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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	2 April 2025
PP Injection CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	2 April 2025
PP Film CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	2 April 2025
PP BOPP CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	2 April 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1050 - 1080	1050 - 1080	00.00	2 April 2025
PP Raffia CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025
PP Injection CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025
PP Film CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	2 April 2025
PP BOPP CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	2 April 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1060 - 1090	1060 - 1090	00.00	2 April 2025
PP Raffia CFR India	USD/MT	940 - 970	940 - 970	00.00	2 April 2025
PP Injection CFR India	USD/MT	940 - 970	940 - 970	00.00	2 April 2025
PP Film CFR India	USD/MT	970 - 1000	970 - 1000	00.00	2 April 2025
PP BOPP CFR India	USD/MT	970 - 1000	970 - 1000	00.00	2 April 2025
PP Block Copolymer CFR India	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025
PP Raffia CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	2 April 2025
PP Injection CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	2 April 2025
PP Film CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	2 April 2025
PP BOPP CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	2 April 2025
PP Block Copolymer CFR Pakistan	USD/MT	1040 - 1070	1040 - 1070	00.00	2 April 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	2 April 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	2 April 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	2 April 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	2 April 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	2 April 2025
PP Raffia CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	2 April 2025
PP Injection CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	2 April 2025
PP Film CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025
PP BOPP CFR South East Asia	USD/MT	960 - 990	960 - 990	00.00	2 April 2025
PP Block Copolymer CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	2 April 2025

Asia's PP prices increase in Southeast Asia and Far East Asia, Maintain stability in India this week

PP Prices increase in Southeast Asia and Far East Asia, Hold steady for India according to the analysis by Global Market

Plasticupdates analysts.

The gain in Southeast Asia and Far East Asia PP prices is attributed to tight supply conditions and stable demand, while stability in India is due to consistent demand, balanced supply, and cautious market sentiment.

India :

PP raffia and PP injection prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

PP film and BOPP prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated at the USD 980-1010/mt CFR levels, remaining unchanged week on week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 990-1020/mt CFR levels, indicating a increase of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 970-1000/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 990-1020/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	5 April 2025
PP Copolymer CFR West Coast South America	USD/MT	1080 - 1110	1080 - 1110	00.00	5 April 2025
PP Homo-polymer CFR Brazil	USD/MT	1030 - 1060	1020-1050	-10.00	5 April 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1080 - 1110	1040-1070	-40.00	5 April 2025
PP Homo-polymer Injection FAS Houston	USD/MT	980 - 1010	1010-980	-30.00	5 April 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1050 - 1080	00.00	5 April 2025

US PP export prices continue to be stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to tariff uncertainties, minimal export activity, competitive global markets, stable production levels, and cautious demand outlooks.

PP copolymer prices were evaluated at the USD 1050-1080/mt FAS Houston levels, showing no change week on week.

PP homopolymer prices were evaluated at the USD 1000-1030/mt FAS Houston levels, maintain stability week on week.

PLANT NEWS: TotalEnergies

A Plasticupdates source reported that TotalEnergies has restarted its Propylene Cracker located in Antwerp, Belgium.

The unit has a production capacity of 230,000 tons/year.

Latin America PP prices decrease in Brazil for Copolymer and across West Coast South America, Maintain stability in PP Homopolymer prices in Brazil this week

PP prices decrease in Brazil for Copolymer and across West Coast South America, Remain steady in Homopolymer prices in Brazil, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PP Copolymer and across West Coast South America prices is attributed to competitive imports and weak demand, while stability in Brazil PP homopolymer prices is driven by local price rollovers amidst import pressures.

Brazil :

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt CFR levels, showing no change compared to the the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt CFR levels, reflecting a decrease of USD -30/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer CFR Turkey	USD/MT	1090 - 1120	1080 - 1110	-10.00	5 April 2025
Homo Injection Turkey	USD/MT	1030 - 1060	1020 - 1050	-10.00	5 April 2025
Copolymer FCA Antwerp	USD/MT	1190 - 1220	1170- 1200	-20.00	5 April 2025
Homo Injection FCA Antwerp	USD/MT	1130 – 1160	1110 - 1140	-20.00	5 April 2025
Homo Injection FD NWE	USD/MT	1120 - 1150	1100 - 1130	-20.00	5 April 2025

Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to abundant import offers, subdued demand from key sectors, and lower propylene contract prices, with competitive global supply exerting further pressure.

PP copolymer grade prices were evaluated at the Euro 1160-1190/mt FD Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 1100-1130/mt FD North West Europe levels, reflecting a decrease of Euro -20/mt compared to the previous week.

Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to political and economic instability, weak domestic demand, and lower European propylene contract prices, with flexible Middle Eastern supplier pricing adding further downward pressure.

