

## PUBLISHER

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## GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1190 - 1220	1190 - 1220	00.00	30 July 2025
PS HIPS CFR Sri Lanka	USD/MT	1190 - 1220	1190 - 1220	00.00	30 July 2025
PS HIPS CFR Pakistan	USD/MT	1220 – 1250	1220 - 1250	00.00	30 July 2025
PS HIPS CFR South East Asia	USD/MT	1180 - 1210	1180-1210	00.00	30 July 2025
PS HIPS CFR NEA	USD/MT	1200 - 1230	1200 – 1230	00.00	30 July 2025
PS GPPS CFR Bangladesh	USD/MT	1090 - 1120	1090 -1120	00.00	30 July 2025
PS GPPS CFR Sri Lanka	USD/MT	1110 - 1140	1110 - 1140	00.00	30 July 2025
PS GPPS CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	30 July 2025
PS GPPS CFR India	USD/MT	1100 - 1130	1100-1130	00.00	30 July 2025
PS GPPS CFR South East Asia	USD/MT	1110 - 1140	1110 - 1140	00.00	30 July 2025
PS GPPS CFR NEA	USD/MT	1090 - 1120	1090 - 1120	00.00	30 July 2025
ABS CFR South East Asia	USD/MT	1320 - 1350	1320- - 1350	00.00	30 July 2025
ABS CFR India	USD/MT	1340 - 1370	1340- 1370	00.00	30 July 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	30 July 2025
PS HIPS CFR India	USD/MT	1170 - 1200	1170 - 1200	00.00	30 July 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	30 July 2025
ABS CFR China	USD/MT	1310 - 1340	1310 -1340	00.00	30 July 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	30 July 2025
PS HIPS CIF South Korea	USD/MT	1170 - 1200	1170-1200	00.00	30 July 2025
PS HIPS CIF Taiwan	USD/MT	1220 - 1250	1220- 1250	00.00	30 July 2025
PS HIPS CIF Thailand	USD/MT	1210 - 1180	1210 - 1180	00.00	30 July 2025
PS GPPS CIF Thailand	USD/MT	1060 - 1090	1060 - 1090	00.00	30 July 2025
PS GPPS CIF Taiwan	USD/MT	1180 - 1110	1180-1110	00.00	30 July 2025
PS GPPS CIF South Korea	USD/MT	1090 - 1220	1090 - 1220	00.00	30 July 2025
SAN CIF Taiwan	USD/MT	1330 - 1360	1330 - 1360	00.00	30 July 2025
SAN CIF South Korea	USD/MT	1340 - 1370	1340- 1370	00.00	30 July 2025

## Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week.

The stability in across Asia polystyrene (PS) prices is attributed to balanced market fundamentals, sluggish demand, and offsetting effects of production outages and resumptions, despite weaker styrene feedstock prices.

India : GPPS prices were evaluated as steady at the USD 1100-1130/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1170-1200/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1090-1120/mt CFR levels, while HIPS prices were evaluated at the USD 1200-1230/mt CFR levels, with both rates rolled over week on week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1110-1140/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1180-1210/mt CFR levels.

## Asia ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to balanced supply and demand for key feedstocks like butadiene and acrylonitrile, limited trading activity, steady inventory levels, and unchanged producer offer levels, despite a slight drop in styrene monomer prices.

India : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, showing no change compared to the previous week.

China : ABS prices were evaluated at the USD 1310-1340/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, remaining unchanged compared to the previous week.

## GPPS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1470- 1500	1470– 1500	00.00	2 August2025
PS GPPS FAS Houston	USD/MT	1410 - 1440	1410 - 1440	00.00	2 August2025

## US PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the US remained flat during the week.

The stability in US PS prices is attributed to weak export demand and limited pricing flexibility among styrene producers amid elevated feedstock costs, prompting market participants to adopt a cautious stance.

GPPS export prices were evaluated at the USD 1410-1440/mt FAS Houston levels, while HIPS prices were evaluated at the USD 1470-1500/mt FAS Houston levels, both remaining constant compared to the previous week.

