

## **PUBLISHER**

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
PP Injection CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	28 May 2025
PP Film CFR Sri Lanka	USD/MT	990 - 1020	990 - 1020	00.00	28 May 2025
PP BOPP CFR Sri Lanka	USD/MT	990 - 1020	990 - 1020	00.00	28 May 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	28 May 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	28 May 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	28 May 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	28 May 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	28 May 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	28 May 2025
PP Raffia CFR India	USD/MT	900 - 930	900 - 930	00.00	28 May 2025
PP Injection CFR India	USD/MT	900 - 930	900 - 930	00.00	28 May 2025
PP Film CFR India	USD/MT	940 - 970	940 - 970	00.00	28 May 2025
PP BOPP CFR India	USD/MT	940 - 970	940 - 970	00.00	28 May 2025
PP Block Copolymer CFR India	USD/MT	950 - 980	950 - 980	00.00	28 May 2025
PP Raffia CFR Pakistan	USD/MT	950 - 960	930 - 960	00.00	28 May 2025
PP Injection CFR Pakistan	USD/MT	930 - 960	930 - 960	00.00	28 May 2025
PP Film CFR Pakistan	USD/MT	970 - 1020	970 - 1020	00.00	28 May 2025
PP BOPP CFR Pakistan	USD/MT	990 - 1020	990 - 1020	00.00	28 May 2025
PP Block Copolymer CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	28 May 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	28 May 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	28 May 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	28 May 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	28 May 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	28 May 2025
PP Raffia CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	28 May 2025
PP Injection CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	28 May 2025
PP Film CFR South East Asia	USD/MT	940 - 970	930 - 960	-10.00	28 May 2025
PP BOPP CFR South East Asia	USD/MT	910 - 940	900 - 930	-10.00	28 May 2025
PP Block Copolymer CFR South East Asia	USD/MT	940 - 970	930 - 960	-10.00	28 May 2025

## Asia's PP prices decline in Southeast Asia, Maintain stability in India and Far East Asia this week

PP Prices decrease in Southeast Asia, Hold steady for India and Far East Asia according to the analysis by Global Market

Plasticupdates analysts.

The decline in Southeast Asia PP prices is attributed to weak demand, rising shipping costs, and reduced export opportunities, while stability in India and Far East Asia is due to cautious buying, limited restocking, and controlled supply.

India :

PP raffia and PP injection prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

PP film and BOPP prices were evaluated at the USD 940-970/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged week on week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change from the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, showing no change from the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the

previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1040 - 1070	1040 - 1070	00.00	31 May 2025
PP Copolymer CFR West Coast South America	USD/MT	1090 - 1120	1090 - 1120	00.00	31 May 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	970-1000	00.00	31 May 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1090 - 1120	1080-1110	+70.00	31 May 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1060 – 1090	1060-1090	00.00	31 May 2025
Polypropylene Copolymer FAS Houston	USD/MT	1100 - 1130	1100 - 1030	00.00	31 May 2025

## US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to muted trading and hesitation among buyers and sellers as they await clarity on upcoming PGP contract trends amid weak downstream demand.

PP copolymer prices were evaluated at the USD 1100-1130/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 1060-1090/mt FAS Houston levels, maintain stability compared to the previous week.

## Latin America PP prices increase in WCSA for Homopolymer, Maintain stability in PP Copolymer prices in West Coast South America and across Brazil this week

PP PP Prices increase in WCSA for Homopolymer, Remain steady in Copolymer prices in West Coast South America and across Brazil, according to the analysis by Global Market Plasticupdates analysts.

The gain in WCSA PP Homopolymer prices is attributed to reduced Asian supply and rising freight costs, while stability in WCSA PP Copolymer and across Brazil prices is due to subdued demand, sufficient inventories, and cautious buyer sentiment.

Brazil :

PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, showing no change week on week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, showing no change from the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1090-1120/mt CFR levels, showing no change week on week.

PP homopolymer prices were evaluated at the USD 1080-1110/mt CFR levels, indicating a substantial increase of USD+70/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1110 - 1130	1090 - 1120	-10.00	31 May 2025
Homo Injection FD NWE	EUR/MT	1000 - 1030	990 - 1120	-10.00	31 May 2025
Copolymer CFR Turkey	USD/MT	1020 - 1050	1020 - 1050	00.00	31 May 2025
Homo Injection Turkey	USD/MT	940 - 970	940 - 970	00.00	31 May 2025
Copolymer FCA Antwerp	EUR/MT	1110 - 1140	1100- 1130	-10.00	31 May 2025
Homo Injection FCA Antwerp	EUR/MT	1010 – 1040	1000 - 1030	-10.00	31 May 2025

## Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak demand, abundant supply from imports, and cautious buyer behavior amid ongoing market uncertainty.

