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GPPS/HIPS/ EPS /ABS Weekly- Far East Asia / South East Asia / South Asia Prices

Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS CFR Bangladesh	USD/MT	1220 - 1250	1210 - 1240	-10.00	9 July 2025
PS HIPS CFR Sri Lanka	USD/MT	1260 - 1290	1240 - 1270	-20.00	9 July 2025
PS HIPS CFR Pakistan	USD/MT	1260 – 1290	1250 - 1280	-10.00	9 July 2025
PS HIPS CFR South East Asia	USD/MT	1210 - 1240	1210-1240	00.00	9 July 2025
PS HIPS CFR NEA	USD/MT	1220 - 1250	1200 – 1230	-20.00	9 July 2025
PS GPPS CFR Bangladesh	USD/MT	1140 - 1170	1120 -1150	-20.00	9 July 2025
PS GPPS CFR Sri Lanka	USD/MT	1170 - 1200	1150 - 1180	-20.00	9 July 2025
PS GPPS CFR Pakistan	USD/MT	1170 - 1200	1160 - 1190	-10.00	9 July 2025
PS GPPS CFR India	USD/MT	1130 - 1160	1120-1150	-10.00	9 July 2025
PS GPPS CFR South East Asia	USD/MT	1130 - 1160	1120 - 1150	-10.00	9 July 2025
PS GPPS CFR NEA	USD/MT	1110 - 1140	1090 - 1120	-20.00	9 July 2025
ABS CFR South East Asia	USD/MT	1340 - 1370	1340- - 1370	00.00	9 July 2025
ABS CFR India	USD/MT	1320 - 1350	1320- 1350	00.00	9 July 2025
ABS CFR Pakistan	USD/MT	1350 – 1380	1350-1380	00.00	9 July 2025
PS HIPS CFR India	USD/MT	1200 - 1230	1180 - 1210	-10.00	9 July 2025
ABS CFR Bangladesh	USD/MT	1290 - 1320	1290- 1320	00.00	9 July 2025
ABS CFR China	USD/MT	1330 - 1360	1330 -1360	00.00	9 July 2025
ABS CFR Sri Lanka	USD/MT	1370 - 1400	1370- 1400	00.00	9 July 2025
PS HIPS CIF South Korea	USD/MT	1190 - 1220	1180-1210	-10.00	9 July 2025
PS HIPS CIF Taiwan	USD/MT	1240 - 1270	1230- 1260	-10.00	9 July 2025
PS HIPS CIF Thailand	USD/MT	1200 - 1230	1190 - 1220	-10.00	9 July 2025
PS GPPS CIF Thailand	USD/MT	1090 - 1120	1080 - 1110	-10.00	9 July 2025
PS GPPS CIF Taiwan	USD/MT	1110 - 1140	1100-1130	-10.00	9 July 2025
PS GPPS CIF South Korea	USD/MT	1120 - 1150	1110 - 1140	-10.00	9 July 2025
SAN CIF Taiwan	USD/MT	1320 - 1350	1310 - 1340	00.00	9 July 2025
SAN CIF South Korea	USD/MT	1330 - 1360	1320- 1350	00.00	9 July 2025

Asia PS prices decline in Southeast Asia GPPS, across India and Northeast Asia while Southeast Asia HIPS remains stable this week

Asia PS prices decline in Southeast Asia GPPS, across India and Northeast Asia while Southeast Asia HIPS remains stable this week

PS prices decline in Southeast Asia GPPS, across India and Northeast Asia while Southeast Asia HIPS remains stable according to the analysis by Global Market Plasticupdates analysts.

The price decline in Southeast GPPS, across India and NEA is attributed to weak end-user demand, increased regional competition from Chinese exports, and falling production costs. Meanwhile, stability in Southeast Asia HIPS prices is due to limited spot availability and sellers maintaining offers amid high production costs and currency-related export challenges.

