

## PUBLISHER

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## GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1240 - 1270	1240 - 1270	00.00	25 June 2025
PS HIPS CFR Sri Lanka	USD/MT	1280 - 1310	1280 - 1310	00.00	25 June 2025
PS HIPS CFR Pakistan	USD/MT	1260 – 1290	1260 - 1290	00.00	25 June 2025
PS HIPS CFR South East Asia	USD/MT	1220 - 1250	1220-1250	00.00	25 June 2025
PS HIPS CFR NEA	USD/MT	1220 - 1250	1220 – 1250	00.00	25 June 2025
PS GPPS CFR Bangladesh	USD/MT	1160 - 1190	1160 -1190	00.00	25 June 2025
PS GPPS CFR Sri Lanka	USD/MT	1190 - 1220	1190 - 1220	00.00	25 June 2025
PS GPPS CFR Pakistan	USD/MT	1190 - 1220	1190 - 1220	00.00	25 June 2025
PS GPPS CFR India	USD/MT	1120 - 1150	1130-1160	+10.00	25 June 2025
PS GPPS CFR South East Asia	USD/MT	1140 - 1170	1140 - 1170	00.00	25 June 2025
PS GPPS CFR NEA	USD/MT	1100 - 1130	1110 - 1140	+10.00	25 June 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	25 June 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	25 June 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	25 June 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1200 - 1230	00.00	25 June 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	25 June 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	25 June 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	25 June 2025
PS HIPS CIF South Korea	USD/MT	1190 - 1220	1190-1220	00.00	25 June 2025
PS HIPS CIF Taiwan	USD/MT	1240 - 1270	1240- 1270	00.00	25 June 2025
PS HIPS CIF Thailand	USD/MT	1200 - 1230	1200 - 1230	00.00	25 June 2025
PS GPPS CIF Thailand	USD/MT	1080 - 1110	1090 - 1120	+10.00	25 June 2025
PS GPPS CIF Taiwan	USD/MT	1130 - 1100	1110-1140	+10.00	25 June 2025
PS GPPS CIF South Korea	USD/MT	1110 - 1140	1120 - 1150	+10.00	25 June 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1310 - 1340	00.00	25 June 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	25 June 2025

## **Asia GPPS prices increase in India & Northeast Asia, Maintain stability in India & Northeast Asia HIPS and across Southeast Asia this week**

GPPS prices increase in India & Northeast Asia, stability Hold in India and Northeast HIPS and across Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The price gain in India and Northeast Asia GPPS prices is attributed to higher import offers from overseas suppliers driven by increased freight and logistics costs. Meanwhile, stability in India and Northeast Asia HIPS and across Southeast Asia prices is due to steady demand, balanced supply conditions, and limited market activity.

India :

GPPS prices were evaluated at the USD 1130-1160/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1190-1220/mt CFR levels, maintain stability from the previous week.

NEA :

GPPS prices were evaluated at the USD 1110-1140/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1220-1250/mt CFR levels, maintain stability from the previous week.

Southeast Asia : GPPS prices were evaluated at the USD 1140-1170/mt CFR levels, maintain stability from the previous week

HIPS prices were evaluated at USD 1220-1250/mt CFR levels, showing no change from the previous week.

## **Asia ABS prices continue to be stable this week**

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to balanced market sentiment, offsetting higher styrene costs with declines in acrylonitrile and limited export potential due to U.S. tariffs.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change week on week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability week on week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged week on week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1550 - 1580	1520 – 1550	-30.00	28 June 2025
PS GPPS FAS Houston	USD/MT	1480 - 1510	1460 - 1490	-20.00	28 June 2025

## US PS export prices decline this week

PS export prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US PS export prices is attributed to weak demand and limited purchasing interest, despite a proposed price hike by a leading producer for July.

