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- India Defies US Tariff Threat, Continues Importing Russian Oil

Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	13August 2025
PP Injection CFR Sri Lanka	USD/MT	920 - 950	920 - 950	00.00	13 August 2025
PP Film CFR Sri Lanka	USD/MT	960 - 990	960 - 990	-00.00	13August 2025
PP BOPP CFR Sri Lanka	USD/MT	960 - 990	960 - 990	00.00	13August 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	13August 2025
PP Raffia CFR Bangladesh	USD/MT	900 - 930	900 - 930	00.00	13August 2025
PP Injection CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	13August 2025
PP Film CFR Bangladesh	USD/MT	910 – 940	910 - 940	00.00	13August 2025
PP BOPP CFR Bangladesh	USD/MT	910 - 940	910 - 940	00.00	13 August2025
PP Block Copolymer CFR Bangladesh	USD/MT	970 - 1000	970 - 1000	00.00	13 August2025
PP Raffia CFR India	USD/MT	910 - 940	900 - 930	-10.00	13 August2025
PP Injection CFR India	USD/MT	910 – 940	900 - 930	-10.00	13August 2025
PP Film CFR India	USD/MT	930 - 960	920 - 950	-10.00	13August 2025
PP BOPP CFR India	USD/MT	930 - 960	920 - 950	-10.00	13August 2025
PP Block Copolymer CFR India	USD/MT	950 - 980	940 - 970	-10.00	13August 2025
PP Raffia CFR Pakistan	USD/MT	910 - 940	900 - 930	-10.00	13August 2025
PP Injection CFR Pakistan	USD/MT	910 - 940	900 - 930	-10.00	13August 2025
PP Film CFR Pakistan	USD/MT	940 - 970	920 - 950	-20.00	13August 2025
PP BOPP CFR Pakistan	USD/MT	940 – 970	920 - 950	-20.00	13August 2025
PP Block Copolymer CFR Pakistan	USD/MT	970 - 1000	960 - 990	-10.00	13August 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	13August 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	870 - 900	00.00	13August2025
PP Film CFR Far East Asia	USD/MT	920 - 950	920 - 950	00.00	13August 2025
PP BOPP CFR Far East Asia	USD/MT	890 - 920	890 - 920	00.00	13August 2025
PP Block Copolymer CFR Far East Asia	USD/MT	910 -940	910 - 940	00.00	13August2025
PP Raffia CFR South East Asia	USD/MT	870 - 900	870 - 900	00.00	13August 2025
PP Injection CFR South East Asia	USD/MT	870 - 900	870 - 900	00.00	13 August 2025
PP Film CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	13August 2025
PP BOPP CFR South East Asia	USD/MT	890 - 920	890 - 920	00.00	13August2025
PP Block Copolymer CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	13 August 2025

Asia's PP prices decline in India, Maintain stability in Southeast Asia and Far East Asia this week

PP prices decrease in India, Hold steady for Southeast Asia and Far East Asia, according to the analysis by Global Market

Plasticupdates analysts.

The decline in India PP prices is attributed to weak demand, surplus supply, a weakening rupee, and local discounts, while stability in Southeast and Far East Asia is due to adequate supply, cautious buying, and limited trade activity amid soft downstream demand.

India :

PP raffia and PP injection prices were evaluated at the USD 900-930/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film and BOPP prices were evaluated at the USD 920-950/mt CFR levels, reflecting a decrease of USD -10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 940-970/mt CFR levels, showing a decrease of USD -10/mt compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 870-900/mt CFR levels, showing no change from the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were also evaluated remained flat at the USD 910-940/mt CFR levels.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 870-900/mt CFR levels, showing no change compared to the previous week.

PP film prices were evaluated at the USD 920-950/mt CFR levels, maintain stability compared to the previous week.

PP BOPP prices were evaluated at the USD 890-920/mt CFR levels, remaining unchanged compared to the previous week.