India :

GPPS prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1180-1210/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

NEA :

GPPS prices were evaluated at the USD 1090-1120/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

HIPS prices were evaluated at the USD 1200-1230/mt CFR levels, showing a decrease of -20/mt compared to the previous week.

Southeast Asia : GPPS prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week

HIPS prices were evaluated at USD 1210-1240/mt CFR levels, showing no change compared to the previous week.

Asia ABS prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that ABS prices in the Asian region remained flat during the week.

The stability in Asia ABS prices is attributed to muted market sentiment driven by trade policy uncertainties, steady demand patterns, and unchanged feedstock costs, with producers maintaining cautious operating rates amid limited bullish triggers.

India : ABS prices were evaluated at the USD 1320-1350/mt CFR levels, showing no change week on week.

China : ABS prices were evaluated at the USD 1330-1360/mt CFR levels, maintain stability week on week.

Southeast Asia : ABS prices were evaluated at the USD 1340-1370/mt CFR levels, remaining unchanged week on week.

GPPS/HIPS/ABS Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS HIPS FAS Houston	USD/MT	1520 - 1550	1540– 1570	+20.00	12 July 2025
PS GPPS FAS Houston	USD/MT	1460 - 1490	1480 - 1510	+20.00	12 July 2025

US PS export prices increase this week

PS export prices in the US have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in US PS export prices is attributed to a slight increase in spot benzene prices despite stable upstream styrene monomer prices.

GPPS export prices were evaluated at the USD 1480-1510/mt FAS Houston levels, indicating a increase of USD +20/mt compared to the previous week.

HIPS export prices were evaluated at the USD 1540-1570/mt FAS Houston, showing a increase of USD +20/mt compared to the previous week.

GPPS/HIPS/ABS Weekly- Europe & Turkey Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PS GPPS FD NWE	EUR/MT	1340 - 1370	1340 - 1370	00.00	12 July 2025
PS HIPS FD NWE	EUR/MT	1440- 1470	1440 - 1470	00.00	12 July 2025
PS EPS FD NWE	EUR/MT	1560 - 1590	1540 - 1570	-20.00	12 July 2025
ABS FD NWE	EUR/MT	1660 - 1690	1670 - 1700	+10.00.	12 July 2025
PS GPPS CFR Turkey	USD/MT	1260 - 1290	1250 - 1280	-10.00	12 July 2025
PS HIPS CFR Turkey	USD/MT	1330 - 1360	1320 - 1350	-10.00	12 July 2025

Europe PS prices remain stable this week

The analysts from Global Market Plasticupdates reported that PS prices in the Europe remained flat during the week.

The stability in Europe PS spot prices is attributed to steady demand and balanced supply despite ongoing upstream price fluctuations.

GPPS (General Purpose Polystyrene) were evaluated within the range of Euro 1340 to 1370/mt Free Delivered (FD) in Northwest Europe.

Simultaneously, HIPS (High Impact Polystyrene) prices were evaluated at the Euro 1440 -1470/mt FD in Northwest Europe. Both GPPS and HIPS experienced no change compared to the previous week.

Europe ABS prices increase this week

ABS prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe ABS prices is attributed to higher costs for butadiene and acrylonitrile and tighter domestic supply supporting spot prices.

ABS prices in Northwest Europe were evaluated at Euro 1670-1700/mt levels, indicating a increase of Euro +10/mt compared to the previous week.

Turkey PS prices decline this week

PS prices in the Turkey have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Turkey PS prices is attributed to abundant supply amid limited demand and lacklustre trading activity.