GPPS export prices were evaluated at the USD 1460-1490/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1520-1550/mt FAS Houston, reflecting a substantial decline of USD -30/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1410 - 1440	1400 - 1430	-10.00	28 June 2025
PS HIPS FD NWE	EUR/MT	1510- 1540	1500 - 1530	-10.00	28 June 2025
PS EPS FD NWE	EUR/MT	1610 - 1640	1610 - 1640	00.00	28 June 2025
ABS FD NWE	EUR/MT	1710 - 1740	1710 - 1740	00.00	28 June 2025
PS GPPS CFR Turkey	USD/MT	1260 - 1290	1260 - 1290	00.00	28 June 2025
PS HIPS CFR Turkey	USD/MT	1330 - 1360	1330 - 1360	00.00	28 June 2025

## Europe PS prices decline this week

PS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decrease in Europe PS spot prices is attributed to weak demand, competition from alternative polymers, and plentiful supply.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1400 to 1430 per metric ton Free Delivered (FD) in Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

HIPS (High Impact Polystyrene) prices were evaluated between Euro 1500 and 1530 per mt FD in Northwest Europe levels,

showing a decrease of Euro -10/mt compared to the previous week.

## **Europe ABS prices continue to be stable this week**

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to sluggish demand across most sectors, cautious market sentiment, and ample supply from ongoing Asian imports, despite geopolitical uncertainties and fluctuating feedstock prices.

ABS prices in Northwest Europe were evaluated at the Euro 1660-1690/mt, showing no change week on week.

## **Turkey PS prices remain stable this week**

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to low demand, cautious market sentiment, and macroeconomic factors like high interest rates that have reduced buying activity.

GPPS prices were evaluated at the USD 1260-1290/mt CFR levels, showing no change from the previous week.

HIPS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability from the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1040 - 1070	1040 - 1070	00.00	28 June 2025
Styrene FOB US Gulf	CENT/LB	51.5 – 52	45 -44.5	-7.00	28 June 2025
Butadiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	28 June 2025
Styrene CFR India	USD/MT	940 - 970	950 - 980	+10.00.	28 June 2025
Butadiene CFR South East Asia	USD/MT	920 - 950	930-960	+10.00.	28 June 2025
Styrene CFR South East Asia	USD/MT	930-960	940-970	+10.00.	28 June 2025
Butadiene CFR China	USD/MT	1030 - 1060	1050 - 1080	+20.00.	28 June 2025
Styrene CFR China	USD/MT	920 - 950	890 - 920	-30.00	28 June 2025
Acrylonitrile CIF MED	USD/MT	1360 - 1390	1340 - 1370	-20.00	28 June 2025
Butadiene FOB Rotterdam	USD/MT	780 - 810	780-810	00.00	28 June 2025
Styrene FOB Rotterdam	USD/MT	1040 - 1070	1010 - 1040	-30.00	28 June 2025

## Asia SM prices see mixed sentiment this week

SM prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia SM prices is attributed to fluctuating buying sentiments and volatile upstream benzene prices, leading to varying price movements across different regions.

India : SM prices were evaluated at the USD 950-980/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

China : SM prices were evaluated at the USD 890-920/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 940-970/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

## US Styrene Monomer prices decline this week

Styrene Monomer prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US SM prices is attributed to low trading activity and bearish market sentiment.

SM prices were evaluated at the 44.50- 45.00 cents/lb FOB US Gulf levels, marking a decline of -7.00 cents/lb compared to the previous week.

## European Styrene Monomer prices decline this week

Styrene Monomer prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to excess supply in the region and competitive imports from foreign suppliers, which have kept downward pressure on prices amid weak demand.

FOB Rotterdam SM spot prices were evaluated at the USD 1010-1040/mt levels, marking a substantial decline of USD -30/mt compared to the previous week.

## Heard : A South Korean producer offered its HIPS Injection grade for Vietnam Market

HIPS Injection grade : USD 1290/mt

Shipment Date : July 2025

## India's Energy Future on a Precarious Edge as West Asia Conflict Threatens Oil Supply

India's heavy dependence on oil and LNG imports from Qatar and the UAE places its energy security at serious risk amid ongoing West Asia tensions. Although a recent ceasefire between Israel and Iran has temporarily eased global oil and gas prices, the situation remains highly unstable.

Without diversified energy sources and robust strategic reserves, India's economy and state finances face the threat of disruption if conflicts reignite, driving prices higher. Strengthening energy resilience is crucial to securing India's long-term economic stability.

## Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	108.75	113.75	114	114	113.5	109.75	115.25
HIPS	121.75	123.75	124.25	124.25	124.25	122.75	124.75
ABS							
ABS Natural	130.75	132.75	134.25	133.25	134.5	132.75	132.25
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5



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