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- Saudi Aramco to Raise August Crude Prices for Asia Amid Regional Tensions

GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1240 - 1270	1220 - 1250	-20.00	2 July 2025
PS HIPS CFR Sri Lanka	USD/MT	1280 - 1310	1260 - 1290	-20.00	2 July 2025
PS HIPS CFR Pakistan	USD/MT	1260 – 1290	1260 - 1290	00.00	2 July 2025
PS HIPS CFR South East Asia	USD/MT	1220 - 1250	1210-1240	-10.00	2 July 2025
PS HIPS CFR NEA	USD/MT	1220 - 1250	1220 – 1250	00.00	2 July 2025
PS GPPS CFR Bangladesh	USD/MT	1160 - 1190	1140 -1170	-20.00	2 July 2025
PS GPPS CFR Sri Lanka	USD/MT	1190 - 1220	1170 - 1200	-20.00	2 July 2025
PS GPPS CFR Pakistan	USD/MT	1190 - 1220	1170 - 1200	-20.00	2 July 2025
PS GPPS CFR India	USD/MT	1130 - 1160	1130-1160	00.00	2 July 2025
PS GPPS CFR South East Asia	USD/MT	1140 - 1170	1130 - 1160	-10.00	2 July 2025
PS GPPS CFR NEA	USD/MT	1110 - 1140	1110 - 1140	00.00	2 July 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	2 July 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	2 July 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	2 July 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1200 - 1230	00.00	2 July 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	2 July 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	2 July 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	2 July 2025
PS HIPS CIF South Korea	USD/MT	1190 - 1220	1190-1220	00.00	2 July 2025
PS HIPS CIF Taiwan	USD/MT	1240 - 1270	1240- 1270	00.00	2 July 2025
PS HIPS CIF Thailand	USD/MT	1200 - 1230	1200 - 1230	00.00	2 July 2025
PS GPPS CIF Thailand	USD/MT	1090 - 1120	1090 - 1120	00.00	2 July 2025
PS GPPS CIF Taiwan	USD/MT	1110 - 1140	1110-1140	00.00	2 July 2025
PS GPPS CIF South Korea	USD/MT	1120 - 1150	1120 - 1150	00.00	2 July 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1310 - 1340	00.00	2 July 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	2 July 2025

Asia PS prices decline in Southeast Asia; Maintain stability in India and North East Asia this week

PS prices decrease in Southeast Asia, Remain steady in India and North East Asia according to the analysis by Global Market Plasticupdates analysts.

The price decline in Southeast Asia is attributed to falling styrene monomer (SM) feedstock costs driven by weak benzene and crude oil prices plus sluggish downstream demand and fierce export competition, while price stability in India and Northeast Asia is due to steady domestic buying, balanced supplies from recent plant restarts, and cautious sentiment amid limited feedstock volatility .

India :

GPPS prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change from the previous week.

HIPS prices were evaluated at the USD 1190-1220/mt CFR levels, maintain stability from the previous week.

NEA :

GPPS prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change from the previous week.

HIPS prices were evaluated at the USD 1220-1250/mt CFR levels, maintain stability from the previous week.

Southeast Asia :

GPPS prices were evaluated at the USD 1130-1160/mt CFR levels, marking a decline of USD -10/mt compared to the previous week

HIPS prices were evaluated at USD 1210-1240/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Asia ABS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to a well-balanced supply–demand outlook, where steady plant runs and restarts offset mixed upstream feedstock movements and subdued downstream interest.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change week on week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability week on week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged week on week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1520 - 1550	1520 – 1550	00.00	5 July 2025
PS GPPS FAS Houston	USD/MT	1460 - 1490	1460 - 1490	00.00	5 July 2025

US PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the US remained flat during the week.

The stability in US PS prices is attributed to weak demand in major export markets, a lack of strong restocking interest, and minimal changes in feedstock prices.

GPPS export prices were evaluated at the USD 1460-1490/mt FAS Houston levels, while HIPS prices were evaluated at the USD 1520-1550/mt FAS Houston levels, both remaining constant compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1400 - 1430	1340 - 1370	-60.00	5 July 2025
PS HIPS FD NWE	EUR/MT	1500- 1530	1440 - 1470	-60.00	5 July 2025
PS EPS FD NWE	EUR/MT	1610 - 1640	1560 - 1590	-50.00	5 July 2025
ABS FD NWE	EUR/MT	1660 - 1690	1660 - 1690	00.00	5 July 2025
PS GPPS CFR Turkey	USD/MT	1260 - 1290	1260 - 1290	00.00	5 July 2025
PS HIPS CFR Turkey	USD/MT	1330 - 1360	1330 - 1360	00.00	5 July 2025

Europe PS prices decline this week

PS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decrease in Europe PS spot prices is attributed to the drop in July styrene contract settlements and ongoing weak demand.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1340 to 1370 per metric ton Free Delivered (FD) in Northwest Europe levels, marking a substantial decline of Euro -60/mt compared to the previous week.

