

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

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GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1160 - 1190	1160 - 1190	00.00	27 August 2025
PS HIPS CFR Sri Lanka	USD/MT	1170 - 1200	1170 - 1200	00.00	27 August 2025
PS HIPS CFR Pakistan	USD/MT	1220 – 1250	1220 - 1250	00.00	27 August 2025
PS HIPS CFR South East Asia	USD/MT	1180 - 1210	1180-1210	00.00	27 August 2025
PS HIPS CFR NEA	USD/MT	1160 – 1190	1160 – 1190	00.00	27 August 2025
PS GPPS CFR Bangladesh	USD/MT	1070 - 1100	1070 -1100	00.00	27 August 2025
PS GPPS CFR Sri Lanka	USD/MT	1100 - 1130	1100 - 1130	00.00	27 August 2025
PS GPPS CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	27 August 2025
PS GPPS CFR India	USD/MT	1080 - 1110	1080-1110	00.00	27 August 2025
PS GPPS CFR South East Asia	USD/MT	1100 - 1130	1100 - 1130	00.00	27 August 2025
PS GPPS CFR NEA	USD/MT	1060 - 1090	1060 - 1090	00.00	27 August 2025
ABS CFR South East Asia	USD/MT	1290 - 1320	1290 - 1320	00.00	27 August 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	27 August 2025
ABS CFR Pakistan	USD/MT	1320 – 1350	1320-1350	00.00	27 August 2025
PS HIPS CFR India	USD/MT	1160 - 1190	1160 - 1190	00.00	27 August 2025
ABS CFR Bangladesh	USD/MT	1260 - 1290	1260- 1290	00.00	27 August 2025
ABS CFR China	USD/MT	1290 - 1320	1290 -1320	00.00	27 August 2025
ABS CFR Sri Lanka	USD/MT	1340 - 1370	1340- 1370	00.00	27 August 2025
PS HIPS CIF South Korea	USD/MT	1160 - 1190	1160-1190	00.00	27 August 2025
PS HIPS CIF Taiwan	USD/MT	1210 - 1240	1210- 1240	00.00	27 August 2025
PS HIPS CIF Thailand	USD/MT	1170 - 1200	1170 - 1200	00.00	27 August 2025
PS GPPS CIF Thailand	USD/MT	1040 - 1070	1040 - 1070	00.00	27 August 2025
PS GPPS CIF Taiwan	USD/MT	1060 - 1090	1060-1090	00.00	27 August 2025
PS GPPS CIF South Korea	USD/MT	1070 - 1100	1070 - 1100	00.00	27 August 2025
SAN CIF Taiwan	USD/MT	1310 - 1340	1310 - 1340	00.00	27 August 2025
SAN CIF South Korea	USD/MT	1320 - 1350	1320- 1350	00.00	27 August 2025

Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week.

The stability in across Asia polystyrene (PS) prices is attributed to balanced supply-demand fundamentals, cautious purchasing by converters, and minimal changes in feedstock styrene costs.

India : GPPS prices were evaluated as steady at the USD 1080-1110/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1160-1190/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1060-1090/mt CFR levels, while HIPS prices were evaluated at the USD 1160-1190/mt CFR levels, with both rates rolled compared to the previous week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1100-1130/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1180-1210/mt CFR levels.

Asia ABS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in across Asia ABS prices is attributed to balanced market sentiment, stable acrylonitrile feedstock prices, and minimal changes in purchasing behavior despite slight increases in styrene and butadiene costs.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change week on week.

China : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, maintain stability week on week.

Southeast Asia : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, remaining unchanged week on week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1470- 1500	1470– 1500	00.00	30August2025
PS GPPS FAS Houston	USD/MT	1410 - 1440	1410 - 1440	00.00	30August 2025

US PS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the US remained flat during the week.

The stability in US PS prices is attributed to weak demand and adequate supply, with minimal changes in market activity and no significant new inquiries from buyers.

GPPS export prices were evaluated at the USD 1410-1440/mt FAS Houston levels, while HIPS prices were evaluated at the USD 1470-1500/mt FAS Houston levels, both remaining constant week on week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1310 - 1340	1310 - 1340	00.00	30 August 2025
PS HIPS FD NWE	EUR/MT	1410- 1440	1410 - 1440	00.00	30 August 2025
PS EPS FD NWE	EUR/MT	1510 - 1540	1510 - 1540	00.00	30 August 2025
ABS FD NWE	EUR/MT	1610 - 1640	1610 - 1640	00.00	30 August2025
PS GPPS CFR Turkey	USD/MT	1220 - 1250	1220 - 1250	00.00	30 August 2025
PS HIPS CFR Turkey	USD/MT	1290 - 1320	1290 - 1320	00.00	30 August 2025

Europe PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to weak demand, sufficient supply, and the seasonal slowdown, with minimal pre-purchase activity ahead of the September styrene contract settlement.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1310 to 1340/mt Free Delivered (FD) in Northwest Europe.

Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1410 -1440/mt FD in Northwest Europe. Both GPPS and HIPS experienced no change compared to the previous week.

European ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to weak demand, adequate regional supply, and the European Commission's mild antidumping duties on South Korean imports, which are unlikely to significantly limit competition.

ABS prices in Northwest Europe were evaluated at the Euro 1610-1640/mt, showing no change compared to the previous week.

Turkey PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to subdued demand, high interest rates, and stable offers.

GPPS prices were evaluated at the USD 1240-1270/mt CFR levels, showing no change from the previous week.

HIPS prices were evaluated at the USD 1310-1340/mt CFR levels, maintain stability from the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1140 - 1170	1110 - 1140	-30.00.	30 August 2025
Styrene FOB US Gulf	CENT/LB	41.5 – 42	41.5 -42	00.00	30 August 2025
Butadiene CIF US Gulf	CENT/LB	32.5 – 33	32.5-33	00.00.	30 August 2025
Styrene CFR India	USD/MT	870 - 900	880 - 910	+10.00	30 August 2025
Butadiene CFR South East Asia	USD/MT	920 - 950	940-970	+20.00	30 August 2025
Styrene CFR South East Asia	USD/MT	890-920	800-930	+10.00	30 August 2025
Butadiene CFR China	USD/MT	1040 - 1070	1060 - 1090	+20.00	30 August 2025
Styrene CFR China	USD/MT	870 - 900	850 - 880	-20.00.	30 August 2025
Acrylonitrile CIF MED	USD/MT	1280 - 1310	1280 - 1310	00.00	30 August 2025
Butadiene FOB Rotterdam	USD/MT	770 - 800	760 -790	-10.00	30 August 2025
Styrene FOB Rotterdam	USD/MT	970 - 1000	940 - 970	-30.00	30 August 2025

Asia Styrene Monomer prices see mixed sentiment this week

Styrene Monomer prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia Styrene Monomer prices is attributed to various factors such as uncertain demand, fluctuating global supply dynamics, and changes in pricing trends across different regions.

India : SM prices were evaluated at the USD 880-910/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

China : SM prices were evaluated at the USD 850-880/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 900-930/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

US SM prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that SM prices in the US remained flat during the week.

The stability in US SM prices is attributed to quiet market activity, with limited changes in both demand and supply.

SM prices were evaluated at the 41.50-42.00 cents/lb FOB US Gulf levels, showing no change week on week.

European Styrene Monomer prices decline this week

Styrene Monomer prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to weak demand, reduced industrial activity, and a drop in benzene feedstock prices, with ample supply maintaining a stable but cautious market outlook.

FOB Rotterdam SM spot prices were evaluated at the USD 940-970/mt levels, marking a substantial decline of USD -30/mt compared to the previous week.

PLANT NEWS : Long Son Petrochemical's

A Plasticupdates source reported that Long Son Petrochemical's Butadiene (BD) unit in Vietnam is likely to restart by the second half of October 2025, after a prolonged shutdown since mid-October 2024.

The unit has a BD production capacity of 110,000 mt/year.

PLANT NEWS : Keyuan Petrochemicals

A Plasticupdates source reported that Keyuan Petrochemicals has shut down its No.1 Styrene monomer (SM) plant in Ningbo, Zhejiang, China, early August 2025, for maintenance.

The plant has an SM production capacity of 100,000 mt/year.

India Bows Slightly to U.S. Pressure, Trims Russian Oil Imports Amid Tariff Threat

India's top refiners are set to reduce Russian crude oil purchases by up to 400,000 barrels per day for October, responding to U.S. pressure as Washington prepares to double tariffs on Indian goods to 50%, effective Wednesday, August 27. While Reliance Industries and Rosneft-linked Nayara Energy adjust their bookings, the cutback seems more tactical than strategic.

Despite the U.S. pushback, Indian buyers remain drawn to Russia's discounted oil, with energy decisions driven mainly by economics rather than geopolitics. This reflects India's balancing act amid rising tariff threats and its ongoing demand for affordable crude.

Plastic Updates: Open Market Prices for 30th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	99.75	104.75	105	104.5	104.5	100.75	106.25
HIPS	112.75	114.75	115.25	115.25	115.25	113.75	115.75
ABS							
ABS Natural	130	132	133.5	132.5	133.75	132	131.5
ABS Color	148.25	150	150	149.5	150	150.75	149.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5

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