

**PUBLISHER**

Plastic Updates

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## Overview

### Product Insights

- Asia's PP prices decline in India and Southeast Asia, Maintain stability in Far East Asia this week
- US PP export prices remain stable this week
- Latin America PP prices decline in Brazil while WCSA prices see mixed sentiment this week
- Europe PP Copolymer prices decline while PP Homopolymer injection prices remain stable this week
- Turkey PP Copolymer prices decline while PP Homopolymer injection prices remain stable this week
- Asia Propylene prices see mixed sentiment this week
- US Polymer grade propylene prices decrease, Refinery grade holds steady this week
- Europe Propylene prices decline this week

### Global Polymer Insights

- Chambroad Petrochemical Shuts Down PP Plant
- PetroChina Liaoyang Restarts 300,000 Tons/Year PP Unit
- PetroChina Dushanzi Shuts Down PP Unit
- PetroChina Fushun Petrochemical Shuts Down PP Unit
- Sinopec Zhongyuan Petrochemical Shuts Down PP Unit
- Hebei Haiwei Group Restarts PP Unit
- MRPL Refinery Accident Claims Two Lives

## Polypropylene Weekly- Far East / South East Asia Prices

Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
PP Injection CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	16 July 2025
PP Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16 July 2025
PP BOPP CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	16 July 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	16 July 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	16 July 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	16 July 2025
PP Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	16 July 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	16 July 2025
PP Raffia CFR India	USD/MT	940 - 970	930 - 960	-10.00	16 July 2025
PP Injection CFR India	USD/MT	940 - 970	930 - 960	-10.00	16 July 2025
PP Film CFR India	USD/MT	960 - 990	950 - 980	-10.00	16 July 2025
PP BOPP CFR India	USD/MT	960 - 990	950 - 980	-10.00	16 July 2025
PP Block Copolymer CFR India	USD/MT	980 - 1010	970 - 1000	-10.00	16 July 2025
PP Raffia CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	16 July 2025
PP Injection CFR Pakistan	USD/MT	950 - 980	940 - 970	-10.00	16 July 2025
PP Film CFR Pakistan	USD/MT	980 - 1010	970 - 1000	-10.00	16 July 2025
PP BOPP CFR Pakistan	USD/MT	980 - 1010	970 - 1000	-10.00	16 July 2025
PP Block Copolymer CFR Pakistan	USD/MT	1010 - 1040	1000 - 1030	-10.00	16 July 2025
PP Raffia CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	16 July 2025
PP Injection CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	16 July 2025
PP Film CFR Far East Asia	USD/MT	930 - 960	930 - 960	00.00	16 July 2025
PP BOPP CFR Far East Asia	USD/MT	900 - 930	900 - 930	00.00	16 July 2025
PP Block Copolymer CFR Far East Asia	USD/MT	920 - 950	920 - 950	00.00	16 July 2025
PP Raffia CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	16 July 2025
PP Injection CFR South East Asia	USD/MT	900 - 930	890 - 920	-10.00	16 July 2025
PP Film CFR South East Asia	USD/MT	950 - 980	940 - 970	-10.00	16 July 2025
PP BOPP CFR South East Asia	USD/MT	920 - 950	910 - 940	-10.00	16 July 2025
PP Block Copolymer CFR South East Asia	USD/MT	950 - 980	940 - 970	-10.00	16 July 2025

## Asia's PP prices decline in India and Southeast Asia, Maintain stability in Far East Asia this week

PP Prices decrease in India and Southeast Asia, Hold steady for Far East Asia according to the analysis by Global Market

Plasticupdates analysts.

The decline in India and Southeast Asia PP prices is attributed to weak demand, lower import offers, and freight cost reductions, while stability in Far East Asia is due to balanced supply-demand conditions and muted downstream activity.

India :

PP raffia and PP injection prices were evaluated at the USD 930-960/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 950-980/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 970-1000/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 880-910/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 890-920/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 940-970/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 910-940/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 940-970/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1020 - 1150	1080 - 1110	-40.00	19 July 2025
PP Copolymer CFR West Coast South America	USD/MT	1030 - 1060	1040 - 1070	+10.00	19 July 2025
PP Homo-polymer CFR Brazil	USD/MT	1100 - 1070	1030-1060	-40.00	19 July 2025
PP Homo-polymer CFR West Coast South America	USD/MT	990 - 1020	980-1010	-10.00	19 July 2025
PP Homo-polymer Injection FAS Houston	USD/MT	980 – 1010	980-1010	00.00	19 July 2025
Polypropylene Copolymer FAS Houston	USD/MT	1030 - 1060	1030 - 1060	00.00	19 July 2025

## US PP export prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP export prices in the US remained flat during the week.

