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- Shandong Chambroad Sinopoly New Material Shuts Down 200,000 mt/year PP Plant in China for Maintenance
- Carmel Olefins Shuts Down 450,000 mt/year PP Plant in Israel Due to Power Failure
- India Prepares to Cut Refined Fuel Exports, Diversify Crude Imports Amid Rising Hormuz Tensions

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
PP Injection CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
PP Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	25 June 2025
PP BOPP CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	25 June 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	25 June 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	25 June 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	25 June 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	25 June 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	25 June 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	25 June 2025
PP Raffia CFR India	USD/MT	920 - 950	930 - 960	+10.00	25 June 2025
PP Injection CFR India	USD/MT	920 - 950	930 - 960	+10.00	25 June 2025
PP Film CFR India	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
PP BOPP CFR India	USD/MT	950 - 980	950 - 980	00.00	25 June 2025
PP Block Copolymer CFR India	USD/MT	990 - 960	970 - 1000	+10.00	25 June 2025
PP Raffia CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	25 June 2025
PP Injection CFR Pakistan	USD/MT	940 - 970	940 - 970	00.00	25 June 2025
PP Film CFR Pakistan	USD/MT	970 - 1000	970 - 1000	00.00	25 June 2025
PP BOPP CFR Pakistan	USD/MT	970 – 1000	970 - 1000	00.00	25 June 2025
PP Block Copolymer CFR Pakistan	USD/MT	1000 - 1030	1000 - 1030	00.00	25 June 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	25 June 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	25 June 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	25 June 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	25 June 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 -930	900 - 930	00.00	25 June 2025
PP Raffia CFR South East Asia	USD/MT	890 - 920	900 - 930	+10.00	25 June 2025
PP Injection CFR South East Asia	USD/MT	890 - 920	900 - 930	+10.00	25 June 2025
PP Film CFR South East Asia	USD/MT	940 - 970	950 - 980	+10.00	25 June 2025
PP BOPP CFR South East Asia	USD/MT	910 - 940	920 - 950	+10.00	25 June 2025
PP Block Copolymer CFR South East Asia	USD/MT	940 - 970	950 - 980	+10.00	25 June 2025

Asia's PP prices increase in India & across Southeast Asia, maintain stability in India PP Block Copolymer and across Far East Asia this week

PP prices increase in India and across Southeast Asia, while holding steady for India PP Block Copolymer and across Far East Asia, according to analysis by Global Market Plasticupdates analysts.

The gain in India and across Southeast Asia PP prices is attributed to restricted spot supply, rising input costs, elevated shipping rates, and supply-side constraints, while the stability in India Block Copolymer and across Far East Asia prices is due to weak downstream demand, high inventories, and limited cost support from declining crude oil prices.

India :

PP raffia and PP injection prices were evaluated at the USD 930-960/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 950-980/mt CFR levels, maintain stability compared to the previous week.

PP block copolymer prices were evaluated at the USD 970-1000/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 860-890/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged week on week.

PP block copolymer prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film prices were evaluated at the USD 950-980/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1080 - 1110	1130 - 1160	+40.00	28 June 2025
PP Copolymer CFR West Coast South America	USD/MT	1100 - 1030	1040 - 1070	-60.00	28 June 2025
PP Homo-polymer CFR Brazil	USD/MT	1030 - 1060	1100-1070	+40.00	28 June 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1040 - 1070	990-1020	-50.00	28 June 2025
PP Homo-polymer Injection FAS Houston	USD/MT	990 – 1020	1000-1030	+10.00	28 June 2025
Polypropylene Copolymer FAS Houston	USD/MT	1040 - 1070	1050 - 1080	+10.00	28 June 2025

US PP export prices increase this week

PP export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The price gain in U.S. polypropylene exports is attributed to increased domestic demand that limited supply for exports.

PP copolymer prices were evaluated at the USD 1050-1080/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1000-1030/mt FAS Houston levels, showing a increase of USD +10/mt compared to the previous week.

Latin America PP prices see mixed sentiment this week

The Polypropylene prices in the Latin America have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Latin America PP prices is attributed to fluctuating freight costs, geopolitical tensions, and varying regional trade dynamics, leading to market uncertainty.

Brazil :

PP copolymer prices were evaluated at the USD 1130-1160/mt CFR levels, indicating a substantial increase of USD +50/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1070-1100/mt CFR levels, showing a significant increase of USD +40/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, marking a substantial decline of USD -60/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 990-1020/mt CFR levels, showing a significant decrease of USD -50/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1070 - 1100	1050 - 1080	-10.00	28 June 2025
Homo Injection FD NWE	EUR/MT	960 - 990	950 - 980	-10.00	28 June 2025
Copolymer CFR Turkey	USD/MT	1000 - 1030	1020 - 1050	+20.00	28 June 2025
Homo Injection Turkey	USD/MT	940 - 970	960 - 990	+20.00	28 June 2025
Copolymer FCA Antwerp	EUR/MT	1070 - 1100	1090- 1060	-10.00	28 June 2025
Homo Injection FCA Antwerp	EUR/MT	970 – 1000	960 - 990	-10.00	28 June 2025

Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts. The decline in Europe PP spot prices is attributed to declining oil prices and sluggish demand, keeping market activity subdued.

