

## PUBLISHER

Plastic Updates

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	930 - 960	920 - 950	-10.00	6 August 2025
PP Injection CFR Sri Lanka	USD/MT	930 - 960	920 - 950	-10.00	6 August 2025
PP Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	-00.00	6 August 2025
PP BOPP CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	6 August 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	6 August 2025
PP Raffia CFR Bangladesh	USD/MT	910 - 940	900 - 930	-10.00	6 August 2025
PP Injection CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	6 August 2025
PP Film CFR Bangladesh	USD/MT	920 – 950	910 - 940	-10.00	6 August 2025
PP BOPP CFR Bangladesh	USD/MT	920 - 950	910 - 940	-10.00	6 August 2025
PP Block Copolymer CFR Bangladesh	USD/MT	980 - 1010	970 - 1000	-10.00	6 August 2025
PP Raffia CFR India	USD/MT	910 - 940	910 - 940	00.00	6 August 2025
PP Injection CFR India	USD/MT	910 – 940	910 - 940	00.00	6 August 2025
PP Film CFR India	USD/MT	930 - 960	930 - 960	00.00	6 August 2025
PP BOPP CFR India	USD/MT	930 - 960	930 - 960	00.00	6 August 2025
PP Block Copolymer CFR India	USD/MT	950 - 980	950 - 980	00.00	6 August 2025
PP Raffia CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	6 August 2025
PP Injection CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	6 August 2025
PP Film CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	6 August 2025
PP BOPP CFR Pakistan	USD/MT	950 – 980	940 - 970	-10.00	6 August 2025
PP Block Copolymer CFR Pakistan	USD/MT	980 - 1010	970 - 1000	-10.00	6 August 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	6 August 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	6 August 2025
PP Film CFR Far East Asia	USD/MT	920 - 950	920 - 950	00.00	6 August 2025
PP BOPP CFR Far East Asia	USD/MT	890 - 920	890 - 920	00.00	6 August 2025
PP Block Copolymer CFR Far East Asia	USD/MT	910 -940	910 - 940	00.00	6 August 2025
PP Raffia CFR South East Asia	USD/MT	880 - 910	870 - 900	-10.00	6 August 2025
PP Injection CFR South East Asia	USD/MT	880 - 910	870 - 900	-10.00	6 August 2025
PP Film CFR South East Asia	USD/MT	930 - 960	920 - 950	-10.00	6 August 2025
PP BOPP CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	6 August 2025
PP Block Copolymer CFR South East Asia	USD/MT	930 - 960	920 - 950	-10.00	6 August 2025

## Asia's PP prices decline in Southeast Asia, Maintain stability in India and Far East Asia this week

Polypropylene prices decrease in Southeast Asia, Hold steady for India and Far East Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia PP prices is attributed to reduced freight costs, rising Chinese supply, and persistently weak regional demand, while stability in India and Far East Asia is due to producers maintaining offer levels to protect margins amid subdued buying sentiment and balanced-to-ample inventories.

India :

PP raffia and PP injection prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

PP film and BOPP prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 870-900/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1060 - 1090	1030 - 1060	-30.00	9 August 2025
PP Copolymer CFR West Coast South America	USD/MT	1030 - 1060	1030 - 1060	00.00	9 August 2025
PP Homo-polymer CFR Brazil	USD/MT	980 - 1010	970-1000	-10.00	9 August 2025
PP Homo-polymer CFR West Coast South America	USD/MT	970 - 1000	970-1000	00.00	9 August 2025
PP Homo-polymer Injection FAS Houston	USD/MT	970 – 1000	970-1000	00.00	9 August 2025
Polypropylene Copolymer FAS Houston	USD/MT	1020 - 1050	1020 - 1050	00.00	9 August 2025

## US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to weak buying interest and cautious market sentiment driven by ongoing uncertainty over proposed tariff policies.

PP copolymer prices were evaluated at the USD 1020-1050/mt FAS Houston levels, showing no change from the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt FAS Houston levels, maintain stability from the previous week.

## Latin America PP prices decline in Brazil, Maintain stability in WCSA this week

PP prices decline in Brazil, Hold steady for West Coast South America according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PP prices is attributed to weak demand, expectations of lower freight rates from Asia, and strong competition from local suppliers, while stability in WCSA is due to subdued market activity, steady freight rates, and unchanged demand fundamentals.

Brazil :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, marking a substantial decline of USD -30/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1030 - 1060	1000 - 1030	-30.00	9 August 2025
Homo Injection FD NWE	EUR/MT	910 - 940	900 - 930	-10.00	9 August 2025
Copolymer CFR Turkey	USD/MT	990 - 1020	980 - 1010	-10.00	9 August 2025
Homo Injection Turkey	USD/MT	930 - 960	930 - 960	00.00	9 August 2025
Copolymer FCA Antwerp	EUR/MT	1040 - 1070	1010- 1040	-30.00	9 August 2025
Homo Injection FCA Antwerp	EUR/MT	930 – 960	920 - 950	-10.00	9 August 2025

## Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak demand, oversupply, increased copolymer imports, and subdued market activity due to the summer holiday season.

PP copolymer grade prices were evaluated at the Euro 1000-1030/mt FD Northwest Europe levels, marking a substantial decline of Euro -30/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 900-930/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Turkey PP Copolymer prices decline while PP Homopolymer injection prices remain stable this week

Polypropylene Copolymer prices decrease while Turkey Homopolymer Injection prices have experience stability according to Global Market Plasticupdates analysts.

The decline in Turkey PP copolymer (PPCP) prices is attributed to weak demand, economic pressures like a depreciating lira and tight credit, and discounted offers from South Korean suppliers, while PP homopolymer injection (PPHP) prices remained stable due to subdued market activity during the summer holiday season and limited buying power.

