

PUBLISHER

Plastic Updates

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- China Coal Mengda New Energy and Chemical to Restart PP Unit in Ordos, China
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| Polypropylene Weekly- Far East / South East Asia Prices | | | | | |
|---|--------|-----------------------------|--------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min / Max | Price Date |
| PP Raffia CFR Sri Lanka | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 30 July 2025 |
| PP Injection CFR Sri Lanka | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 30 July 2025 |
| PP Film CFR Sri Lanka | USD/MT | 960 - 990 | 960 - 990 | -00.00 | 30 July 2025 |
| PP BOPP CFR Sri Lanka | USD/MT | 960 - 990 | 960 - 990 | 00.00 | 30 July 2025 |
| PP Block Copolymer CFR Sri Lanka | USD/MT | 980 - 1010 | 980 - 1010 | 00.00 | 30 July 2025 |
| PP Raffia CFR Bangladesh | USD/MT | 930 - 960 | 910 - 940 | -20.00 | 30 July 2025 |
| PP Injection CFR Bangladesh | USD/MT | 930 - 960 | 910 - 940 | -20.00 | 30 July 2025 |
| PP Film CFR Bangladesh | USD/MT | 940 – 970 | 920 - 950 | -20.00 | 30 July 2025 |
| PP BOPP CFR Bangladesh | USD/MT | 940 - 970 | 920 - 950 | -20.00 | 30 July 2025 |
| PP Block Copolymer CFR Bangladesh | USD/MT | 1030 - 1000 | 980 - 1010 | -20.00 | 30 July 2025 |
| PP Raffia CFR India | USD/MT | 920 - 950 | 910 - 940 | -10.00 | 30 July 2025 |
| PP Injection CFR India | USD/MT | 920 – 950 | 910 - 940 | -10.00 | 30 July 2025 |
| PP Film CFR India | USD/MT | 940 - 970 | 930 - 960 | -10.00 | 30 July 2025 |
| PP BOPP CFR India | USD/MT | 950 - 970 | 930 - 960 | -10.00 | 30 July 2025 |
| PP Block Copolymer CFR India | USD/MT | 960 - 990 | 950 - 980 | -10.00 | 30 July 2025 |
| PP Raffia CFR Pakistan | USD/MT | 930 - 960 | 920 - 950 | -10.00 | 30 July 2025 |
| PP Injection CFR Pakistan | USD/MT | 930 - 960 | 920 - 950 | -10.00 | 30 July 2025 |
| PP Film CFR Pakistan | USD/MT | 960 - 990 | 950 - 980 | -10.00 | 30 July 2025 |
| PP BOPP CFR Pakistan | USD/MT | 960 – 990 | 950 - 980 | -10.00 | 30 July 2025 |
| PP Block Copolymer CFR Pakistan | USD/MT | 990 - 1020 | 980 - 1010 | -10.00 | 30 July 2025 |
| PP Raffia CFR Far East Asia | USD/MT | 880 - 910 | 870 - 900 | -10.00 | 30 July 2025 |
| PP Injection CFR Far East Asia | USD/MT | 880 - 910 | 870 - 900 | -10.00 | 30 July 2025 |
| PP Film CFR Far East Asia | USD/MT | 930 - 960 | 920 - 950 | -10.00 | 30 July 2025 |
| PP BOPP CFR Far East Asia | USD/MT | 900 - 930 | 890 - 920 | -10.00 | 30 July 2025 |
| PP Block Copolymer CFR Far East Asia | USD/MT | 920 -950 | 910 - 940 | -10.00 | 30 July 2025 |
| PP Raffia CFR South East Asia | USD/MT | 890 - 920 | 880 - 910 | -10.00 | 30 July 2025 |
| PP Injection CFR South East Asia | USD/MT | 890 - 920 | 880 - 910 | -10.00 | 30 July 2025 |
| PP Film CFR South East Asia | USD/MT | 940 - 970 | 930 - 960 | -10.00 | 30 July 2025 |
| PP BOPP CFR South East Asia | USD/MT | 910 - 940 | 900 - 930 | -10.00 | 30 July 2025 |
| PP Block Copolymer CFR South East Asia | USD/MT | 940 - 970 | 930 - 960 | -10.00 | 30 July 2025 |

Asia PP prices decline this week

PP prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia PP prices is attributed to weak demand across key markets, oversupply due to high production and inventory levels, and competitive import offers from regions like China and the Middle East.

