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GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1210 - 1240	1210 - 1240	00.00	16 July 2025
PS HIPS CFR Sri Lanka	USD/MT	1240 - 1270	1240 - 1270	00.00	16 July 2025
PS HIPS CFR Pakistan	USD/MT	1250 – 1280	1250 - 1280	00.00	16 July 2025
PS HIPS CFR South East Asia	USD/MT	1210 - 1240	1210-1240	00.00	16 July 2025
PS HIPS CFR NEA	USD/MT	1200 - 1230	1200 – 1230	00.00	16 July 2025
PS GPPS CFR Bangladesh	USD/MT	1120 - 1150	1120 -1150	00.00	16 July 2025
PS GPPS CFR Sri Lanka	USD/MT	1150 - 1180	1150 - 1180	00.00	16 July 2025
PS GPPS CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	16 July 2025
PS GPPS CFR India	USD/MT	1120 - 1150	1120-1150	00.00	16 July 2025
PS GPPS CFR South East Asia	USD/MT	1120 - 1150	1120 - 1150	00.00	16 July 2025
PS GPPS CFR NEA	USD/MT	1090 - 1120	1090 - 1120	00.00	16 July 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	16 July 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	16 July 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	16 July 2025
PS HIPS CFR India	USD/MT	1180 - 1210	1180 - 1210	00.00	16 July 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	16 July 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	16 July 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	16 July 2025
PS HIPS CIF South Korea	USD/MT	1180 - 1210	1180-1210	00.00	16 July 2025
PS HIPS CIF Taiwan	USD/MT	1230 - 1260	1230- 1260	00.00	16 July 2025
PS HIPS CIF Thailand	USD/MT	1190 - 1220	1190 - 1220	00.00	16 July 2025
PS GPPS CIF Thailand	USD/MT	1080 - 1110	1080 - 1110	00.00	16 July 2025
PS GPPS CIF Taiwan	USD/MT	1100 - 1130	1100-1130	00.00	16 July 2025
PS GPPS CIF South Korea	USD/MT	1110 - 1140	1110 - 1140	00.00	16 July 2025
SAN CIF Taiwan	USD/MT	1310 - 1340	1310 - 1340	00.00	16 July 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	16 July 2025

Asia PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Asian region remained flat during the week.

The stability in Asia polystyrene (PS) prices is attributed to balanced supply-demand scenario, with steady producer offers and limited spot activity countering the impact of rising feedstock costs and subdued downstream demand.

India : GPPS prices were evaluated as steady at the USD 1120-1150/mt CFR levels, while HIPS prices were also evaluated as stable at the USD 1180-1210/mt CFR levels.

NEA : GPPS prices were evaluated at the USD 1090-1120/mt CFR levels, while HIPS prices were evaluated at the USD 1200-1230/mt CFR levels, with both rates rolled over compared to the previous week.

Southeast Asia : GPPS prices were evaluated as stable at the USD 1120-1150/mt CFR levels, while HIPS prices were also evaluated as flat at the USD 1210-1240/mt CFR levels.

Asia ABS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to cautious market sentiment, balanced supply, and easing feedstock costs.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change week on week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability week on week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged week on week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1540- 1570	1570– 1600	+30.00	19 July 2025
PS GPPS FAS Houston	USD/MT	1480 - 1510	1510 - 1540	+30.00	19 July 2025

US PS export prices increase this week

PS export prices in the US have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US PS export prices is attributed to higher upstream benzene costs and precautionary inventory stocking ahead of the hurricane season, despite weak demand.

GPPS export prices were evaluated at the USD 1510-1540/mt FAS Houston levels, indicating a substantial increase of USD +30/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1570-1600/mt FAS Houston, showing a significant increase of USD +30/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1340 - 1370	1340 - 1370	00.00	19 July 2025
PS HIPS FD NWE	EUR/MT	1440- 1470	1440 - 1470	00.00	19 July 2025
PS EPS FD NWE	EUR/MT	1540 - 1570	1540 - 1570	00.00	19 July 2025
ABS FD NWE	EUR/MT	1670 - 1700	1680 - 1710	+10.00.	19 July 2025
PS GPPS CFR Turkey	USD/MT	1250 - 1280	1250 - 1280	00.00	19 July 2025
PS HIPS CFR Turkey	USD/MT	1320 - 1350	1320 - 1350	00.00	19 July 2025

Europe PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to low market activity, balanced to ample supply, weak downstream demand, ongoing summer holiday slowdowns, and attractive import offers despite higher shipping costs.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1340 to 1370/mt Free Delivered (FD) in Northwest Europe.

Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1440 -1470/mt FD in Northwest Europe. Both GPPS and HIPS experienced no change from the previous week.

Europe ABS prices increase this week

ABS prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe ABS prices is attributed to higher upstream crude, naphtha, styrene, and butadiene values despite weak demand.

ABS prices in Northwest Europe were evaluated at Euro 1680-1710/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Turkey remained flat during the week.

The stability in Turkey PS prices is attributed to quiet market conditions, ample supply, cautious buying amid high interest rates, and limited domestic demand despite competitive pricing.

GPPS prices were evaluated at the USD 1250-1280/mt CFR levels, showing no change compared to the previous week.

HIPS prices were evaluated at the USD 1320-1350/mt CFR levels, maintain stability compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1060 - 1090	1120 - 1150	+60.00.	19 July 2025
Styrene FOB US Gulf	CENT/LB	46 – 46.5	44 -44.5	-2.00.	19 July 2025
But.adiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	19 July 2025
Styrene CFR India	USD/MT	910 - 940	910 - 940	00.00	19 July 2025
Butadiene CFR South East Asia	USD/MT	920 - 950	910-940	-10.00.	19 July 2025
Styrene CFR South East Asia	USD/MT	900-930	910-940	+10.00	19 July 2025
Butadiene CFR China	USD/MT	1010 - 1040	1010 - 1040	00.00	19 July 2025
Styrene CFR China	USD/MT	900 - 930	870 - 900	-30.00.	19 July 2025
Acrylonitrile CIF MED	USD/MT	1330 - 1360	1320 - 1350	-10.00.	19 July 2025
Butadiene FOB Rotterdam	USD/MT	770 - 800	780-810	+10.00.	19 July 2025
Styrene FOB Rotterdam	USD/MT	1020 - 1050	1030 - 1060	+10.00.	19 July 2025

Asia Styrene Monomer prices see mixed sentiment this week

Styrene Monomer prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia Styrene Monomer prices is attributed to supply uncertainties and fluctuating demand amid regional production disruptions.

India : SM prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

China : SM prices were evaluated at the USD 870-900/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

US Styrene Monomer prices decline this week

Styrene Monomer prices in the US have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in US SM prices is attributed to low trading activity and bearish market sentiment.

SM prices were evaluated at the 44.00- 44.50 cents/lb FOB US Gulf levels, marking a decline of -2.00 cents/lb compared to the previous week.

European Styrene Monomer prices increase this week

Styrene Monomer prices in the Europe have experienced a notable increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Styrene Monomer prices is attributed to supply constraints and increased buying interest amid limited imports and production.

FOB Rotterdam SM spot prices were evaluated at the USD 1030-1060/mt levels, indicating a increase of USD +10/mt compared to the previous week.

ONGC Drives Ambitious Mega Refinery Project to Transform Gujarat's Energy Sector

Oil and Natural Gas Corporation (ONGC) is moving forward with plans to establish a large-scale oil refinery in Gujarat's Jamnagar region. The proposed facility is expected to have a capacity between 200,000 and 240,000 barrels per day.

The project, now in the pre-feasibility stage, aims to significantly expand ONGC's refining capacity and strengthen India's energy infrastructure, helping meet the country's growing demand for fuel and boosting energy security.

Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	100.25	105.25	105.5	105	105	101.25	106.75
HIPS	111.75	113.75	114.25	114.25	114.25	112.75	114.75
ABS							
ABS Natural	128.75	130.75	132.25	131.25	132.5	130.75	130.25
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	122.5	123.75	126.25	125	125	124.5	125

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