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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	950 - 980	930 - 960	-20.00	23 July 2025
PP Injection CFR Sri Lanka	USD/MT	950 - 980	930 - 960	-20.00	23 July 2025
PP Film CFR Sri Lanka	USD/MT	980 - 1010	960 - 990	-20.00	23 July 2025
PP BOPP CFR Sri Lanka	USD/MT	980 - 1010	960 - 990	-20.00	23 July 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1000 - 1030	980 - 1010	-20.00	23 July 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	23 July 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	23 July 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	23 July 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	23 July 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	23 July 2025
PP Raffia CFR India	USD/MT	930 - 960	920 - 950	-10.00	23 July 2025
PP Injection CFR India	USD/MT	930 – 960	920 - 950	-10.00	23 July 2025
PP Film CFR India	USD/MT	950 - 980	940 - 970	-10.00	23 July 2025
PP BOPP CFR India	USD/MT	950 - 980	940 - 970	-10.00	23 July 2025
PP Block Copolymer CFR India	USD/MT	970 - 1000	960 - 990	-10.00	23 July 2025
PP Raffia CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	23 July 2025
PP Injection CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	23 July 2025
PP Film CFR Pakistan	USD/MT	970 - 1000	960 - 990	-10.00	23 July 2025
PP BOPP CFR Pakistan	USD/MT	970 – 1000	960 - 990	-10.00	23 July 2025
PP Block Copolymer CFR Pakistan	USD/MT	1000 - 1030	990 - 1020	-10.00	23 July 2025
PP Raffia CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	23 July 2025
PP Injection CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	23 July 2025
PP Film CFR Far East Asia	USD/MT	930 - 960	930 - 960	00.00	23 July 2025
PP BOPP CFR Far East Asia	USD/MT	900 - 930	900 - 930	00.00	23 July 2025
PP Block Copolymer CFR Far East Asia	USD/MT	920 -950	920 - 950	00.00	23 July 2025
PP Raffia CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	23 July 2025
PP Injection CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	23 July 2025
PP Film CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	23 July 2025
PP BOPP CFR South East Asia	USD/MT	910 - 940	910 - 940	00.00	23 July 2025
PP Block Copolymer CFR South East Asia	USD/MT	940 - 970	940 - 970	00.00	23 July 2025

Asia's PP prices decline in India, Maintain stability in Southeast Asia and Far East Asia this week

PP prices decrease in India, Hold steady for Southeast Asia and Far East Asia, according to the analysis by Global Market

Plasticupdates analysts.

The decline in India PP prices is attributed to reduced freight and seasonal demand weakness, while stability in Southeast and Far East Asia stems from balanced supply, cautious buying, and limited trade activity.

India :

PP raffia and PP injection prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 940-970/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 960-990/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 880-910/mt CFR levels, showing no change from the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 890-920/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 940-970/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 910-940/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were also evaluated remained flat at the USD 940-970/mt CFR levels.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1080 - 1110	1070 - 1100	-10.00	26 July 2025
PP Copolymer CFR West Coast South America	USD/MT	1040 - 1070	1020 - 1050	-20.00	26 July 2025
PP Homo-polymer CFR Brazil	USD/MT	1030 - 1060	1020-1050	-10.00	26 July 2025
PP Homo-polymer CFR West Coast South America	USD/MT	980 - 1010	960-990	-20.00	26 July 2025
PP Homo-polymer Injection FAS Houston	USD/MT	980 – 1010	970-1000	-10.00	26 July 2025
Polypropylene Copolymer FAS Houston	USD/MT	1030 - 1060	1020 - 1050	-10.00	26 July 2025

US PP export price decline this week

PP export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in U.S. polypropylene (PP) prices is attributed to persistent weak demand in key markets, ongoing tariff uncertainties, and cautious buyer sentiment driven by slow downstream activity and trade policy concerns.

PP copolymer prices were evaluated at the USD 1020-1050/mt FAS Houston levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt FAS Houston levels, reflecting a decrease of USD -10/mt compared to the previous week.

Latin America PP prices decline this week

PP prices in the Latin America have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America polypropylene (PP) prices is attributed to weak regional demand, competitive low-cost imports, and market uncertainty driven by fluctuating freight rates and limited supply from traditional sources.