PP block copolymer prices were also evaluated remained flat at the USD 920-950/mt CFR levels.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1060	1030 - 1060	00.00	16 August 2025
PP Copolymer CFR West Coast South America	USD/MT	1030 - 1060	1030 - 1060	00.00	16 August 2025
PP Homo-polymer CFR Brazil	USD/MT	970 - 1000	970-1000	00.00	16 August 2025
PP Homo-polymer CFR West Coast South America	USD/MT	970 - 1000	970-1000	00.00	16 August 2025
PP Homo-polymer Injection FAS Houston	USD/MT	970 – 1000	940-970	-30.00	16 August 2025
Polypropylene Copolymer FAS Houston	USD/MT	1020 - 1050	980 - 1010	-40.00	16 August 2025

US PP export price decline this week

PP export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in U.S. polypropylene (PP) prices is attributed to weak export demand, intensified competition from low-priced Asian imports, and tariff-related trade uncertainty.

PP copolymer prices were evaluated at the USD 980-1010/mt FAS Houston levels, marking a substantial decline of USD -40/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 940-970/mt FAS Houston levels, reflecting a significant decrease of USD -30/mt compared to the previous week.

Latin America PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in Latin America remained flat during the week.

The stability in Latin America PP prices is attributed to weak regional demand, cautious buying behavior, stable freight rates, and balanced supply conditions, which together limited any significant pricing movement.

Brazil : PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change compared to the previous week.

Brazil : PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability compared to the previous week.

West Coast South America : PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, showing no change from the previous week.

West Coast South America : PP homopolymer prices were evaluated at the USD 970-1000/mt CFR levels, maintain stability from the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1000 - 1030	1000 - 1030	00.00	16 August 2025
Homo Injection FD NWE	EUR/MT	900 - 930	900 - 930	00.00	16 August 2025
Copolymer CFR Turkey	USD/MT	980 - 1010	990 - 1020	+10.00	16 August 2025
Homo Injection Turkey	USD/MT	930 - 960	920 - 950	-10.00	16 August 2025
Copolymer FCA Antwerp	EUR/MT	1010 - 1040	1010- 1040	00.00	16 August 2025
Homo Injection FCA Antwerp	EUR/MT	920 – 950	920 - 950	00.00	16 August 2025

Europe PP spot prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Europe remained flat during the week.

The stability in Europe polypropylene (PP) prices is attributed to seasonal low demand, ample supply supported by competitive imports, and cautious buyer sentiment during the summer holiday period.

PP copolymer grade prices were evaluated at the Euro 1000 -1030/mt FD Northwest Europe levels, showing no change compared to the previous week.

PP injection moulding grade prices were evaluated at the Euro 900 -930/mt FD North West Europe levels, maintain stability compared to the previous week.

Turkey PP prices see mixed sentiment this week

Polypropylene prices in the Turkey have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Turkey PP prices is attributed to restricted liquidity and cautious buyer demand amid summer slowdowns, combined with competitive Saudi-origin imports and currency depreciation against the US dollar.

PP copolymer prices were evaluated at the USD 990-1020/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 920-950/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min/Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	11 August 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	11 August 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	11 August 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	11 August 2025
PP Block Copolymer CFR Middle East	USD/MT	995 - 1015	995 - 1015	00.00	11 August 2025
PP Raffia FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	13 August 2025
PP Injection FOB Middle East	USD/MT	830 - 860	830 - 860	00.00	13 August2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	11 August 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	690 - 720	690 - 720	00.00.	16 August 2025
Propylene CFR Taiwan (Weekly)	USD/MT	730 - 760	740 - 770	+10.00	16 August 2025
Propylene FOB Korea	USD/MT	700 - 730	710 - 740	+10.00	16 August 2025
Propylene CFR China	USD/MT	740 - 770	740 – 770	00.00	16 August 2025
Propylene FD NWE	EUR/MT	720 – 750	700 - 730	-20.00	16 August 2025
Propylene CIF NWE	EUR/MT	720 - 750	710 - 740	-10.00	16 August 2025
Refinery Grade Propylene FD US Gulf	C/LB	30 – 30.5	30 -30.5	00.00.	16 August 2025
Propylene CFR India	USD/MT	690 - 720	690 - 720	00.00	16 August 2025
Polymer Grade Propylene FD US Gulf	C/LB	31– 31.5	31-31.5	00.00	16 August 2025

Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market is attributed to uneven downstream demand, supply fluctuations, and regional variations in feedstock availability and pricing pressures.