The stability in US Polypropylene (PP) prices is attributed to weak export demand and strong competition from cheaper Asian supplies.

PP copolymer prices were evaluated at the USD 1030-1060/mt FAS Houston levels, showing no change compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt FAS Houston levels, maintain stability compared to the previous week.

## Latin America PP prices decline in Brazil while WCSA prices see mixed sentiment this week

PP prices decline in Brazil while WCSA PP prices in the Latin America region have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The decline in Brazil PP prices is attributed to weak demand and lower-priced Chinese imports, while mixed WCSA prices are attributed to surplus supply and steady demand in select sectors.

Brazil :

PP copolymer prices were evaluated at the USD 1080-1110/mt CFR levels, marking a substantial decline of USD -40/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1030-1060/mt CFR levels, reflecting a significant decrease of USD -40/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1040-1070/mt CFR levels, indicating an increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1060 - 1090	1050 - 1080	-10.00	19 July 2025
Homo Injection FD NWE	EUR/MT	960 - 990	960 - 990	00.00	19 July 2025
Copolymer CFR Turkey	USD/MT	1000 - 1030	990 - 1020	-10.00	19 July 2025
Homo Injection Turkey	USD/MT	940 - 970	940 - 970	00.00	19 July 2025
Copolymer FCA Antwerp	EUR/MT	1070 - 1100	1070- 1100	00.00	19 July 2025
Homo Injection FCA Antwerp	EUR/MT	970 – 1000	970 - 1000	00.00	19 July 2025

## Europe PP Copolymer prices decline while PP Homopolymer injection prices remain stable this week

PP Copolymer prices in Europe have experience a decrease, Remain steady in PP Homopolymer prices, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP Copolymer prices is attributed to surplus supplies and weak buyer demand ahead of summer shutdowns, while stability in PP Homopolymer Injection prices is due to balanced contract negotiations and steady feedstock costs supporting producer margins.

PP copolymer prices were evaluated at the Euro 1050-1080/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the Euro 960-990/mt CFR levels, showing no change compared to the Previous week.

## Turkey PP Copolymer prices decline while PP Homopolymer injection prices remain stable this week

Polypropylene Copolymer prices decrease while Turkey Homopolymer Injection prices have experience stability according to Global Market Plasticupdates analysts.

The decline in Turkey PP copolymer (PPCP) prices is attributed to diminished market activity, increased supply from key exporters, and cautious buying amid economic uncertainties, while PP Homopolymer Injection (PPHP) prices remained stable due to adequate inventory levels and conservative buying focused on immediate needs.

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, maintain stability from the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	14 July 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	14 July 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	14 July 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	14 July 2025
PP Block Copolymer CFR Middle East	USD/MT	1005 - 1025	995 - 1015	-10.00	14 July 2025
PP Raffia FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	16 July 2025
PP Injection FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	16 July 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	14 July 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	700 - 730	700 - 730	00.00	19 July 2025
Propylene CFR Taiwan (Weekly)	USD/MT	750 - 780	760 - 790	+10.00	19 July 2025
Propylene FOB Korea	USD/MT	700 - 730	700 - 730	00.00	19 July 2025
Propylene CFR China	USD/MT	740 - 770	730 - 760	-10.00	19 July 2025
Propylene FD NWE	EUR/MT	720 - 750	710 - 740	-10.00	19 July 2025
Propylene CIF NWE	EUR/MT	740 - 770	710 - 740	-30.00	19 July 2025
Refinery Grade Propylene FD US Gulf	C/LB	31 - 31.5	31 - 31.5	00.00	19 July 2025
Propylene CFR India	USD/MT	700 - 730	700 - 730	00.00	19 July 2025
Polymer Grade Propylene FD US Gulf	C/LB	34.5 - 35	34 - 34.5	-0.50	19 July 2025

## Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market prices is attributed to improved buying interest in some areas, steady conditions in others, and price declines in certain markets due to weaker demand or supply pressures.

India : Propylene prices were evaluated at the USD 700-730/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 700-730/mt CFR levels, maintain stability compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 760-790/mt levels, indicating an increase of USD +10/mt compared to the

previous week.

China : Propylene prices were evaluated at the USD 730-760/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 700-730/mt levels, remaining unchanged compared to the previous week.

