

PUBLISHER

Plastic Updates

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
PP Injection CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
PP Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	-00.00	3 September 2025
PP BOPP CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	3 September 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	3 September 2025
PP Raffia CFR Bangladesh	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP Injection CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	3 September 2025
PP Film CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	3 September 2025
PP BOPP CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	3 September 2025
PP Block Copolymer CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	3 September 2025
PP Raffia CFR India	USD/MT	880 - 910	880 - 910	00.00	3 September 2025
PP Injection CFR India	USD/MT	880 - 910	880 - 910	00.00	3 September 2025
PP Film CFR India	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP BOPP CFR India	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP Block Copolymer CFR India	USD/MT	920 - 950	920 - 950	00.00	3 September 2025
PP Raffia CFR Pakistan	USD/MT	880 - 910	880 - 910	00.00	3 September 2025
PP Injection CFR Pakistan	USD/MT	880 - 910	880 - 910	00.00	3 September 2025
PP Film CFR Pakistan	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP BOPP CFR Pakistan	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP Block Copolymer CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	3 September 2025
PP Raffia CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	3 September 2025
PP Injection CFR Far East Asia	USD/MT	850 - 880	850 - 880	00.00	3 September 2025
PP Film CFR Far East Asia	USD/MT	900 - 930	900 - 930	00.00	3 September 2025
PP BOPP CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	3 September 2025
PP Block Copolymer CFR Far East Asia	USD/MT	890 - 920	890 - 920	00.00	3 September 2025
PP Raffia CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	3 September 2025
PP Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	3 September 2025
PP Film CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	3 September 2025
PP BOPP CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	3 September 2025
PP Block Copolymer CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	3 September 2025

Asia PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Asian region remained flat during the week.

The stability in Asia polypropylene (PP) prices is attributed to balanced supply-demand fundamentals, cautious buying sentiment, and offsetting impacts from rising feedstock costs and economic uncertainties.

India :

PP raffia and PP injection prices were evaluated at the USD 880-910/mt CFR levels, showing no change compared to the previous week.

PP film and BOPP prices were evaluated at the USD 900-930/mt CFR levels, maintain stability compared to the previous week.

PP block copolymer prices were evaluated remained flat at the USD 920-950/mt CFR levels.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 850-880/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 900-930/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 870-900/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated remained flat at the USD 890-920/mt CFR levels.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 860-890/mt CFR levels, showing no change from the previous week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were evaluated remained flat at the USD 910-940/mt CFR levels.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1010 - 1040	990 - 1020	-20.00	6 September2025
PP Copolymer CFR West Coast South America	USD/MT	1010 - 1040	1010 - 1040	00.00	6 September2025
PP Homo-polymer CFR Brazil	USD/MT	940 - 970	940-970	00.00	6 September2025
PP Homo-polymer CFR West Coast South America	USD/MT	950 - 980	950-980	00.00	6 September2025
PP Homo-polymer Injection FAS Houston	USD/MT	950 – 980	940-970	-10.00	6 September2025
Polypropylene Copolymer FAS Houston	USD/MT	990 - 1020	980 - 1010	-10.00	6 September2025

US PP export price decline this week

PP export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in U.S. polypropylene (PP) prices is attributed to weak global demand and lower August propylene contract prices, while limited support from slightly higher spot propylene failed to lift market sentiment.

PP copolymer prices were evaluated at the USD 980-1010/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 940-970/mt FAS Houston levels, reflecting a decrease of USD -10/mt compared to the previous week.

Latin America PP prices decline in Brazil for Copolymer, Maintain stability in PP Homopolymer prices in Brazil and across West Coast South America this week

Latin America PP prices decline in Brazil for Copolymer, Maintain stability in PP Homopolymer prices in Brazil and across West Coast South America this week

PP Prices decrease in Brazil for Copolymer, Remain steady in Homopolymer prices in Brazil and across West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PP Copolymer prices is attributed to competitively priced imports from China and Egypt, while stability in Brazil PP Homopolymer and WCSA prices is due to Braskem's rollover strategy and limited regional demand shifts.