PP copolymer grade prices were evaluated at the Euro 1050-1080/mt FD Northwest Europe levels, marking a decline of Euro - 10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 950-980/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Turkey PP prices increase this week

Polypropylene prices in the Turkey have experienced a increase, as reported by Global Market Plasticupdates analysts.

The gain in Turkey PP prices is attributed to higher prices from Middle Eastern suppliers driven by increased freight costs and geopolitical tensions, though demand remained weak.

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, indicating a increase of USD +20/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 960-990/mt CFR levels, showing a increase of USD +20/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	23 June 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	23 June 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	23 June 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	23 June 2025
PP Block Copolymer CFR Middle East	USD/MT	1005 - 1025	1005 - 1025	00.00	23 June 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	25 June 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	25 June 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	23 June 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	720 - 750	730 - 760	+10.00	28 June 2025
Propylene CFR Taiwan (Weekly)	USD/MT	720 - 750	720 - 750	00.00	28 June 2025
Propylene FOB Korea	USD/MT	680 - 730	710 - 740	+30.00	28 June 2025
Propylene CFR China	USD/MT	720 - 750	760 – 790	+40.00	28 June 2025
Propylene FD NWE	EUR/MT	770 –800	760 - 790	-10.00	28 June 2025
Propylene CIF NWE	EUR/MT	770 - 800	760 - 790	-10.00	28 June 2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	28.50 -29	00.00	28 June 2025
Propylene CFR India	USD/MT	720 - 750	730 - 760	+10.00	28 June 2025
Polymer Grade Propylene FD US Gulf	C/LB	36– 36.5	34.5-35	-1.50	28 June 2025

Asia Propylene prices increase this week

Propylene prices in Asia have seen a notable increase, according to reports from Global market Plasticupdates analysts.

The gain in Asia Propylene prices is attributed to higher transportation costs, tighter supply, and higher import offers from overseas suppliers.

India : Propylene prices were evaluated at the USD 730-760/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 730-760/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 760-790/mt CFR levels, indicating a substantial increase of USD +40/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 710-740/mt FOB levels, showing a significant increase of USD +30/mt compared to the previous week.

US Polymer grade propylene prices decrease, Refinery grade holds steady this week

Polymer grade propylene prices decrease in the US, Refinery grade remains stable, as reported by Global Market

Plasticupdates analysts.

The decline in US polymer grade propylene (PGP) prices is attributed to weak trading momentum and subdued demand, while refinery-grade propylene (RGP) prices remain stable due to refinery output disruptions.

Polymer grade spot delivered propylene prices were evaluated at the 34.50-35.00 cents/lb FD US Gulf levels, marking a decline of -1.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 28.50-29.00 cents/lb FD US Gulf levels.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to an oversupply driven by high cracker production and weak downstream demand, keeping pressure on spot prices.

Spot polymer grade Propylene prices were evaluated at the Euro 760-790/mt FD NWE levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 760-790/mt levels, reflecting a decrease of Euro -10/mt compared to the previous week.

PLANT NEWS : Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has restarted its Propylene unit in Pengerang, Johor, Malaysia. The unit has a production capacity of 609,000 mt/year.

PLANT NEWS : Zhenhai Refining and Chemical

A Plasticupdates source reported that Sinopec Zhenhai Refining and Chemical (ZRCC) has shut down its Polypropylene (PP) unit in Zhenhai, China for maintenance. The unit has a PP production capacity of 200,000 mt/year.

PLANT NEWS : Shandong Chambroad Sinopoly New Material

A Plasticupdates source reported that Shandong Chambroad Sinopoly New Material has shut down its Polypropylene (PP) plant in Binzhou, China for maintenance. The plant has a PP production capacity of 200,000 mt/year.

PLANT NEWS : Carmel Olefins

A Plasticupdates source reported that Carmel Olefins has shut down its Polypropylene (PP) plant in Haifa, Israel, due to power failure. The unit has a production capacity of 450,000 mt/year.

India's Crucial Oil Strategy Poised to Rewire Energy Landscape as Hormuz Risk Mounts

India is preparing to cut refined fuel exports and diversify crude imports in response to rising tensions around the Strait of Hormuz. The move aims to protect domestic supply from potential disruptions.

Notably, about a third of India's daily oil passes through the strait. Major refiners like Reliance and Nayara may prioritize local demand over exports to ensure energy security amid growing geopolitical risks.

Plastic Updates: Open Market Prices for 28th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	96	97.5	98.25	98	97.5	98	98.25
H350FG Lamination	101	102	103.75	104.25	103.5	103.5	106.75
H100EY Film	98.25	100	101.25	99.25	98.75	100.25	100.5
H110MA Injection Molding	95.75	97.25	98	97.5	97	97.75	98.5
PPCP	103.25	107.5	107	105.75	106	105.75	106.25
SRM 100 NC RCP	106	106.75	107.75	108.75	108.5	108	108.25
SRN 20 NC	108.25	109.5	109.75	109.5	109.75	109.25	109
H1110MG IOC	94.25	95	98.25	98	96.5	95.75	97

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