

## **PUBLISHER**

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- Heard : A Middle Eastern Producer offered its PP Products for Pakistan Market

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min /Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	26 Mar 2025
PP Injection CFR Sri Lanka	USD/MT	1010 - 1040	1010 - 1040	00.00	26 Mar 2025
PP Film CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	26 Mar 2025
PP BOPP CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	26 Mar 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1050 - 1080	1050 - 1080	00.00	26 Mar 2025
PP Raffia CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
PP Injection CFR Bangladesh	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
PP Film CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	26 Mar 2025
PP BOPP CFR Bangladesh	USD/MT	1000 - 1030	1000 - 1030	00.00	26 Mar 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1060 - 1090	1060 - 1090	00.00	26 Mar 2025
PP Raffia CFR India	USD/MT	940 - 970	940 - 970	00.00	26 Mar 2025
PP Injection CFR India	USD/MT	940 - 970	940 - 970	00.00	26 Mar 2025
PP Film CFR India	USD/MT	970 - 1000	970 - 1000	00.00	26 Mar 2025
PP BOPP CFR India	USD/MT	970 - 1000	970 - 1000	00.00	26 Mar 2025
PP Block Copolymer CFR India	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
PP Raffia CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
PP Injection CFR Pakistan	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
PP Film CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	26 Mar 2025
PP BOPP CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	26 Mar 2025
PP Block Copolymer CFR Pakistan	USD/MT	1040 - 1070	1040 - 1070	00.00	26 Mar 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	26Mar 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	26 Mar 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	26 Mar 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	26 Mar 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	26Mar 2025
PP Raffia CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	26 Mar 2025
PP Injection CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	26Mar 2025
PP Film CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025
PP BOPP CFR South East Asia	USD/MT	960 - 990	960 - 990	00.00	26 Mar 2025
PP Block Copolymer CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	26 Mar 2025

## Asia PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Asian region remained flat during the week. The stability in Asia polypropylene (PP) prices is attributed to balanced supply-demand situation, moderate geopolitical factors, and seasonal fluctuations, with no significant disruptions in feedstock costs or supply chains.

India :

PP raffia and PP injection prices were evaluated at the USD 940-970/mt CFR levels, showing no change week on week.

PP film and BOPP prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated remained flat at the USD 980-1010/mt CFR levels.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	29 Mar 2025
PP Copolymer CFR West Coast South America	USD/MT	1080 - 1110	1080 - 1110	00.00	29 Mar 2025
PP Homo-polymer CFR Brazil	USD/MT	960 - 990	1010-980	+20.00	29 Mar 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1010 - 1040	980-1010	00.00	29 Mar 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1000 - 1030	1080-1110	00.00	29 Mar 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1050 - 1080	00.00	29 Mar 2025

## Heard : A Middle Eastern Producer offered its PP Products for Pakistan Market

PP Caste Film : USD 1020/mt

PP Injection : USD 1000/mt

PP Block Injection : USD 1050/mt

PP Fiber : USD 1020/mt

PP Random Copolymer : USD 1100/mt

Delivery : CFR Karachi port

Shipment Date : April 2025

## Latin America PP prices increase in Brazil for Homopolymer, Maintain stability in PP Copolymer prices in Brazil and across West Coast South America this week

PP Prices increase in Brazil for Homopolymer, Remain steady in Copolymer prices in Brazil and across West Coast South America, according to the analysis by Global Market Plasticupdates analysts.

The gain in Brazil PP Homopolymer prices is attributed to competitive offers from China and discounts at the Plastico Brasil expo, while stability in Brazil PP Copolymer and WCSA prices is due to cautious purchasing and steady supply conditions.

Brazil :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change from the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt CFR levels, indicating a increase of +20/mt compared to the the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1100-1130/mt CFR levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 1030-1060/mt CFR levels, maintain stability compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer CFR Turkey	USD/MT	1110 - 1130	1090 - 1120	-10.00	29 Mar 2025
Homo Injection Turkey	USD/MT	1050 - 1080	1030 - 1060	-20.00	29Mar 2025
Copolymer FCA Antwerp	USD/MT	1200 - 1230	1190- 1220	-10.00	29Mar 2025
Homo Injection FCA Antwerp	USD/MT	1140 – 1170	1130 - 1160	-10.00	29Mar 2025
Homo Injection FD NWE	USD/MT	1130 - 1160	1120 - 1150	-10.00	29 Mar 2025

## European PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak demand from key sectors, stable supply, and expectations of lower propylene contract prices in April.

