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- India to Exempt Saudi Arabia's \$925 Billion Fund from Foreign Investment Caps

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	4 June 2025
PP Injection CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	4 June 2025
PP Film CFR Sri Lanka	USD/MT	990 - 1020	990 - 1020	00.00	4 June 2025
PP BOPP CFR Sri Lanka	USD/MT	990 - 1020	990 - 1020	00.00	4 June 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	4 June 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	4 June 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	4 June 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	4 June 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	4 June 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	4 June 2025
PP Raffia CFR India	USD/MT	900 - 930	910 - 940	+10.00	4 June 2025
PP Injection CFR India	USD/MT	900 - 930	910 - 940	+10.00	4 June 2025
PP Film CFR India	USD/MT	940 - 970	940 - 970	00.00	4 June 2025
PP BOPP CFR India	USD/MT	940 - 970	940 - 970	00.00	4 June 2025
PP Block Copolymer CFR India	USD/MT	950 - 980	950 - 980	00.00	4 June 2025
PP Raffia CFR Pakistan	USD/MT	950 - 960	940 - 970	+10.00	4 June 2025
PP Injection CFR Pakistan	USD/MT	930 - 960	940 - 970	+10.00	4 June 2025
PP Film CFR Pakistan	USD/MT	970 - 1020	970 - 1020	00.00	4 June 2025
PP BOPP CFR Pakistan	USD/MT	990 - 1020	990 - 1020	00.00	4 June 2025
PP Block Copolymer CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	4 June 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	4 June 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	4 June 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	4 June 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	4 June 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	4 June 2025
PP Raffia CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	4 June 2025
PP Injection CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	4 June 2025
PP Film CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	4 June 2025
PP BOPP CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	4 June 2025
PP Block Copolymer CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	4 June 2025

Asia's PP prices increase in India for PP Raffia and Injection, maintain stability in other grades in India and across Southeast Asia and Far East Asia this week

PP prices increase in India for PP Raffia and Injection, while holding steady in other grades in India and across Southeast Asia and Far East Asia, according to analysis by Global Market Plasticupdates analysts.

The gain in India's PP Raffia and injection prices is attributed to rising shipping costs and steady domestic demand, while the stability in other grades in India and across Southeast Asia and Far East Asia is due to surplus supply, cautious buyer sentiment, and tariff uncertainties.

India :

PP raffia and PP injection prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 940-970/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged week on week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 860-890/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged week on week.

PP block copolymer prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 890-920/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, showing no change compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1040 - 1070	1100 - 1070	+30.00	7 June 2025
PP Copolymer CFR West Coast South America	USD/MT	1090 - 1120	1030 - 1060	-50.00	7 June 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	1000-1030	+30.00	7 June 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1080 - 1110	1080-1110	00.00	7 June 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1060 – 1090	1060-1090	00.00	7 June 2025
Polypropylene Copolymer FAS Houston	USD/MT	1100 - 1130	1100 - 1030	00.00	7 June 2025

US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to steady polymer-grade propylene contracts coupled with cautious optimism over improving demand conditions.

PP copolymer prices were evaluated at the USD 1100-1130/mt FAS Houston levels, showing no change from the previous week.

PP homopolymer prices were evaluated at the USD 1060-1090/mt FAS Houston levels, maintain stability from the previous week.

Latin America PP prices see mixed sentiment this week

Polypropylene prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Latin America PP prices is attributed to soaring freight costs disrupting supply dynamics, Chinese supplier pullbacks, and uneven demand across regional sectors.

Brazil :

PP copolymer prices were evaluated at the USD 1070-1100/mt CFR levels, indicating a substantial increase of USD +30/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1000-1030/mt CFR levels, showing a significant increase of USD +30/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1090-1120/mt CFR levels, showing no change week on week.

PP homopolymer prices were evaluated at the USD 1030-1060/mt CFR levels, marking a substantial decline of USD -50/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1090 - 1120	1070 - 1100	-20.00	7 June 2025
Homo Injection FD NWE	EUR/MT	990 - 1120	970 - 1000	-20.00	7 June 2025
Copolymer CFR Turkey	USD/MT	1020 - 1050	1020 - 1050	00.00	7 June 2025
Homo Injection Turkey	USD/MT	940 - 970	940 - 970	00.00	7 June 2025
Copolymer FCA Antwerp	EUR/MT	1100 - 1130	1080- 1110	-20.00	7 June 2025
Homo Injection FCA Antwerp	EUR/MT	1000 – 1030	980 - 1010	-20.00	7 June 2025

Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak demand, steady supply availability, and ongoing uncertainty around trade and seasonal market recovery.

PP copolymer grade prices were evaluated at the Euro 1070-1100/mt FD Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 970-1000/mt FD North West Europe levels, reflecting a decrease of Euro -20/mt compared to the previous week.

Turkey PP prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Turkey remained flat during the week.

The stability in Turkey polypropylene (PP) prices is attributed to subdued demand amid economic challenges, supply disruptions from the Middle East, and steady upstream feedstock costs.

