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Polypropylene Weekly- Far East / South East Asia Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min / Max	Price Date
PP Raffia CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
PP Injection CFR Sri Lanka	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
PP Film CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	9 July 2025
PP BOPP CFR Sri Lanka	USD/MT	980 - 1010	980 - 1010	00.00	9 July 2025
PP Block Copolymer CFR Sri Lanka	USD/MT	1000 - 1030	1000 - 1030	00.00	9 July 2025
PP Raffia CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	9 July 2025
PP Injection CFR Bangladesh	USD/MT	930 - 960	930 - 960	00.00	9 July 2025
PP Film CFR Bangladesh	USD/MT	940 – 970	940 - 970	00.00	9 July 2025
PP BOPP CFR Bangladesh	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
PP Block Copolymer CFR Bangladesh	USD/MT	1030 - 1000	1030 - 1000	00.00	9 July 2025
PP Raffia CFR India	USD/MT	940 - 970	940 - 970	00.00	9 July 2025
PP Injection CFR India	USD/MT	940 – 970	940 - 970	00.00	9 July 2025
PP Film CFR India	USD/MT	960 - 990	960 - 990	00.00	9 July 2025
PP BOPP CFR India	USD/MT	960 - 990	960 - 990	00.00	9 July 2025
PP Block Copolymer CFR India	USD/MT	980 - 1010	980 - 1010	00.00	9 July 2025
PP Raffia CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
PP Injection CFR Pakistan	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
PP Film CFR Pakistan	USD/MT	980 - 1010	980 - 1010	00.00	9 July 2025
PP BOPP CFR Pakistan	USD/MT	980 – 1010	980 - 1010	00.00	9 July 2025
PP Block Copolymer CFR Pakistan	USD/MT	1010 - 1040	1010 - 1040	00.00	9 July 2025
PP Raffia CFR Far East Asia	USD/MT	870 - 900	880 - 910	+10.00	9 July 2025
PP Injection CFR Far East Asia	USD/MT	870 - 900	880 - 910	+10.00	9 July 2025
PP Film CFR Far East Asia	USD/MT	920 - 950	930 - 960	+10.00	9 July 2025
PP BOPP CFR Far East Asia	USD/MT	890 - 920	900 - 930	+10.00	9 July 2025
PP Block Copolymer CFR Far East Asia	USD/MT	910 -940	920 - 950	+10.00	9 July 2025
PP Raffia CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	9 July 2025
PP Injection CFR South East Asia	USD/MT	900 - 930	900 - 930	00.00	9 July 2025
PP Film CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	9 July 2025
PP BOPP CFR South East Asia	USD/MT	920 - 950	920 - 950	00.00	9 July 2025
PP Block Copolymer CFR South East Asia	USD/MT	950 - 980	950 - 980	00.00	9 July 2025

Asia's PP prices increase in Far East Asia, Maintain stability in India and Southeast Asia this week

PP Prices increase in Far East Asia, Hold steady for India and Southeast Asia according to the analysis by Global Market Plasticupdates analysts.

The gain in Far East Asia PP prices is attributed to modest support from upstream crude oil, limited spot availability, and planned plant maintenance, while stability in India and Southeast Asia is due to by weak regional demand, seasonal slowdowns, and balanced by firm supplier offers aimed at protecting margins.

India :

PP raffia and PP injection prices were evaluated at the USD 940-970/mt CFR levels, showing no change compared to the previous week.

PP film and BOPP prices were evaluated at the USD 960-990/mt CFR levels, maintain stability compared to the previous week.

PP block copolymer prices were evaluated at the USD 980-1010/mt CFR levels, remaining unchanged compared to the previous week.

Far East Asia :

PP raffia and PP injection prices were evaluated at the USD 880-910/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP film prices were evaluated at the USD 930-960/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

PP BOPP prices were evaluated at the USD 900-930/mt CFR levels, indicating a increase of USD +10/mt compared to the previous week.

PP block copolymer prices were evaluated at the USD 920-950/mt CFR levels, showing a increase of USD +10/mt compared to the previous week.

Southeast Asia :

PP raffia and PP injection grade prices were evaluated at the USD 900-930/mt CFR levels, showing no change from the previous week.

PP film prices were evaluated at the USD 950-980/mt CFR levels, maintain stability from the previous week.

PP BOPP prices were evaluated at the USD 920-950/mt CFR levels, remaining unchanged from the previous week.

PP block copolymer prices were evaluated at the USD 950-980/mt CFR levels, showing no change from the previous week.