India : Propylene prices were evaluated at the USD 690-720/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 690-720/mt CFR levels, maintain stability compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 740-770/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

China : propylene prices were evaluated at the USD 740-770/mt CFR levels, remaining unchanged compared to the previous week.

FOB Korea : propylene prices were evaluated at the USD 710-740/mt levels, showing a increase of USD +10/mt compared to the previous week.

US Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the US remained flat during the week.

The stability in US Propylene prices is attributed to subdued market participation, marked by limited trading activity and widening gaps between buyer and seller price expectations.

Polymer grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, showing no change from the previous week.

Refinery grade spot delivered propylene prices were evaluated at 30.00-30.50 cents/lb FD US Gulf levels, maintain stability compared to the previous week.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to weak downstream demand and excess supply driven by high refinery operating rates during the summer fuel season.

Spot polymer grade Propylene prices were evaluated at the Euro 700-730/mt FD NWE levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 710-740/mt levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PP products for Pakistan Market

PP Raffia & Injection : USD 920/mt

Shipment Date : August 2025

Payment terms : LC payable upon sight.

Heard : A Saudi Arabia producer offered its PP products for August 2025 shipment

PP Raffia & Injection : USD 910/mt

Delivery : CIF Nhava Sheva/Mundra/Hazira port

Shipment Date : August 2025

PLANT NEWS : TotalEnergies

A Plasticupdates source reported that TotalEnergies has restarted its cracker in Gonfreville, France. The cracker, which was shut for maintenance in mid-April, resumed operations in early August. The unit has an ethylene production capacity of 525,000 mt/year. The unit has a propylene production capacity of 260,000 mt/year.

PLANT NEWS : Zhejiang Petrochemical

A Plasticupdates source reported that Zhejiang Petrochemical has shut down its polypropylene (PP) unit in Zhejiang, China, in late July 2025 for maintenance, with operations expected to resume in late August 2025.

The unit has a PP production capacity of 450,000 mt/year.

PLANT NEWS : Bora Lyondellbasell Petrochemical

A Plasticupdates source reported that Bora Lyondellbasell Petrochemical has restarted its No.1 Polypropylene (PP) unit in Panjin, Liaoning, China, which resumed operations in early August 2025, after being shut down in late July 2025, for maintenance.

The unit has a PP production capacity of 200,000 mt/year.

PLANT NEWS : Sinopec Sabic Tianjin Petrochemical

A Plasticupdates source reported that Sinopec Sabic Tianjin Petrochemical has restarted its Polypropylene (PP) unit in Tianjin, China, which resumed operations in early August 2025 after being shut down in late July 2025 for maintenance.

The unit has a PP production capacity of 450,000 mt/year.

India Defies U.S. Tariff Threat Over Russian Oil

India continues importing Russian crude despite President Trump's announcement of a 25% tariff on Indian goods, set for August 28. The move aims to pressure India to cut ties with Moscow.

Global oil markets remain unmoved, with Brent prices falling to a two-month low. Traders seem confident the disruption is unlikely, expecting either Trump to back down or India to find alternative supplies.

Plastic Updates: Open Market Prices for 16th August 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	91.25	92.75	93.5	93.25	92.75	92.25	93.5
H350FG Lamination	99	100	101.75	102.25	101.5	100.5	104.75
H100EY Film	95.5	97.25	98.5	96.5	96	96.5	97.75
H110MA Injection Molding	92.75	94.25	95	94	94	93.75	95.5
PPCP	99	103.25	102.75	101.5	101.75	100.5	102
SRM 100 NC RCP	103	103.75	104.75	105.75	105.5	104	105.25
SRN 20 NC	105.75	107	107.25	107	107.25	106.75	106.5
H1110MG IOC	90	90.75	94	93.5	92.25	91	92.75

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