GPPS prices were evaluated at the USD 1250-1280/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

HIPS prices were evaluated at the USD 1320-1350/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Styrene / Butadiene /ACN Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Acrylonitrile FOB US Gulf	USD/MT	1060 - 1090	1060 - 1090	00.00	12 July 2025
Styrene FOB US Gulf	CENT/LB	46 – 46.5	46 -46.5	00.00.	12 July 2025
But.adiene CIF US Gulf	CENT/LB	34.5 – 35	34.5-35	00.00	12 July 2025
Styrene CFR India	USD/MT	920 - 950	910 - 940	-10.00	12 July 2025
Butadiene CFR South East Asia	USD/MT	920 - 950	920-950	00.00	12 July 2025
Styrene CFR South East Asia	USD/MT	910-940	900-930	-10.00	12 July 2025
Butadiene CFR China	USD/MT	1030 - 1060	1010 - 1040	-20.00	12 July 2025
Styrene CFR China	USD/MT	870 - 900	900 - 930	+30.00	12 July 2025
Acrylonitrile CIF MED	USD/MT	1330 - 1360	1330 - 1360	00.00	12 July 2025
Butadiene FOB Rotterdam	USD/MT	790 - 820	770-800	-20.00	12 July 2025
Styrene FOB Rotterdam	USD/MT	980 - 1010	1020 - 1050	+40.00	12 July 2025

Asia SM prices see mixed sentiment this week

SM prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in Asia SM prices is attributed to various factors such as uncertain demand, fluctuating global supply dynamics, and changes in pricing trends across different regions.

India : SM prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

China : SM prices were evaluated at the USD 900-930/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

Southeast Asia : SM prices were evaluated at the USD 900-930/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

US SM prices remain stable this week

The analysts from Global Market Plasticupdates reported that SM prices in the US remained flat during the week.

The stability in US SM prices is attributed to subdued market activity despite weak energy values.

SM prices were evaluated at the 46.00-46.50 cents/lb FOB US Gulf levels, showing no change compared to the previous week.

European Styrene Monomer prices increase this week

Styrene Monomer prices in the Europe have experienced a notable increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe Styrene Monomer prices is attributed to confirmed transactions at higher price points and a significant increase in benzene feedstock costs, which helped offset weak demand and ample supply.

FOB Rotterdam SM spot prices were evaluated at the USD 1020-1050/mt levels, indicating a substantial increase of USD +40/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PS products for North African Market

GPPS Inj : USD 1380/mt

HIPS Extrusion : USD 1380/mt

Shipment Date : July 2025

Heard : A Saudi Arabian producer offered its ABS for North African Market

GPPS Inj : USD 1380/mt

HIPS Extrusion : USD 1380/mt

Shipment Date : July 2025

Heard : A Taiwanese producer offered its GPPS Injection grade for July 2025 shipment

GPPS Injection grade : USD 1100/mt

Delivery : CIF Nhava Sheva port

Shipment Date : July 2025

Heard : A Chinese producer offered its ABS Injection grades for Vietnam Market

ABS Injection grades : USD 1280/mt

Shipment Date : July 2025

PLANT NEWS : Wanhua Petrochemical

A Plasticupdates source reported that Wanhua Petrochemical has restarted its butadiene (BD) plant, located in Yantai, Shandong province, China, which was shut since early June and resumed operations in early July. The plant has a production capacity of 160,000 mt/year.

India Close to Massive Oil Discovery in Andaman Sea: Oil Minister Hardeep Singh Puri

India is nearing a major oil discovery in the Andaman Sea, with exploration efforts covering 2.5 lakh sq km under OALP Round-10. Oil Minister Hardeep Singh Puri said the country aims to expand this to 1 million sq km by 2030, supported by key policy reforms like a revenue-sharing model and removal of most 'No-Go' zones.

As the world's third-largest energy consumer, India is focused on boosting domestic production and refining capacity to meet growing demand and strengthen its role in global energy markets, the minister added.

 Supreme prices w.e.f. 12th July 2025

GPPS & HIPS : Roll Over

Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PS							
GPPS	105.5	110.5	110.75	110.25	110.25	106.5	112
HIPS	119.25	121.25	121.75	121.75	121.75	120.25	122.25
ABS							
ABS Natural	132.75	134.75	136.25	135.25	136.5	134.75	134.25
ABS Color	149.25	151	151	150.5	151	151.75	150.75
SAN	122	123.25	125.75	124.5	124.5	124	124.5

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