

## PUBLISHER

Plastic Updates

[www.plasticupdates.com](http://www.plasticupdates.com)

E-mail: [info@plasticupdates.com](mailto:info@plasticupdates.com)

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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	11 June 2025
PP Injection CFR Sri Lanka	USD/MT	960 - 990	950 - 980	-10.00	11 June 2025
PP Film CFR Sri Lanka	USD/MT	990 - 1020	980 - 1010	-10.00	11 June 2025
PP BOPP CFR Sri Lanka	USD/MT	990 - 1020	980 - 1010	-10.00	11 June 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1010 - 1040	1000 - 1030	-10.00	11 June 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	11 June 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	11 June 2025
PP Film CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	11 June 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	11 June 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	11 June 2025
PP Raffia CFR India	USD/MT	910 - 940	910 - 940	00.00	11 June 2025
PP Injection CFR India	USD/MT	910 - 940	910 - 940	00.00	11 June 2025
PP Film CFR India	USD/MT	940 - 970	940 - 970	00.00	11 June 2025
PP BOPP CFR India	USD/MT	940 - 970	940 - 970	00.00	11 June 2025
PP Block Copolymer CFR India	USD/MT	950 - 980	950 - 980	00.00	11 June 2025
PP Raffia CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	11 June 2025
PP Injection CFR Pakistan	USD/MT	940 - 970	930 - 960	-10.00	11 June 2025
PP Film CFR Pakistan	USD/MT	970 - 1020	960 - 990	-20.00	11 June 2025
PP BOPP CFR Pakistan	USD/MT	990 - 1020	960 - 990	-20.00	11 June 2025
PP Block Copolymer CFR Pakistan	USD/MT	1010 - 1040	990 - 1020	-20.00	11 June 2025
PP Raffia CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	11 June 2025
PP Injection CFR Far East Asia	USD/MT	860 - 890	860 - 890	00.00	11 June 2025
PP Film CFR Far East Asia	USD/MT	910 - 940	910 - 940	00.00	11 June 2025
PP BOPP CFR Far East Asia	USD/MT	880 - 910	880 - 910	00.00	11 June 2025
PP Block Copolymer CFR Far East Asia	USD/MT	900 - 930	900 - 930	00.00	11 June 2025
PP Raffia CFR South East Asia	USD/MT	890 - 920	880 - 910	-10.00	11 June 2025
PP Injection CFR South East Asia	USD/MT	890 - 920	880 - 910	-10.00	11 June 2025
PP Film CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	11 June 2025
PP BOPP CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	11 June 2025
PP Block Copolymer CFR South East Asia	USD/MT	930 - 960	930 - 960	00.00	11 June 2025

## **Asia's PP prices decline in Southeast Asia for PP Raffia and Injection, maintain stability in other grades in Southeast Asia and across India and Far East Asia this week**

Polypropylene prices decrease in Southeast Asia for PP Raffia and Injection, while holding steady in other grades in Southeast

Asia and across India and Far East Asia, according to analysis by Global Market Plasticupdates analysts.

The decline in Southeast Asia's PP Raffa and injection prices is attributed to subdued regional demand, increased domestic competition, and the availability of lower-priced July shipment offers. In contrast, the stability in other PP grades in Southeast Asia and across India and Far East Asia is due to cautious, need-based buying, steady supply levels, and sellers maintaining prices amid weak but consistent market sentiment.

India :

PP raffia and PP injection prices were evaluated at the USD 910-940/mt CFR levels, showing no change compared to the previous week.

PP film and BOPP prices were evaluated at the USD 940-970/mt CFR levels, maintain stability week on week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, remaining unchanged week on week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 860-890/mt CFR levels, showing no change week on week.

PP film prices were evaluated at the USD 910-940/mt CFR levels, maintain stability week on week.

PP BOPP prices were evaluated at the USD 880-910/mt CFR levels, remaining unchanged week on week.

PP block copolymer prices were evaluated at the USD 900-930/mt CFR levels, showing no change week on week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 880-910/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were evaluated at the USD 930-960/mt CFR levels, showing no change from the previous week

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1100 - 1070	1080 - 1110	+10.00	14 June 2025
PP Copolymer CFR West Coast South America	USD/MT	1030 - 1060	1100 - 1130	+10.00	14 June 2025
PP Homo-polymer CFR Brazil	USD/MT	1000 - 1030	1030-1060	+30.00	14 June 2025
PP Homo-polymer CFR West Coast South America	USD/MT	1080 - 1110	1040-1070	+10.00	14 June 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1060 – 1090	990-1020	-70.00	14 June 2025
Polypropylene Copolymer FAS Houston	USD/MT	1100 - 1130	1040 - 1070	-60.00	14 June 2025

## US PP export price decline this week

PP export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in U.S. polypropylene (PP) prices is attributed to reduced freight costs from Asia, which eliminated temporary export advantages and weakened overall buying interest.