Polypropylene (PP) Weekly- USA & Latin America Prices					
Product	Unit	Previous Price Min-Max	Price Min – Max	Change Price Min / Max	Price Date
PP Copolymer CFR Brazil	USD/MT	1030 - 1160	1120 - 1150	-10.00	12 July 2025
PP Copolymer CFR West Coast South America	USD/MT	1040 - 1070	1030 - 1060	-10.00	12 July 2025
PP Homo-polymer CFR Brazil	USD/MT	1100 - 1070	1100-1070	00.00	12 July 2025
PP Homo-polymer CFR West Coast South America	USD/MT	990 - 1020	990-1020	00.00	12 July 2025
PP Homo-polymer Injection FAS Houston	USD/MT	1000 – 1030	980-1010	-20.00	12 July 2025
Polypropylene Copolymer FAS Houston	USD/MT	1050 - 1080	1030 - 1060	-20.00	12 July 2025

US PP export price decline this week

PP export prices in the US have experienced a decrease, as reported by Global Market Plasticupdates analysts.

The decline in U.S. polypropylene (PP) prices is attributed to declining freight rates from Asia to Latin America, which eroded the logistical advantage of US material and weakened regional demand.

PP copolymer prices were evaluated at the USD 1030-1060/mt FAS Houston levels, marking a decline of USD -20/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 980-1010/mt FAS Houston levels, reflecting a decrease of USD -20/mt compared to the previous week.

Latin America PP Copolymer prices decline, Maintain stability in PP Homopolymer prices this week

PP Copolymer prices in Latin America have experienced a decrease, Remain steady in PP Homopolymer prices, according to the analysis by Global Market Plasticupdates analysts.

The decline in Latin America PP Copolymer prices is attributed to weak demand, ample inventories, and competitive Chinese offers, while stability in PP Homopolymer prices is due to consistent supply and the delayed impact of rising freight costs.

Brazil :

PP copolymer prices were evaluated at the USD 1120-1150/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 1070-1100/mt CFR levels, showing no change from the previous week.

West Coast South America :

PP copolymer prices were evaluated at the USD 1030-1060/mt CFR levels, marking a decline of USD -10/mt compared to the previous week.

PP homopolymer prices were evaluated at the USD 990-1020/mt CFR levels, showing no change from the previous week.

Polypropylene (PP) Weekly - Europe & Turkey Prices					
Product	Unit	Previous Price Min- Max	Price Min – Max	Change Prices Min - Max	Date
Copolymer FD NWE	EUR/MT	1060 - 1090	1060 - 1090	00.00	12 July 2025
Homo Injection FD NWE	EUR/MT	960 - 990	960 - 990	00.00	12 July 2025
Copolymer CFR Turkey	USD/MT	1000 - 1030	1000 - 1030	00.00	12 July 2025
Homo Injection Turkey	USD/MT	940 - 970	940 - 970	00.00	12 July 2025
Copolymer FCA Antwerp	EUR/MT	1070 - 1100	1070- 1100	00.00	12 July 2025
Homo Injection FCA Antwerp	EUR/MT	970 – 1000	970 - 1000	00.00	12 July 2025

Europe PP spot prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Europe remained flat during the week.

The stability in Europe polypropylene (PP) prices is attributed to weak seasonal demand and rising competitive import pressure, while stable copolymer prices reflect limited import exposure and primarily local production.

PP copolymer grade prices were evaluated at the Euro 1060 -1090/mt FD Northwest Europe levels, showing no change compared to the previous week.

PP injection moulding grade prices were evaluated at the Euro 960 -990/mt FD North West Europe levels, maintain stability compared to the previous week.

Turkey PP prices remain stable this week

The analysts from Global Market Plasticupdates reported that PP prices in the Turkey remained flat during the week.

The stability in Turkey polypropylene (PP) prices is attributed to weak demand, financial constraints, and balanced supply-demand dynamics.

PP copolymer prices were evaluated at the USD 1000-1030/mt CFR levels, showing no change compared to the previous week.

PP homopolymer injection prices were evaluated at the USD 940-970/mt CFR levels, maintain stability compared to the previous week.

Polypropylene Weekly- Middle East Prices					
Product	Unit	Previous Price Min - Max	Price Min -Max	Change Price Min / Max	Price Date
PP Raffia CFR Middle East	USD/MT	945 - 985	945 - 985	00.00	7 July 2025
PP Injection CFR Middle East	USD/MT	945 - 985	945- 985	00.00	7 July 2025
PP Film CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	7 July 2025
PP BOPP CFR Middle East	USD/MT	965 - 1005	965 - 1005	00.00	7 July 2025
PP Block Copolymer CFR Middle East	USD/MT	1005 - 1025	1005 - 1025	00.00	7 July 2025
PP Raffia FOB Middle East	USD/MT	820 - 850	830 - 860	+10.00	9 July 2025
PP Injection FOB Middle East	USD/MT	820 - 850	830 - 860	+10.00	9 July 2025
Polypropylene Fiber CFR Middle East	USD/MT	975 - 1025	975-1025	00.00	7 July 2025

