

## PUBLISHER

Plastic Updates

[www.plasticupdates.com](http://www.plasticupdates.com)

E-mail: [info@plasticupdates.com](mailto:info@plasticupdates.com)

Plastic Updates makes every effort to ensure that the information displayed on this web site is accurate and complete, however it is not liable for any errors, inaccuracies, or omissions. Most of the information is liable to change without any intimation or notice. Plastic Updates will not be responsible for any decisions made based on the information provided on this web site.

COPYRIGHT©2023.

[WWW.PLASTICUPDATES.COM](http://WWW.PLASTICUPDATES.COM). ALL RIGHTS RESERVED. PLASTIC UPDATES MAKES NO WARRANTIES AS TO THE ACCURACY OF INFORMATION, OR RESULTS TO BE OBTAINED FROM USE. NO PORTION OF THIS PUBLICATION MAY BE PHOTOCOPIED, REPRODUCED, RETRANSMITTED, PUT INTO A COMPUTER SYSTEM OR OTHERWISE REDISTRIBUTED WITHOUT PRIOR WRITTEN AUTHORIZATION FROM PLASTIC UPDATES.

License and copyright: Kindly note that the Plastic Updates fee structure is applicable for individual (single user access) or corporate (multi user access) usage depending on the payment option selected by the subscriber. The subscriber is prohibited from making any secondary distribution of [www.plasticupdates.com](http://www.plasticupdates.com) information without prior written permission of the Plastic Updates management. The subscriber's user agreement prohibits forwarding e-mail publications to unauthorized users without the prior written authorization of Plastic Updates Printing and distributing copies of the e-mail to unauthorized users is also prohibited.

## Overview

### Product Insights

- Asia's PP prices decline in India and Far East Asia, Maintain stability in Southeast Asia this week
- US PP export prices remain stable this week
- Latin America PP prices decline this week
- Europe PP prices decline this week
- Turkey PP prices decline this week
- Asia Propylene prices see mixed sentiment this week
- US Propylene prices increase this week
- Europe Propylene prices increase this week

### Global Polymer Insights

- PetroChina Dushanzi Petrochemical to Shut Down PP Plant in China for Maintenance
- Chiba Chemicals Restarts Propylene Unit in Japan After Maintenance
- Long Son Petrochemical Restarts PP Unit in Vietnam After Maintenance
- India Defends Russian Oil Imports Amid US Tariffs and Criticism

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	27 August 2025
PP Injection CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	27 August 2025
PP Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	-00.00	27 August 2025
PP BOPP CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	27 August 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	27 August 2025
PP Raffia CFR Bangladesh	USD/MT	900 - 930	900 - 930	00.00	27 August 2025
PP Injection CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	27 August 2025
PP Film CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	27 August 2025
PP BOPP CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	27 August2025
PP Block Copolymer CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	27 August2025
PP Raffia CFR India	USD/MT	890 - 920	880 - 910	-10.00	27 August2025
PP Injection CFR India	USD/MT	890 - 920	880 - 910	-10.00	27 August 2025
PP Film CFR India	USD/MT	910 - 940	900 - 930	-10.00	27 August 2025
PP BOPP CFR India	USD/MT	910 - 940	900 - 930	-10.00	27 August 2025
PP Block Copolymer CFR India	USD/MT	930 - 960	920 - 950	-10.00	27 August 2025
PP Raffia CFR Pakistan	USD/MT	890 - 920	880 - 910	-10.00	27 August 2025
PP Injection CFR Pakistan	USD/MT	890 - 920	880 - 910	-10.00	27 August 2025
PP Film CFR Pakistan	USD/MT	910 - 940	900 - 930	-10.00	27 August 2025
PP BOPP CFR Pakistan	USD/MT	910 - 940	900 - 930	-10.00	27August 2025
PP Block Copolymer CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	27 August 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	850 - 880	-10.00	27 August 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	850 - 880	-10.00	27 August2025
PP Film CFR Far East Asia	USD/MT	910 - 940	900 - 930	-10.00	27 August 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	870 - 900	-10.00	27 August 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 - 930	890 - 920	-10.00	27 August 2025
PP Raffia CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	27 August 2025
PP Injection CFR South East Asia	USD/MT	860 - 890	860 - 890	00.00	27 August 2025
PP Film CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	27 August 2025
PP BOPP CFR South East Asia	USD/MT	880 - 910	880 - 910	00.00	27 August2025
PP Block Copolymer CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	27 August 2025

## Asia's PP prices decline in India and Far East Asia, Maintain stability in Southeast Asia this week

Polypropylene prices decrease in India and Far East Asia, Hold steady for Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The decline in India and Far East Asia PP prices is attributed to weak demand, seasonal slowdowns, overcapacity concerns, and competitive low-priced imports, while stability in Southeast Asia is due to limited demand being offset by increased supply from plant restarts, regional price competition, and cautious buying activity ahead of September offers.

