

PUBLISHER

Plastic Updates

www.plasticupdates.com

E-mail: info@plasticupdates.com

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

WWW.PLASTICUPDATES.COM. ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of www.plasticupdates.com information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

Overview

Product Insights

- Asia PS prices decline this week
- Asia ABS prices remain stable this week
- US PS export prices increase this week
- Europe PS prices decline this week
- European ABS prices remain stable this week
- Turkey PS prices decline this week
- Asia SM prices decline this week
- US SM prices remain stable this week
- European Styrene Monomer prices decline this week

● Global Polymer Insights

- Saudi Arabian Producer Offers Styron PS (GPPS Inj) to North African Market at USD 1380/mt
- Saudi Arabian Producer Offers ABS (Acrylonitrile Butadiene Styrene) to North African Market at USD 1690/mt
- ACE Petrochem FZE Sanctioned for Smuggling Iranian Crude Oil to Asian Markets
- Nasser Zarrin Ghalam and Partners Embroiled in Iranian Oil Smuggling Scandal Involving Crude Oil Exports

GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1260 - 1290	1240 - 1270	-20.00	11 June 2025
PS HIPS CFR Sri Lanka	USD/MT	1300 - 1330	1280 - 1310	-20.00	11 June 2025
PS HIPS CFR Pakistan	USD/MT	1280 – 1310	1260 - 1290	-20.00	11 June 2025
PS HIPS CFR South East Asia	USD/MT	1240 - 1270	1220-1250	-20.00	11 June 2025
PS HIPS CFR NEA	USD/MT	1230 - 1260	1220 – 1250	-10.00	11 June 2025
PS GPPS CFR Bangladesh	USD/MT	1180 - 1210	1160 -1190	-20.00	11 June 2025
PS GPPS CFR Sri Lanka	USD/MT	1210 - 1240	1190 - 1220	-20.00	11 June 2025
PS GPPS CFR Pakistan	USD/MT	1200 - 1230	1190 - 1220	-10.00	11 June 2025
PS GPPS CFR India	USD/MT	1130 - 1160	1120-1150	-10.00	11 June 2025
PS GPPS CFR South East Asia	USD/MT	1130 - 1160	1140 - 1170	-10.00	11 June 2025
PS GPPS CFR NEA	USD/MT	1120 - 1150	1100 - 1130	-20.00	11 June 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	11 June 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	11 June 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	11 June 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1200 - 1230	00.00	11 June 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	11 June 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	11 June 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	11 June 2025
PS HIPS CIF South Korea	USD/MT	1210 - 1230	1190-1220	-10.00	14 June 2025
PS HIPS CIF Taiwan	USD/MT	1250 - 1280	1240- 1270	-10.00	14 June 2025
PS HIPS CIF Thailand	USD/MT	1190 - 1220	1200 - 1230	-10.00	14 June 2025
PS GPPS CIF Thailand	USD/MT	1090 - 1120	1080 - 1110	-10.00	14 June 2025
PS GPPS CIF Taiwan	USD/MT	1110 - 1140	1130-1100	-10.00	14 June 2025
PS GPPS CIF South Korea	USD/MT	1120 - 1150	1110 - 1140	-10.00	14 June 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1310 - 1340	00.00	14 June 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	14 June 2025

Asia PS prices decline this week

PS prices in Asia region have seen a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in across Asia region PS prices is attributed to weak demand, oversupply, and cautious buying amid tariff uncertainty and monsoon-related seasonal slowdowns, while upstream styrene monomer gains and freight cost hikes provided limited support insufficient to offset bearish fundamentals.

India :

GPPS prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1190-1220/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

NEA :

GPPS prices were evaluated at the USD 1100-1130/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HIPS prices were evaluated at the USD 1220-1250/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Southeast Asia :

GPPS prices were evaluated at the USD 1140-1170/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1220-1250/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Asia ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to steady trading activity, unverified supply disruption reports, and seasonally weak demand from key sectors like home appliances, which typically slow production during June and July.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change compared to the previous week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged compared to the previous week

GP/PS/HIPS/ABS Weekly- USA & Latin America Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1530 - 1500	1540 - 1570	+40.00.	14 June 2025
PS GP/PS FAS Houston	USD/MT	1440 - 1470	1470 - 1570	+30.00.	14 June 2025

US PS export prices increase this week

PS export prices in the US have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US PS export prices is attributed to tightening supply due to ongoing production disruptions and stronger upstream conditions.

GP/PS export prices were evaluated at the USD 1470-1500/mt FAS Houston levels, indicating a substantial increase of USD +30/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1540-1570/mt FAS Houston, showing a significant increase of USD +40/mt compared to the previous week.

GP/PS/HIPS/ABS Weekly- Europe & Turkey Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GP/PS FD NWE	EUR/MT	1430 - 1460	1410 - 1440	-20.00	14 June 2025
PS HIPS FD NWE	EUR/MT	1530- 1560	1510 - 1540	-20.00	14 June 2025
PS EPS FD NWE	EUR/MT	1620 - 1650	1610 - 1640	-10.00	14 June 2025
ABS FD NWE	EUR/MT	1710 - 1740	1710 - 1740	00.00	14 June 2025
PS GP/PS CFR Turkey	USD/MT	1290 - 1320	1260 - 1290	-30.00	14 June 2025
PS HIPS CFR Turkey	USD/MT	1360 - 1390	1330 - 1360	-30.00	14 June 2025

Europe PS prices decline this week

PS prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decrease in Europe PS spot prices is attributed to weak demand, falling styrene monomer feedstock costs, and ample supply coupled with competitive imports.