Propylene Weekly International Prices					
Product	Unit	Previous Price Min - Max	Price Min – Max	Change Price Min/ Max	Price Date
Propylene CFR South East Asia (Weekly)	USD/MT	720 - 750	700 - 730	-20.00	12 July 2025
Propylene CFR Taiwan (Weekly)	USD/MT	750 - 780	750 - 780	00.00	12 July 2025
Propylene FOB Korea	USD/MT	710 - 740	700 - 730	-10.00	12 July 2025
Propylene CFR China	USD/MT	760 - 790	740 – 770	-20.00	12 July 2025
Propylene FD NWE	EUR/MT	740 – 770	720 - 750	-20.00	12 July 2025
Propylene CIF NWE	EUR/MT	750 - 780	740 - 770	-10.00	12 July 2025
Refinery Grade Propylene FD US Gulf	C/LB	31 – 31.5	31 -31.5	00.00.	12 July 2025
Propylene CFR India	USD/MT	720 - 750	700 - 730	-20.00	12 July 2025
Polymer Grade Propylene FD US Gulf	C/LB	34.5– 35	34.5-35	00.00	12 July 2025

Asia Propylene prices decline this week

Propylene prices in Asia have seen a decrease, according to reports from Global market Plasticupdates analysts.

This decline in Asia Propylene prices is attributed to increased supply pressures, subdued downstream demand, and cautious buying sentiment.

India : Propylene prices were evaluated at the USD 700-730/mt CFR levels, marking a decline of USD -20/mt compared to the previous week.

China : Propylene prices were evaluated at the USD 740-770/mt CFR levels, reflecting a decrease of USD -20/mt compared to the previous week.

Southeast Asia : Propylene prices were evaluated at the USD 700-730/mt CFR levels, showing a decrease of USD -20/mt

compared to the previous week.

US Propylene prices remain stable this week

The analysts from Global Market Plasticupdates reported that Propylene prices in the US remained flat during the week.

The stability in US Propylene prices is attributed to a lack of market activity and absence of fresh bids or offers.

Polymer grade spot delivered propylene prices were evaluated at 34.50-35.00 cents/lb FD US Gulf levels, showing no change from the previous week.

Refinery grade spot delivered propylene prices were evaluated at 31.00-31.50 cents/lb FD US Gulf levels, maintain stability compared to the previous week.

Europe Propylene prices decline this week

Propylene prices in the Europe have experienced a decrease, according to the analysis by Global Market Plasticupdates analysts.

The decline in Europe propylene prices is attributed to persistent oversupply across coastal and inland regions, modest downstream demand, and widening spot discounts as sellers lower prices to stimulate buying or reduce inventories.

Spot polymer grade Propylene prices were evaluated at the Euro 720-750/mt FD NWE levels, marking a decline of Euro -20/mt compared to the previous week.

CIF NWE Propylene prices were evaluated at the Euro 740-770/mt levels, reflecting a decrease of Euro -10/mt compared to the previous week.

Heard : A Saudi Arabian producer offered its PP products for North African Market

PP Raffia Extrusion : USD 980/mt

PP Non-woven : USD 1080/mt

PP Film Extrusion : USD 1060/mt

PP IM : USD 990/mt

PP ICP : USD 1050/mt

PP Random : USD 1140/mt

Shipment Date : July 2025

PLANT NEWS : Jingbo Polyolefin

A Plasticupdates source reported that Jingbo Polyolefin is planning to shut down its Polypropylene (PP) unit, located in Shandong province, China, in mid-July for maintenance. The unit has a production capacity of 400,000 mt/year.

PLANT NEWS : Dalian Organic

A Plasticupdates source reported that Dalian Organic is planning to shut down its Polypropylene (PP) unit, located in Dalian, China, in July for maintenance. The unit has a production capacity of 200,000 mt/year.

India Unleashes \$87 Billion Petrochemical Drive to Challenge China's Global Dominance

India is rolling out a massive \$87 billion plan to expand its petrochemical sector, aiming to compete with China and reduce import dependence.

With demand for plastics, fertilizers, and other petro-based products set to soar, the country is gearing up for a production boom.

Major players like Reliance Industries and Indian Oil are leading the charge, using cost-efficient feedstocks like naphtha and natural gas. As India's middle class grows, this push could transform the nation into a global petrochemical powerhouse.

Plastic Updates: Open Market Prices for 12th July 2025

Products	Mumbai	Delhi	Kolkata	Hyderabad	Bangalore	Ahmedabad	Chennai
PP							
H030SG Raffia	95	96.5	97.25	97	96.5	97	97.25
H350FG Lamination	100.5	101.5	103.25	103.75	103	103	106.25
H100EY Film	98.75	100.5	101.75	99.75	99.25	100.75	101
H110MA Injection Molding	95.75	97.25	98	97	97	97.75	98.5
PPCP	99.25	103.5	103	101.75	102	101.75	102.25
SRM 100 NC RCP	104	104.75	105.75	106.75	106.5	106	106.25
SRN 20 NC	108.5	109.75	110	109.75	110	109.5	109.25
H1110MG IOC	94.5	95.25	98.5	98	96.75	96	97.25

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