India :

PP raffia and PP injection prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 930-960/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

| Polypropylene (PP) Weekly- USA & Latin America Prices | | | | | |
|---|--------|---------------------------|--------------------|---------------------------|---------------|
| Product | Unit | Previous Price Min-Max | Price Min – Max | Change Price Min / Max | Price Date |
| PP Copolymer CFR Brazil | USD/MT | 1070 - 1100 | 1060 - 1090 | -10.00 | 2 August 2025 |
| PP Copolymer CFR West Coast South America | USD/MT | 1020 - 1050 | 1030 - 1060 | +10.00 | 2 August 2025 |
| PP Homo-polymer CFR Brazil | USD/MT | 1020 - 1050 | 980-1010 | -40.00 | 2 August 2025 |
| PP Homo-polymer CFR West Coast South America | USD/MT | 960 - 990 | 970-1000 | +10.00 | 2 August 2025 |
| PP Homo-polymer Injection FAS Houston | USD/MT | 970 – 1000 | 970-1000 | 00.00 | 2 August 2025 |
| Polypropylene Copolymer FAS Houston | USD/MT | 1020 - 1050 | 1020 - 1050 | 00.00 | 2 August 2025 |

US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to weak export demand, global supply competition, and market caution amid uncertain upstream costs.

PP copolymer prices were evaluated at the USD 1020-1050/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt FAS Houston levels, maintain stability compared to the previous week.

Latin America PP prices see mixed sentiment this week

Polypropylene prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global

Market Plasticupdates analysts.

The mixed sentiment in the Latin America PP prices is attributed to weak regional demand, high inventory levels, steady import flows, and cautious buyer behavior amid expectations of further freight and price declines.

Brazil :

PP copolymer prices were evaluated at the USD 1060-1090/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt CFR levels, reflecting a substantial decrease of USD -40/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

| Polypropylene (PP) Weekly - Europe & Turkey Prices | | | | | |
|--|--------|----------------------------|--------------------|----------------------------|---------------|
| Product | Unit | Previous Price Min- Max | Price Min – Max | Change Prices Min - Max | Date |
| Copolymer FD NWE | EUR/MT | 1050 - 1080 | 1030 - 1060 | -20.00 | 2 August 2025 |
| Homo Injection FD NWE | EUR/MT | 950 - 980 | 910 - 940 | -40.00 | 2 August 2025 |
| Copolymer CFR Turkey | USD/MT | 990 - 1020 | 990 - 1020 | 00.00 | 2 August 2025 |
| Homo Injection Turkey | USD/MT | 930 - 960 | 930 - 960 | 00.00 | 2 August 2025 |
| Copolymer FCA Antwerp | EUR/MT | 1060 - 1090 | 1040- 1070 | -20.00 | 2 August 2025 |
| Homo Injection FCA Antwerp | EUR/MT | 960 – 990 | 930 - 960 | -30.00 | 2 August 2025 |

Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak downstream demand, increased competition from lower-priced imports, and seasonal slowdowns.

PP copolymer grade prices were evaluated at the Euro 1030-1060/mt FD Northwest Europe levels, marking a decline of Euro - 20/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 910-940/mt FD North West Europe levels, reflecting a substantial decrease of Euro -40/mt compared to the previous week.

Turkey PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Turkey remained flat during the week.

The stability in Turkey polypropylene (PP) prices is attributed to weak demand, ample supply, and restricted financing conditions.

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, showing no change from the previous week.

