

PUBLISHER

Plastic Updates

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
PP Injection CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	20 August 2025
PP Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	-00.00	20 August 2025
PP BOPP CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	20 August 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	20 August 2025
PP Raffia CFR Bangladesh	USD/MT	900 - 930	900 - 930	00.00	20 August 2025
PP Injection CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	20 August 2025
PP Film CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	20 August 2025
PP BOPP CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	20 August2025
PP Block Copolymer CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	20 August2025
PP Raffia CFR India	USD/MT	900 - 930	890 - 920	-10.00	20 August2025
PP Injection CFR India	USD/MT	900 - 930	890 - 920	-10.00	20 August 2025
PP Film CFR India	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025
PP BOPP CFR India	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025
PP Block Copolymer CFR India	USD/MT	940 - 970	930 - 960	-10.00	20 August 2025
PP Raffia CFR Pakistan	USD/MT	900 - 930	890 - 920	-10.00	20 August 2025
PP Injection CFR Pakistan	USD/MT	900 - 930	890 - 920	-10.00	20 August 2025
PP Film CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025
PP BOPP CFR Pakistan	USD/MT	920 - 950	910 - 940	-10.00	20August 2025
PP Block Copolymer CFR Pakistan	USD/MT	960 - 990	950 - 980	-10.00	20 August 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	860 - 890	-10.00	20 August 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	860 - 890	-10.00	20 August2025
PP Film CFR Far East Asia	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025
PP BOPP CFR Far East Asia	USD/MT	890 - 920	880 - 910	-10.00	20 August 2025
PP Block Copolymer CFR Far East Asia	USD/MT	910 - 940	900 - 930	-10.00	20 August 2025
PP Raffia CFR South East Asia	USD/MT	870 - 900	860 - 890	-10.00	20 August 2025
PP Injection CFR South East Asia	USD/MT	870 - 900	860 - 890	-10.00	20 August 2025
PP Film CFR South East Asia	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025
PP BOPP CFR South East Asia	USD/MT	890 - 920	880 - 910	-10.00	20 August2025
PP Block Copolymer CFR South East Asia	USD/MT	920 - 950	910 - 940	-10.00	20 August 2025

Asia PP prices decline this week

PP prices in the Asia region have experienced a decline, according to the analysis by Global Market Plasticupdates analysts.

The decline in Asia PP prices is attributed to a combination of sluggish regional demand, increased supply from upcoming and restarted production units, and intensified competition among suppliers offering aggressive pricing to maintain market share, all amidst cautious buying behavior and subdued macroeconomic signals.

India :

PP raffia and PP injection prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 860-890/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 860-890/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 910-940/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	23 August 2025
PP Copolymer CFR West Coast South America	USD/MT	1030 - 1060	1020 - 1050	-10.00	23 August 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	970-1000	00.00	23 August 2025
PP Homo-polymer CFR West Coast South America	USD/MT	970 - 1000	960-990	-10.00	23 August 2025
PP Homo-polymer Injection FAS Houston	USD/MT	940 – 970	950-980	+10.00	23 August 2025
Polypropylene Copolymer FAS Houston	USD/MT	980 - 1010	990 - 1020	+10.00	23 August 2025

US PP export prices increase this week

PP export prices in the US have experienced a increase, as reported by Global Market Plasticupdates analysts.

The price gain in U.S. polypropylene exports is attributed to increased foreign purchasing interest and slightly tighter supply.

PP copolymer prices were evaluated at the USD 990-1020/mt FAS Houston levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 950-980/mt FAS Houston levels, showing a increase of USD +10/mt compared to the previous week.

Latin America PP prices decline in WCSA, Maintain stability in Brazil this week

PP prices decline in WCSA, Hold steady for Brazil according to the analysis by Global Market Plasticupdates analysts.

The decline in WCSA PP prices is attributed to weak demand and lower Asian offers, while stability in Brazil is due to limited import interest and a focus on duty-free sources.

Brazil :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, maintain stability from the previous week.

PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, showing no change from the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1020-1050/mt CFR levels, marking decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 960-990/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1000 - 1030	1010 - 1040	+10.00	23 August 2025
Homo Injection FD NWE	EUR/MT	900 - 930	910 - 940	+10.00	23 August 2025
Copolymer CFR Turkey	USD/MT	990 - 1020	990 - 1020	00.00	23 August 2025
Homo Injection Turkey	USD/MT	920 - 950	920 - 950	00.00	23 August 2025
Copolymer FCA Antwerp	EUR/MT	1010 - 1040	1020- 1050	+10.00	23 August 2025
Homo Injection FCA Antwerp	EUR/MT	920 – 950	930 - 960	+10.00	23 August 2025

Europe PP prices increase this week

polypropylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe PP spot prices is attributed to expected pre-buying before September and the anticipation of restocking activity, despite weak demand and seasonal lulls.

PP copolymer grade prices were evaluated at the Euro 1010-1040/mt FD Northwest Europe levels, indicating a increase of Euro +10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 910-940/mt FD North West Europe levels, showing a increase of Euro +10/mt compared to the previous week.

Turkey PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Turkey remained flat during the week.

The stability in Turkey polypropylene (PP) prices is attributed to low demand, ample supply, and economic challenges such as a weak Lira and high interest rates, which reduced purchasing activity.

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, maintain stability compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 920-950/mt CFR levels, showing no change compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min/Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	18 August 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	18 August 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	18 August 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	18 August 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	18 August 2025
PP Raffia FOB Middle East	USD/MT	830 - 860	810 - 840	-20.00	20 August 2025
PP Injection FOB Middle East	USD/MT	830 - 860	810 - 840	-20.00	20 August2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	18 August 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	690 - 720	700 - 730	+10.00	23 August 2025
Propylene CFR Taiwan (Weekly)	USD/MT	740 - 770	740 - 770	00.00	23 August 2025
Propylene FOB Korea	USD/MT	710 - 740	710 - 740	00.00	23 August 2025
Propylene CFR China	USD/MT	740 - 770	740 – 770	00.00	23 August 2025
Propylene FD NWE	EUR/MT	700 – 730	670 - 700	-30.00	23 August 2025
Propylene CIF NWE	EUR/MT	710 - 740	690 - 720	-20.00	23 August 2025
Refinery Grade Propylene FD US Gulf	C/LB	30 – 30.5	30 -30.5	00.00.	23 August 2025
Propylene CFR India	USD/MT	690 - 720	700 - 730	+10.00	23 August 2025
Polymer Grade Propylene FD US Gulf	C/LB	31– 31.5	30.5-31	-0.50	23 August 2025

Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market is attributed to weak downstream demand and hesitant buying interest, which have offset the usual upward pressure from rising crude oil prices, leading to stability despite fluctuating cost factors.

India : Propylene prices were evaluated at the USD 700-730/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 700-730/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt CFR levels, maintain stability compared to the previous week.

China : propylene prices were evaluated at the USD 740-770/mt CFR levels, showing no change from the previous week.

FOB Korea : propylene prices were evaluated at the USD 710-740/mt levels, remaining unchanged from the previous week.

US Polymer grade propylene prices decrease, Refinery grade holds steady this week

Polymer grade propylene prices decrease in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The decline in US polymer grade propylene (PGP) prices is attributed to weak trading momentum and subdued demand conditions, while refinery-grade propylene (RGP) prices remain stable due to steady supply levels and consistent demand in the market.

Polymer grade spot delivered propylene prices were evaluated at the 30.50-31.00 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 30.00-30.50 cents/lb FD US Gulf levels.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to weak demand, particularly in downstream industries like polypropylene, as well as seasonal trading lulls and ongoing oversupply in the market.

Spot polymer grade Propylene prices were evaluated at the Euro 670-700/mt FD NWE levels, marking a substantial decline of Euro -30/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 690-720/mt levels, reflecting a decrease of Euro -20/mt compared to the previous week.

PLANT NEWS : Yeochun Naphtha cracking Center

A Plasticupdates source reported that Yeochun Naphtha Cracking Centre (YNCC) has shut down its propylene unit in Yeosu, South Korea, in early August 2025 due to poor market conditions.

The unit has a propylene production capacity of 270,000 mt/year.

PLANT NEWS : Shenhua Ningxia Coal Industry

A Plasticupdates source reported that Shenhua Ningxia Coal Industry has restarted its Polypropylene (PP) unit in Ningxia, China, in early August 2025.

