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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	23April 2025
PP Injection CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	23April 2025
PP Film CFR Sri Lanka	USD/MT	1030 - 1060	1030 - 1060	00.00	23April 2025
PP BOPP CFR Sri Lanka	USD/MT	1030 - 1060	1030 - 1060	00.00	23 April 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1040 - 1070	1040 - 1070	00.00	23 April 2025
PP Raffia CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	23 April 2025
PP Injection CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	23 April 2025
PP Film CFR Bangladesh	USD/MT	990 – 1020	990 - 1020	00.00	23 April 2025
PP BOPP CFR Bangladesh	USD/MT	990 - 1020	990 - 1020	00.00	23 April 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1050 - 1080	1050 - 1080	00.00	23 April 2025
PP Raffia CFR India	USD/MT	930 - 960	930 - 960	00.00	23 April 2025
PP Injection CFR India	USD/MT	930 - 960	930 - 960	00.00	23 April 2025
PP Film CFR India	USD/MT	960 - 990	960 - 990	00.00	23April 2025
PP BOPP CFR India	USD/MT	960 - 990	960 - 990	00.00	23 April 2025
PP Block Copolymer CFR India	USD/MT	970 - 1000	970 - 1000	00.00	23 April 2025
PP Raffia CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	23 April 2025
PP Injection CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	23April 2025
PP Film CFR Pakistan	USD/MT	1000 - 1030	1000 - 1030	00.00	23 April 2025
PP BOPP CFR Pakistan	USD/MT	1000 - 1030	1000 - 1030	00.00	23 April 2025
PP Block Copolymer CFR Pakistan	USD/MT	1030 - 1060	1030 - 1060	00.00	23 April 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	23 April 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	23 April 2025
PP Film CFR Far East Asia	USD/MT	920 - 950	920 - 950	00.00	23 April 2025
PP BOPP CFR Far East Asia	USD/MT	890 - 920	890 - 920	00.00	23 April 2025
PP Block Copolymer CFR Far East Asia	USD/MT	910 -940	910 - 940	00.00	23 April 2025
PP Raffia CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	23 April 2025
PP Injection CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	23April 2025
PP Film CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	23 April 2025
PP BOPP CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	23 April 2025
PP Block Copolymer CFR South East Asia	USD/MT	980 - 1010	980 - 1010	00.00	23 April 2025

Asia PP prices remain stable this week

PP The analysts from Global Market Plasticupdates reported that PP prices in the Asian region remained flat during the week.

The stability in Asia polypropylene (PP) prices is attributed to a balance between weak regional demand and steady to slightly reduced supply, amid broader global uncertainties in crude oil markets, cautious buyer sentiment, and limited fluctuations in feedstock propylene costs.

India :

PP raffia and PP injection prices were evaluated at the USD 930-960/mt CFR levels, showing no compared to the previous week.

PP film and BOPP prices were evaluated at the USD 960-990/mt CFR levels, maintain stability compared to the previous week.

PP block copolymer prices were evaluated remained flat at the USD 970-1000/mt CFR levels.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged week on week.

PP block copolymer prices were evaluated remained flat at the USD 910-940/mt CFR levels.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 920-950/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 980-1010/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were evaluated remained flat at the USD 980-1010/mt CFR levels.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	26 April 2025
PP Copolymer CFR West Coast South America	USD/MT	1080 - 1110	1040 - 1170	00.00	26 April 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	970-1000	00.00	26 April 2025
PP Homo-polymer CFR West Coast South America	USD/MT	970 - 1000	970-1000	00.00	26April 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1000 - 1030	990-1020	00.00	26April 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1040 - 1070	00.00	26April 2025

US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to limited spot trading activity and cautious buyer sentiment amid expectations of lower propylene costs and potential pricing shifts in May.

PP copolymer prices were evaluated at the USD 1040-1070/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 990-1020/mt FAS Houston levels, maintain stability compared to the previous week.

Latin America PP prices remain stable this week

The analysts The analysts from Global Market Plasticupdates reported that PP prices in Latin America remained flat during the week.

The stability in Latin America PP prices is attributed to subdued post-holiday demand, steady supply, and cautious market sentiment amid rising competition from low-cost Asian imports.

Brazil : PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, showing no change week on week.

Brazil : PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability from the previous week.

West Coast South America : PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, showing no change week on week.

West Coast South America : PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability from the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer CFR Turkey	USD/MT	1060 - 1090	1050 - 1080	-10.00	26 April 2025
Homo Injection Turkey	USD/MT	1000 - 1030	990 - 1020	-10.00	26 April 2025
Copolymer FCA Antwerp	USD/MT	1150 - 1180	1120- 1150	-20.00	26 April 2025
Homo Injection FCA Antwerp	USD/MT	1100 – 1170	1040 - 1070	-30.00	26 April 2025
Homo Injection FD NWE	USD/MT	1060 - 1090	1040 - 1070	-30.00	26 April 2025

Europe PP prices decline this week

Polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to weak demand, cautious buying ahead of May's propylene contract settlement, and ample supply amid holiday closures and bearish market sentiment.

PP copolymer grade prices were evaluated at the Euro 1120-1150/mt FD Northwest Europe levels, marking a decline of Euro -20/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 1040-1070/mt FD North West Europe levels, reflecting a decrease of Euro -20/mt compared to the previous week.