PP copolymer grade prices were evaluated at the Euro 1180-1210/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 1120-1150/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in Turkey PP prices is attributed to political instability, weak demand, economic uncertainty, competition from Asian suppliers, and the approaching Ramadan and Eid holidays.

PP copolymer prices were evaluated at the USD 1090-1120/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 1030-1060/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	24Mar 2025
PP Injection CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	24 Mar 2025
PP Film CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	24 Mar 2025
PP BOPP CFR Middle East	USD/MT	1005 - 1045	1005 - 1045	00.00	24 Mar 2025
PP Block Copolymer CFR Middle East	USD/MT	1035 - 1075	1035 - 1075	00.00	24 Mar 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	26 Mar 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	26 Mar 2025
Polypropylene Fiber CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	24 Mar 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	830 - 860	830 - 860	00.00	29 Mar 2025
Propylene CFR Taiwan (Weekly)	USD/MT	790 - 820	790 - 820	00.00	29 Mar 2025
Propylene FOB Korea	USD/MT	770 - 800	760 - 790	-10.00	29 Mar 2025
Propylene CFR China	USD/MT	790 - 820	790 - 820	00.00	29 Mar 2025
Propylene FD NWE	EUR/MT	930 –960	930 - 960	00.00	29 Mar 2025
Propylene CIF NWE	EUR/MT	920 - 950	930 - 960	-10.00	29 Mar 2025
Refinery Grade Propylene FD US Gulf	C/LB	31.50 - 32	31.50 - 32	00.00	29 Mar 2025
Propylene CFR India	USD/MT	830 - 860	830 - 860	00.00	29 Mar 2025
Polymer Grade Propylene FD US Gulf	C/LB	37– 37.5	32.50-33	+1.00	29 Mar 2025

## US Propylene prices increase this week

Propylene prices in US have seen a increase, according to reports from Global Market Plasticupdates Analysts.

The gain in US propylene prices is attributed to Limited material availability and improved demand.

Polymer grade spot delivered propylene prices were evaluated at 37.50-38.00 cents/lb FD US Gulf levels, indicating a increase of +0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated at 32.50-33.00 cents/lb FD US Gulf levels, showing a increase of +1.00 cents/lb compared to the previous week.

## Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market is attributed to sluggish demand and cautious buying activity, despite bullish energy values.

India : Propylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change week on week.

Southeast Asia : Propylene prices were evaluated at the USD 830-860/mt CFR levels, maintain stability week on week.

Taiwan : Propylene prices were evaluated at the USD 790-820/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

China : propylene prices were evaluated at the USD 790-820/mt CFR levels, remaining unchanged compared to the previous week.

FOB Korea : propylene prices were evaluated at the USD 760-790/mt levels, marking a decline of USD -10/mt compared to the previous week.

## US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to improved regional demand sentiment, while refinery grade propylene (RGP) prices remain stable due to a lack of significant changes in market conditions or demand factors.

Polymer grade spot delivered propylene prices were evaluated at the 37.00-37.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 31.50-32.00 cents/lb FD US Gulf levels.



## Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to an expected increase in supply, limited spot activity, cautious buyer sentiment, and uncertainty over tariffs and geopolitical factors.

Spot polymer grade Propylene prices were evaluated at the Euro 930-960/mt FD NWE levels, marking a substantial decline of Euro -40/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 920-950/mt levels, reflecting a significant decrease of Euro -40/mt compared to the previous week.

## Plastic Updates: Open Market Prices for 29th March 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>PP</b>							
H030SG Raffia	95.5	97	97.75	97.5	97	96.5	97.75
H350FG Lamination	103.75	104.75	106.5	107	106.25	105.25	109.5
H100EY Film	100.75	102.5	103.75	101.75	101.25	101.75	103
H110MA Injection Molding	96.5	98	98.75	98.25	97.75	97.5	99.25
PPCP	103.25	107.5	107	105.75	106	104.75	106.25
SRM 100 NC RCP	108	108.75	109.75	110.75	110.5	109	110.25
SRN 20 NC	110	111.25	111.5	111.25	111.5	111	110.75

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