India :

PP raffia and PP injection prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 900-930/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 920-950/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 850-880/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 900-930/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 870-900/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 860-890/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1010 - 1040	-20.00	30 August 2025
PP Copolymer CFR West Coast South America	USD/MT	1020 - 1050	1010 - 1040	-10.00	30 August 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	940-970	-30.00	30 August 2025
PP Homo-polymer CFR West Coast South America	USD/MT	960 - 990	950-980	-10.00	30 August 2025
PP Homo-polymer Injection FAS Houston	USD/MT	950 – 980	950-980	00.00	30 August 2025
Polypropylene Copolymer FAS Houston	USD/MT	990 - 1020	990 - 1020	00.00	30 August 2025

## US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to weak export demand, port congestion, and competition from lower-priced Asian supplies.

PP copolymer prices were evaluated at the USD 990-1020/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 950-980/mt FAS Houston levels, maintain stability compared to the previous week.

## Latin America PP prices decline this week

PP prices in the Latin America have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America polypropylene (PP) prices is attributed to falling freight rates from Asia, competitive offers from China and the Middle East, and weak regional demand amid high inventory levels.

Brazil :

PP copolymer prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 940-970/mt CFR levels, reflecting a substantial decrease of USD -30/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 950-980/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1010 - 1040	1000 - 1030	-10.00	30 August 2025
Homo Injection FD NWE	EUR/MT	910 - 940	900 - 930	-10.00	30 August 2025
Copolymer CFR Turkey	USD/MT	990 - 1020	980 - 1010	-10.00	30 August 2025
Homo Injection Turkey	USD/MT	920 - 950	910 - 940	-10.00	30 August 2025
Copolymer FCA Antwerp	EUR/MT	1020 - 1050	1010- 1040	-10.00	30 August 2025
Homo Injection FCA Antwerp	EUR/MT	930 – 960	920 - 950	-10.00	30 August 2025

## Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak downstream demand, ample supply, and competitively priced imports from Asia and the Middle East, despite a sharp rise in upstream propylene spot values.

PP copolymer grade prices were evaluated at the Euro 1000-1030/mt FD Northwest Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 900-930/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to weak downstream demand, high inventory levels, tight credit conditions, and competitive offers from Asia, despite a sharp rise in upstream propylene spot values.

PP copolymer prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min/Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	25 August 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	25 August 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	25 August 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	25 August 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	25 August 2025
PP Raffia FOB Middle East	USD/MT	810 - 840	800 - 830	-10.00	27 August 2025
PP Injection FOB Middle East	USD/MT	810 - 840	800 - 830	-10.00	27 August2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	25 August 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	700 - 730	700 - 730	00.00	30 August 2025
Propylene CFR Taiwan (Weekly)	USD/MT	740 - 770	740 - 770	00.00	30 August 2025
Propylene FOB Korea	USD/MT	710 - 740	720 - 750	+10.00	30 August 2025
Propylene CFR China	USD/MT	740 - 770	750 - 780	+10.00	30 August 2025
Propylene FD NWE	EUR/MT	670 - 700	710 - 740	+40.00	30 August 2025
Propylene CIF NWE	EUR/MT	690 - 720	710 - 740	+20.00	30 August 2025
Refinery Grade Propylene FD US Gulf	C/LB	30 - 30.5	31 - 31.5	+1.00	30 August 2025
Propylene CFR India	USD/MT	700 - 730	700 - 730	00.00	30 August 2025
Polymer Grade Propylene FD US Gulf	C/LB	30.5 - 31	31 - 31.5	+0.50	30 August 2025

## Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market prices is attributed to strong regional buying driving gains in Korea and China, while stable demand and production maintenance in others have kept prices unchanged.

India : Propylene prices were evaluated at the USD 700-730/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt levels, remaining unchanged from the previous week.

