

PUBLISHER

Plastic Updates

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
PP Injection CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
PP Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	2 July 2025
PP BOPP CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	2 July 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	2 July 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	2 July 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	2 July 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	2 July 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	2 July 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	2 July 2025
PP Raffia CFR India	USD/MT	930 - 960	940 - 970	+10.00	2 July 2025
PP Injection CFR India	USD/MT	930 – 960	940 - 970	+10.00	2 July 2025
PP Film CFR India	USD/MT	950 - 980	960 - 990	+10.00	2 July 2025
PP BOPP CFR India	USD/MT	950 - 980	960 - 990	+10.00	2 July 2025
PP Block Copolymer CFR India	USD/MT	970 - 1000	980 - 1010	+10.00	2 July 2025
PP Raffia CFR Pakistan	USD/MT	940 - 970	950 - 980	+10.00	2 July 2025
PP Injection CFR Pakistan	USD/MT	940 - 970	950 - 980	+10.00	2 July 2025
PP Film CFR Pakistan	USD/MT	970 - 1000	980 - 1010	+10.00	2 July 2025
PP BOPP CFR Pakistan	USD/MT	970 – 1000	980 - 1010	+10.00	2 July 2025
PP Block Copolymer CFR Pakistan	USD/MT	1000 - 1030	1010 - 1040	+10.00	2 July 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	870 - 900	+10.00	2 July 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	870 - 900	+10.00	2 July 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	920 - 950	+10.00	2 July 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	890 - 920	+10.00	2 July 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	910 - 940	+10.00	2 July 2025
PP Raffia CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	2 July 2025
PP Injection CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	2 July 2025
PP Film CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	2 July 2025
PP BOPP CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	2 July 2025
PP Block Copolymer CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	2 July 2025

Asia's PP prices increase in India and Far East Asia, Maintain stability in Southeast Asia this week

PP Prices increase in India and Far East Asia, Hold steady for Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in India and Far East Asia PP prices is attributed to stronger import offers, tighter domestic supply due to plant maintenance, and support from higher crude and feedstock costs, while stability in Southeast Asia stems from regional oversupply, weak downstream demand, and ample freight capacity.

India :

PP raffia and PP injection prices were evaluated at the USD 940-970/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 960-990/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 980-1010/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 900-930/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 950-980/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, showing no change compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1160	1130 - 1160	00.00	5 July 2025
PP Copolymer CFR West Coast South America	USD/MT	1040 - 1070	1040 - 1070	00.00	5 July 2025
PP Homo-polymer CFR Brazil	USD/MT	1100 - 1070	1100-1070	00.00	5 July 2025
PP Homo-polymer CFR West Coast South America	USD/MT	990 - 1020	990-1020	00.00	5 July 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1000 – 1030	1000-1030	00.00	5 July 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1050 - 1080	00.00	5 July 2025

US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to a muted trading environment ahead of the holiday, weak export demand, balanced domestic supply, and cautious buyer sentiment amid steady feedstock costs and subdued market activity.

PP copolymer prices were evaluated at the USD 1050-1080/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 1000-1030/mt FAS Houston levels, maintain stability compared to the previous week.

Latin America PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in Latin America remained flat during the week.

The stability in Latin America PP prices is attributed to ample supply and weak demand, competitive import offers benefiting from duty-free and regional logistics advantages, and fluctuating freight rates that kept buyers cautious and prices unchanged.

Brazil : PP copolymer prices were evaluated at the USD 1130-1160/mt CFR levels, showing no change compared to the previous week.

Brazil : PP homopolymer prices were evaluated at the USD 1070-1100/mt CFR levels, maintain stability compared to the previous week.

West Coast South America : PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, showing no change compared to the previous week.

West Coast South America : PP homopolymer prices were evaluated at the USD 990-1020/mt CFR levels, maintain stability compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1050 - 1080	1060 - 1090	+10.00	5 July 2025
Homo Injection FD NWE	EUR/MT	950 - 980	960 - 990	+10.00	5 July 2025
Copolymer CFR Turkey	USD/MT	1020 - 1050	1000 - 1030	-20.00	5 July 2025
Homo Injection Turkey	USD/MT	960 - 990	940 - 970	-20.00	5 July 2025
Copolymer FCA Antwerp	EUR/MT	1090 - 1060	1070- 1100	+10.00	5 July 2025
Homo Injection FCA Antwerp	EUR/MT	960 – 990	970 - 1000	+10.00	5 July 2025

Europe PP prices increase this week

polypropylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe PP spot prices is attributed to supply constraints, including reduced domestic production, limited imports from Asia, and geopolitical tensions affecting trade routes.

PP copolymer grade prices were evaluated at the Euro 1060-1090/mt FD Northwest Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 960-990/mt FD North West Europe levels, showing a increase of Euro +10/mt compared to the previous week.

Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to persistently weak demand driven by macroeconomic challenges, including high inflation and elevated interest rates, which have constrained purchasing power and led to cautious buying behavior.

PP copolymer prices were evaluated at the USD 1000-1030/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	30 June 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	30 June 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	30 June 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	30 June 2025
PP Block Copolymer CFR Middle East	USD/MT	1005 - 1025	1005 - 1025	00.00	30 June 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	2 July 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	2 July 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	30 June 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	730 - 760	720 - 750	-10.00	5 July 2025
Propylene CFR Taiwan (Weekly)	USD/MT	720 - 750	750 - 780	+30.00	5 July 2025
Propylene FOB Korea	USD/MT	710 - 740	710 - 740	00.00	5 July 2025
Propylene CFR China	USD/MT	760 - 790	760 – 790	00.00	5 July 2025
Propylene FD NWE	EUR/MT	760 –790	740 - 770	-20.00	5 July 2025
Propylene CIF NWE	EUR/MT	760 - 790	750 - 780	-10.00	5 July 2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	31 -31.5	+2.50.	5 July 2025
Propylene CFR India	USD/MT	730 - 760	720 - 750	-10.00	5 July 2025
Polymer Grade Propylene FD US Gulf	C/LB	34.5– 35	34.5-35	00.00	5 July 2025

Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market prices is attributed to a combination of oversupply from new propane dehydrogenation (PDH) plants, weak downstream demand, and geopolitical uncertainties, leading to cautious buying behavior and price pressures.