PP copolymer prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 930-960/mt CFR levels, maintain stability from the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min/Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	4 August 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	4 August 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	4 August 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	4 August 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	4 August 2025
PP Raffia FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	4 August 2025
PP Injection FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	6 August 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	6 August 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	700 - 730	690 - 720	-10.00	9 August 2025
Propylene CFR Taiwan (Weekly)	USD/MT	750 - 770	730 - 760	-10.00	9 August 2025
Propylene FOB Korea	USD/MT	690 - 720	700 - 730	+10.00	9 August 2025
Propylene CFR China	USD/MT	730 - 760	740 - 770	+10.00	9 August 2025
Propylene FD NWE	EUR/MT	710 - 740	720 - 750	+10.00	9 August 2025
Propylene CIF NWE	EUR/MT	710 - 740	720 - 750	+10.00	9 August 2025
Refinery Grade Propylene FD US Gulf	C/LB	31 - 31.5	30 - 30.5	-1.00	9 August 2025
Propylene CFR India	USD/MT	700 - 730	690 - 720	-10.00	9 August 2025
Polymer Grade Propylene FD US Gulf	C/LB	33.5 - 34	31 - 31.5	-2.50	9 August 2025

## Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market is attributed to sluggish demand and cautious buying activity, despite bullish energy values.

India : Propylene prices were evaluated at the USD 690-720/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 690-720/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 730-760/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

China : propylene prices were evaluated at the USD 740-770/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

FOB Korea : propylene prices were evaluated at the USD 700-730/mt levels, showing a increase of USD +10/mt compared to the previous week.



## US Propylene prices decline this week

Propylene prices in US have seen a decrease, according to reports from Global Market Plasticupdates Analysts.

The decline in US propylene prices is attributed to low trading activity and weak demand.

Polymer grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, marking a decline of -2.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated at 30.00-30.50 cents/lb FD US Gulf levels, reflecting a decrease of -1.00 cents/lb compared to the previous week.

## Europe Propylene prices increase this week

Propylene prices in the Europe have experienced an increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe propylene prices is attributed to rising feedstock costs, particularly naphtha, and supply constraints caused by lower cracker operating rates and inconsistent refinery output.

Spot polymer grade Propylene prices were evaluated at the Euro 720-750/mt FD NWE levels, indicating an increase of Euro +10/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 720-750/mt levels, showing an increase of Euro +10/mt compared to the previous week.

## **Heard : A Saudi Arabian producer offered its PP products for GCC Market**

PP Cast Film : USD 1110/mt

PP Raffia : USD 1070/mt

PP Inj : USD 1070/mt

PP Fiber : USD 1090/mt

PP Caps and Closures : USD 1130/mt

BOPP Film : USD 1100/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight.(LC 90days)

## **Heard : A Saudi Arabian Producer offered its PP products for KSA Market**

PP IM : USD 817/mt

PP Random : USD 987/mt

PP Thermoforming : USD 882/mt

PP Raffia Extrusion : USD 817/mt

Shipment Date : August 2025

## **Heard : A Saudi Arabian producer offered its PP products for August 2025 shipment**

PP Inj/ Raffia : USD 910/mt

Delivery : CFR Nhava Sheva port

Shipment Date : August 2025

## **PLANT NEWS : Zhejiang Petroleum & Chemical**

A Plasticupdates source reported that Zhejiang Petroleum & Chemical (ZPC) has shut down its Polypropylene (PP) unit in Zhoushan, Zhejiang, China, in early August 2025, for maintenance. The unit has a production capacity of 450,000 mt/year.

## **PLANT NEWS : Ulsan**

A Plasticupdates source reported that Ulsan PP has undertaken a planned shutdown at its Polypropylene (PP) unit in Ulsan, South Korea, in mid-July 2025, for maintenance. The unit has a production capacity of 400,000 mt/year.

## **PLANT NEWS : Orlen Unipetrol**

A Plasticupdates source reported that Orlen Unipetrol restarted its propylene unit in Litvinov, Czech Republic, by late July 2025, after it was shut down in early July 2025. The unit has a production capacity of 320,000 mt/year.

## **PLANT NEWS : PetroChina Dushanzi Petrochemical**

A Plasticupdates source reported that PetroChina Dushanzi Petrochemical's polypropylene (PP) plant in Dushanzi, Xinjiang, China, is expected to be end of August 2025 for maintenance. The plant has a production capacity of 250,000 mt/year.

## **RBI Keeps Repo Rate Unchanged at 5.50%, Signals Cautious Pause Amid Stable Inflation and Growth**

RBI Governor Sanjay Malhotra announced that the repo rate will remain steady at 5.50%, reflecting the central bank's neutral stance amid stable inflation and moderate growth.

The move signals the RBI's cautious approach, allowing previous rate cuts to filter through the economy while keeping future actions data-dependent.

 **IOCL prices w.e.f. 7th August 2025**

PP : Roll Over

## Plastic Updates: Open Market Prices for 9th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>PP</b>							
H030SG Raffia	92.5	94	94.75	94.5	94	93.5	94.75
H350FG Lamination	98	99	100.75	101.25	100.5	99.5	103.75
H100EY Film	97	98.75	100	98	97.5	98	99.25
H110MA Injection Molding	94.25	95.75	96.5	95.5	95.5	95.25	97
PPCP	99	103.25	102.75	101.5	101.75	100.5	102
SRM 100 NC RCP	102.75	103.5	104.5	105.5	105.25	103.75	105
SRN 20 NC	106	107.25	107.5	107.25	107.5	107	106.75
H1110MG IOC	91.5	92.25	95.5	95	93.75	92.5	94.25

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