PP copolymer prices were evaluated at the USD 1080-1110/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 1020-1050/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	2 April 2025
PP Injection CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	2 April 2025
PP Film CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	31 Mar 2025
PP BOPP CFR Middle East	USD/MT	1005 - 1045	1005 - 1045	00.00	31 Mar 2025
PP Block Copolymer CFR Middle East	USD/MT	1035 - 1075	1035 - 1075	00.00	31 Mar 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	31 Mar 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	31 Mar 2025
Polypropylene Fiber CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	31 Mar 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	830 - 860	820 - 850	-10.00	5 April 2025
Propylene CFR Taiwan (Weekly)	USD/MT	790 - 820	790 - 820	00.00	5 April 2025
Propylene FOB Korea	USD/MT	770 - 800	760 - 790	-10.00	5 April 2025
Propylene CFR China	USD/MT	790 - 820	790 - 820	00.00	5 April 2025
Propylene FD NWE	EUR/MT	930 - 960	910 - 940	-20.00	5 April 2025
Propylene CIF NWE	EUR/MT	930 - 960	910 - 940	-20.00	5 April 2025
Refinery Grade Propylene FD US Gulf	C/LB	32.50 - 33	32.50 - 33	00.00	5 April 2025
Propylene CFR India	USD/MT	830 - 860	820 - 850	-10.00	5 April 2025
Polymer Grade Propylene FD US Gulf	C/LB	35.5 - 36	36.5 - 37	+1.00	5 April 2025

Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market is attributed to low trading activity and weak demand.

India : Propylene prices were evaluated at the USD 820-850/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 820-850/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 790-820/mt levels, showing a decrease of USD -10/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 790-820/mt CFR levels, showing no change from the previous week.

FOB Korea : Propylene prices were evaluated at the USD 760-790/mt levels, maintain stability compared to the previous week.

US Polymer grade propylene prices decrease, Refinery grade holds steady this week

Polymer grade propylene prices decrease in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The decline in US polymer grade propylene (PGP) prices is attributed to weak trading momentum and subdued demand conditions, while refinery-grade propylene (RGP) prices remain stable due to steady supply levels and consistent demand in the market.

Polymer grade spot delivered propylene prices were evaluated at the 36.50-37.00 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 32.50-33.00 cents/lb FD US Gulf levels.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to stagnant trading activity, a lack of immediate supply, and a negative price outlook influenced by falling naphtha costs.

Spot polymer grade Propylene prices were evaluated at the Euro 910-940/mt FD NWE levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 920-950/mt levels, reflecting a decrease of Euro -20/mt compared to the previous week.

PLANT NEWS: Sinopec Beihai Company

A Plasticupdates source reported that Sinopec Beihai Company has shut its Polypropylene (PP) Unit located in Beihai, Guangxi, China, which was shut on March 25, 2025, for maintenance work.

The unit has a production capacity of 200,000 tons/year.

Chennai Petroleum Corporation Limited Appoints H Shankar as New Managing Director

Chennai Petroleum Corporation Limited (CPCL) has appointed H Shankar as its Managing Director, effective April 1, 2025. Shankar, who had been holding the additional charge since July 2024, will serve until his superannuation in 2029.

Boasting over 30 years of experience in the petroleum industry, Shankar is set to lead CPCL's growth by focusing on expanding its refining capacity and strengthening India's energy security.

RIL prices w.e.f. 1st April 2025

PP Deemed Export : Down by Rs. 1.5/Kg

PP Domestic : Roll Over

PP F & F grades : Down by Rs. 2/Kg

All Other PP Domestic : Roll Over

IOCL Prices w.e.f. 1st April 2025

PP (1350YG, 1250YG, 1200YG, 1350EG, 1350YH & 1500MG) : Down by Rs. 2/Kg

All Other PP : Roll Over

OPAL prices w.e.f. 1st April 2025

PP F & F grades : Down by Rs. 2/Kg

All Other PP : Roll Over

HPL prices w.e.f. 1st April 2025

PP Non-woven grade : Down by Rs. 2/Kg

All Other PP : Roll Over

Plastic Updates: Open Market Prices for 5th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	95.5	97	97.75	97.5	97	96.5	97.75
H350FG Lamination	102.5	103.5	105.25	105.75	105	104	108.25
H100EY Film	100	101.75	103	101	100.5	101	102.25
H110MA Injection Molding	97.75	99.25	100	99.5	99	98.75	100.5
PPCP	103.75	108	107.5	106.25	106.5	105.25	106.75
SRM 100 NC RCP	108.5	109.25	110.25	111.25	111	109.5	110.75
SRN 20 NC	109.75	111	111.25	111	111.25	110.75	110.5
H1110MG IOC	95.75	96.5	100.75	99.75	98	96.75	98.5

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