India : Propylene prices were evaluated at the USD 720-750/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 720-750/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 750-780/mt levels, indicating a substantial increase of USD +30/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 760-790/mt CFR levels, showing no change compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 710-740/mt levels, maintain stability compared to the previous week.

US Refinery grade propylene prices increase, Polymer grade holds steady this week

Refinery grade propylene prices increase in the US, Polymer grade remains stable, as reported by Global Market

Plasticupdates analysts.

The gain in US Refinery grade propylene (PGP) prices is attributed to supply tightening from FCC unit outages and firmer gasoline-linked margins, while polymer-grade propylene prices remain stable due to balanced PDH unit production rates and steady polypropylene demand .

Polymer grade spot delivered propylene prices were evaluated at the 34.50-35.00 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated at the range of 31.00-31.50 cents/lb FD US Gulf levels, indicating a increase of +2.50 cents/lb compared to the previous week.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to persistently low downstream demand, particularly from the sluggish polypropylene sector, and an oversupply resulting from high production rates and reduced feedstock costs, leading to downward pressure on spot prices .

Spot polymer grade Propylene prices were evaluated at the Euro 740-770/mt FD NWE levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 750-780/mt levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Heard : A Middle Eastern producer offered its PP products for Pakistan Market

PP Fiber : USD 980/mt

PP Block Injection : USD 1010/mt

PP Random Copolymer : USD 1070/mt

PP Thermoforming : USD 1000/mt

Delivery : CFR Karachi port

Shipment Date : July 2025.

Heard : A Saudi Arabian Producer offered its PP products for KSA Market

PP IM : USD 835/mt

PP Thermoforming : USD 900/mt

PP Random : USD 1005/mt

PP Raffia Extrusion : USD 835/mt

Shipment Date : July 2025

Heard : A Saudi Arabian producer offered its PP products for GCC Market

PP Cast Film : USD 1110/mt

PP Raffia : USD 1070/mt

PP Inj : USD 1070/mt

PP Fiber : USD 1090/mt

PP Caps and Closures : USD 1130/mt

BOPP Film : USD 1100/mt

Shipment Date : July 2025

Payment terms : LC payable upon sight.(LC 90days)

PLANT NEWS : ExxonMobil Chemical

A Plasticupdates source reported that ExxonMobil Chemical has shut down its Steam Cracker unit in Baytown, Texas, USA, for scheduled maintenance. The unit has a production capacity of 445,000 mt/year of Propylene.

PLANT NEWS : Versalis

A Plasticupdates source reported that Versalis is planning to shut down its Propylene cracker in Priolo, Sicily, Italy, for maintenance by early July 2025. The cracker has a production capacity of 250,000 mt/year.

PLANT NEWS : Jinneng Science and Technology

A Plasticupdates source reported that Jinneng Science and Technology has shut down its Polypropylene (PP) unit in Qingdao, Shandong, China, for maintenance by end-June 2025. The unit has a production capacity of 450,000 mt/year.

PLANT NEWS : Jiutai Energy Group

A Plasticupdates source reported that Jiutai Energy Group has shut down its Polypropylene (PP) unit in Ordos, Inner Mongolia, China, for maintenance by end-June 2025. The unit has a production capacity of 350,000 mt/year.

PLANT NEWS : Sadara Chemical Company

A Plasticupdates source also reported that Sadara Chemical Company has shut down its Propylene unit, located in Al Jubail II, Saudi Arabia, due to a fire incident. The unit has a production capacity of 400,000 tons/year.

India Pushes Back Against U.S. 500% Tariff Threat on Russian Oil Imports

India has expressed strong concerns over a U.S. proposal to impose a 500% tariff on imports from countries buying Russian oil, targeting India and China. The bill, backed by Senator Lindsey Graham and former President Trump, aims to pressure nations to cut ties with Russia amid the Ukraine conflict.

India's External Affairs Minister S. Jaishankar confirmed that India has raised its concerns with U.S. lawmakers, emphasizing the importance of energy security. Since Western sanctions began, India has increased Russian oil imports, making Russia its top supplier and reducing reliance on OPEC.

MRPL prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

OPAL prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

RIL prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

IOCL prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

Nayara prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

HMEL prices w.e.f. 1st July 2025

PP : Up by Rs. 1/Kg

Plastic Updates: Open Market Prices for 5th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	94.75	96.25	97	96.75	96.25	96.75	97
H350FG Lamination	101	102	103.75	104.25	103.5	103.5	106.75
H100EY Film	98.75	100.5	101.75	99.75	99.25	100.75	101
H110MA Injection Molding	96.25	97.75	98.5	98	97.5	98.25	99
PPCP	103.75	108	107.5	106.25	106.5	106.25	106.75
SRM 100 NC RCP	108.25	109	110	111	110.75	110.25	110.5
SRN 20 NC	108	109.25	109.5	109.25	109.5	109	108.75
H1110MG IOC	94.75	95.5	98.75	98.5	97	96.25	97.5

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