PP copolymer prices were evaluated at the USD 1040-1070/mt FAS Houston levels, marking a substantial decline of USD -60/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 990-1020/mt FAS Houston levels, reflecting a significant decrease of USD -70/mt compared to the previous week.

## Latin America PP prices increase this week

Polypropylene PP prices in the Latin America have experienced a increase, according to the analysis by Global Market

Plasticupdates analysts.

The gain in Latin America polypropylene (PP) prices is attributed to rising freight costs from Asia, trade tensions, and constrained spot supply.

Brazil :

PP copolymer prices were evaluated at the USD 1080-1110/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1030-1060/mt CFR levels, showing a increase of USD +30/mt compared to the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1100-1130/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1040-1070/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1070 - 1100	1070 - 1100	-10.00	14 June 2025
Homo Injection FD NWE	EUR/MT	970 - 1000	960 - 990	-10.00	14 June 2025
Copolymer CFR Turkey	USD/MT	1020 - 1050	1010 - 1040	-10.00	14 June 2025
Homo Injection Turkey	USD/MT	940 - 970	940 - 970	00.00	14 June 2025
Copolymer FCA Antwerp	EUR/MT	1080 - 1110	1070- 1100	-10.00	14 June 2025
Homo Injection FCA Antwerp	EUR/MT	980 – 1010	970 - 1000	-10.00	14 June 2025

## Europe PP prices decline this week

polypropylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe PP spot prices is attributed to persistently weak demand, high inventory levels, and the continued inflow of competitively priced imports.

PP copolymer grade prices were evaluated at the Euro 1060-1090/mt FD Northwest Europe levels, marking a decline of Euro -10/mt compared to the previous week.

PP homo injection grade prices were evaluated at the Euro 960-990/mt FD North West Europe levels, reflecting a decrease of Euro -10/mt compared to the previous week.

## Turkey PP Copolymer prices decrease while PP Homopolymer injection prices remain stable this week

Polypropylene Copolymer prices decrease while Turkey Homopolymer Injection prices have experience stability according to Global Market Plasticupdates analysts.

The decline in PP copolymer prices is due to weak spot demand, high inventory levels, and continued pressure from competitively priced imports, while stability in PP Homopolymer Injection prices is due to supply-demand conditions and steady contract volumes.

PP copolymer prices were evaluated at the USD 1010-1040/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, maintain stability week on week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	810 - 840	810 - 840	00.00	9 June 2025
PP Injection CFR Middle East	USD/MT	955 - 995	955- 995	00.00	9 June 2025
PP Film CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	9 June 2025
PP BOPP CFR Middle East	USD/MT	975 - 1015	975 - 1015	00.00	9 June 2025
PP Block Copolymer CFR Middle East	USD/MT	1015 - 1035	1015 - 1035	00.00	9 June 2025
PP Raffia FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	11 June 2025
PP Injection FOB Middle East	USD/MT	840 - 810	840 - 810	00.00	11 June 2025
Polypropylene Fiber CFR Middle East	USD/MT	985 - 1035	985-1035	00.00	9 June 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min - Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	750 - 780	750 - 780	00.00	14 June 2025
Propylene CFR Taiwan (Weekly)	USD/MT	740 - 770	730 - 760	-10.00	14 June 2025
Propylene FOB Korea	USD/MT	710 - 740	670 - 700	-40.00	14 June 2025
Propylene CFR China	USD/MT	740 - 770	720 - 750	-20.00	14 June 2025
Propylene FD NWE	EUR/MT	760 - 790	780 - 710	+10.00	14 June 2025
Propylene CIF NWE	EUR/MT	760 - 790	780 - 810	+10.00	14 June 2025
Refinery Grade Propylene FD US Gulf	C/LB	28.50 - 29	28.50 - 29	00.00	14 June 2025
Propylene CFR India	USD/MT	750 - 780	750 - 780	00.00	14 June 2025
Polymer Grade Propylene FD US Gulf	C/LB	34 - 34.5	35 - 35.5	-1.00	14 June 2025

## Asia Propylene prices see mixed sentiment this week

Propylene prices in the Asia have experienced a mixed sentiment this week, according to the analysis by Global Market Plasticupdates analysts.

The mixed sentiment in the Asian propylene market prices is attributed to varying regional supply dynamics and differing demand conditions across key markets.

India : Propylene prices were evaluated at the USD 750-780/mt CFR levels, showing no change compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 750-780/mt CFR levels, maintain stability compared to the previous week.

Taiwan : Propylene prices were evaluated at the USD 730-760/mt levels, marking a decline of USD -10/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 720-750/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

FOB Korea : Propylene prices were evaluated at the USD 670-700/mt levels, showing a decrease of USD -40/mt compared to the previous week.