Brazil :

PP copolymer prices were evaluated at the USD 1070-1100/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1020-1050/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 960-990/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1050 - 1080	1050 - 1080	00.00	26 July 2025
Homo Injection FD NWE	EUR/MT	960 - 990	950 - 980	-10.00	26 July 2025
Copolymer CFR Turkey	USD/MT	990 - 1020	990 - 1020	00.00	26 July 2025
Homo Injection Turkey	USD/MT	940 - 970	930 - 960	-10.00	26 July 2025
Copolymer FCA Antwerp	EUR/MT	1060 - 1090	1060- 1090	00.00	26 July 2025
Homo Injection FCA Antwerp	EUR/MT	970 – 1000	960 - 990	-10.00	26 July 2025

Europe PP Homopolymer Inj prices decrease while PP Copolymer injection prices remain stable this week

polypropylene Homopolymer Injection prices decrease while Europe Copolymer prices have experienced stability according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP Homopolymer prices is attributed to subdued demand, high inventories, and aggressive spot market competition, while PP Copolymer prices held steady due to limited import exposure, stable niche segment demand, and efforts to maintain contract margins amid muted trading activity.

PP copolymer prices were evaluated at the Euro 1050-1080/mt CFR levels, showing no change compared to the previous week.

PP homopolymer injection prices were evaluated at the Euro 950-980/mt CFR levels, marking a decline of Euro -10/mt compared to the Previous week.

Turkey PP Homopolymer Injection prices decline while PP Copolymer prices remain stable this week

Polypropylene Homopolymer Injection prices decrease while Turkey Copolymer prices have experience stability according to Global Market Plasticupdates analysts.

The decline in Turkey PP Homopolymer Injection prices is attributed to ample GCC-origin supply, cautious buying due to weak real demand, and macroeconomic pressures, while PP copolymer (PPCP) prices held steady due to low trading activity and balanced availability.

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, showing no change compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	21 July 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	21 July 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	21 July 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	21 July 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	21 July 2025
PP Raffia FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	23 July 2025
PP Injection FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	23 July 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	21 July 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	700 - 730	700 - 730	00.00	26 July 2025
Propylene CFR Taiwan (Weekly)	USD/MT	760 - 790	750 - 770	-20.00	26 July 2025
Propylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	26 July 2025
Propylene CFR China	USD/MT	730 - 760	730 – 760	00.00	26 July 2025
Propylene FD NWE	EUR/MT	710 –740	710 - 740	00.00	26 July 2025
Propylene CIF NWE	EUR/MT	710 - 740	730 - 760	+20.00	26 July 2025
Refinery Grade Propylene FD US Gulf	C/LB	31 – 31.5	31 -31.5	00.00.	26 July 2025
Propylene CFR India	USD/MT	700 - 730	700 - 730	00.00	26 July 2025
Polymer Grade Propylene FD US Gulf	C/LB	34– 34.5	33-33.5	-1.00	26 July 2025

Asia Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the Asian region remained flat during the week.

The stability in Asia propylene prices is attributed to muted buying interest and sluggish market activity, as regional demand softened and participants adopted a wait-and-see approach amid stable supply conditions.

India : propylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change from the previous week.

China : propylene prices were evaluated at the USD 730-760/mt CFR levels, maintain stability compared to the previous week.

Southeast Asia : propylene prices were evaluated at the USD 700-730/mt CFR levels, remaining unchanged from the previous week.

FOB Korea : Propylene prices were evaluated at the USD 700-730/mt levels, showing no change from the previous week.

US Polymer grade propylene prices decrease, Refinery grade holds steady

Polymer grade propylene prices decrease in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The decline in US polymer grade propylene (PGP) prices is attributed to sluggish demand and limited trading activity, while refinery-grade propylene (RGP) prices remain stable due to balanced market fundamentals and steady supply.

Polymer grade spot delivered propylene prices were evaluated at the 33.00-33.50 cents/lb FD US Gulf levels, marking a decline of -1.00 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 31.00-31.50 cents/lb FD US Gulf levels.

Europe Propylene prices see mixed sentiment this week

Propylene prices in the Europe have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Europe Propylene prices is attributed to tight regional supply driven by logistical constraints and production issues, counterbalanced by persistently weak downstream demand and cautious purchasing behavior across key end-use sectors.