China : Propylene prices were evaluated at the USD 750-780/mt CFR levels, indicating an increase of USD +10/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 720-750/mt levels, showing an increase of USD +10/mt compared to the previous week.



## US Propylene prices increase this week

Propylene prices in US have seen a increase, according to reports from Global Market Plasticupdates Analysts.

The gain in US propylene prices is attributed to Limited material availability and improved demand.

Polymer grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, showing a increase of +1.00 cents/lb compared to the previous week.

## Europe Propylene prices increase this week

Propylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe propylene prices is attributed to curtailed cracker output, ongoing operational issues at the Litvinov cracker, and tighter regional supply despite weak spot demand.

Spot polymer grade Propylene prices were evaluated at the Euro 710-740/mt FD NWE levels, indicating a substantial increase of Euro +40/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 710-740/mt levels, showing a increase of Euro +20/mt compared to the previous week.

## PLANT NEWS : Petro China Dushanzi Petrochemical

A Plasticupdates source reported that PetroChina Dushanzi Petrochemical plans to shut down its polypropylene (PP) plant in Dushanzi, Xinjiang, China, for about a week for maintenance towards the end of August 2025.

The plant has a PP production capacity of 250,000 mt/year.

## PLANT NEWS : Chiba Chemicals

A Plasticupdates source reported that Chiba Chemicals has restarted its propylene unit in Chiba, Japan, in mid-August 2025, after being shut since mid-June 2025 for maintenance.

The unit has a propylene production capacity of 330,000 mt/year.

## PLANT NEWS : Long Son Petrochemical

A Plasticupdates source reported that Long Son Petrochemical has restarted its polypropylene (PP) unit in Long Son, Vietnam, mid-August 2025, after being shut since mid-October 2024 for maintenance.

The unit has a PP production capacity of 400,000 mt/year.

## India Defends Russian Oil Imports, Cites Energy Security and Fair Trade

India will continue purchasing oil from the most affordable sources, including Russia, to meet the energy needs of its 1.4 billion citizens, said Indian Ambassador to Russia Vinay Kumar. He stated that India's trade decisions are based on national interest, market dynamics, and mutual benefit, not external pressure.

Amid U.S. criticism and increased tariffs over India's Russian oil imports, Kumar called the American move "unfair and unjustified." External Affairs Minister S. Jaishankar also pushed back strongly, saying, "If you don't like it, don't buy it," while pointing out that Western countries, including the U.S. and Europe, continue their own trade with Russia.

## Plastic Updates: Open Market Prices for 30th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	89.75	91.25	92	91.75	91.25	90.75	92
H350FG Lamination	96.5	97.5	99.25	99.75	99	98	102.25
H100EY Film	93.5	95.25	96.5	94.5	94	94.5	95.75
H110MA Injection Molding	90.5	92	92.75	91.75	91.75	91.5	93.25
PPCP	97	101.25	100.75	99.5	99.75	98.5	100
SRM 100 NC RCP	100.25	101	102	103	102.75	101.25	102.5
SRN 20 NC	102	103.25	103.5	103.25	103.5	103	102.75
H1110MG IOC	89	89.75	93	92.5	91.25	90	91.75

COMPLIANCE: Plastic Updates is compliant with applicable federal and state laws and regulations including applicable competition laws. In providing a market intelligence tool to its subscribers, Plasticupdates is mindful of not exposing its subscribers or itself to legal risks.

The pricing analysts at Plasticupdates follow a strict compliance system which is subject to an internal process audit.

The methodology, standards, process, and policies followed by Plasticupdates are subject to regular review and compliance checks.

Plasticupdates.com process is objective and impartial. While staying committed to providing relevant information to its subscribers, Plasticupdates tries to maintain a competitively healthy and transparent process through independently sourced information in a highly fragmented market.

Plasticupdates.com is merely a market intelligence services provider and is not involved in the actual transactions between Buyers and Sellers. The market intelligence that is gathered, collated and presented by Plasticupdates is for reference and information purposes only. Forecasts/updates provided by PlasticUpdates is only one of the methods used by subscribers to obtain reliable price information.

Plasticupdates.com strives to conduct its business with honesty and integrity. Its aim is to reduce information asymmetry in a fragmented market.

Appropriate legal safeguards are implemented by Plasticupdates to ensure that the information provided by it is not used for the purposes of market manipulation. Plasticupdates maintains the confidentiality of its sources and independently verifies all information it receives / gathers