

## PUBLISHER

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## GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1190 - 1220	1170 - 1200	-20.00	13 August 2025
PS HIPS CFR Sri Lanka	USD/MT	1190 - 1220	1180 - 1210	-10.00	13 August 2025
PS HIPS CFR Pakistan	USD/MT	1220 – 1250	1220 - 1250	00.00	13 August 2025
PS HIPS CFR South East Asia	USD/MT	1180 - 1210	1180-1210	00.00	13 August 2025
PS HIPS CFR NEA	USD/MT	1200 - 1250	1160 – 1190	-40.00	13 August 2025
PS GPPS CFR Bangladesh	USD/MT	1090 - 1120	1080 -1110	-10.00	13 August 2025
PS GPPS CFR Sri Lanka	USD/MT	1110 - 1140	1100 - 1130	-10.00	13 August 2025
PS GPPS CFR Pakistan	USD/MT	1160 - 1190	1160 - 1190	00.00	13 August 2025
PS GPPS CFR India	USD/MT	1100 - 1130	1090-1120	-10.00	13 August 2025
PS GPPS CFR South East Asia	USD/MT	1110 - 1140	1110 - 1140	00.00	13 August 2025
PS GPPS CFR NEA	USD/MT	1090 - 1120	1080 - 1110	-10.00	13 August 2025
ABS CFR South East Asia	USD/MT	1290 - 1320	1290 - 1320	-30.00	13 August 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	13 August 2025
ABS CFR Pakistan	USD/MT	1340 – 1370	1320-1350	-20.00	13 August 2025
PS HIPS CFR India	USD/MT	1170 - 1200	1160 - 1190	-10.00	13 August 2025
ABS CFR Bangladesh	USD/MT	1280 - 1310	1260- 1290	-20.00	13 August 2025
ABS CFR China	USD/MT	1290 - 1320	1290 -1320	00.00	13 August 2025
ABS CFR Sri Lanka	USD/MT	1360 - 1390	1340- 1370	-20.00	13 August 2025
PS HIPS CIF South Korea	USD/MT	1170 - 1200	1160-1190	-10.00	13 August 2025
PS HIPS CIF Taiwan	USD/MT	1220 - 1250	1210- 1240	-10.00	13 August 2025
PS HIPS CIF Thailand	USD/MT	1180 - 1210	1170 - 1200	-10.00	13 August 2025
PS GPPS CIF Thailand	USD/MT	1060 - 1090	1060 - 1090	00.00	13 August 2025
PS GPPS CIF Taiwan	USD/MT	1080 - 1110	1070-1100	-10.00	13 August 2025
PS GPPS CIF South Korea	USD/MT	1090 - 1120	1080 - 1110	-10.00	13 August 2025
SAN CIF Taiwan	USD/MT	1310 - 1340	1310 - 1340	00.00	13 August 2025
SAN CIF South Korea	USD/MT	1320 - 1350	1320- 1350	00.00	13 August 2025

## Asia PS prices decline in India and Northeast Asia; Maintain stability in Southeast Asia this week

PS prices decrease in India and Northeast Asia, Remain steady in Southeast Asia, according to the analysis by Global Market Plasticupdates analysts.

The price decline in India and Northeast Asia is attributed to weak demand and oversupply, while price stability in Southeast Asia stems from balanced supply-demand and cautious buying.

India :

GPPS prices were evaluated at the USD 1090-1120/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1160-1190/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

NEA :

GPPS prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1160-1190/mt CFR levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

Southeast Asia :

GPPS prices were evaluated at the USD 1110-1140/mt CFR levels, showing no change compared to the previous week

HIPS prices were evaluated at USD 1180-1210/mt CFR levels, maintain stability compared to the previous week.

## Asia ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to steady feedstock costs, stronger ABS margins, and sustained demand from the automotive and home appliance sectors.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change compared to the previous week.

China : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1290-1320/mt CFR levels, remaining unchanged compared to the previous week.

## GPPS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1470- 1500	1470– 1500	00.00	16August2025
PS GPPS FAS Houston	USD/MT	1410 - 1440	1410 - 1440	00.00	16August 2025

## US PS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the US remained flat during the week.

The stability in US PS prices is attributed to balanced supply and weak demand despite rising feedstock costs.

GPPS export prices were evaluated at the USD 1410-1440/mt FAS Houston levels, while HIPS prices were evaluated at the USD 1470-1500/mt FAS Houston levels, both remaining constant week on week.