GP/PS (General Purpose Polystyrene) were evaluated within the range of Euro 1410 to 1440 per metric ton Free Delivered (FD) in Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

HIPS (High Impact Polystyrene) prices were evaluated between Euro 1510 and 1540 per mt FD in Northwest Europe levels, showing a decrease of Euro -20/mt compared to the previous week.

European ABS prices remain stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Europe remained flat during the week.

The stability in Europe ABS prices is attributed to sellers' resistance to deeper discounts despite weak demand, as they aim to preserve margins and avoid further market destabilization.

ABS prices in Northwest Europe were evaluated at the Euro 1660-1690/mt, showing no change compared to the previous week

Turkey PS prices decline this week

PS prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey PS prices is attributed to lower upstream European styrene contract prices and weak domestic demand due to ongoing economic challenges and high interest rates.

GPPS prices were evaluated at the USD 1260-1290/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

HIPS prices were evaluated at the USD 1330-1360/mt CFR levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1090 - 1120	1090 - 1120	00.00	14 June 2025
Styrene FOB US Gulf	CENT/LB	51.5 – 52	51.5 -52	00.00.	14 June 2025
Butadiene CIF US Gulf	CENT/LB	38.5 – 39	38.5-39	00.00	14 June 2025
Styrene CFR India	USD/MT	890 - 920	870 - 900	-20.00	14 June 2025
Butadiene CFR South East Asia	USD/MT	1020 - 1050	970-1000	-50.00	14 June 2025
Styrene CFR South East Asia	USD/MT	880-910	870-900	-10.00	14 June 2025
Butadiene CFR China	USD/MT	1080 - 1110	1040 - 1070	-40.00	14 June 2025
Styrene CFR China	USD/MT	840 - 870	870 - 900	+30.00.	14 June 2025
Acrylonitrile CIF MED	USD/MT	1410 - 1440	1410 - 1440	00.00	14 June 2025
Butadiene FOB Rotterdam	USD/MT	780 - 810	780-810	00.00	14 June 2025
Styrene FOB Rotterdam	USD/MT	1140 - 1170	1150 - 1180	-90.00	14 June 2025

Asia SM prices decline this week

SM prices in the Asia have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Asia SM prices is attributed to weaker upstream benzene values and subdued market demand in the region.

India : SM prices were evaluated at the USD 870-900/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : SM prices were evaluated at the USD 870-900/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 870-900/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

US SM prices remain stable this week

The analysts from Global Market Plasticupdates reported that SM prices in the US remained flat during the week.

The stability in US SM prices is attributed to subdued market activity and steady upstream benzene costs.

SM prices were evaluated at the 51.50-52.00 cents/lb FOB US Gulf levels, showing no change compared to the previous week.

European Styrene Monomer prices decline this week

Styrene Monomer prices in the Europe have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe Styrene Monomer prices is attributed to weak demand in key sectors, competitiveness issues, and expected supply increases.

FOB Rotterdam SM spot prices were evaluated at the USD 1050-1080/mt levels, marking a substantial decline of USD -90/mt compared to the previous week

Heard : A Saudi Arabian producer offered its PS products for North African Market

GPPS Inj : USD 1380/mt

HIPS Extrusion : USD 1380/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its ABS for North African Market


ABS : USD 1690/mt

Shipment Date : June 2025

Asia Becomes the Frontline Battleground in U.S. Offensive Against Iran’s Hidden Oil Network

Asia is at the heart of a new U.S. crackdown on Iran’s secret oil exports. Authorities sanctioned companies in Hong Kong, the UAE, and Iran for using fake documents and shell firms to smuggle Iranian crude to Asian markets.

Leading the network is Tehran-based Nasser Zarrin Ghalam and Partners, along with UAE firms like ACE Petrochem FZE. The U.S. move aims to disrupt Iran’s growing oil shipments to China and other parts of Asia.

 Supreme prices w.e.f. 14th June 2025

GPSS & HIPS : Up by Rs. 1/Kg

Plastic Updates: Open Market Prices for 14th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPSS	106.75	111.75	112	111.5	111.5	107.75	113
HIPS	117.75	119.75	120.25	120.25	120.25	118.75	120.75
ABS							
ABS Natural	131.75	133.75	135.25	134.25	135.5	132.75	133.25
ABS Color	148.75	150.5	150.5	150	150.5	151.25	150.25
SAN	120.5	121.75	124.25	123	123	122.5	123

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plastic Updates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plastic Updates follow a strict compliance system which is subject to an internal process audit. The methodology, standards, process, and policies followed by Plastic Updates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plastic Updates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plastic Updates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plastic Updates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plastic Updates to ensure that the information provided by it is not used for the purposes of market manipulation. Plastic Updates maintains the confidentiality of its sources and independently verifies all information it receives/ gathers.