## **US Polymer grade propylene prices decrease, Refinery grade holds steady this week**

Polymer grade propylene prices decrease in the US, Refinery grade remains stable, as reported by Global Market Plasticupdates analysts.

The decline in US polymer grade propylene (PGP) prices is attributed to sluggish downstream polypropylene demand and ample supply availability, while refinery-grade propylene (RGP) prices remain stable due to balanced supply-demand fundamentals and steady refinery operating rates.

Polymer grade spot delivered propylene prices were evaluated at the 34.00-34.50 cents/lb FD US Gulf levels, marking a decline of -0.50 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 31.00-31.50 cents/lb FD US Gulf levels.

## **Europe Propylene prices decline this week**

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to weak downstream demand, ample supply, and seasonal slowdowns, while persistent hot weather adds uncertainty by potentially affecting cracker production rates.

Spot polymer grade Propylene prices were evaluated at the Euro 710-740/mt FD NWE levels, marking a decline of Euro -10/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 710-740/mt levels, reflecting a substantial decrease of Euro -30/mt compared to the previous week.



## **PLANT NEWS : Chambroad Petrochemical**

A Plasticupdates source reported that Chambroad Petrochemical is planning to shut down its Polypropylene (PP) plant, located in Binzhou, Shandong province of China, for maintenance by mid-July 2025 until end-August 2025. The plant has a production capacity of 200,000 tons/year.

## **PLANT NEWS : PetroChina Liaoyang**

A Plasticupdates source reported that PetroChina Liaoyang has restarted its Polypropylene (PP) unit, located in Liaoyang, China, in early July 2025. The unit has a production capacity of 300,000 tons/year.

## **PLANT NEWS : PetroChina Dushanzi**

A Plasticupdates source reported that PetroChina Dushanzi is likely to shut down its Polypropylene (PP) unit, located in Xinjiang, China, for maintenance by end-July 2025 for about one week. The unit has a production capacity of 300,000 tons/year.

## **PLANT NEWS : PetroChina Dushanzi**

A Plasticupdates source reported that PetroChina Dushanzi is likely to shut down its Polypropylene (PP) unit, located in Xinjiang, China, for maintenance by end-July 2025 for about one week. The unit has a production capacity of 300,000 tons/year.

## **PLANT NEWS : PetroChina Fushun Petrochemical**

A Plasticupdates source reported that PetroChina Fushun Petrochemical is planning to shut down its Polypropylene (PP) unit, located in Fushun, Liaoning, China, for maintenance in early August 2025 for about 60 days. The unit has a production capacity of 300,000 tons/year.

## **PLANT NEWS : Sinopec Zhongyan Petrochemical**

A Plasticupdates source reported that Sinopec Zhongyan Petrochemical has shut down its polypropylene (PP) unit, located in Puyang, China, for maintenance in early July 2025. The unit has a production capacity of 65,000 tons/year.

## **PLANT NEWS : Hebei Haiwei Group**

A Plasticupdates source reported that Hebei Haiwei Group has restarted its Polypropylene (PP) unit, located in Hebei, China, in mid-July 2025. The unit has a production capacity of 300,000 tons/year.

## MRPL Refinery Accident Claims Two Lives During Routine Tank Inspection

Mangalore Refinery and Petrochemicals Limited (MRPL) reported a fatal incident on July 12, 2025, when two experienced workers were found unconscious atop tank FB7029A during a routine inspection in the OMS area. Despite prompt medical efforts, both employees were declared dead.

A third worker involved in the rescue suffered nausea but has since recovered and been discharged. MRPL has formed a high-level committee to investigate the incident and implement stronger safety measures.

### MRPL prices w.e.f. 17th July 2025

PP : Roll Over

### IOCL prices w.e.f. 17th July 2025

PP : Roll Over

## Plastic Updates: Open Market Prices for 19th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>PP</b>							
H030SG Raffia	95	96.5	97.25	97	96.5	96	97.25
H350FG Lamination	100.5	101.5	103.25	103.75	103	102	106.25
H100EY Film	98.5	100.25	101.5	99.5	99	99.5	100.75
H110MA Injection Molding	95.75	97.25	98	97	97	96.75	98.5
PPCP	99.5	103.75	103.25	102	102.25	101	102.5
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	105	106.25
SRN 20 NC	108.5	109.75	110	109.75	110	109.5	109.25
H1110MG IOC	94.5	95.25	98.5	98	96.75	95.5	97.25

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