## GPPS/HIPS/ABS Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1340 - 1370	1340 - 1370	00.00	2 August 2025
PS HIPS FD NWE	EUR/MT	1440- 1470	1440 - 1470	00.00	2 August 2025
PS EPS FD NWE	EUR/MT	1540 - 1570	1540 - 1570	00.00	2 August 2025
ABS FD NWE	EUR/MT	1660 - 1690	1660 - 1690	00.00	2 August2025
PS GPPS CFR Turkey	USD/MT	1240 - 1270	1240 - 1270	00.00	2 August 2025
PS HIPS CFR Turkey	USD/MT	1310 - 1340	1310 - 1340	00.00	2 August 2025

## Europe PS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to steady demand, adequate supply, and cautious market sentiment amid upstream cost uncertainties and potential tariff changes, which have kept both buyers and sellers in a wait-and-see mode.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1340 to 1370/mt Free Delivered (FD) in Northwest Europe.

Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1440 -1470/mt FD in Northwest Europe. Both GPPS and HIPS experienced no change week on week.

## European ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to muted demand, ample supply, and ongoing uncertainty over potential anti-dumping duties on South Korean imports, which continue to pressure market sentiment despite declining upstream costs.

ABS prices in Northwest Europe were evaluated at the Euro 1660-1690/mt, showing no change compared to the previous week.

## Turkey PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to weak demand, sufficient supply, and cautious buyer sentiment, despite a notable decline in upstream styrene monomer values.

GPPS prices were evaluated at the USD 1240-1270/mt CFR levels, showing no change compared to the previous week.

HIPS prices were evaluated at the USD 1310-1340/mt CFR levels, maintain stability compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1120 - 1150	1120 - 1150	00.00	2 August 2025
Styrene FOB US Gulf	CENT/LB	43 – 43.5	42.5 -43	-0.50.	2 August 2025
Butadiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	2 August 2025
Styrene CFR India	USD/MT	890 - 920	910 - 940	+20.00	2 August 2025
Butadiene CFR South East Asia	USD/MT	890 - 920	910-940	+20.00.	2 August 2025
Styrene CFR South East Asia	USD/MT	900-930	920-950	+20.00	2 August 2025
Butadiene CFR China	USD/MT	1060 - 1090	1040 - 1070	-20.00.	2 August 2025
Styrene CFR China	USD/MT	880 - 910	880 - 910	00.00	2 August 2025
Acrylonitrile CIF MED	USD/MT	1320 - 1350	1320 - 1350	00.00	2 August 2025
Butadiene FOB Rotterdam	USD/MT	760 - 790	750 -780	-10.00.	2 August 2025
Styrene FOB Rotterdam	USD/MT	1000 - 1030	960 - 990	-40.00.	2 August 2025

## Asia Styrene Monomer prices see mixed sentiment this week

Styrene Monomer prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia Styrene Monomer prices is attributed to various factors such as uncertain demand, fluctuating global supply dynamics, and changes in pricing trends across different regions.

India : SM prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

China : SM prices were evaluated at the USD 880-910/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 920-950/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

## US Styrene Monomer prices decline this week

Styrene Monomer prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US SM prices is attributed to low trading activity and bearish market sentiment.

SM prices were evaluated at the 42.50- 43.00 cents/lb FOB US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

## European Styrene Monomer prices decline this week

Styrene Monomer prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to weak seasonal demand, subdued downstream activity, and falling benzene feedstock costs, alongside expectations of increased US-origin supply entering the market.

FOB Rotterdam SM spot prices were evaluated at the USD 960-990/mt levels, marking a substantial decline of USD -40/mt compared to the previous week.

## GAIL India Q1 Profit Slumps 31% on Soaring Input Costs Despite Revenue Growth

GAIL (India) Ltd reported a 30.8% drop in net profit to ₹18.86 billion for the quarter ended June 30, falling short of analysts' expectations. The sharp decline was driven by a 22.7% surge in raw material costs, which significantly affected the company's profitability even as demand remained stable.

Although GAIL's revenue grew by 3.3% during the quarter, rising input costs and reduced availability of low-cost domestic gas impacted margins. The gas marketing segment posted a 5.3% rise in revenue, while the transmission segment saw a 2.1% decline. Ahead of the results, GAIL's shares fell by 1.6%.

 Supreme prices w.e.f. 2nd August 2025

GPPS & HIPS : Roll Over

## Plastic Updates: Open Market Prices for 2nd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	99.75	104.75	105	104.5	104.5	100.75	106.25
HIPS	110.75	112.75	113.25	113.25	113.25	111.75	113.75
ABS							
ABS Natural	130.75	132.75	134.25	133.25	134.5	132.75	132.25
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5

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