PP copolymer grade prices were evaluated at the Euro 1090-1120/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 990-1020/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Turkey PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Turkey remained flat during the week.

The stability in Turkey polypropylene (PP) prices is attributed to limited trading activity and a persistent gap between sellers' price expectations and buyers' willingness to pay.

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change from the previous week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, maintain stability from the previous week

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	810 - 840	810 - 840	00.00	26 May 2025
PP Injection CFR Middle East	USD/MT	955 - 995	955- 995	00.00	26 May 2025
PP Film CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	26 May 2025
PP BOPP CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	26 May 2025
PP Block Copolymer CFR Middle East	USD/MT	1015 - 1035	1015 - 1035	00.00	26 May 2025
PP Raffia FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	28 May 2025
PP Injection FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	28 May 2025
Polypropylene Fiber CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	26 May 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	780 - 810	770 - 800	-10.00	31 May2025
Propylene CFR Taiwan (Weekly)	USD/MT	770 - 800	760 - 790	-10.00	31 May2025
Propylene FOB Korea	USD/MT	720 - 750	710 - 740	-10.00	31 May2025
Propylene CFR China	USD/MT	760 - 790	750 – 780	-10.00	31 May2025
Propylene FD NWE	EUR/MT	760 –790	750 - 780	-10.00	31 May2025
Propylene CIF NWE	EUR/MT	760 - 790	750 - 780	-10.00	31 May2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	28.50 -29	00.00	31 May2025
Propylene CFR India	USD/MT	780 - 810	770 - 800	-10.00	31 May2025
Polymer Grade Propylene FD US Gulf	C/LB	34– 35.5	35-35.5	+0.50.	31 May2025

## Asia Propylene prices decline this week

Propylene prices in Asia have seen a notable decrease, according to reports from Global market Plasticupdates analysts.

This decline in Asia Propylene prices is attributed to increased supply pressures, subdued downstream demand, and cautious buying amid market uncertainty.

India : Propylene prices were evaluated at the USD 770-800/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 770-800/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 750-780/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 760-790/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 710-740/mt FOB levels, marking a decline of USD -10/mt compared to the previous week.

## US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market

Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to limited supply and steady downstream demand, while refinery-grade propylene (RGP) prices remain stable due to balanced availability and tepid buying interest.

Polymer grade spot delivered propylene prices were evaluated at the 35.00-35.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 28.50-29.00 cents/lb FD US Gulf levels.

## Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to increased supply and sluggish downstream demand, coupled with cautious buyers and sellers unwilling to adjust prices further.

Spot polymer grade Propylene prices were evaluated at the Euro 750-780/mt FD NWE levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 750-780/mt levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Heard : A South Korean producer offered its PP Injection grade for Vietnam Market

PP Injection grade : USD 920/mt

Shipment Date : June 2025

## Heard : A Chinese producer offered its PP Raffia grade for June 2025 shipment

PP Raffia grades : USD 990-1000/mt

Delivery : CIF Nhava Sheva/Mundra ports

Payment terms : LC payable upon sight.

Shipment Date : June 2025

## PLANT NEWS : Ducor Petrochemical

A plasticupdates source reported that Ducor Petrochemicals is planning to shut down its polypropylene (PP) plant in Rozenburg, the Netherlands, in end-May 2025 for maintenance until end-June 2025. The plant has a production capacity of 180,000 mt/year.

## India Races to Contain Massive Oil Spill Threat After Cargo Ship MSC ELSA 3 Sinks in Arabian Sea

India confronts a serious environmental crisis as the Liberia-flagged cargo ship MSC ELSA 3 sank off its west coast, releasing hundreds of metric tons of diesel, furnace oil, and hazardous materials into the Arabian Sea.

In a swift response, the Indian Coast Guard and Kerala state authorities have activated advanced spill containment measures, issued coastal warnings, and imposed a 20-nautical-mile fishing ban to safeguard marine ecosystems and coastal communities.

## Plastic Updates: Open Market Prices for 31st May 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	93.75	95.25	96	95.75	95.25	94.75	96
H350FG Lamination	99	100	101.75	102.25	101.5	100.5	104.75
H100EY Film	97.25	99	100.25	98.25	97.75	98.25	99.5
H110MA Injection Molding	95	96.5	97.25	96.75	96.25	96	97.75
PPCP	100.75	105	104.5	103.25	103.5	102.25	103.75
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	105	106.25
SRN 20 NC	105.5	106.75	107	106.75	107	106.5	106.25
H1110MG IOC	92.25	93	97.25	95.5	94.5	93.25	95

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