Propylene prices were evaluated at the Euro 710-740/mt FD NWE levels, showing no change compared to the previous week.

Propylene prices were evaluated at the Euro 730-760/mt CIF NWE levels, indicating a increase of Euro +20/mt compared to the previous week.

PLANT NEWS : Sinopec Zhongyuan Petrochemical

A Plasticupdates source reported that Sinopec Zhongyuan Petrochemical has restarted its Polypropylene (PP) unit in Puyang, China in mid July after a shutdown in early July for maintenance. The unit has a production capacity of 65,000 mt/year.

PLANT NEWS : Shenhua Xinjiang Mining Co

A Plasticupdates source reported that Shenhua Xinjiang Mining Co is planning to shut its Polypropylene (PP) unit in Xinjiang, China by end July for maintenance and it is expected to remain offline for about 45 days. The unit has a production capacity of 450,000 mt/year.

PLANT NEWS : PetroChina Dushanzi Petrochemical

A Plasticupdates source reported that PetroChina Dushanzi Petrochemical is planning to shut its Polypropylene (PP) plant in Dushanzi, Xinjiang, China in late August for maintenance and it is expected to remain offline for about 7 days. The unit has a production capacity of 250,000 mt/year.

PLANT NEWS : Kazakhstan Petrochemical

A Plasticupdates source reported that Kazakhstan Petrochemical Industries has restarted its Polypropylene (PP) plant in Karabatan, Kazakhstan in late July after a shutdown in late June for maintenance. The unit has a production capacity of 500,000 mt/year.

PLANT NEWS : Zhenhai Refining and Chemical

A Plasticupdates source reported that Zhenhai Refining and Chemical (ZRCC) is planning to restart its Polypropylene (PP) unit in Zhenhai, China in mid August after a shutdown in late June for maintenance. The unit has a production capacity of 200,000 mt/year.

PLANT NEWS : Jingbo Polyolefin

A Plasticupdates source reported that Jingbo Polyolefin is planning to restart its Polypropylene (PP) unit in Shandong, China in late August after a shutdown in late June for maintenance. The unit has a production capacity of 200,000 mt/year.

PLANT NEWS : Sinopec Beijing Yanshan Petrochemical

A Plasticupdates source reported that Sinopec Beijing Yanshan Petrochemical is planning to restart its Polypropylene (PP) unit in Beijing, China in mid August after a shutdown in early June for maintenance. The unit has a production capacity of 160,000 mt/year.

India Caught in Global Oil Crossfire as EU Sanctions Force Traders and Shippers to Abandon Russia-Backed Nayara Energy

India's Nayara Energy, partly owned by Russia's Rosneft, is facing growing isolation after the EU imposed sanctions targeting the company.

Major oil traders and shipping firms have started avoiding Nayara, leading to canceled shipments at its Vadinar refinery and raising concerns over India's oil trade stability.

Adding to the uncertainty, Nayara now requires upfront payments before loading shipments, breaking from usual industry norms. Indian refiners are seeking clarity from the EU on the sanctions' scope, while Nayara explores legal options to protect its business amid escalating geopolitical tensions.

IOCL has announced Price Protection in PP for July 2025

Start : 24th July 2025

Valid till : 1st August 2025 or next price revision, whichever is earlier

Note: Price protection excludes deemed exports, exports, and contractual sales.

MRPL has announced Price protection in PP for July 2025

Start : 24th July 2025

Valid till : 31st July 2025 (Midnight) or next price revision, whichever is earlier

RIL has announced Price protection in PP for July 2025

Start : 24th July 2025

Valid till : 31st July 2025 (Midnight) or next price revision, whichever is earlier

Plastic Updates: Open Market Prices for 26th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	93.75	95.25	96	95.75	95.25	94.75	96
H350FG Lamination	99	100	101.75	102.25	101.5	100.5	104.75
H100EY Film	99.25	101	102.25	100.25	99.75	100.25	101.5
H110MA Injection Molding	95	96.5	97.25	96.25	96.25	96	97.75
PPCP	99.25	103.5	103	101.75	102	100.75	102.25
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	105	106.25
SRN 20 NC	108.5	109.75	110	109.75	110	109.5	109.25
H1110MG IOC	94.25	95	98.25	97.75	96.5	95.25	97

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