The unit has a PP production capacity of 300,000 mt/year.

PLANT NEWS : PetroChina Fushun Petrochemical

A Plasticupdates source reported that PetroChina Fushun Petrochemical has shut down its Polypropylene (PP) unit in Fushun, China, in mid-August 2025 for maintenance.

The unit has a PP production capacity of 350,000 mt/year.

PLANT NEWS : Pengerang Refining and Petrochemical

A Plasticupdates source reported that Pengerang Refining and Petrochemical (PRefChem) has shut down its polypropylene (PP) unit in Johor, Malaysia, in mid-August 2025, due to technical issues.

The unit has a PP production capacity of 450,000 mt/year.

PLANT NEWS : Shandong Dongming's

A Plasticupdates source reported that Shandong Dongming's Polypropylene (PP) unit in Shandong province, China, shut down in end-July 2025, is expected to remain offline until end-August 2025 for maintenance.

The unit has a PP production capacity of 200,000 mt/year.

PLANT NEWS : Long Son Petrochemical

A Plasticupdates source reported that Long Son Petrochemical's propylene unit in Vietnam, shut since mid-October 2024, restarted in mid-August 2025.

The unit has a propylene production capacity of 400,000 mt/year.

India Strengthens and Expands Strategic Oil Partnership with Russia, Standing Firm Against U.S. Sanctions and Global Pressure

India and Russia have reinforced their energy cooperation despite growing U.S. sanctions targeting India's imports of Russian oil. In a meeting on August 21, 2025, Russian Foreign Minister Sergei Lavrov and Indian Foreign Minister Subrahmanyam Jaishankar emphasized their commitment to deepening oil supplies and joint energy projects, especially in Russia's Far East and Arctic regions.

India defended its oil purchases as commercial decisions, rejecting Western criticism. Russia confirmed continued oil exports to India and proposed trilateral talks with India and China to further boost energy collaboration.

RIL prices w.e.f. 21st August 2025

PP Domestic : Down by Rs. 1.5/Kg

The Company has announced Price Protection on domestic non-contractual PP sales for August 2025

Start : 21st August 2025

Valid till : 31st August 2025 or next price revision, whichever is earlier.

Note : EBD Scheme ended on 20th August 2025 with no further extension.

IOCL prices w.e.f. 21st August 2025

PP : Down by Rs. 1.5/Kg

The Company has announced Price Protection in PP for August 2025

Start : 21st August 2025

Valid till : 1st September 2025 (6:00 Hrs) or next price revision, whichever is earlier.

Note: Price protection excludes deemed exports, exports and contractual sales.

MRPL prices w.e.f. 21st August 2025

PP : Down by Rs. 1.5/Kg

The Company has announced Price Protection in PP for August 2025

Start : 21st August 2025

Valid till : 31st August 2025 or next price revision, whichever is earlier.

Note : EBD Scheme ended on 20th August 2025 with no further extension.

OPAL prices w.e.f. 21st August 2025

PP Domestic : Down by Rs. 1.5/Kg

The Company has announced Price Protection in PP for August 2025

Start : 21st August 2025

Valid till : 31st August 2025 or next price revision, whichever is earlier.

Nayara prices w.e.f. 21st August 2025

PP Domestic : Down by Rs. 1.5/Kg

The Company has also announced Price Protection in PP for August 2025

Start : 21st August 2025

Valid till : 31st August 2025 or next price revision, whichever is earlier.

Plastic Updates: Open Market Prices for 23rd August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	90	91.5	92.25	92	91.5	91	92.25
H350FG Lamination	97	98	99.75	100.25	99.5	98.5	102.75
H100EY Film	94.25	96	97.25	95.25	94.75	95.25	96.5
H110MA Injection Molding	90.75	92.25	93	92	92	91.75	93.5
PPCP	97.75	102	101.5	100.25	100.5	99.25	100.75
SRM 100 NC RCP	100.5	101.25	102.25	103.25	103	101.5	102.75
SRN 20 NC	102	103.25	103.5	103.25	103.5	103	102.75
H1110MG IOC	89.25	90	93.25	92.75	91.5	90.25	92

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