PP homopolymer injection prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

| Polypropylene Weekly- Middle East Prices | | | | | |
|--|--------|-----------------------------|-------------------|---------------------------|--------------|
| Product | Unit | Previous Price Min - Max | Price Min -Max | Change Price Min / Max | Price Date |
| PP Raffia CFR Middle East | USD/MT | 945 - 985 | 945 - 985 | 00.00 | 28 July 2025 |
| PP Injection CFR Middle East | USD/MT | 945 - 985 | 945- 985 | 00.00 | 28 July 2025 |
| PP Film CFR Middle East | USD/MT | 975 - 1025 | 975-1025 | 00.00 | 28 July 2025 |
| PP BOPP CFR Middle East | USD/MT | 965 - 1005 | 965 - 1005 | 00.00 | 28 July 2025 |
| PP Block Copolymer CFR Middle East | USD/MT | 995 - 1015 | 995 - 1015 | 00.00 | 28 July 2025 |
| PP Raffia FOB Middle East | USD/MT | 830 - 860 | 830 - 860 | 00.00 | 30 July 2025 |
| PP Injection FOB Middle East | USD/MT | 830 - 860 | 830 - 860 | 00.00 | 30 July 2025 |
| Polypropylene Fiber CFR Middle East | USD/MT | 975 - 1025 | 975-1025 | 00.00 | 28 July 2025 |

| Propylene Weekly International Prices | | | | | |
|--|--------|-----------------------------|--------------------|--------------------------|---------------|
| Product | Unit | Previous Price Min - Max | Price Min – Max | Change Price Min/ Max | Price Date |
| Propylene CFR South East Asia (Weekly) | USD/MT | 700 - 730 | 700 - 730 | 00.00 | 2 August 2025 |
| Propylene CFR Taiwan (Weekly) | USD/MT | 750 - 770 | 750 - 770 | 00.00 | 2 August 2025 |
| Propylene FOB Korea | USD/MT | 700 - 730 | 690 - 720 | -10.00 | 2 August 2025 |
| Propylene CFR China | USD/MT | 730 - 760 | 730 – 760 | 00.00 | 2 August 2025 |
| Propylene FD NWE | EUR/MT | 710 –740 | 710 - 740 | 00.00 | 2 August 2025 |
| Propylene CIF NWE | EUR/MT | 710 - 740 | 710 - 740 | -20.00 | 2 August 2025 |
| Refinery Grade Propylene FD US Gulf | C/LB | 31 – 31.5 | 31 -31.5 | 00.00. | 2 August 2025 |
| Propylene CFR India | USD/MT | 700 - 730 | 700 - 730 | 00.00 | 2 August 2025 |
| Polymer Grade Propylene FD US Gulf | C/LB | 33– 33.5 | 33.5-34 | +0.50 | 2 August 2025 |

Asia Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the Asian region remained flat during the week.

The stability in Asia propylene prices is attributed to cautious market sentiment amid weak purchasing activity and ongoing demand uncertainty despite softer crude oil prices.

India : propylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change week on week.

China : propylene prices were evaluated at the USD 730-760/mt CFR levels, maintain stability from the previous week.

Southeast Asia : propylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged week on week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt CFR levels, showing no change compared to the previous week.

US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to tight supply and firm downstream polypropylene demand, while refinery-grade propylene (RGP) prices remain stable due to ample supply and limited spot market activity.

Polymer grade spot delivered propylene prices were evaluated at the 33.50-34.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 31.00-31.50 cents/lb FD US Gulf levels.

Europe Propylene prices see mixed sentiment this week

Propylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Propylene prices is attributed to weak downstream demand, buyer caution, and ample supply, despite limited actual trading activity.

Propylene prices were evaluated at the Euro 710-740/mt FD NWE levels, showing no change compared to the previous week.

Propylene prices were evaluated at the Euro 710-740/mt CIF NWE levels, marking a decline of Euro -20/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PP products for Nepal Market

PP IM : USD 1140/mt

PP Raffia Extrusion : USD 1090/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight. (LC 60days)

Heard : A Saudi Arabian producer offered its PP products for Pakistan Market

PP Film Extrusion : USD 1140/mt

PP IM : USD 1070/mt

PP Raffia Extrusion : USD 1060/mt

Shipment Date : August 2025

PLANT NEWS : Zhenhai Refining and Chemical

A Plasticupdates source reported that Zhenhai Refining and Chemical (ZRCC) is planning to restart its Polypropylene (PP) unit in Zhenhai, China in mid August after a shutdown in late June for maintenance. The unit has a production capacity of 200,000 mt/year.