HIPS (High Impact Polystyrene) prices were evaluated between Euro 1440 and 1470 per mt FD in Northwest Europe levels, showing a significant decrease of Euro -60/mt compared to the previous week.

Europe ABS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to weak demand, especially in the automotive sector, and steady supply conditions.

ABS prices in Northwest Europe were evaluated at the Euro 1660-1690/mt, showing no change week on week.

Turkey PS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to cautious market sentiment, with buyers and sellers waiting for clearer price direction, particularly influenced by the European styrene contract settlement, which is a key pricing reference for Turkish supplier.

GPPS prices were evaluated at the USD 1260-1290/mt CFR levels, showing no change week on week.

HIPS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability week on week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1040 - 1070	1060 - 1090	+20.00.	5 July 2025
Styrene FOB US Gulf	CENT/LB	51.5 – 52	46 -46.5	+1.50.	5 July 2025
But.adiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	5 July 2025
Styrene CFR India	USD/MT	950 - 980	920 - 950	-30.00	5 July 2025
Butadiene CFR South East Asia	USD/MT	930 - 960	920-950	-10.00	5 July 2025
Styrene CFR South East Asia	USD/MT	940-970	910-940	-30.00	5 July 2025
Butadiene CFR China	USD/MT	1050 - 1080	1030 - 1060	-20.00	5 July 2025
Styrene CFR China	USD/MT	890 - 920	870 - 900	-20.00	5 July 2025
Acrylonitrile CIF MED	USD/MT	1340 - 1370	1330 - 1360	-10.00	5 July 2025
Butadiene FOB Rotterdam	USD/MT	780 - 810	790-820	+10.00.	5 July 2025
Styrene FOB Rotterdam	USD/MT	1010 - 1040	980 - 1010	-30.00	5 July 2025

Asia Styrene Monomer prices decline this week

Styrene Monomer prices in the Asia region have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia Styrene Monomer prices is attributed to low trading activity and weak demand.

India : SM prices were evaluated at the USD 920-950/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

China : SM prices were evaluated at the USD 870-900/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 910-940/mt CFR levels, showing a significant decrease of USD -30/mt compared to the previous week.

US SM prices increase this week.

SM prices in the US have experienced an increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US SM prices is attributed to improved market momentum, despite overall weak sentiment.

SM prices were evaluated at the 46.00- 46.50 cents/lb FOB US Gulf levels indicating an increase of +1.50 cents/lb compared to the previous week.

European Styrene Monomer prices decline this week

Styrene Monomer prices in Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to weak demand, abundant local supply, and the seasonal slowdown in trading during summer.

FOB Rotterdam SM spot prices were evaluated at the USD 980-1010/mt levels, marking a substantial decline of USD -30/mt compared to the previous week.

Heard : A Saudi Arabian Producer offered its PS products for KSA Market

HIPS : USD 1350/mt

GPPS : USD 1350/mt

Shipment Date : July 2025

PLANT NEWS :Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has restarted its Butadiene (BD) unit in Pengerang, Johor, Malaysia, on end-June, 2025. The unit has a production capacity of 185,000 mt/year.

Saudi Arabia May Raise August Oil Prices to Asia Amid Regional Tensions and Strong Demand

Saudi Arabia is expected to increase August crude prices for Asia by 50-80 cents per barrel, reaching the highest level in four months. The flagship Arab Light crude will see this rise, while Arab Extra Light, Arab Medium, and Arab Heavy grades are also expected to increase by 50-60 cents per barrel.

However, OPEC+ plans to boost output by 411,000 barrels per day in August to regain market share, which could limit further price rises. Saudi Aramco is set to announce official selling prices after the OPEC+ meeting on July 6.

Supreme prices w.e.f. 1st July 2025

GPPS : Down by Rs. 2/Kg

HIPS : Down by Rs. 1/Kg

Supreme prices w.e.f. 5th July 2025

GPPS : Down by Rs. 2/Kg

HIPS : Down by Rs. 3/Kg

Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	107	112	112.25	112.25	111.75	108	113.5
HIPS	120.5	122.5	123	123	123	121.5	123.5
ABS							
ABS Natural	129.75	131.75	133.25	132.25	133.5	131.75	131.25
ABS Color	148	149.75	149.75	149.25	149.75	150.5	149.5
SAN	123	124.25	126.75	125.5	125.5	125	125.5

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