Turkey PP prices decline this week

Polypropylene prices in the Turkey have experienced a decrease, as reported by Global Market Plasticupdates analysts. The decline in Turkey PP prices is attributed to weak demand, stock liquidation by traders, competitive Asian offers, and reduced market liquidity following an interest rate hike.

PP copolymer prices were evaluated at the USD 1050-1080/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 990-1020/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	21 April 2025
PP Injection CFR Middle East	USD/MT	985 - 1025	985 - 1025	00.00	21 April 2025
PP Film CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	21 April 2025
PP BOPP CFR Middle East	USD/MT	1005 - 1045	1005 - 1045	00.00	21 April 2025
PP Block Copolymer CFR Middle East	USD/MT	1035 - 1075	1035 - 1075	00.00	21 April 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	23 April 2025
PP Injection FOB Middle East	USD/MT	820 - 850	820 - 850	00.00	23 April 2025
Polypropylene Fiber CFR Middle East	USD/MT	1015 - 1065	1015 - 1065	00.00	21 April 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	810 - 840	810 - 840	00.00	26 April 2025
Propylene CFR Taiwan (Weekly)	USD/MT	790 - 820	790 - 820	00.00	26 April 2025
Propylene FOB Korea	USD/MT	750 - 780	750 - 780	00.00	26 April 2025
Propylene CFR China	USD/MT	790 - 820	790 - 820	00.00	26 April 2025
Propylene FD NWE	EUR/MT	820 - 850	800 - 830	-20.00	26 April 2025
Propylene CIF NWE	EUR/MT	830 - 860	810 - 840	-20.00	26 April 2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	28.50 - 29	00.00	26 April 2025
Propylene CFR India	USD/MT	810 - 840	810 - 840	00.00	26 April 2025
Polymer Grade Propylene FD US Gulf	C/LB	33.5– 34	33.5-34	00.00	26April 2025

Asia Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the Asian region remained flat during the week.

The stability in Asia propylene prices is attributed to a quiet purchasing environment, with limited trading activity and subdued market sentiment.

India : propylene prices were evaluated at the USD 810-840/mt CFR levels, showing no change from the previous week.

China : propylene prices were evaluated at the USD 790-820/mt CFR levels, maintain stability compared to the previous week.

Taiwan : propylene prices were evaluated at the USD 790-820/mt CFR levels, remaining unchanged from the previous week.

Southeast Asia : propylene prices were evaluated at the USD 830-860/mt CFR levels, showing no change from the previous week.

US Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the US remained flat during the week.

The stability in US Propylene prices is attributed to subdued trading and a cautious market mood driven by diverging buyer and seller expectations.

Polymer grade spot delivered propylene prices were evaluated at 33.50-34.00 cents/lb FD US Gulf levels, showing no change compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated at 28.50-29.00 cents/lb FD US Gulf levels, maintain stability compared to the previous week.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to weak demand, minimal trading activity, and buyer hesitation driven by expectations of further price reductions amid falling feedstock costs and growing market uncertainty.

Spot polymer grade Propylene prices were evaluated at the Euro 800-830/mt FD NWE levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 810-840/mt levels, reflecting a decrease of Euro -20/mt compared to the previous week.

Heard : A Middle Eastern producer offered its PP Raffia for Sri Lanka Market

PP Raffia : USD 1020/mt

Shipment Date : May 2025

PLANT NEWS: Haldia Petrochemicals

A Plasticupdates source reported that Borouge 3 has shut down its two Polypropylene (PP) Lines in UAE for maintenance work starting April 2025 until end-May 2025.

The Lines have a total production capacity of 960,000 Tons/Year.

PLANT NEWS: Hanwha TotalEnergies Petrochemical

A Plasticupdates source reported that Hanwha TotalEnergies Petrochemical is operating its Cracker in Daesan, South Korea, at reduced rates.

The Cracker has a Propylene production capacity of 805,000 Tons/Year.

PLANT NEWS: Sinopec Yueyang

A Plasticupdates source reported that Sinopec Yueyang has a planned shutdown of its Polypropylene Unit in Guangdong, China, for maintenance work from mid-April 2025 to mid-June 2025.

The Unit has a production capacity of 100,000 Tons/Year.

GAIL, CONCOR Sign MoU to Explore LNG as Cleaner Fuel for Logistics

GAIL (India) Ltd. and Container Corporation of India (CONCOR) have signed an MoU to explore using Liquefied Natural Gas (LNG) as an alternative fuel in logistics. The move aims to reduce emissions and operational costs by replacing diesel with LNG.

GAIL, a leader in gas transmission and LNG supply, brings its vast experience in the sector, while CONCOR, a key player in container transport, aims to transition its logistics fleet to LNG. This collaboration reflects both companies' commitment to adopting more sustainable fuel alternatives and reducing the environmental impact of logistics operations.

Plastic Updates: Open Market Prices for 26th April 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	95	96.5	97.25	97	96.5	96	97.25
H350FG Lamination	100.5	101.5	103.25	103.75	103	102	106.25
H100EY Film	98	99.75	101	99	98.5	99	100.25
H110MA Injection Molding	96.5	98	98.75	98.25	97.75	97.5	99.25
PPCP	102.5	106.75	106.25	105	105.25	104	105.5
SRM 100 NC RCP	107.5	108.25	109.25	110.25	110	108.5	109.75
SRN 20 NC	109.5	110.75	111	110.75	111	110.5	110.25
H1110MG IOC	95.25	96	100.25	99.5	97.5	96.25	98

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