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change week on week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, maintain stability week on week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	810 - 840	810 - 840	00.00	2 June 2025
PP Injection CFR Middle East	USD/MT	955 - 995	955- 995	00.00	2 June 2025
PP Film CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	2 June 2025
PP BOPP CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	2 June 2025
PP Block Copolymer CFR Middle East	USD/MT	1015 - 1035	1015 - 1035	00.00	2 June 2025
PP Raffia FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	4 June 2025
PP Injection FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	4 June 2025
Polypropylene Fiber CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	2 June 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	770 - 800	750 - 780	-20.00	7 June 2025
Propylene CFR Taiwan (Weekly)	USD/MT	760 - 790	740 - 770	-20.00	7 June 2025
Propylene FOB Korea	USD/MT	710 - 740	710 - 740	00.00	7 June 2025
Propylene CFR China	USD/MT	750 - 780	740 – 770	-10.00	7 June 2025
Propylene FD NWE	EUR/MT	750 –780	760 - 790	+10.00	7 June 2025
Propylene CIF NWE	EUR/MT	750 - 780	760 - 790	+10.00	7 June 2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	28.50 -29	00.00	7 June 2025
Propylene CFR India	USD/MT	770 - 800	750 - 780	-20.00	7 June 2025
Polymer Grade Propylene FD US Gulf	C/LB	35– 35.5	34-34.5	-1.00.	7 June 2025

Asia Propylene prices decline this week

Propylene prices in Asia have seen a decrease, according to reports from Global market Plasticupdates analysts.

This decline in Asia Propylene prices is attributed to increased supply pressures, subdued downstream demand, and cautious buying sentiment.

India : Propylene prices were evaluated at the USD 750-780/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 750-780/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 740-770/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market

Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to limited supply and steady downstream demand, while refinery-grade propylene (RGP) prices remain stable due to balanced availability and tepid buying interest.

Polymer grade spot delivered propylene prices were evaluated at the 35.00-35.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 28.50-29.00 cents/lb FD US Gulf levels.

Europe Propylene prices increase this week

Propylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe propylene prices is attributed to tighter polymer-grade propylene supply following resolved production issues and rising upstream crude costs.

Spot polymer grade Propylene prices were evaluated at the Euro 760-790/mt FD NWE levels, indicating a increase of Euro +10/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 760-790/mt levels, showing a increase of Euro +10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PP products for Nepal Market

PP IM : USD 1070/mt

PP Raffia Extrusion : USD 980/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its PP products for GCC Market

PP Cast Film : USD 1100/mt

PP Raffia : USD 1060/mt

PP Inj : USD 1060/mt

PP Fiber : USD 1080/mt

PP Caps and Closures : USD 1120/mt

BOPP Film : USD 1090/mt

Shipment Date : June 2025

Payment terms : LC payable upon sight.(LC 90days)

Heard : A Saudi Arabian Producer offered its PP products for KSA Market

PP IM : USD 830/mt

PP Thermoforming : USD 890/mt

PP Random : USD 1005/mt

PP Raffia Extrusion : USD 830/mt

Shipment Date : June 2025

Heard : A Saudi Arabian producer offered its PP products for Pakistan Market

PP Film : USD 1140/mt

PP IM : USD 1070/mt

PP Raffia : USD 1060/mt

PP ICP : USD 1140/mt

PP Random Copolymer : USD 1230/mt

Shipment Date : June 2025

PLANT NEWS : Sinopec Maoming Petrochemical

A plasticupdates source reported that Sinopec Maoming Petrochemical is planning to restart its polypropylene (PP) unit in Maoming, Guangdong, China, in mid-June 2025, after it was shut down in late-May 2025 for maintenance. The unit has a production capacity of 170,000 mt/year.

PLANT NEWS : Sinopec Yanshan Petrochemical

A plasticupdates source reported that Sinopec Yanshan Petrochemical has shut down its Polypropylene (PP) unit in Beijing, China, in late-May 2025 for maintenance. The unit has a production capacity of 280,000 mt/year.

PLANT NEWS : Huizhou Lituo New Materials

A plasticupdates source reported that Huizhou Lituo New Materials has restarted its Polypropylene (PP) units in Huizhou, China, in late-May 2025, after a shutdown for maintenance that began in late-April 2025. The units have a production capacity of 300,000 mt/year.

India sets stage for Saudi \$925 billion fund to supercharge investments, reshaping bilateral economic landscape

India is set to exempt Saudi Arabia’s Public Investment Fund (PIF), which manages \$925 billion in assets, from foreign investment caps that currently limit combined sovereign stakes to 10%.

This change will allow PIF’s subsidiaries to invest independently, unlocking significant Saudi capital inflows especially in energy, petrochemicals, and infrastructure sectors.


Prime Minister Modi’s April 2025 visit to Saudi Arabia strengthened the partnership, with both countries aiming to fast-track a \$100 billion Saudi investment plan. The focus remains on energy and oil sectors, supporting Saudi Arabia’s Vision 2030 and India’s growing energy demands.

 **RIL prices w.e.f. 1st June 2025**

PP AM350N : Up by Rs. 1/Kg

All Other PP Domestic : Roll Over

PP Deemed Export : Roll Over

 **IOCL prices w.e.f. 1st June 2025**

PP : Roll Over

PP : Roll Over

Plastic Updates: Open Market Prices for 7th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	93.5	95	95.75	95.5	95	94.5	95.75
H350FG Lamination	99.25	100.25	102	102.5	101.75	100.75	105
H100EY Film	97	98.75	100	98	97.5	98	99.25
H110MA Injection Molding	94.75	96.25	97	96.5	96	95.75	97.5
PPCP	100.75	105	104.5	103.25	103.5	102.25	103.75
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	105	106.25
SRN 20 NC	105.5	106.75	107	106.75	107	106.5	106.25
H1110MG IOC	92.25	93	97.25	96	94.5	93.25	95

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