Brazil :

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1010-1040/mt CFR levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 950-980/mt CFR levels, maintain stability compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1000 - 1030	1000 - 1030	00.00	6 September2025
Homo Injection FD NWE	EUR/MT	900 - 930	900 - 930	00.00	6 September2025
Copolymer CFR Turkey	USD/MT	980 - 1010	970 - 1000	-10.00	6 September2025
Homo Injection Turkey	USD/MT	910 - 940	880 - 910	-30.00	6 September 2025
Copolymer FCA Antwerp	EUR/MT	1010 - 1040	1010- 1040	00.00	6 September 2025
Homo Injection FCA Antwerp	EUR/MT	920 – 950	920 - 950	00.00	6 September 2025

Europe PP spot prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Europe remained flat during the week.

The stability in Europe polypropylene (PP) prices is attributed to subdued demand, sufficient supply, and competitive imports, while higher spot propylene and anticipated restocking failed to influence market sentiment.

PP copolymer grade prices were evaluated at the Euro 1000 -1030/mt FD Northwest Europe levels, showing no change compared to the previous week.

PP injection moulding grade prices were evaluated at the Euro 900 -930/mt FD North West Europe levels, maintain stability compared to the previous week.

Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to abundant regional supply and weak buyer activity, while limited new Middle Eastern offers and stable European contract propylene prices kept the market cautiously balanced.

PP copolymer prices were evaluated at the USD 970-1000/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 880-910/mt CFR levels, reflecting a substantial decrease of USD - 30/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min/Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	1 September 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	1 September 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	1 September 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	1 September 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	1 September 2025
PP Raffia FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	3 September 2025
PP Injection FOB Middle East	USD/MT	800 - 830	800 - 830	00.00	3 September 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	1 September 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	700 - 730	700 - 730	00.00	6 September 2025
Propylene CFR Taiwan (Weekly)	USD/MT	740 - 770	740 - 770	00.00	6 September 2025
Propylene FOB Korea	USD/MT	720 - 750	720 - 750	00.00	6 September 2025
Propylene CFR China	USD/MT	750 - 780	750 - 780	00.00	6 September 2025
Propylene FD NWE	EUR/MT	710 - 740	740 - 770	+30.00	6 September 2025
Propylene CIF NWE	EUR/MT	710 - 740	740 - 770	+30.00	6 September 2025
Refinery Grade Propylene FD US Gulf	C/LB	31 - 31.5	31 - 31.5	00.00	6 September 2025
Propylene CFR India	USD/MT	700 - 730	700 - 730	00.00	6 September 2025
Polymer Grade Propylene FD US Gulf	C/LB	31 - 31.5	31.5-32	+0.50	6 September 2025

Asia Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the Asian region remained flat during the week.

The stability in Asia propylene prices is attributed to subdued market activity and limited trade and cost pressure from weaker energy.

India : propylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change from the previous week.

China : propylene prices were evaluated at the USD 750-780/mt CFR levels, maintain stability from the previous week.

Southeast Asia : propylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt CFR levels, showing no change compared to the previous week.

US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market

Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to tight supply and firm downstream polypropylene demand, while refinery-grade propylene (RGP) prices remain stable due to ample supply and limited spot market activity.

Polymer grade spot delivered propylene prices were evaluated at the 31.50-32.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 31.00-31.50 cents/lb FD US Gulf levels.

Europe Propylene prices increase this week

Propylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe propylene prices is attributed to supply constraints and anticipated September demand, while overall stability in contract pricing reflects ongoing weak downstream consumption.

Spot polymer grade Propylene prices were evaluated at the Euro 740-770/mt FD NWE levels, indicating a substantial increase of Euro +30/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 740-770/mt levels, showing a significant increase of Euro +30/mt compared to the previous week.

