

## PUBLISHER

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## GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1240 - 1270	1240 - 1270	00.00	18 June 2025
PS HIPS CFR Sri Lanka	USD/MT	1280 - 1310	1280 - 1310	00.00	18 June 2025
PS HIPS CFR Pakistan	USD/MT	1260 – 1290	1260 - 1290	00.00	18 June 2025
PS HIPS CFR South East Asia	USD/MT	1220 - 1250	1220-1250	00.00	18 June 2025
PS HIPS CFR NEA	USD/MT	1220 - 1250	1220 – 1250	00.00	18 June 2025
PS GPPS CFR Bangladesh	USD/MT	1160 - 1190	1160 -1190	00.00	18 June 2025
PS GPPS CFR Sri Lanka	USD/MT	1190 - 1220	1190 - 1220	00.00	18 June 2025
PS GPPS CFR Pakistan	USD/MT	1190 - 1220	1190 - 1220	00.00	18 June 2025
PS GPPS CFR India	USD/MT	1120 - 1150	1120-1150	00.00	18 June 2025
PS GPPS CFR South East Asia	USD/MT	1140 - 1170	1140 - 1170	00.00	18 June 2025
PS GPPS CFR NEA	USD/MT	1100 - 1130	1100 - 1130	00.00	18 June 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	18 June 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	18 June 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	18 June 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1200 - 1230	00.00	18 June 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	18 June 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	18 June 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	18 June 2025
PS HIPS CIF South Korea	USD/MT	1190 - 1220	1190-1220	00.00	18 June 2025
PS HIPS CIF Taiwan	USD/MT	1240 - 1270	1240- 1270	00.00	18 June 2025
PS HIPS CIF Thailand	USD/MT	1200 - 1230	1200 - 1230	00.00	18 June 2025
PS GPPS CIF Thailand	USD/MT	1080 - 1110	1080 - 1110	00.00	18 June 2025
PS GPPS CIF Taiwan	USD/MT	1130 - 1100	1130-1100	00.00	18 June 2025
PS GPPS CIF South Korea	USD/MT	1110 - 1140	1110 - 1140	00.00	18 June 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1310 - 1340	00.00	18 June 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	18 June 2025

## Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week.

The stability in Asia polystyrene (PS) prices is attributed to balanced cost pressures and supply levels, which were offset by weak seasonal demand, cautious buying sentiment, and subdued export opportunities.

India : GPPS prices were evaluated as steady at the USD 1120-1150/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1190-1220/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1100-1130/mt CFR levels, while HIPS prices were evaluated at the USD 1220-1250/mt CFR levels, with both rates rolled over compared to the previous week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1140-1170/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1220-1250/mt CFR levels.

## Asia ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to weak but steady demand across sectors, offset by marginally higher input costs and reduced production rates, creating a balanced market amid ongoing geopolitical and economic uncertainty.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change from the previous week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability from the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged from the previous week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1540 - 1570	1550 - 1580	+10.00.	21 June 2025
PS GPPS FAS Houston	USD/MT	1470 - 1570	1480 - 1510	+10.00.	21 June 2025

## US PS export prices increase this week

PS export prices in the US have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US PS export prices is attributed to a slight rise in spot benzene prices and cautious market sentiment amid ongoing styrene production interruptions, despite no immediate supply impact on polystyrene.

GPPS export prices were evaluated at the USD 1480-1510/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1550-1580/mt FAS Houston, showing a increase of USD +10/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1410 - 1440	1410 - 1440	00.00	21 June 2025
PS HIPS FD NWE	EUR/MT	1510- 1540	1510 - 1540	00.00	21 June 2025
PS EPS FD NWE	EUR/MT	1610 - 1640	1610 - 1640	00.00	21 June 2025
ABS FD NWE	EUR/MT	1710 - 1740	1710 - 1740	00.00	21 June 2025
PS GPPS CFR Turkey	USD/MT	1260 - 1290	1260 - 1290	00.00	21 June 2025
PS HIPS CFR Turkey	USD/MT	1330 - 1360	1330 - 1360	00.00	21 June 2025

## Europe PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to steady demand, ample supply, and persistent oversupply pressure from competitive imports, despite a recent decline in upstream styrene prices.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1410 to 1440/mt Free Delivered (FD) in Northwest Europe.

Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1510 -1540/mt FD in Northwest Europe.

Both GPPS and HIPS experienced no change compared to the previous week.

## Europe ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to sellers' reluctance to offer significant discounts, aiming to maintain margins despite weak demand and slow purchasing activity.

ABS prices in Northwest Europe were evaluated at the Euro 1660-1690/mt, showing no change from the previous week.

## Turkey PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to minimal trading activity, steady demand, and sufficient local supply despite weaker upstream styrene values and higher interest rates encouraging cautious buying.

GPPS prices were evaluated at the USD 1260-1290/mt CFR levels, showing no change compared to the previous week.

HIPS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability compared to the previous week.

### Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1090 - 1120	1040 - 1070	-50.00	21 June 2025
Styrene FOB US Gulf	CENT/LB	51.5 – 52	51.5 -52	00.00.	21 June 2025
Butadiene CIF US Gulf	CENT/LB	38.5 – 39	34.5-35	-4.00	21 June 2025
Styrene CFR India	USD/MT	870 - 900	940 - 970	+70.00.	21 June 2025
Butadiene CFR South East Asia	USD/MT	970 - 1000	920-950	-50.00	21 June 2025
Styrene CFR South East Asia	USD/MT	870-900	930-960	+60.00.	21 June 2025
Butadiene CFR China	USD/MT	1040 - 1070	1030 - 1060	-10.00	21 June 2025
Styrene CFR China	USD/MT	870 - 900	920 - 950	+50.00.	21 June 2025
Acrylonitrile CIF MED	USD/MT	1410 - 1440	1360 - 1390	-50.00	21 June 2025
Butadiene FOB Rotterdam	USD/MT	780 - 810	780-810	00.00	21 June 2025
Styrene FOB Rotterdam	USD/MT	1150 - 1180	1040 - 1070	-10.00	21 June 2025

## Asia Styrene Monomer prices increase this week

Styrene Monomer prices in the Asia region have experienced an increase, as reported by Global Market Plasticupdates analysts.

The gain in Asia Styrene Monomer prices is attributed to stronger upstream benzene values and improved buying sentiment in the region.

India : SM prices were evaluated at the USD 940-970/mt CFR levels, indicating a substantial increase of USD +70/mt compared to the previous week.

China : SM prices were evaluated at the USD 920-950/mt CFR levels, showing a significant increase of USD +50/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 930-960/mt CFR levels, indicating a substantial increase of USD +60/mt compared to the previous week.

## US SM prices remain stable this week

The analysts from Global Market Plasticupdates reported that SM prices in the US remained flat during the week.

The stability in US SM prices is attributed to subdued market activity and steady upstream benzene prices.

SM prices were evaluated at the 51.50-52.00 cents/lb FOB US Gulf levels, showing no change from the previous week.

## European Styrene Monomer prices decline this week

Styrene Monomer prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to ongoing surplus supply and weak downstream demand amid cautious buying and low production rates, despite a rise in upstream benzene feedstock prices and geopolitical tensions.

FOB Rotterdam SM spot prices were evaluated at the USD 1040-1070/mt levels, marking a decline of USD -10/mt compared to the previous week.

## India Confronts Economic Crossroads as Soaring Oil Prices Trigger Growth Uncertainty

India faces mounting economic challenges as crude oil prices surge past \$73 per barrel amid escalating tensions in the Middle East. The rising import costs risk fueling inflation and widening the fiscal deficit, putting pressure on the country's growth prospects.

Despite this, India recorded a robust 6.5% GDP growth in 2024–25 and is forecasted to maintain between 6.3% and 6.8% growth in 2025–26. Continued reforms and agile policy execution remain crucial to navigating global uncertainties and sustaining long-term economic momentum.

## Supreme prices w.e.f. 21st June 2025

GPPS : Up by Rs. 2/Kg

HIPS : Up by Rs. 1/Kg

## Plastic Updates: Open Market Prices for 21st June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	106.5	111.5	111.75	111.75	111.25	107..5	112.75
HIPS	120.75	122.75	123.25	123.25	123.25	121.75	123.75
ABS							
ABS Natural	130.75	132.75	134.25	133.25	134.5	131.75	132.25
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5

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