## US Polymer grade propylene prices increase, Refinery grade holds steady this week

Polymer grade propylene prices increase in the US, Refinery grade remains stable, as reported by Global Market

Plasticupdates analysts.

The gain in US polymer grade propylene (PGP) prices is attributed to tight supply and improved downstream demand, while refinery-grade propylene (RGP) prices remain stable due to ample availability and subdued buying interest from non-polymer sectors.

Polymer grade spot delivered propylene prices were evaluated at the 35.00-35.50 cents/lb FD US Gulf levels, indicating a increase of +1.00 cents/lb compared to the previous week.

Refinery grade spot delivered propylene prices were evaluated as steady, maintaining at the range of 28.50-29.00 cents/lb FD US Gulf levels.

## Europe Propylene prices increase this week

Propylene prices in the Europe have experienced a increase, according to the analysis by Global Market Plasticupdates analysts.

The gain in Europe propylene prices is attributed to stronger upstream crude values and tighter spot supply, despite overall subdued demand and a broadly balanced market.

Spot polymer grade Propylene prices were evaluated at the Euro 780-810/mt FD NWE levels, indicating a increase of Euro +20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 780-810/mt levels, showing a increase of Euro +20/mt compared to the previous week.

## **Heard : A Saudi Arabian producer offered its PP products for North African Market**

PP Raffia Extrusion : USD 970/mt

PP Non-woven : USD 1090/mt

PP Film Extrusion : USD 1050/mt

PP IM : USD 970/mt

PP ICP : USD 980/mt

PP Random : USD 1035/mt

Shipment Date : June 2025

## **Heard : A Indian producer offered its PP Injection for Nepal Market**

PP Injection : USD 980/mt

Shipment Date : June/July 2025

Payment terms : LC payable upon sight.

## **Heard : A Middle Eastern producer offered its PP products for Pakistan Market**

PP Injection : USD 950/mt

PP Raffia : USD 950/mt

BOPP : USD 970/mt

PP Fiber : USD 970/mt

PP Block Injection : USD 1000/mt

PP Random Copolymer : USD 1060/mt

PP Caste Film : USD 970/mt

PP Thermoforming : USD 990/mt

Delivery : CFR Karachi port

## **PLANT NEWS : Chiba Chemicals**

A plasticupdates source reported that Chiba Chemicals is planning to shut down its Propylene unit in Chiba, Japan, in June 2025 for maintenance. The unit has a production capacity of 330,000 Tons/Year.

## **PLANT NEWS : Jinneng Science and Technology**

A plasticupdates source reported that Jinneng Science and Technology is planning to restart its Polypropylene (PP) unit in Qingdao, Shandong, China, in early June 2025, after it was shut down in late April 2025 for maintenance. The unit has a production capacity of 450,000 mt/year.

## **PLANT NEWS : Sinopec Beijing Yanshan Petrochemical**

A Plasticupdates source reported that Sinopec Beijing Yanshan Petrochemical has shut down its Polypropylene (PP) unit in Beijing, China, in start June 2025 for maintenance. The unit has a production capacity of 160,000 mt/year

## **PLANT NEWS : Dalian Youji Petrochemical**

A Plasticupdates source reported that Dalian Youji Petrochemical has taken offline its Polypropylene (PP) plant in Dalian, Liaoning Province, China, in early June 2025, for maintenance. The plant has a production capacity of 200,000 mt/year.

## **Asia Slashes U.S. Energy Imports as India Breaks Away from the Pack**

Asia significantly reduced energy imports from the U.S. in early 2025, with liquefied natural gas down 40% and crude oil imports slipping slightly to 1.53 million barrels per day. The drop is driven by Chinese tariffs and high spot market prices, curbing demand across the region.

Despite the regional slowdown, India boosted its U.S. crude imports by 45% and coal by 12%, signaling a strategic pivot as others pull back. Meanwhile, U.S. LNG exports surged to record highs, fueled by strong European demand amid a cold winter.

## Plastic Updates: Open Market Prices for 14th June 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
<b>PP</b>							
H030SG Raffia	93.25	94.75	95.5	95.25	94.75	94.25	95.5
H350FG Lamination	99.25	100.25	102	102.5	101.75	100.75	105
H100EY Film	96.5	98.25	99.5	97.5	97	97.5	98.75
H110MA Injection Molding	94.25	95.75	96.5	96	95.5	95.25	97
PPCP	100	104.25	103.75	102.5	102.75	101.5	103
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	105	106.25
SRN 20 NC	104.75	106	106.25	106	106.25	105.75	105.5
H1110MG IOC	90.25	91	95.25	94	92.5	91.25	93

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