PLANT NEWS : Sinopec Zhenhai Refining and Chemical

A Plasticupdates source reported that Sinopec Zhenhai Refining and Chemical (ZRCC) in Zhenhai, China is planning to shut down its Polypropylene (PP) unit in early September 2025 to end October 2025 for maintenance.

The PP unit has a production capacity of 300,000 mt/year.

PLANT NEWS : Hebei Haiwei Group

A Plasticupdates source reported that Hebei Haiwei Group in Hebei, China shut down its Polypropylene (PP) unit around end August 2025, for maintenance.

The unit has a PP production capacity of 300,000 mt/year.

PLANT NEWS : Sinopec Maoming Petrochemical

A Plasticupdates source reported that Sinopec Maoming Petrochemical in Maoming, Guangdong, China is planning to shut down its Polypropylene (PP) unit in early November 2025.

The unit has a PP production capacity of 200,000 mt/year.

Heard : A Saudi Arabian Producer offered its PP products for KSA Market

PP IM : USD 808/mt

PP Random : USD 978/mt

PP Thermoforming : USD 873/mt

PP Raffia Extrusion : USD 808/mt

Shipment Date : September 2025

Heard : A Saudi Arabian producer offered its PP products for GCC Market

PP Cast Film : USD 1090/mt

PP Raffia : USD 1050/mt

PP Inj : USD 1050/mt

PP Fiber : USD 1070/mt

PP Caps and Closures : USD 1110/mt

BOPP Film : USD 1080/mt

Shipment Date : September 2025

Payment terms : LC payable upon sight.(LC 90days)

Heard : A Middle Eastern producer offered its PP products for Pakistan Market

PP Caste Film : USD 930/mt

PP Fiber : USD 930/mt

PP Block Injection : USD 960/mt

PP Random Copolymer : USD 1020/mt

PP Thermoforming : USD 970/mt

BOPP : USD 930/mt

Delivery : CFR Karachi port

Shipment Date : September 2025

India to Keep Buying Russian Oil Despite US Tariffs : FM Sitharaman

India will continue purchasing Russian oil in line with its energy needs and national interest, Finance Minister Nirmala Sitharaman said, emphasizing that the country's energy policy will not be shaped by outside pressure. She reiterated that securing affordable and reliable energy for citizens remains the government's top priority.

Her remarks follow the imposition of a 50% tariff by the US on Indian imports of Russian oil. India has strongly criticized the move, calling it selective and unjust, especially as several other nations continue to import Russian oil without facing similar restrictions.

RIL prices w.e.f. 1st September 2025

PP : Down by Rs. 1/Kg

The Company has withdrawn PP price protection.

IOCL prices w.e.f. 1st September 2025

PP : Down by Rs. 1/Kg

The Company has withdrawn PP price protection.

OPAL prices w.e.f. 1st September 2025

PP : Down by Rs. 1/Kg

The Company has withdrawn PP price protection.

Nayara prices w.e.f. 1st September 2025

PP : Down by Rs. 1/Kg

The Company has withdrawn PP price protection..

RIL prices w.e.f. 5th September 2025

PP : Down by Rs. 4/Kg

IOCL prices w.e.f. 5th September 2025

PP : Down by Rs. 4/Kg

MRPL prices w.e.f. 5th August 2025

PP : Down by Rs. 4/Kg

Kindly refer price circular for more information.

Plastic Updates: Open Market Prices for 6th September 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	90	91.5	92.25	92	91.5	91	92.25
H350FG Lamination	97	98	99.75	100.25	99.5	98.5	102.75
H100EY Film	93	94.75	96	94	93.5	94	95.25
H110MA Injection Molding	90.5	92	92.75	91.75	91.75	91.5	93.25
PPCP	95.5	99.75	99.25	98	98.25	97	98.5
SRM 100 NC RCP	100	100.75	101.75	102.75	102.5	101	102.25
SRN 20 NC	102.5	103.75	104	103.75	104	103.5	103.25
H1110MG IOC	88.75	89.5	92.75	91.75	91	89.75	91.5

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