## GPPS/HIPS/ABS Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1330 - 1360	1330 - 1360	00.00	16 August 2025
PS HIPS FD NWE	EUR/MT	1430- 1460	1430 - 1460	00.00	16 August 2025
PS EPS FD NWE	EUR/MT	1530 - 1560	1530 - 1560	00.00	16 August 2025
ABS FD NWE	EUR/MT	1650 - 1680	1660 - 1690	+10.00	16 August2025
PS GPPS CFR Turkey	USD/MT	1230 - 1260	1220 - 1250	-10.00	16 August 2025
PS HIPS CFR Turkey	USD/MT	1300 - 1330	1290 - 1320	-10.00	16 August 2025

## Europe PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to balanced-to-slightly oversupplied market conditions amid weak seasonal demand and cautious trading activity.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1410 to 1440/mt Free Delivered (FD) in Northwest Europe. Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1470 -1500/mt FD in Northwest Europe. Both GPPS and HIPS experienced no change compared to the previous week.

## Europe ABS prices increase this week

ABS prices in the Europe have experienced an increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe ABS prices is attributed to steady but low demand and market concerns over EU antidumping tariffs potentially shifting import volumes.

ABS prices in Northwest Europe were evaluated at Euro 1660-1690/mt levels, indicating an increase of Euro +10/mt compared to the previous week.

## Turkey PS prices decline this week

PS prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey PS prices is attributed to weak demand, lower EPS bids, despite a marginal rise in upstream SM spot values.

GPPS prices were evaluated at the USD 1220-1250/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1290-1320/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

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Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1140 - 1170	1140 - 1170	00.00	16 August 2025
Styrene FOB US Gulf	CENT/LB	41.5 – 42	41.5 -42	00.00	16 August 2025
Butadiene CIF US Gulf	CENT/LB	34.5 – 35	33.5-34	-1.00.	16 August 2025
Styrene CFR India	USD/MT	890 - 920	880 - 910	-10.00.	16 August 2025
Butadiene CFR South East Asia	USD/MT	910 - 940	910-940	00.00	16 August 2025
Styrene CFR South East Asia	USD/MT	900-930	890-920	-10.00.	16 August 2025
Butadiene CFR China	USD/MT	1040 - 1070	1030 - 1060	-10.00	16 August 2025
Styrene CFR China	USD/MT	870 - 900	870 - 900	00.00	16 August 2025
Acrylonitrile CIF MED	USD/MT	1310 - 1340	1280 - 1310	-30.00.	16 August 2025
Butadiene FOB Rotterdam	USD/MT	770 - 800	770 -800	00.00	16 August 2025
Styrene FOB Rotterdam	USD/MT	960 - 990	970 - 1000	+10.00	16 August 2025

## Asia Styrene Monomer prices see mixed sentiment this week

Styrene Monomer prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia Styrene Monomer prices is attributed to various factors such as uncertain demand, fluctuating global supply dynamics, and changes in pricing trends across different regions.

India : SM prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

China : SM prices were evaluated at the USD 870-900/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 890-920/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

## US SM prices remain stable this week

The analysts from Global Market Plasticupdates reported that SM prices in the US remained flat during the week.

The stability in US SM prices is attributed to subdued market activity and steady supply market.

SM prices were evaluated at the 41.50-42.00 cents/lb FOB US Gulf levels, showing no change compared to the previous week.

## European Styrene Monomer prices increase this week

Styrene Monomer prices in the Europe have experienced a notable increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Styrene Monomer prices is attributed to stronger market sentiment driven by stable upstream costs, limited immediate availability, and modest restocking activity ahead of September.

FOB Rotterdam SM spot prices were evaluated at the USD 970-1000/mt levels, indicating an increase of USD +10/mt compared to the previous week.

## PLANT NEWS : Asahi Kasei

A Plasticupdates source reported that Asahi Kasei is planning to restart its Styrene monomer (SM) unit in Mizushima, Japan, with operations likely to resume by mid-August 2025, after being shut down in mid-May 2025 for maintenance.

The unit has an SM production capacity of 390,000 mt/year.

## PLANT NEWS : PetroChina Jinzhou Petrochemical

A Plasticupdates source reported that PetroChina Jinzhou Petrochemical has restarted its styrene monomer (SM) plant in Liaoning, China, in early August 2025, after being shut down in mid-July 2025 for maintenance.

The plant has an SM production capacity of 80,000 mt/year.

## India Maintains Russian Oil Flow Despite U.S. Sanctions Moves

India increased its crude oil imports from Russia to 2 million barrels per day in August, up from 1.6 million in July, accounting for 38% of total imports. This rise coincided with reduced purchases from Iraq and Saudi Arabia.

Despite heightened U.S. tariffs linked to continued Russian oil trade, Indian refiners report no government directive to cut volumes. Officials from IOC and BPCL say purchases remain driven by economic considerations, with Russian oil still playing a vital role in India's energy strategy.

## Plastic Updates: Open Market Prices for 16th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	99.75	104.75	105	104.5	104.5	100.75	106.25
HIPS	112.75	114.75	115.25	115.25	115.25	113.75	115.75
ABS							
ABS Natural	129.75	131.75	133.25	132.25	133.5	131.75	131.25
ABS Color	148.25	150	150	149.5	150	150.75	149.75
SAN	121.5	122.75	125.25	124	124	123.5	124



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