PLANT NEWS : PetroChina Dushanzi Petrochemical

A Plasticupdates source reported that PetroChina Dushanzi Petrochemical is planning to shut down its Polypropylene (PP) plant in Dushanzi, Xinjiang, China in late August for maintenance, with a planned downtime of around 7 days. The plant has a production capacity of 250,000 mt/year.

PLANT NEWS : Tianjin Bohai Chemical

A Plasticupdates source reported that Tianjin Bohai Chemical has restarted its Polypropylene (PP) unit in Tianjin, China after a shutdown in early July for maintenance. The unit has a production capacity of 300,000 mt/year.

PLANT NEWS : China Coal Mengda New Energy and Chemical

A Plasticupdates source reported that China Coal Mengda New Energy and Chemical is planning to restart its Polypropylene (PP) unit in Ordos, China by following a turnaround that began in mid-July. The unit has a production capacity of 300,000 mt/year.

PLANT NEWS : Sinopec Zhongyuan Petrochemical

A Plasticupdates source reported that Sinopec Zhongyuan Petrochemical is planning to shut down its Polypropylene (PP) unit in Puyang, China in early October for maintenance, with a planned downtime of around 1-2 months. The unit has a production capacity of 60,000 mt/year.

Asia’s energy landscape shifts as U.S. crude replaces costly Middle Eastern oil

Asia is increasingly sourcing crude oil from the United States as Middle Eastern supplies grow costlier. Refiners across the region are recalibrating their imports to take advantage of better pricing from American producers.

This shift is driven by a growing price gap and supply constraints in the Gulf. As transport costs shrink and U.S. output remains strong, Asia’s energy dependence is steadily tilting westward.

MRPL prices w.e.f. 1st August 2025

PP : Down by Rs. 1.5/Kg

The Company has withdrawn price protection.

Kindly refer price circular for more information.

RIL prices w.e.f. 1st August 2025

PP Domestic : Down by Rs. 1.5/Kg

PP Deemed Export : Down by Rs. 1/Kg

The Company has withdrawn price protection.

Nayara prices w.e.f. 1st August 2025

PP : Down by Rs. 1.5/Kg

OPAL prices w.e.f. 1st August 2025

PP Domestic : Down by Rs. 1.5/Kg

IOCL prices w.e.f. 1st August 2025

PP : Down by Rs. 1.5/Kg

Plastic Updates: Open Market Prices for 2nd August 2025

| Products | Mumbai | Delhi | Kolkata | Hyderabad | Bangalore | Ahmedabad | Chennai |
|--------------------------|--------|--------|---------|-----------|-----------|-----------|---------|
| PP | | | | | | | |
| H030SG Raffia | 92.5 | 94 | 94.75 | 94.5 | 94 | 93.5 | 94.75 |
| H350FG Lamination | 98 | 99 | 100.75 | 101.25 | 100.5 | 99.5 | 103.75 |
| H100EY Film | 97 | 98.75 | 100 | 98 | 97.5 | 98 | 99.25 |
| H110MA Injection Molding | 94.25 | 95.75 | 96.5 | 95.5 | 95.5 | 95.25 | 97 |
| PPCP | 99 | 103.25 | 102.75 | 101.5 | 101.75 | 100.5 | 102 |
| SRM 100 NC RCP | 102.75 | 103.5 | 104.5 | 105.5 | 105.25 | 103.75 | 105 |
| SRN 20 NC | 106 | 107.25 | 107.5 | 107.25 | 107.5 | 107 | 106.75 |
| H1110MG IOC | 92.75 | 93.5 | 96.75 | 96.25 | 95 | 93.75 | 95.5 |

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