS prices decline this week

ABS prices in the across Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in across Asia ABS prices is attributed to subdued regional demand, increased competitive pressure, and falling feedstock costs particularly butadiene and styrene amid market uncertainty caused by the short-term US-China tariff truce.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, reflecting a decrease of USD -30/mt compared to the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week

GPPS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1540 - 1570	1530 - 1500	-40.00	7 June 2025
PS GPPS FAS Houston	USD/MT	1470 - 1500	1440 - 1470	-30.00	7 June 2025

US PS export prices decline this week

PS export prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US PS export prices is attributed to weak demand, despite producers' planned June price hikes driven by higher benzene costs and recent styrene supply restrictions.

GPPS export prices were evaluated at the USD 1440-1470/mt FAS Houston levels, marking a substantial decline of USD -30/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1500-1530/mt FAS Houston, reflecting a significant decline of USD -40/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1460 - 1490	1430 - 1460	-30.00	7 June 2025
PS HIPS FD NWE	EUR/MT	1560- 1590	1530 - 1560	-30.00	7 June 2025
PS EPS FD NWE	EUR/MT	1640 - 1680	1620 - 1650	-30.00	7 June 2025
ABS FD NWE	EUR/MT	1710 - 1740	1710 - 1740	00.00	7 June 2025
PS GPPS CFR Turkey	USD/MT	1290 - 1320	1290 - 1320	00.00	7 June 2025
PS HIPS CFR Turkey	USD/MT	1360 - 1390	1360 - 1390	00.00	7 June 2025

Europe PS prices decline this week

PS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decrease in Europe PS spot prices is attributed to weak demand, increased competitive imports, elevated inventories, and pressure from lower upstream styrene spot prices.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1430 to 1460 per metric ton Free Delivered (FD) in Northwest Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

HIPS (High Impact Polystyrene) prices were evaluated between Euro 1530 and 1560 per mt FD in Northwest Europe levels, showing a significant decrease of Euro -30/mt compared to the previous week.

Europe ABS prices decline this week

ABS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe ABS spot prices is attributed to weak downstream demand, ample supply, and buyer caution amid ongoing antidumping uncertainties.

ABS prices in Northwest Europe were evaluated at Euro 1660-1690/mt levels, marking a substantial decline of Euro -50/mt compared to the previous week.

Turkey PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to subdued demand ahead of the Eid al-Adha holiday and cautious pricing adjustments by suppliers.

GPPS prices were evaluated at the USD 1290-1320/mt CFR levels, showing no change compared to the previous week.

HIPS prices were evaluated at the USD 1360-1390/mt CFR levels, maintain stability compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1090 - 1120	1090 - 1120	00.00	7 June 2025
Styrene FOB US Gulf	CENT/LB	45 – 45.5	51.5 -52	+6.50.	7 June 2025
Butadiene CIF US Gulf	CENT/LB	38.5 – 39	38.5-39	00.00	7 June 2025
Styrene CFR India	USD/MT	910 - 940	890 - 920	-20.00	7 June 2025
Butadiene CFR South East Asia	USD/MT	1060 - 1090	1020-1050	-40.00	7 June 2025
Styrene CFR South East Asia	USD/MT	900-930	880-910	-20.00	7 June 2025
Butadiene CFR China	USD/MT	1110 - 1140	1080 - 1110	-30.00	7 June 2025
Styrene CFR China	USD/MT	870 - 900	840 - 870	-30.00	7 June 2025
Acrylonitrile CIF MED	USD/MT	1420 - 1450	1410 - 1440	-10.00	7 June 2025
Butadiene FOB Rotterdam	USD/MT	790 - 820	780-810	-10.00	7 June 2025
Styrene FOB Rotterdam	USD/MT	1170 - 1200	1140 - 1170	-30.00	7 June 2025

Asia Styrene Monomer prices decline this week

Styrene Monomer prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia Styrene Monomer prices is attributed to low trading activity and weak demand.

India : SM prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : SM prices were evaluated at the USD 840-870/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 880-910/mt CFR levels, showing a decrease of USD -20/mt compared to the previous week.

US SM prices increase this week.

SM prices in the US have experienced an increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US SM prices is attributed to improved market momentum, despite overall weak sentiment.

SM prices were evaluated at the 51.50- 52.00 cents/lb FOB US Gulf levels indicating an increase of +6.50 cents/lb compared to the previous week.

European SM prices decline this week

SM prices in Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe SM prices is attributed to subdued demand amid cautious market sentiment, expectations of increased imports and outage resolutions boosting supply, and weakening benzene feedstock prices.

FOB Rotterdam SM spot prices were evaluated at the USD 1140-1170/mt levels, marking a substantial decline of USD -30/mt compared to the previous week.

Heard : A Saudi Arabian Producer offered its PS products for KSA Market

HIPS : USD 1350/mt

GPPS : USD 1350/mt

Shipment Date : June 2025

India's Strategic Surge Sees Russian Crude Imports Reach Ten Month Peak Amid Global Price Shifts and Energy Diversification

India's Russian crude imports hit 1.96 million barrels per day for May 2025, the highest level for ten months. Russia now supplies over 38 percent of India's oil, benefiting from discounted prices. India sources oil from Iraq, Saudi Arabia, the UAE, and the United States to maintain a diverse supply.

After the Ukraine conflict in 2022, India increased Russian oil purchases despite sanctions. Although discounts have narrowed, Russian crude remains competitively priced. Experts expect imports may dip slightly due to seasonal demand and rising Russian refinery output.

 Supreme prices w.e.f. 2nd June 2025
2025

GPPS & HIPS : Roll Over

Plastic Updates: Open Market Prices for 7th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	106.5	111.5	111.75	111.25	111.25	107.5	112.75
HIPS	116.75	118.75	119.25	119.25	119.25	117.75	119.75
ABS							
ABS Natural	130.5	132.5	134	133	134.25	132.5	132
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	124	125.25	127.75	126.5	126.5	126	126.5

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